

Date: October 03, 2023.

To,
BSE Limited
25th Floor, P J Towers,
Dalal Street, Fort,
Mumbai - 400 001.

To,
Alphalogic Industries Limited
CIN: U01100PN2020PLC194296
Reg. Off.: 405, Pride Icon, Near Columbia Asia Hospital
Kharadi Bypass Road, Pune MH 411014.

Scrip code / Scrip ID: 542770/ALPHALOGIC

Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 ("SEBI (SAST) Regulations")

Dear Sir/Madam,

In compliance of the disclosure requirements under Regulation 29(2) of the SEBI (SAST) Regulations, 2011, Please find enclosed herewith a copy of the disclosure under Regulation 29(2) of SEBI (Substantial acquisition of Shares and Takeover) Regulations, 2011 with respect to acquisition of equity shares of Alphalogic Industries Limited, purchased via open market transaction.

You are requested to take the same on your Record.

Thanking you,

Yours Faithfully,

For Alphalogic Techsys Limited

Vanshika Sharma
Company Secretary & Compliance officer

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

S.No.	Particulars	Details		
1.	Name of the Target Company (TC)	Alphalogic Industries Limited		
2.	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Alphalogic Techsys Limited		
3.	Whether the acquirer belongs to Promoter/Promoter group	Yes		
4.	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE		
5.	Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(**)
	Before the acquisition under consideration, holding of Alphalogic Techsys Limited			
	a) Shares carrying voting rights	2600064*	51.04%	51.04%
	b) Shares in the nature of encumbrance (Pledge/lien/nondisposal undertaking/ others)	NIL	NIL	NIL
	c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
	d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NIL	NIL	NIL
	Total (a+b+c+d)	2600064	51.04%	51.04%
	Details of acquisition			
	a) Shares carrying voting rights acquired/sold	7200	0.14%	0.14%
	b) VRs acquired/sold otherwise than by shares	NIL	NIL	NIL
	c) Warrants/convertible securities/any other instrument	NIL	NIL	NIL

	that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
	d) Shares encumbered/invoked/released by the acquirer	NIL	NIL	NIL
	Total (a+b+c+/-d)	7200	0.14%	0.14%
	After the acquisition holding of Alphalogic Techsys Limited			
	a) Shares carrying voting rights	2607264	51.18%	51.18%
	b) Shares encumbered with acquirer	NIL	NIL	NIL
	c) VRs otherwise than by shares	NIL	NIL	NIL
	d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	NIL	NIL	NIL
	Total (a+b+c+d)	2607264	51.18%	51.18%
6.	Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer /otheretc).	Shares Purchased via open market transaction.		
7.	Salient features of the securities acquired/ sale including time till redemption, ratio at which it can be converted into shares, etc.	Alphalogic Techsys Limited is the Holding Company of Alphalogic Industries Limited and has acquired shares from the open market in its subsidiary as a strategic investment.		
8.	Date of acquisition/ sale of shares /VR or date of receipt of intimation of allotment of shares / any other instrument that entitles the acquirer to receive shares in the TC.	September 28, 2023.		
9.	Equity share capital / total voting capital of the TC before the said acquisition	Rs. 5,09,46,000 (50,94,600 Equity shares of Rs.10 each).		
10.	Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 5,09,46,000 (50,94,600 Equity shares of Rs.10 each).		
11.	Total diluted share/voting capital of the TC after the said acquisition	Rs. 5,09,46,000 (50,94,600 Equity shares of Rs.10 each).		

Note: *Neha Anshu Goel -180 Shares, Subhash Tarachand Goel-180 Shares, Vedant Goel-180 Shares, Dhananjay Subhash Goel-180 Shares, Sushiladevi Subhash Goel-180 Shares and Abhishek Ramesh Goel-180 Shares are holding shares on behalf of Alphalogic Techsys Limited aggregating to 1080 Shares.