

**Date: March 13, 2024**

To, The Manager, Listing Department, National Stock Exchange of India Ltd., Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400051 <b>Symbol: ORBTEXP</b>	To Corporate Services Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street Mumbai – 400001  <b>Security Code: 512626</b>
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**Sub: Completion of extinguishment of 6,00,000 (Six Lakhs) fully paid-up Equity Shares of ₹ 10/- (Rupee One) each under Buy-back offer of Orbit Exports Limited ("Company")**

*Ref: Regulation 11 and 24(iv) of Securities and Exchange Board of India (Buy Back of Securities) Regulations, 2018, as amended ("SEBI Buy-back Regulations")*

Pursuant to the Public Announcement dated February 02, 2024, published on February 05, 2024 ("**Public Announcement**") and the Letter of Offer dated February 15, 2024 ("**Letter of Offer**"), the tendering period for the Buy-back offer opened on Tuesday, February 20, 2024 and closed on Monday, February 26, 2024.

In accordance with the provisions of Regulation 11 of SEBI Buy-back Regulations, we wish to inform you that the Company has extinguished 6,00,000 fully paid-up Equity Shares of ₹ 10/- each.

We herewith enclose a copy of the:

- certificate signed by Link Intime India Private Limited, Registrar to the Buyback and M/s. S. K. Jain & Co., Practicing Company Secretaries, Secretarial Auditor of the Company as **Annexure A**, confirming that the extinguishment of 6,00,000 Equity Shares is in compliance with SEBI Buy-back Regulations; and
- letter dated March 13, 2024 of Central Depository Services (India) Limited as **Annexure B**, confirming extinguishment of Equity Shares.

In accordance with the provisions of Regulation 24(iv) of SEBI Buy-back Regulations, the following are the details of the Equity Shares bought back by the Company during the tendering period and extinguished:

Sr. No	Particulars	No. of Equity Shares	Equity Share Capital (in ₹)
1	Paid up equity share capital ( <b>prior to the Buy-back</b> )	2,70,23,402 Equity Shares of ₹ 10/- each	27,02,34,020
2	Less: Total Equity Shares ( <b>Demat</b> ) extinguished	6,00,000 Equity Shares of ₹ 10/- each	60,00,000
3	Less: Total Equity Shares ( <b>Physical</b> ) Extinguished	Nil	Nil
4	Paid-up share capital ( <b>post Buy-back</b> )	2,64,23,402 Equity Shares of ₹ 10/- each	26,42,34,020

Further, we hereby inform that the above extinguishment has been done as per the provisions of the SEBI Buy-back Regulations.

The number of Equity Shares bought back, and the post Buy-back shareholding pattern were disclosed in the Post Buy-back Public Announcement dated March 05, 2024, published and submitted for your records on March 06, 2024 and have been reproduced herewith in **Annexure C** for ease of reference.

*The terms used but not defined in this letter shall have the same meaning as assigned in the Public Announcement and the Letter of Offer.*

Kindly take the above on record.

Thanking you,  
Yours Faithfully,

**For Orbit Exports Limited**

**Sonia Gupte**  
**Company Secretary & Compliance Officer**  
**CS Membership No.: A43003**  
*Encl.: As stated above*

**Annexure A**

**CERTIFICATE OF EXTINGUISHMENT OF EQUITY SHARES BOUGHT BACK BY ORBIT  
EXPORTS LIMITED (THE "Company")**

The certificate is being issued in compliance with the requirements of Regulation 11(iii) of the Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2018, as amended ("SEBI Buy-back Regulations").

Pursuant to the Public Announcement dated February 02, 2024, which was published on February 05, 2024, Letter of Offer dated February 15, 2024, the tendering period for Buy-back opened on Tuesday, February 20, 2024 and closed on Monday, February 26, 2024 (both days inclusive) for the Buy-back of up to 6,00,000 fully paid-up Equity Shares of the face value of ₹ 10/- each ("Equity Shares") at a price of ₹ 250/- per Equity Share. The following are the details of the Equity Shares bought back by the Company during the said tendering period and extinguished on March 12, 2024.

**A. SHARES IN DEMATERIALISED FORM**

Name of the Depository	Date of Extinguishment	DP Name and DP ID No.	Company's Client ID No.	No. of Equity Shares
Central Depository Services (India) Limited	March 12, 2024	Choice Equity Broking Private Limited DP ID - 12066900	07743978	6,00,000
<b>Total - A</b>				<b>6,00,000</b>

**B. SHARES IN PHYSICAL FORM**

Registered Folio Number	Certificate Number	Distinctive Number of Equity Shares		No. of Equity Shares Extinguished
		From	To	
<b>Not Applicable</b>				
<b>Total - B</b>				<b>Nil</b>

**C. TOTAL NO. OF EQUITY SHARES EXTINGUISHED**

<b>TOTAL NUMBER OF EQUITY SHARES EXTINGUISHED/DESTROYED (A+ B)</b>	<b>6,00,000</b>
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We certify that the above Equity Shares of the Company were extinguished in compliance with and in accordance with the provisions of Regulation 11 of the SEBI Buy-back Regulations.

<b>For Orbit Exports Limited</b>	<b>For Orbit Exports Limited</b>
<b>Name: Pankaj Seth Chairman and Managing Director DIN: 00027554</b>	<b>Name: Anisha Seth Whole Time Director DIN: 00027611</b>

<b>For S. K. Jain &amp; Co., Practicing Company Secretaries, Secretarial Auditor</b>	<b>For Link Intime India Private Limited, Registrar to the Buy-back</b>
<b>Name: Dr. S. K. Jain Membership number: FCS 1473 C.P. No. 3076 UDIN: F001473E003577201</b>	<b>Name: Dnyanesh Gharote Designation: Vice President</b>

**Date: March 13, 2024**

**Place: Mumbai**

*Enclosed: Confirmation from Central Depository Services (India) Limited for extinguishment of Equity Shares in dematerialized format.*

**CC: Saffron Capital Advisors Private Limited, 605, 6<sup>th</sup> Floor, Centre Point, Andheri Kurla Road, J.B. Nagar, Andheri (East), Mumbai - 400059**



Central Depository Services (India) Limited



March 13, 2024

CDSL/OPS/IPO-CA/2023-24/CA-566228.003

**The Company Secretary,  
Orbit Exports Limited**  
122, Mistry Bhawan  
2nd Floor, Dinshaw Wachha Road  
Churchgate Mumbai,  
India - 400020

Dear Sir,

**Sub:- Buyback**

This is to inform you that the file uploaded by you / your RTA for the above-mentioned purpose, has been successfully processed at **Central Depository Services (India) Limited**. The details of the same are as follows:

CA Seq. No.	ISIN	Type Of Security	Date Effectuated	No. of Records	No. of Securities
566228.003	Debit ISIN INE231G01010	Orbit Exports Limited- equity Shares	12-Mar-2024	1	600000

Thanking you,

Yours faithfully,  
For **Central Depository Services (India) Limited**

**Vinifer T Kodia**  
Asst. Vice President-Operations

c.c Link Intime India Private Limited

Digitally signed by VINIFER TEHMTON KODIA  
Date: 2024.03.13 11:56:21 +05:30

Regd. Office : Marathon Futurex, Mafatlal Mill Compounds, A-Wing, 25th floor, N M Joshi  
Marg, Lower Parel (East), Mumbai - 400013.  
Phone: 91 - 22-2302-3333 • Fax: 91 - 22 - 2300 2035/2036. CIN: L67120MH1997PLC112443  
Website : www.cdslindia.com

### Annexure C

The shareholding pattern of the Company pre Buy-back (as on the Record Date, i.e., Tuesday, February 13, 2024) and post Buy-back, is provided below:

Category of Shareholder	Pre Buy-back		Post Buy-back	
	No. of Equity Shares	% to the existing Equity Share capital	No. of Equity Shares	% to the post Buy-back Equity Share capital
Promoters and Promoter Group	1,78,94,390	66.22	1,75,11,659	66.27
Foreign Investors (OCBs/FIIs/NRIs/Non-residents/Non-domestic companies)	46,054	0.17	89,11,743	33.73
Indian Financial Institutions/Banks/Mutual Funds/Govt. Companies	0	0.00		
Public including other Bodies Corporate	90,82,958	33.61		
<b>Total</b>	<b>2,70,23,402</b>	<b>100</b>	<b>2,64,23,402</b>	<b>100</b>