

May 4, 2023

Department of Corporate Services
BSE Limited,
Mumbai 400 001

The Listing Department
National Stock Exchange of India Limited,
Mumbai 400 051

Through: BSE Listing Centre

Through: NEAPS/ Digital Exchange

Scrip Code: Equity - 533273
Debt - 973653, 973654, 973655

Scrip Symbol: OBEROIRLTY

Sub: Fund raising by issuance of Debt Securities by Large Entities – Annual Disclosure

Ref: SEBI circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 read with SEBI circular no. SEBI/HO/DDHS/DDHS-RACPOD1/P/CIR/2023/049 dated March 31, 2023 ("said Circular")

Dear Sir,

Reference to Chapter XII (Fund raising by issuance of debt securities by large corporate) of the said Circular, we, Oberoi Realty Limited, having qualified as an 'Large Corporate' as on March 31, 2022, annex herewith the annual disclosure for FY2023 in the prescribed format.

Kindly take the above on record.

Thanking you.

For Oberoi Realty Limited



Bhaskar Kshirsagar
Company Secretary

Encl: As above.

Annual Disclosure to be made by an entity identified as a Large Corporate

1. Name of the Company : Oberoi Realty Limited
 2. CIN : L45200MH1998PLC114818
 3. Report filed for FY : 2023
 4. Details of the current block

S. No.	Particulars	Details
1	3-year block period	FY2023, 2024, 2025
2	Incremental borrowing [@] done in FY2023 (a)	Rs. 1,278.12 Crore ^{\$}
3	Mandatory borrowing to be done through debt securities in FY2023 (b) = (25% of a)	Rs. 319.53 Crore
4	Actual borrowings done through debt securities in FY2023 (c)	Nil
5	Shortfall/ (Excess) in the borrowing through debt securities, if any, for FY2022 carried forward to FY2023 (d)	Rs. (283.46) Crore
6	Quantum of (d), which has been met from (c) (e)	N.A.
7	Shortfall, if any, in the mandatory borrowing through debt securities for FY2023 {after adjusting for any shortfall in borrowing for FY2022 which was carried forward to FY2023} (f) = (b)-[(c)-(e)] {If the calculated value is zero or negative, write "nil"}	Rs. 36.08 Crore

5. Details of penalty to be paid, if any, in respect to previous block:

S. No.	Particulars	Details
1	3-year block period	FY2021, 2022, 2023
2	Amount of fine to be paid for the block, if applicable Fine = 0.2% of {(d)-(e)}	N.A.



Bhaskar Kshirsagar
Company Secretary
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Saumil Daru
Director – Finance cum Chief Financial Officer
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Note:

@ Incremental borrowing refers to net borrowing done during the financial year of original maturity of more than 1 year, but excludes inter-corporate borrowing between a parent and subsidiary, and borrowing repayable on demand.

\$ excludes accrued interest.