



April 21, 2023

To,  
**BSE Limited**  
The Corporate Relationship Department  
P.J. Towers, 1<sup>st</sup> Floor,  
Dalal Street,  
Mumbai – 400 001

**Sub: Outcome of Board Meeting pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) (LODR) Regulations, 2015**

**Ref: Scrip Code: 517467**  
**Scrip ID: MARSONS**

Dear Sir,

With reference to the captioned subject, we wish to inform you that the Board of the Directors of the Company at their meeting held today i.e., **Friday, April 21, 2023** has considered and approved the following:

1. Subject to the approval of the members in the Extra Ordinary General Meeting and appropriate authorities, the Board has decided to issue and allot Equity Shares of the Company on a Preferential Basis to Strategic Investors (Non-Promoters) towards raising of additional capital by the Company pursuant to Section 42, 62 of the Companies Act, 2013 and as per the SEBI (Issue of Capital and Disclosure Requirement) Regulation, 2018 [“SEBI (ICDR) Regulations, 2018”].

**The details as required for Preferential Issue under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with the SEBI circular bearing reference no. CIR/ CFD/CMD/4/2015 dated 9th September, 2015 is as below:**

Sr. No.	Particulars	Disclosure
i.	Type of securities proposed to be issued (viz. Equity shares, convertibles etc.)	Equity Shares

**Marsons Limited**

Sr. No.	Particulars	Disclosure																
ii.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment																
iii.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately):	The Company will issue and allot 1,50,00,000 Equity Shares at a price of Rs. 7.05/- each (Face Value of Re. 1/- each at a Premium of Rs. 6.05/- each) aggregating to the amount of Rs. 10,57,50,000/- to Strategic Investors (Non-Promoters).																
iv.	Number of the Investors	2																
v.	Names of the Investors	<table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Name of Proposed Allottees</th> <th>Category</th> <th>No. of Equity Shares proposed to be allotted</th> </tr> </thead> <tbody> <tr> <td>1.</td> <td>Anupriya Consultants Private Limited</td> <td>Non-Promoter</td> <td>75,00,000</td> </tr> <tr> <td>2.</td> <td>JMS Mines &amp; Minerals Private Limited</td> <td>Non-Promoter</td> <td>75,00,000</td> </tr> <tr> <td></td> <td><b>Total</b></td> <td></td> <td><b>1,50,00,000</b></td> </tr> </tbody> </table>	Sr. No.	Name of Proposed Allottees	Category	No. of Equity Shares proposed to be allotted	1.	Anupriya Consultants Private Limited	Non-Promoter	75,00,000	2.	JMS Mines & Minerals Private Limited	Non-Promoter	75,00,000		<b>Total</b>		<b>1,50,00,000</b>
Sr. No.	Name of Proposed Allottees	Category	No. of Equity Shares proposed to be allotted															
1.	Anupriya Consultants Private Limited	Non-Promoter	75,00,000															
2.	JMS Mines & Minerals Private Limited	Non-Promoter	75,00,000															
	<b>Total</b>		<b>1,50,00,000</b>															
vi.	Issue Price	Rs. 7.05/- each.																
vii.	Post Allotment of Securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	Not Applicable																
viii.	In case of convertibles - intimation on conversion of securities or on	Not Applicable																

Sr. No.	Particulars	Disclosure
	lapse of the tenure of the instrument;	

2. Draft Notice for convening the Extra Ordinary General Meeting (EGM) for above purpose.
3. An Extra Ordinary General Meeting of the Company to be convened on Friday, May 19, 2023 at 2.00 P.M., through Video Conferencing/ Other Audio Visual Means (OAVM) in compliance with the applicable provisions of the Companies Act, 2013 read with MCA General Circular No. 14/2020 dated 08.04.2020, General Circular No. 17/2020 dated 13.04.2020, General Circular No. 22/2020 dated 15.06.2020, General Circular No. 33/2020 dated 28.09.2020, General Circular No. 39/2020 dated 31.12.2020, General Circular No.10/2021dated 23.06.2021, General Circular No. 20/2021 dated 08.12.2021, General Circular No. 3/2022 dated 05.05.2022, General Circular No. 10/2022 dated 28.12.2022 and General Circular No. 11/2022 dated 28.12.2022 to transact the above business.
4. Mr. Arun Kumar Jaiswal, (Membership No.: A29827), of M/s. Jaiswal A & Co, Practicing Company Secretary, is appointed as the Scrutinizer for conducting "Remote E voting" and "E-voting during the EGM" process for ensuing Extra Ordinary General Meeting.
5. Cut-off date for determining the eligibility to vote by electronic means for the purpose of Extra Ordinary General Meeting shall be Friday, May 12, 2023.

The meeting commenced at 11.30 A.M. and concluded at 12:10 P.M.

The above intimation is given to you for your record, Kindly take the note of the same.

Thanking You,  
Yours faithfully,

For Marsons Limited  
**MARSONS LIMITED**

*Wan*

**Binay Kumar Agarwal**  
Director  
DIN: 00566931