

SUNGOLD MEDIA AND ENTERTAINMENT LIMITED

CIN: L22100GJ1995PLC024944

Registered office: 13, Radhakrushna Mandir Compound, Village- Rajpipla Nandod Narmada-393145
E- mail ID: sungoldmediaent@gmail.com, Website: www.sungoldmediaent.com, Contact: +91-9099018633

Date: 25th November, 2022

To,
The Manager,
Corporate Relations Department
The Bombay Stock Exchange Limited
P. J. Tower, Dalal Street,
Fort, Mumbai - 400 001

Scrip Code: 541799


Sub: Intimation of Trading approval received from BSE Limited on 25.11.2022 for Trading of 60,00,000 equity shares of Rs. 10/- each issued at a par bearing distinctive numbers from 5000001 to 11000000 issued to promoters and non-promoters on a preferential basis pursuant to conversion of warrants.

Dear Sir/Madam,

Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") (as amended) read with Schedule III of the SEBI Listing Regulations, this is to inform that the Company has received approval of Trading of 60,00,000 equity shares of Rs. 10/- each issued at par, bearing distinctive numbers from 5000001 to 11000000 issued to promoters and non promoters on a preferential basis pursuant to conversion of warrants, approval letter received from "BSE Limited" dated 25.11.2022 is attached herewith for your reference. We hereby confirm that the content of our Notice No. 20221125-6 is true and as per records of company.

Kindly take the same on your records.

For Sungold Media And Entertainment Limited



Shubhangi Chourasia
Company Secretary and Compliance Officer
Membership No. A67818



Encl:

1. BSE Trading Approval Letter dated 25th November, 2022 having Ref No. LOD/PREF/TP/CP/13622 /2022-23
2. Notice No. 20221125-6 dated 25th November, 2022

LOD/PREF/TP/CP/13622 /2022-23

“E-Letter”

November 25, 2022

The Company Secretary
Sungold Media and Entertainment Ltd
13, Radhakrushna Mandir Compound, Rajpipla,
Nandod, Narmada, Gujarat, 393145

Dear Sir/Madam,

Re: Trading of 60,00,000 equity shares of Rs. 10/- each issued at a par bearing distinctive numbers from 5000001 to 11000000 issued to promoter and non-promoters on a preferential basis pursuant to conversion of warrants.

We acknowledge with thanks the receipt of your application and subsequent submissions and have pleasure in advising that effective from **Monday, November 28, 2022** the above-mentioned securities are listed on the Exchange.

Please refer our Notice No. 20221125-6 dated November 25, 2022 available on our website issued in this behalf to the Trading Members of the Exchange, for your information, the contents of which may please be checked and confirmed to the Exchange.

Yours faithfully,

Sd/-
Sabah Vaze
Senior Manager

NOTICES

Notice No.	20221125-6	Notice Date	25 Nov 2022
Category	Company related	Segment	Equity
Subject	Listing of New Securities of Sungold Media and Entertainment Ltd.		

Content

Trading members of the Exchange are hereby informed that the under mentioned new securities of Sungold Media and Entertainment Ltd. (Scrip Code - 541799) are listed and permitted to trade on the Exchange with effect from Monday, November 28, 2022.

Security Details	60,00,000 equity shares of Rs. 10/- each issued at par to promoter and non-promoters on a preferential basis pursuant to conversion of warrants. These shares are ranking pari-passu with the old equity shares of the company.		
Dist. Nos.	5000001 to 11000000		
Date of Allotment	20/10/2022		
Issue Price	Rs. 10/-		
ISIN	INE266S01011		
Lock-in Details	No. of shares	Dist. Nos.	Lock-in upto
	22,00,000	5000001 to 7200000	31/05/2024
	10,80,000	7200001 to 8280000	31/05/2023
	27,20,000	8280001 to 11000000	30/05/2023

Sd/-

Sabah Vaze
Senior Manager