

EW/Sec/2021/215

December 17, 2021

BSE Limited P J Towers, Dalal Street, Fort, Mumbai – 400 001. Scrip Code: 532922	National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051. Symbol: EDELWEISS
--	--

SUB: PUBLIC ISSUE BY EDELWEISS FINANCIAL SERVICES LIMITED (THE “COMPANY” / “ISSUER”) OF SECURED REDEEMABLE NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹ 1,000 EACH (“NCDS” OR “DEBENTURES”) FOR AN AMOUNT OF ₹ 2,000 MILLION (“BASE ISSUE SIZE”) WITH AN OPTION TO RETAIN OVERSUBSCRIPTION UP TO ₹ 3,000 MILLION AMOUNTING TO ₹ 5,000 MILLION (“TRANCHE I ISSUE LIMIT”) (“TRANCHE I ISSUE”) WHICH IS WITHIN THE SHELF LIMIT OF ₹ 10,000 MILLION AND IS BEING OFFERED BY WAY OF THE TRANCHE I PROSPECTUS DATED NOVEMBER 29, 2021 CONTAINING INTER ALIA THE TERMS AND CONDITIONS OF TRANCHE I ISSUE (“TRANCHE I PROSPECTUS”), WHICH SHOULD BE READ TOGETHER WITH THE SHELF PROSPECTUS DATED NOVEMBER 29, 2021 (“SHELF PROSPECTUS”) FILED WITH THE ROC, STOCK EXCHANGES AND SECURITIES AND EXCHANGE BOARD OF INDIA (“SEBI”). THE SHELF PROSPECTUS AND TRANCHE I PROSPECTUS CONSTITUTES THE PROSPECTUS (“PROSPECTUS”).

Dear Sir/Madam,

In accordance with the disclosures in the Tranche I Prospectus, the Tranche I Issue opened for subscription on December 6, 2021 and was scheduled to close on December 27, 2021 with an option for early closure or extension by such period, as may be decided by the Board or the Debenture Fund Raising Committee of the Board of Directors of Company. The Debenture Fund Raising Committee vide Resolution dated December 16, 2021 decided to exercise the option of early closure and close the Tranche I Issue on December 22, 2021.

In terms of the Tranche I Prospectus, the Company has issued a public notice dated December 16, 2021 published on December 17, 2021, through an advertisement in national daily newspaper with wide circulation being Financial Express (English) and in Navshakti (Marathi) in connection with such early closure of the Tranche I Issue. (Copy of the newspaper advertisement is enclosed herewith)

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to such terms under the Prospectus.

Kindly take the same on record.

Thanking you,

Yours faithfully,
For Edelweiss Financial Services Limited



Tarun Khurana
Company Secretary

Encl.: as above

Indiabulls bond sale a test of confidence for shadow banks

RAHUL SATIJA
December 16



INDIABULLS HOUSING FINANCE, one of India's largest mortgage lenders, is seeking to raise funds in the domestic public bond market after an absence of three years by the group, in a deal that will test investor confidence in the nation's non-bank financiers.

Indiabulls Housing is seeking to raise as much as ₹1,000 crore (\$137 million) through the sale of notes that open for subscription on Monday. Yields on the company's local-currency bonds surged to more than 40% in 2019, stock exchange data show, as investors soured on debt of the company and other Indian shadow lenders following the

surprise collapse of a major non-bank financier.

Indiabulls Housing's return would come as issuance by shadow lenders remains its lowest so far this year since the nation's credit crisis that began in 2018, after a second-wave of the Covid-19 pandemic slowed debt sales this year. Still, the lender is now benefiting from a resurgence in demand for home purchases amid a recovery in the econ-

omy following earlier rate cuts by the Reserve Bank of India to fight the pandemic impact.

Rupee bonds of Indiabulls Housing, whose funding has been in the spotlight, have rallied, and yields on its debt securities due in 2023 were recently indicated at about 9.35%.

Shadow lenders have sold ₹1.3 lakh crore of local currency notes so far this year, the lowest for such a period in

three years, Bloomberg-computed data show.

Crisil Ratings upgraded the outlook for Indiabulls Housing's AA rating this year to stable from negative, in a positive move for the financier which lost its AAA rating in 2019. The company sold dollar-denominated convertible notes earlier in 2021, and has also priced rupee debt in private placements.

Indiabulls Housing has been able to navigate successfully a period of turmoil for non-bank financial companies, and is back on a growth path, said Gagan Banga, managing director at the company in a virtual press briefing on Friday. We "hope to be a regular issuer in the public debt markets," he said. —**BLOOMBERG**

Gehlaut sells 12% stake in Indiabulls Housing Finance

SAMEER GEHLAUT, PROMOTER of Indiabulls Housing Finance, on Thursday sold a nearly 12% stake in the firm through promoter companies to make it a fully professionally managed entity. "I have sold 11.9% in the company with a view to make the company a

fully professionally managed and run company. With this sale, I and my promoter companies now own 9.8% of the company. I intend to hold these shares and participate in the future growth story of the company," the firm quoted Gehlaut as saying in a filing. —**PTI**

CMS Info Systems sets IPO price band at ₹205-216

PRESS TRUST OF INDIA
New Delhi, December 16

CASH MANAGEMENT COMPANY CMS Info Systems on Thursday said it has fixed a price band of ₹205-216 a share for its ₹1,100-crore initial public offering (IPO) that opens next week.

The initial share-sale will

open for public subscription on December 21 and close on December 23. The bidding for anchor investors will open on December 20.

The company has cut its IPO size to ₹1,100 crore from ₹2,000 crore earlier. CMS' public issue is a pure OFS by promoter Sion Investment Holdings Pte.

SBI
Platform Engineering-II Department, State Bank of India, Global IT Centre, Sector-11, CBD Belapur, Navi Mumbai - 400614

CORRIGENDUM-2

RFP for Supply, Installation, Configuration, Integration, Maintenance and Monitoring of the Enterprise-wide Cryptographic Key Management Solution

Please refer to the RFP NO. SBI/GITC/Platform Engineering-II/2021/2022/808 Dated 22.11.2021 regarding Corrigendum-2 dated 16.12.2021 is available under 'Procurement News' at Bank's website 'https://bank.sbi/'

Place: Navi Mumbai
Date: 17.12.2021

Deputy General Manager (Platform Engineering-II)

ASSAM ELECTRICITY GRID CORPORATION LIMITED

EMPLOYMENT NOTICE

On behalf of AEGCL, the undersigned invites applications from candidates having requisite qualification & experience for engagement of "Individual Consultant For Environmental And Social Safeguard" for Asian Infrastructure Investment Bank (AIIB) funded Assam Intra-state Transmission System Enhancement Project under AEGCL for a period of 3 (three) years, on contractual basis, with a consolidated monthly remuneration of Rs 60,000/- (Rupees Sixty Thousand Only). An annual increment @5% over the last remuneration drawn on the conclusion of the previous year may be entertained. The tenure of engagement may be extended for another 2 years or till the completion of the project, whichever is later, subject to satisfactory performance by the candidate.

The terms of reference for the assignment, application form, etc. for the same can be downloaded from the AEGCL's website www.aegcl.co.in with effect from 17-12-2021 onwards. Completed applications along with application fee of Rs 500/- (Rupees Five Hundred only) in Demand Draft in favour of Managing Director, AEGCL are to reach the undersigned latest by 31-12-2021, 5:00 PM. The list of shortlisted candidates shall be published in www.aegcl.co.in and also shall be informed via their email/contact number provided in the application form.

Sd/- General Manager (HR)
AEGCL, Bijulee Bhawan, Guwahati

The Singareni Collieries Company Limited
(A Government Company)
Regd. Office: KOTHAGUDEM - 507101, Telangana.

E-PROCUREMENT TENDER NOTICE

Tenders have been published for the following Services through e-procurement platform. For details, please visit <https://tender.telangana.gov.in> or <https://www.sclmines.com>

NT/Enquiry No.-Description / Subject / Estimated Contract Value - Last date and time for Submission of bids)

RG.I/CV/ET-129/2021-22, Dt.06.12.2021- Providing chain link mesh fencing around the Hindu and Muslim grave yards near GMVTC in RG-I Area, to protect from GDK OC-V project operations. (Defect liability period - Two years) - Rs.28,68,191/- 29.12.2021-4:00 PM.

RG.I/CV/ET-130/2021-22, Dt.06.12.2021- Extension of pharmacy store building at Area Hospital at RG-I Area, GDK. (Defect liability period - Two years)- Rs. 38,80,538/- 29.12.2021-4:00 PM.

RG.I/CV/ET-131/2021-22, Dt.06.12.2021 - Construction of 8 nos class rooms (4 rooms in GF & 4 rooms in FF) for accommodation of ZP high school building at Sundilla Villages under Community Resource augmentation plan activity at RG.I Area GDK. (Note: With contractors cement & steel and no departmental materials will be issued. Defect liability period two years)-Rs.46,95,746/- 29.12.2021-4:00 PM. **Dy.GM (Civil) / RG.I**

RG-III/CV/ET-66/2021-22 - Repairs works to JEQ quarters at CNC (GENMCO SHEDS), RG-III Area, Godavarkhani, Peddapalli dist. Telangana State. (Invited under e-marked works - SCCL registered contractors below to Waddera/ Sagara/Uppara Community only are eligible to participate) - Rs 36,43,866/- 21.12.2021-4:30PM. **AGM (Civil) / RG.III**

RG.2/CV/ET-85/2021-22 - Providing CC approach road to EOL including platform at RGP, OCP-III, RG-II area, Godavarkhani, Dist: Peddapalli, TS. (Invited under e-marked work - SC Community are eligible to participate) - Rs.26,57,868/- 24.12.2021- 4:30PM. **Dy.GM (Civil) / RG.II Area**

PR/2021-22/MP/CV/59
DIPR R.O. No. :2450-PP/CL-AGENCY/ADVT/1/2021-22

This is an advertisement for information purpose only and not a Prospectus announcement.

Edelweiss
Ideas create, values protect

EDELWEISS FINANCIAL SERVICES LIMITED

Edelweiss Financial Services Limited (the "Company" or "Issuer") was incorporated at Mumbai on November 21, 1995 as a public limited company with the name 'Edelweiss Capital Limited' under the provisions of the Companies Act, 1956. Thereafter, a certificate of commencement of business was issued to our Company by the Registrar Of Companies Maharashtra, at Mumbai, ("RoC"), on January 16, 1996. Subsequently, the name of our Company was changed to "Edelweiss Financial Services Limited" pursuant to a fresh certificate of incorporation issued by the RoC on August 1, 2011. For more information about our Company, please refer "General Information" and "History and Main Objects" on pages 52 and 137 of the Shelf Prospectus.

Registered Office: Edelweiss House, Off. C.S.T Road, Kalina, Mumbai 400 098, Maharashtra, India. Tel.: +91 22 4009 4400; Fax: +91 22 4086 3610; CIN: L99999MH1995PLC094641; PAN: AAACE1461E; Website: www.edelweissfin.com; Email: efslncd@edelweissfin.com

Company Secretary and Compliance Officer: Tarun Khurana; Tel.: +91 22 4009 4400; Fax: +91 22 4086 3610; Chief Financial Officer: Sarju Simaria; Tel.: +91 22 4009 4400

(i) Rashesh Shah; Email: efslncd@edelweissfin.com; tel: +91 22 4009 4400, (ii) Venkatchalam Ramaswamy; Email: efslncd@edelweissfin.com; tel: +91 22 4009 4400, (iii) Vidya Shah; Email: efslncd@edelweissfin.com; Tel: +91 22 4009 4400, and (iv) Aparna T.C; Email: efslncd@edelweissfin.com; Tel: +91 22 4009 4400.

For details of our Promoters, see "Our Promoter" on page 160 of the Shelf Prospectus.

PUBLIC ISSUE BY THE COMPANY OF SECURED REDEEMABLE NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹1,000 EACH ("NCDs" OR "DEBENTURES") FOR AN AMOUNT OF ₹2,000 MILLION ("BASE ISSUE SIZE") WITH AN OPTION TO RETAIN OVERSUBSCRIPTION UP TO ₹3,000 MILLION AMOUNTING TO ₹5,000 MILLION ("TRANCHE I ISSUE LIMIT") ("TRANCHE I ISSUE") WHICH IS WITHIN THE SHELF LIMIT OF ₹10,000 MILLION AND IS BEING OFFERED BY WAY OF THE TRANCHE I PROSPECTUS DATED NOVEMBER 29, 2021 CONTAINING INTER ALIA THE TERMS AND CONDITIONS OF TRANCHE I ISSUE ("TRANCHE I PROSPECTUS"), WHICH SHOULD BE READ TOGETHER WITH THE SHELF PROSPECTUS DATED NOVEMBER 29, 2021 ("SHELF PROSPECTUS") FILED WITH THE ROC, STOCK EXCHANGES AND SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"). THE SHELF PROSPECTUS AND TRANCHE I PROSPECTUS CONSTITUTE THE PROSPECTUS ("PROSPECTUS").

THIS TRANCHE I ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NON-CONVERTIBLE SECURITIES) REGULATIONS, 2021 (THE "SEBI NCS REGULATIONS"), THE COMPANIES ACT, 2013 AND RULES MADE THEREUNDER AS AMENDED AND TO THE EXTENT NOTIFIED. THE TRANCHE I ISSUE IS NOT UNDERWRITTEN.

"CRISIL AA-/Negative (pronounced as CRISIL double A minus rating with Negative outlook)" by CRISIL Ratings Limited and "ACUTE AA/ Negative (pronounced as ACUTE double A rating with Negative outlook)" by Acute Ratings & Research Limited. Allotment on first come first serve basis"

*Determined on the basis of Application on the electronic bidding platform of BSE Limited. Allotment in the public issue of debt securities should be made on the basis of date of upload of each application into the electronic book of the stock exchange. However, on the date of oversubscription, the allotments should be made to the applicants on proportionate basis. For detailed terms and conditions, please refer to the Shelf Prospectus dated November 29, 2021 and Tranche I Prospectus dated November 29, 2021.

ASBA | Simple, Safe Smart way of Application!!!

Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. **Mandatory in public issues from October 1, 2018. No cheque will be accepted.**

UPI | UPI - Now available in ASBA for Retail Individual Investors. Bidders are required to ensure that the bank account used for bidding is linked to their PAN

UPI is now available for Retail Individual Investors submitting bids up to an application value of ₹2,00,000, applying through Designated Intermediaries, SCSBs or through the BSE Direct App / Web interface of stock exchange or any other permitted methods. For details of the ASBA and UPI Process, refer to the details given in the Application Form and also refer to the section "Issue Procedure" beginning on page 67 of the Tranche I Prospectus. List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in (ICICI Bank Limited has been appointed as Sponsor Bank for the issue, in accordance with the requirements of the SEBI Operational Circular dated August 10, 2021 on UPI mechanism.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company, see "HISTORY AND MAIN OBJECTS" on page 137 of the Shelf Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a document for inspection in relation to the Issue. For further details, see the section titled "MATERIAL CONTRACTS AND DOCUMENTS FOR INSPECTION" on page 111 of the Tranche I Prospectus.

LIABILITY OF MEMBERS: Limited by Shares

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE AS ON THE DATE OF THE TRANCHE I PROSPECTUS: The Authorised Share Capital of the Company ₹1,25,00,00,000 divided into 1,23,00,00,000 Equity Shares of face value of ₹1 each and 40,00,000 Preference Shares of face value of ₹5 each and the Issue. Subscribed and Paid up share capital of the Company is ₹94,149,265 divided into 94,149,265 Equity Shares of face value of ₹1 each fully paid up. For information on the share capital of our Company, see "CAPITAL STRUCTURE" on page 60 of the Shelf Prospectus.

NAMES OF THE SIGNATORIES AT THE TIME OF SIGNING OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed of face value of ₹10 each by them at the time of signing of the Memorandum of Association: Mr. Rashesh Shah - 20 Equity Shares, Ms. Vidya Shah - 10 Equity Shares, Mr. Urivish Mody - 10 Equity Shares, Ms. Shipra Mody - 10 Equity Shares, Ms. Sharmista Shah - 10 Equity Shares, Ms. Vijaya Vaidyanath - 20 Equity Shares and Ms. Padma Sridhar - 20 Equity Shares.

LISTING: The NCDs offered through the Prospectus are proposed to be listed on BSE Limited ("BSE") and BSE shall be the Designated Stock Exchange. Our Company has received an 'in-principle' approval from BSE vide their letter no. DCS/BI/MP-BOND/017/21-22 dated November 23, 2021.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Prospectus has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause of the BSE Limited.

DISCLAIMER CLAUSE OF USE OF BSE ELECTRONIC PLATFORM: It is to be distinctly understood that the permission given by BSE to use their network and software of the Online system should not in any way be deemed or construed that the compliance with various statutory requirements approved by the Exchange; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements nor does it take any responsibility for the financial or other soundness of this Company, its promoters, its management or any scheme or project of this Company. It is also to be distinctly understood that the approval given by BSE is only to use the software for participating in system of making application process.

CREDIT RATING: The NCDs proposed to be issued under this Tranche I Issue have been rated "CRISIL AA-/Negative (pronounced as CRISIL double A minus rating with Negative outlook)" for an amount of ₹10,000 million by CRISIL, vide their rating letter dated October 22, 2021 and revaluated vide letter dated November 16, 2021 and "ACUTE AA/ Negative (pronounced as ACUTE double A rating with Negative outlook)" for an amount of ₹15,000 million by Acute, vide their rating letter dated October 20, 2021 and revaluated vide letter dated November 17, 2021. The rating is not a recommendation to buy, sell or hold securities and investors should take their own decision. The rating may be subject to revision or withdrawal at any time by the assigning rating agency and each rating should be evaluated independently of any other rating. The rating agency has a right to suspend or withdraw the rating at any time on the basis of factors such as new information. Please refer to Annexure A and Annexure B of the Tranche I Prospectus for the rationale of the above rating.

GENERAL RISK: For taking an investment decision, investors must rely on their own examination of the Issuer and the Issue, including the risks involved. Specific attention of the Investors is invited to the chapters "Risk Factors" and "Material Developments" on pages 16 and 437 of the Shelf Prospectus, respectively and "Material Developments" on page 27 of the Tranche I Prospectus, before making an investment in this Issue. The Tranche I Prospectus has not been and will not be approved by any regulatory authority in India, including the Securities and Exchange Board of India ("SEBI"), the Reserve Bank of India ("RBI"), any registrar of companies or any stock exchange in India or do they guarantee the accuracy or adequacy of this document.

AVAILABILITY OF APPLICATION FORM: Application forms can be obtained from the Issuer: Edelweiss Financial Services Limited; Lead Manager: Equirus Capital Private Limited, Lead Brokers for marketing of the issue, the Registrar to the Issue. Trading Members and Designated Branches of the SCSBs. Electronic Application Forms will also be available on the websites of BSE.

AVAILABILITY OF PROSPECTUS: Investors are advised to refer to the Shelf Prospectus and the Risk Factors on page 16 of the Shelf Prospectus contained therein, before applying in the Issue. Physical copy of the Prospectus may be obtained from the Registered Office and the Corporate Office of the Company or from the office of the Lead Manager, Lead Brokers for marketing of the Issue, the Registrar to the Issue and the designated branches of the SCSBs. Full copies of the Draft Shelf Prospectus, Shelf Prospectus and Tranche I Prospectus are available on the websites of the Issuer/Lead Manager/BSE at www.edelweissfin.com, www.equirus.com and www.bseindia.com respectively.

PUBLIC ISSUE ACCOUNT BANK AND REFUND BANK: ICICI Bank Limited

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	DEBENTURE TRUSTEE TO THE ISSUE	CREDIT RATING AGENCY	STATUTORY AUDITOR	
 EQUIRUS CAPITAL PRIVATE LIMITED 12th Floor, C Wing, Marathon Futurex, N.M. Joshi Marg, Lower Parel, Mumbai 400 013 Tel: +91 22 4332 0700 Email: efsl.ncd@equirus.com Website: www.equirus.com Contact Person: Ankit Jain	 KFIN TECHNOLOGIES PRIVATE LIMITED Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad 500 032 Tel: +91 40 6716 2222 Fax: +91 40 2343 1551 Email: efsl2.ncdipo@kfinitech.com Website: www.kfinitech.com Contact Person: M Murali Krishna	 BEACON TRUSTEESHIP LIMITED* 4 C&D, Siddhivinayak Chambers, Gandhi Nagar, Opp. MIG Cricket Club Bandra (East), Mumbai 400 051 Tel: +91 22 26558759 Email: compliance@beacontrustee.co.in Website: www.beacontrustee.co.in Contact Person: Kaustubh Kulkarni	 ACUTE RATINGS & RESEARCH LIMITED 708, Lodha Supremus, Lodha iThink Techno Campus, Kanjurmarg (East), Mumbai 400 042 Tel: +91 22 4929 4000 Email: chitra.mohan@acute.in Website: www.acute.in Contact Person: Chitra Mohan	 CRISIL RATINGS LIMITED CRISIL House, Central Avenue, Hiranandani Business Park, Powai, Mumbai 400076 Tel: +91 22 3342 3000 Email: crisilratingdesk@crisil.com Website: www.crisil.com Contact Person: Krishna Sitaraman	S.R. Batliboi & Co. LLP S. R. BATLIBOI & CO. LLP 12th Floor, The Ruby, 29 Senapati Bapat Marg Dadar (West), Mumbai 400 028 Maharashtra, India Tel: +91 22 6819 8000 Email: srbco@srb.in Contact Person: Shrawan Jalan

COMPANY SECRETARY AND COMPLIANCE OFFICER
Tarun Khurana, Company Secretary and Compliance Officer, Edelweiss Financial Services Limited, Edelweiss House, Off C.S.T. Road, Kalina, Mumbai - 400 098, Maharashtra, India, Tel.: +91 22 4009 4400; Fax: +91 22 4086 3610 Email: efslncd@edelweissfin.com.

For further details refer to section titled "Issue Related Information" on page 43 of Tranche I Prospectus dated November 29, 2021. Allotment in the public issue of debt securities should be made on the basis of date of upload of each application into the electronic book of the stock exchange. However, on the date of oversubscription, the allotments should be made to the applicants on proportionate basis.

For further details please refer the Shelf Prospectus dated November 29, 2021 and Tranche I Prospectus dated November 29, 2021.

DISCLAIMER CLAUSE OF ACUTE: An Acute rating does not constitute an audit of the rated entity and should not be treated as a recommendation or opinion that is intended to substitute for a financial adviser's or investor's independent assessment of whether to buy, sell or hold any security. Acute ratings are based on the data and information provided by the issuer and obtained from other reliable sources. Although reasonable care has been taken to ensure that the data and information is true, Acute, in particular, makes no representation or warranty, expressed or implied with respect to the adequacy, accuracy or completeness of the information relied upon. Acute is not responsible for any errors or omissions and especially states that it has no financial liability whatsoever for any direct, indirect or consequential loss of any kind arising from the use of its ratings. Acute ratings are subject to a process of surveillance which may lead to a revision in ratings as and when the circumstances so warrant. Please visit our website (www.acute.in) for the latest information on any instrument rated by Acute.

DISCLAIMER CLAUSE OF CRISIL: A rating by CRISIL Ratings reflects CRISIL Ratings' current opinion on the likelihood of timely payment of the obligations under the rated instrument, and does not constitute an audit of the rated entity by CRISIL Ratings. Our ratings are based on information provided by the issuer or obtained by CRISIL Ratings from sources it considers reliable. CRISIL Ratings does not guarantee the completeness or accuracy of the information on which the rating is based. A rating by CRISIL Ratings is not a recommendation to buy / sell or hold the rated instrument; it does not comment on the market price or suitability for a particular investor. CRISIL Ratings has a practice of keeping all its ratings under surveillance and ratings are revised as and when circumstances so warrant. CRISIL Ratings is not responsible for any errors and especially states that it has no financial liability whatsoever to the subscribers / users / transmitters / distributors of its ratings. CRISIL Ratings' criteria are available without charge to the public on the web site, www.crisilratings.com. CRISIL Ratings or its associates may have other commercial transactions with the company/entity.

DISCLAIMER: Edelweiss Financial Services Limited ("Company"), subject to market conditions, and other considerations, is proposing a public offer of secured redeemable nonconvertible debentures and has filed a Shelf Prospectus dated November 29, 2021 ("Shelf Prospectus") and Tranche I Prospectus ("Tranche I Prospectus") dated November 29, 2021 together referred to as ("Prospectus") with the Registrar of Companies, Maharashtra at Mumbai, BSE Limited ("BSE") and Securities and Exchange Board of India ("SEBI"). The Prospectus is available on the website of the Company at www.edelweissfin.com, on the website of BSE at www.bseindia.com, on the website of the lead manager at www.equirus.com, and on the website of SEBI at www.sebi.gov.in. Investors proposing to participate in the Tranche I Issue should note that investment in the NCDs involves a high degree of risk and for details in relation to the same, refer to the Prospectus, including the section titled "Risk Factors" and "Material Developments" beginning on page 16 and 437 of the Shelf Prospectus.

Note: Capitalized terms not defined herein shall have the same meaning as assigned to such terms in the Prospectus.

Place: Mumbai
Date: December 16, 2021

For Edelweiss Financial Services Limited
Sd/-
Tarun Khurana
Company Secretary & Compliance Officer

BSE
EXPERIENCE THE NEW

BSE Limited
25th Floor, P. J. Towers, Dalal Street, Mumbai - 400 001
Tel. No. 22721233 / 34 Fax No. 22721003 www.bseindia.com
CIN No.: L67120MH2005PLC155188

NOTICE

Notice is hereby given that the following trading members of BSE Limited (Exchange) has requested for the surrender of its trading membership of the Exchange:

Sr.No.	Name of the Trading Member	SEBI Regn. No.	Closure of business w.e.f.
1	KEDIA INFOTECH & SECURITIES (JAIPUR) PVT. LTD.	IN2000209637	26/02/2021
2	SUSHILA N. RUNGTA	IN8010026717	19/09/2017

The constituents of the above mentioned trading members are hereby advised to lodge complaints, if any, immediately (in the prescribed complaint form) within 3 (three) months from the date of this notification. Kindly note that no such complaints filed beyond the aforesaid period shall be entertained by the Exchange against the above mentioned trading members and it shall be deemed that no such complaints exist against the above mentioned trading members, or such complaints, if any, shall be deemed to have been waived. The complaints filed against the above mentioned trading members will be dealt with in accordance with the Rules, Bye-laws and Regulations of the Exchange. All the relevant papers may be sent to BSE Ltd., Department of Investor Services, Dalal Street, Fort, Mumbai - 400 001. (The complaint forms can be downloaded from www.bseindia.com - Investors - Investors Grievances - (b) Investors' Grievances against BSE's Trading Members - Complaint Form OR may be obtained from the Exchange office at Mumbai and also at the Regional Offices).

For BSE Limited
Sd/-
Sr. General Manager
Membership Operations

Place : Mumbai
Date : 17th December, 2021

SUPRAJIT ENGINEERING LIMITED
CIN: L29199KA1985PLC006934
Registered & Corporate Office: No.100 & 101, Bommasandra Industrial Area Bangalore - 560 099, Telephone: +91-80-43421100, Fax: +91-80-27833279 Email: investors@suprajit.com, Web: www.suprajit.com

NOTICE

SUB:Transfer of Unclaimed Dividends and Equity Shares of the Company to Investor Education and Protection Fund(IEPF).

The Notice is published pursuant to Rule 6(3)(a) of the Investor Education and Protection Fund Authority(Accounting, Audit, Transfer and Refund) Amendment Rules, 2017(the Rules) read with Section 124(6) of the Companies Act, 2013(The ACT) notified by the Ministry of Corporate Affairs and as amended from time to time.

The Rules inter alia contain provisions of transfer of all the shares in respect of which dividend has not been paid or claimed by the shareholders for seven consecutive years or more to the DEMAT Account of Investor Education and Protection Fund Authority(herein after referred to as "Authority")

In compliance with the requirements set out in the Rules, the Company has sent individual notices to the concerned shareholder(s) at their latest available address as per the Company's RTA's records, that, their shares and dividends unclaimed by them are liable to be transferred to the Authority under the said Rules.

The Company has uploaded full details of such shareholders and shares due for transfer to DEMAT account of the Authority on its website at www.suprajit.com.

The concerned shareholder(s) holding shares in physical forms and whose shares are liable to be transferred to the Authority may note that the Company would be issuing duplicate share certificate(s) in lieu of the original share certificate(s) held by them for the purpose of transfer of shares to the Authority as per Rules and upon such issue, the original share certificate(s) which stand registered in their names will stand automatically cancelled and be deemed non-negotiable. The shareholders may further note that the details uploaded by the Company on its website should be regarded and shall be deemed adequate notice in respect of issue of duplicate share certificate(s) by the Company for the purpose of transfer of shares to DEMAT Account of the Authority by the due date as per procedure stipulated in the Rules.

In case the Company does not receive any communication from the concerned share holders by February 05, 2022 or such other date as may be extended, the Company shall with a view to complying with the requirements set out in the Rules, transfer the shares and unclaimed dividend to the Authority by the due date as per procedures stipulated in the Rules.

Shareholders may note that both the unclaimed dividend and the shares transferred to IEPF including all benefits accruing on such shares, if any, can be claimed back by them from Authority after following the procedure prescribed by the Rules.

In case the share holders have any queries on the subject matter and the Rules, they may contact the Company's Share Transfer Agent at Integrated Registry Management Services Private Limited, No.30, Ramana Residency,4th Cross,Sampige Road, Malleswaram, Bangalore - 560 003 Tel(080)2346 0815 to 818 Fax (080)2346 0819 Email ID : gopi@integratedindia.in.

Place: Bangalore
Date: December 15, 2021

For SUPRAJIT ENGINEERING LIMITED
Medappa Gowda J
Company Secretary & Compliance Officer.