

**February 08, 2024**

To,

**BSE Limited**

Phiroze Jeejeebhoy Towers,

Dalal Street,

Mumbai - 400 001

**Scrip Code: 532755****National Stock Exchange of India Limited**Exchange Plaza, 5<sup>th</sup> floor,

Plot No. - C/1, G Block,

Bandra-Kurla Complex, Bandra (E)

Mumbai - 400 051

**NSE Symbol: TECHM****Sub.: Allotment of Equity Shares pursuant to exercise of Employees Stock Options**

Dear Sir / Madam,

Pursuant to the provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you about the resolution passed by the Securities Allotment Committee of the Board of Directors of the Company on **February 08, 2024**, for allotment of **2,18,805** equity shares of ₹ 5/- each of the Company to the applicants, as detailed hereunder:

- **1,54,830 equity shares, on exercise of stock options under ESOP – 2014**
- **63,975 equity shares, on exercise of stock options under ESOP – 2018**

Please find below the statement pursuant to Regulation 10(c) of the SEBI (Share based Employee Benefits and Sweat Equity) Regulations, 2021:

|   |  |   |
|---|--|---|
| 1 | Company name and address of Registered Office  | Tech Mahindra Limited<br>Gateway Building, Apollo Bunder,<br>Mumbai - 400 001, Maharashtra, India   |
| 2 | Name of the Stock Exchange on which the company's shares are listed  | 1. BSE Limited<br>2. National Stock Exchange of India Limited   |
| 3 | Filing date of the statement referred in Regulation 10(b) of the Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 with Stock Exchange | The appended employee stock options are approved by the stock exchanges prior to the notification of SEBI (Share Based Employee Benefits) Regulations, 2014. The subsequent approvals are only for the purpose of corporate actions.<br><br>Statement under Regulation 10(b) for ESOP-2018 scheme was filed with BSE Limited & National Stock Exchange of India Limited on 27 <sup>th</sup> February, 2019. |

|    |   |   |
|----|---|---|
| 4  | Filing Number, if any   | Scheme Name & Reference of In – Principal Approval<br><br>ESOP-2014 - DCS/IPO/JS/ESOP-IP/844/2014-15 – 31.03.2015<br><br>ESOP-2018 – DCS/IPO/PB/ESOP-IP/3595/2018-19 – 20.03.2019 |
| 5  | Title of the Scheme pursuant to which shares are issued, if any                                     | <b>ESOP-2014 and ESOP-2018</b>  |
| 6  | Kind of security to be listed   | Equity shares   |
| 7  | Par value of the shares   | ₹ 5/- each  |
| 8  | Date of issue of shares   | <b>February 08, 2024</b>  |
| 9  | Number of shares issued   | <b>2,18,805</b>   |
| 10 | Share Certificate No., if applicable  | Not applicable  |
| 11 | Distinctive number of the share, if applicable  | <b>996763923 to 996982727</b>   |
| 12 | ISIN Number of the shares if issued in Demat  | INE669C01036  |
| 13 | Exercise price per share  | Refer Annexure I  |
| 14 | Premium per share   | Refer Annexure I  |
| 15 | Total Issued shares after this issue  | <b>976,397,727</b>  |
| 16 | Total Issued share capital after this issue   | <b>₹ 4,881,988,635/-</b>  |
| 17 | Details of any lock-in on the shares  | Not applicable  |
| 18 | Date of expiry of lock-in   | Not applicable  |
| 19 | Whether shares identical in all respects to existing shares if not, when will they become identical | Identical   |
| 20 | Details of listing fees, if payable   | Not Applicable  |

**For Tech Mahindra Limited**

**Anil Khatri**  
**Company Secretary**

**Annexure I**

| <b>Sr. No.</b> | <b>Allotment Date</b> | <b>Number of Shares Allotted</b> | <b>Issue Price ('in ₹')</b> | <b>Face Value ('in ₹')</b> | <b>Premium per share ('in ₹')</b> |
|----------------|-----------------------|----------------------------------|-----------------------------|----------------------------|-----------------------------------|
| 1.             | February 08, 2024     | 1,47,325                         | 5.00                        | 5.00                       | -                                 |
| 2.             | February 08, 2024     | 9,000                            | 324.00                      | 5.00                       | 319.00                            |
| 3.             | February 08, 2024     | 1,500                            | 359.59                      | 5.00                       | 354.59                            |
| 4.             | February 08, 2024     | 60,980                           | 422.96                      | 5.00                       | 417.96                            |
|                | <b>TOTAL</b>          | <b>2,18,805</b>                  |                             |                            |                                   |