

# Mitsu Chem Plast Ltd.

329, Gala Complex, Din Dayal Upadhyay Road,  
Mulund (W), Mumbai - 400 080, Maharashtra, INDIA.

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CIN : L25111MH1988PLC048925



Date: July 5, 2022

BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street  
Mumbai- 400001

Script Code : 540078

Dear Sir/Madam,

## **Sub: Outcome of the Board Meeting held today.**

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we hereby inform you that at the Meeting of Board of Directors of our Company held today i.e. July 5, 2022 which commenced at 5:30 p.m. and concluded at 11.58 p.m. has, inter alia considered and approved:

1. Raising of funds aggregating upto Rs. 12,500 Lakhs (Rupees Twelve Thousand and Five Hundred Lakhs) by way of issue of equity shares through further public offer for the purpose of repayment/pre-payment, in full or part, of certain borrowings availed by the Company, funding the working capital requirements of the Company and general corporate purposes, subject to such approvals, as may be required.

This is in reference to our letter dated February 15, 2022, the raising of funds has been authorised by our Board pursuant to resolution dated February 15, 2022 and by our Shareholders pursuant to a resolution dated March 22, 2022 by way of postal ballot.

2. Restated financial statements for the fiscal ended March 31, 2022, March 3, 2021 and March 31, 2020 along with the Examination Report thereon issued by the Statutory Auditors of the Company ("Restated Financial Statements")
3. Draft Red Herring Prospectus for filing with Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, BSE Limited and National Stock Exchange of India Limited (collectively, the "Stock Exchanges") as per the provisions of the Securities and Exchange Board of India ("SEBI")(Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended in connection with the proposed further public offering with the powers granted to the FPO Committee of the Board of Directors to do necessary modifications / updations as required for filing with SEBI / Stock Exchanges.

Kindly take the same on record.

Yours truly,

**FOR MITSU CHEM PLAST LIMITED**

*Drishti Thakker*  
**Drishti Thakker**  
Company Secretary



### Manufacturing Units

Unit-I: N-83/84, MIDC, Tarapur,  
Boisar, Dist. Palghar - 401506.  
Maharashtra, INDIA.

Unit-II: J-237, MIDC, Tarapur,  
Boisar, Dist. Palghar - 401506.  
Maharashtra, INDIA.

Unit-III: Plot No. 24/11, 24/12, 24/15, 24/88 & 25/1,  
Village - Talavali (Lohop), Post: Majgaon,  
Opp. Birla Carbon Ind P Ltd., Tal. Khalapur,  
Dist. Raigad - 410220, Maharashtra, INDIA.

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