

26<sup>th</sup> September, 2019

**National Stock Exchange of India Limited**

Exchange Plaza, 5<sup>th</sup> Floor,  
Plot No. C/1, G Block,  
Bandra Kurla Complex,  
Bandra (East), Mumbai - 400 051  
Fax: 022-26598237/38

**BSE Limited**

Corporate Relationship Department  
1<sup>st</sup> Floor, New Trading Ring,  
PJ Towers, Dalal Street,  
Fort, Mumbai - 400 00  
Fax: 022-22723121/1278

**Sub: Disclosure under Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir,

This is in relation to our letter dated June 18, 2015, filed with you along with our disclosure in prescribed format under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to encumbrance over 15.1% of the fully diluted equity share capital of PVR Limited, held by persons classified as promoters and promoter group (in the filings made by PVR Limited), created pursuant to the letter agreements, each dated June 12, 2015 executed by the promoters of PVR Limited with the following investors, namely:

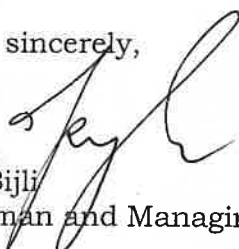
- 1) Plenty Private Equity Fund I Limited;
- 2) Multiples Private Equity Fund II LLP; and
- 3) Plenty CI Fund I Limited


Please find enclosed our disclosure in the prescribed format under Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to the release of the aforementioned encumbrance, pursuant to the amendment agreements, to the aforementioned letter agreements, executed by the promoters of PVR Limited with the following investors, namely:

- 1) Plenty Private Equity Fund I Limited (dated 24<sup>th</sup> September, 2019);
- 2) Multiples Private Equity Fund II LLP (dated 24<sup>th</sup> September, 2019); and
- 3) Plenty CI Fund I Limited (dated 24<sup>th</sup> September, 2019).

This is for your information and records.

Yours sincerely,

  
Ajay Bijli  
Chairman and Managing Director

  
Sanjeev Kumar  
Joint Managing Director

**Encl:** A/a

**Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Name of the Target Company(TC)** PVR Limited

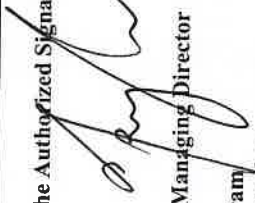

**Names of the stock exchanges where the shares of the target company are listed** National Stock Exchange of India Limited and BSE Limited

**Date of reporting** 26<sup>th</sup> September, 2019

**Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked** Mr. Ajay Bijli, Mr. Sanjeev Kumar, Ms. Selena Bijli and Mr. Aamer Krishan Bijli

**Details of the creation of encumbrance:**

Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non undertaking/ others)	Reasons for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered***	Number	% of total share capital
Mr. Ajay Bijli	54,38,298	11.24	73,04,937 equity shares held by the promoters (Mr. Ajay Bijli and Mr. Sanjeev Kumar) and PACs (Ms. Selena Bijli and Mr. Aamer Krishan Bijli) in the aggregate are encumbered	15.1	Release	24th September, 2019	Non disposal undertaking	Contractual undertaking	73,04,937 equity shares held by the promoters (Mr. Ajay Bijli and Mr. Sanjeev Kumar) and PACs (Ms. Selena Bijli and Mr. Aamer Krishan Bijli) in the aggregate are encumbered	15.1	1. Plenty Private Equity Fund I Limited; 2. Multiples Private Equity Fund II LLP; 3. Plenty CI Fund I Limited	NIL	NIL
Mr. Sanjeev Kumar	37,28,892	7.71	Same as above	15.1	Release	24th September, 2019	Non disposal undertaking	Contractual undertaking	Same as above	15.1	1. Plenty Private Equity Fund I Limited; 2. Multiples Private Equity Fund II LLP	NIL	NIL

Ms. Selena Bijli	1,97,000	0.41	Same as above	15.1	Release	24th September, 2019	Non disposal undertaking	Contractual undertaking	Same as above	15.1	3. Plenty CI Fund I Limited 1. Plenty Private Equity Fund I Limited; 2. Multiples Private Equity Fund II LLP; 3. Plenty CI Fund I Limited	NIL	NIL
Mr. Aamer Krishan Bijli	1,01,115	0.21	Same as above	15.1	Release	24th September, 2019	Non disposal undertaking	Contractual undertaking	Same as above	15.1	1. Plenty Private Equity Fund I Limited; 2. Multiples Private Equity Fund II LLP; 3. Plenty CI Fund I Limited	NIL	NIL
<p><b>Signature of the Authorized Signatory</b></p> <p>  <b>Ajay Bijli</b>  Chairman and Managing Director</p> <p>  <b>Sanjeev Kumar</b>  Joint Managing Director</p> <p><b>Place: Gurugram</b>  <b>Date: 26<sup>th</sup> September, 2019</b></p>													

\* The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

\*\* For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

\*\*\* This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.