Date: 01st April, 2024

To, The BSE LIMITED **Department of Corporate Services** Floor - 25, Phirozee Jeejeebhoy Tower, Dalal Street. Mumbai - 400001

Listing Department, National Stock Exchange Limited Exchange Plaza, C-1, Block-G Bandra Kurla Complex, Bandra (E), Mumbai-400 051

To,

M/s. ZENITH EXPORTS LIMITED (NSE Scrip Code: ZENITHEXPO)

(BSE Scrip Code: 512553)

19, R. N. MUKHARJEE ROAD, KOLKATA, WEST BENGAL, INDIA, 700001

Subject: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir,

Please find enclosed herewith disclosure pursuant to Regulation 29 (1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

We are requested you to take this information on your records.

Thanking You,

RAJKUMAR LOYALKA **TRANSFEROR** 

Encl: As Attached

## Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations. 2011

## Part-A- Details of the Acquisition

| Name of the Target Company (TC)                                    |  | ZENITH EXPORTS LIMITED   |  |  |  |  |  |
|--|--|--|--|--|--|--|--|
| Nam<br>(PAC  | Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer  |  | Mr. Rajkumar Loyalka   |  |  |  |  |
| When   | Whether the acquirer belongs to Promoter/Promoter group  |  | Yes, the acquirer belongs to promoter group.                           |  |  |  |  |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed |  | -National Stock Exchange Limited<br>-Bombay Stock Exchange Limited |  |  |  |  |  |
| Details of the acquisition as follows                              |  | Number   | % w.r.t. total<br>share/voting<br>capital<br>wherever<br>applicable(*) | % w.r.t. total diluted<br>share/voting capital of<br>the TC (**) |  |  |  |
| acqui<br>a)  | Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)  Voting rights (VR) otherwise than by equity shares  Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying |  | 0.37   | 0.37   |  |  |  |
| e)   | voting rights in the TC (specify holding in each category) Total (a+b+c+d)   | 20,000   | 0.37   | 0.37   |  |  |  |
| Detail   | s of acquisition   |  |  |  |  |  |  |
| a)<br>b)<br>c)   | Shares carrying voting rights acquired VRs acquired otherwise than by equity shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each      | 6,00,000   | 11.12  | 11.12  |  |  |  |

| d)<br>e)       | category) acquired Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) Total (a+b+c+/-d)  | 6,00,000             | 11.12        | 11.12      |  |
|----------------|--|----------------------|--------------|------------|--|
| After t        | he acquisition, holding of acquirer along with   |                      |              |            |  |
| a)<br>b)<br>c) | Shares carrying voting rights VRs otherwise than by equity shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) Total (a+b+c+d) | 6,20,000<br>6,20,000 | 11.49        | 11.49      |  |
| ssue           | f acquisition (e.g. open market / public issue / rights / preferential allotment / inter-se //encumbrance, etc.)   | Inter-se Tra         | ansfer by wa | ay of Gift |  |
| Salient 1      | features of the securities acquired including time till ion, ratio at which it can be converted into equity  | Equity Shares        |              |            |  |
| ıllotmen       | at of shares / VR/ warrants/convertible securities/any strument that entitles the acquirer to receive shares   | 28.03,2024           | V            |            |  |

| Equity share capital / total voting capital of the TC before the said acquisition | 10 each  |  |  |  |
|---|--|--|--|--|
| Equity share capital/ total voting capital of the TC after the said acquisition   |  |  |  |  |
| Total diluted share/voting capital of the TC after the said acquisition           | Rs. 5,39,62,500 divided into 53,96,250 shares of Rs. 10 each |  |  |  |

Mr. Rajkuma Loyalka Acquirer

Date: 01.04.2024 Place: Ahmedabad