



January 15, 2022

BSE Limited
P. J. Towers
Dalal Street, Fort
Mumbai - 400 001

National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex
Bandra (E)
Mumbai - 400 051

Dear Sirs,

Sub.: Outcome of National Company Law Tribunal Convened Meetings of the Equity Shareholders and Unsecured Creditors

In continuation to our letters dated December 10, 2021, we wish to inform you that meetings of the Equity Shareholders and Unsecured Creditors of the Company were convened at the Registered Office of the Company at Bhartiagram, Gajraula, District Amroha-244223, Uttar Pradesh on Saturday, January 15, 2022 at 1:30 P.M and 4:00 P.M. respectively, to approve the Scheme of Arrangement between Jubilant Generics Limited and Jubilant Pharmova Limited and their respective shareholders and creditors under Sections 230 to 232, Section 66 and other applicable provisions of the Companies Act, 2013 (the 'Act') and rules made thereunder.

We further wish to inform that as per the Scrutinizers' Reports, the Equity Shareholders and Unsecured Creditors of the Company, at their respective meetings held on January 15, 2022, have approved the proposed Composite Scheme of Arrangement with the requisite majority.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the 'SEBI Listing Regulations'), we submit the following:

- a) Summary of proceedings of the NCLT convened meeting of the Equity Shareholders - Annexure-A.
- b) Scrutinizer's Report dated January 15, 2022 pursuant to Section 108 of the Companies Act, 2013 and Rules 20 and 22 of the Companies (Management and Administration), Rules, 2014 for the NCLT convened meeting of the Equity Shareholders - Annexure-B.
- c) Scrutinizer's Report dated January 15, 2022 for the NCLT convened meeting of the Unsecured Creditors - Annexure-C.

A Jubilant Bhartia Company

OUR VALUES



Jubilant Pharmova Limited

1-A, Sector 16-A,
Noida-201 301, UP, India
Tel: +91 120 4361000
Fax: +91 120 4234895-96
www.jubilantpharmova.com

Regd Office:
Bhartiagram, Gajraula
Distt. Amroha - 244 223
UP, India
CIN : L24116UP1978PLC004624



**JUBILANT
PHARMOVA**

The above documents are also being placed on the website of the Company at www.jubilantpharmova.com.

This is for your information and records.

Thanking you,

Yours faithfully,
For Jubilant Pharmova Limited

RAJIV CHANDRAKANT
ANT SHAH
Rajiv Shah
Company Secretary

Digitally signed by
RAJIV
CHANDRAKANT
ANT SHAH
Date: 2022.01.15
17:49:38 +05'30'

Encl.: as above

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Annexure-A

Summary of the proceedings of the National Company Law Tribunal ('NCLT') Convened Meeting of the Equity Shareholders of Jubilant Pharmova Limited (the 'Company') held on Saturday, January 15, 2022 at 1:30 P.M. at Bhartiagram, Gajraula, District Amroha-244223, Uttar Pradesh

Pursuant to the Order of the National Company Law Tribunal, Allahabad Bench, passed on November 15, 2021 under Section 230(1) of the Companies Act, 2013 (the 'Act') in the Company Application CA(CAA) No. 22/ALD/2021 and Notice of the meeting dated November 30, 2021, a meeting of the Equity Shareholders of Jubilant Pharmova Limited was held on Saturday, January 15, 2022 at 1:30 P.M. at the Registered Office of the Company at Bhartiagram, Gajraula, District Amroha-244223, Uttar Pradesh to consider and if thought fit, to approve the Scheme of Arrangement between Jubilant Generics Limited and Jubilant Pharmova Limited and their respective shareholders and creditors under Sections 230 to 232, Section 66 and other applicable provisions of the Act.

The following were in attendance:

1. Mr. Pradip Kumar, Chairman
2. Mr. Sumit Kakkar, Alternate Chairman
3. Mr. S. K. Gupta, Scrutinizer for the Meeting
4. Mr. Ankit Singh, Alternate Scrutinizer for the Meeting
5. Mr. Rajiv Shah, Company Secretary

Equity Shareholders present at the Meeting:

1. In Person - 24
2. By Proxy- 13

Mr. Pradip Kumar, who was appointed as the Chairman of the Meeting pursuant to the Order of the Hon'ble National Company Law Tribunal presided as the Chairman. The requisite quorum being present, the Chairman called the meeting to order.

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The Register of Proxies, Statutory Registers and other documents as mentioned in the Notice dated November 30, 2021 were available for inspection by the Equity Shareholders at the meeting.

The Chairman informed that the Notice of the meeting, the Explanatory Statement under Sections 230(3), 232(1), 232(2) and 102 of the Act read with rules made thereunder and the Scheme containing all the statutory annexures were dispatched to all the Equity Shareholders. With the consent of the Equity Shareholders, the Notice of the meeting was taken as read.

The Chairman thereafter provided brief background, rationale and salient features of the Scheme.

The following resolution as set out in the Notice convening the Meeting was put up to the Equity Shareholders for approval:

“RESOLVED THAT pursuant to the provisions of Sections 66, 230 to 232 and other applicable provisions of the Companies Act, 2013, the Rules, Circulars and Notifications made thereunder (including any statutory modification or re-enactment thereof) as may be applicable, and subject to the provisions of the Memorandum and Articles of Association of the Company and subject to approval of the Hon’ble National Company Law Tribunal, Bench at Allahabad (“NCLT”) and subject to such other approvals, permissions and sanctions of regulatory and other authorities, as may be necessary and subject to such conditions and modifications as may be prescribed or imposed by NCLT or by any regulatory or other authorities, while granting such approvals, permissions and sanctions, which may be agreed to by the Board of Directors of the Company (hereinafter referred to as the “Board”), the arrangement embodied in the Scheme of Arrangement between Jubilant Generics Limited and Jubilant Pharmova Limited and their respective shareholders and creditors (“Scheme”) as placed before this meeting, be and is hereby approved.

RESOLVED FURTHER THAT the Board be and is hereby authorised to do all such acts, deeds, matters and things, as it may, in its absolute discretion deem requisite, desirable, appropriate or necessary to give effect to this resolution and effectively implement the arrangement embodied in the Scheme

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JUBILANT PHARMOVA

and to accept such modifications, amendments, limitations and/or conditions, if any, which may be required and/or imposed by the NCLT while sanctioning the arrangement embodied in the Scheme or by any authorities under law, or as may be required for the purpose of resolving any questions or doubts or difficulties that may arise including passing of such accounting entries and/or making such adjustments in the books of account as considered necessary for giving effect to the Scheme, as the Board may deem fit and proper.”

The Chairman informed the Equity Shareholders that in compliance with the applicable provisions of the Act, rules made thereunder and the applicable provisions of the SEBI Listing Regulations and Circular No. CFD/DIL3/CIR/2017/21 dated March 10, 2017 as amended from time to time, the Company has provided the facility of voting to the Equity Shareholders through Postal Ballot and Remote e-voting (through NSDL) which commenced on Thursday, December 16, 2021 at 9.00 a.m. (IST) and ended on Friday, January 14, 2022 at 5.00 p.m. (IST).

Further, Mr. Rajiv Shah, Company Secretary, informed the Equity Shareholders that the facility of voting through Ballot at the venue of the Meeting was also available for the benefit of the Equity Shareholders who were present at the meeting but could not cast their vote through Remote e-voting or Postal Ballot.

He also informed that the Hon'ble National Company Law Tribunal had appointed Mr. S. K. Gupta, Practicing Company Secretary and Mr. Ankit Singh, Practicing Company Secretary as the Scrutinizer and Alternate Scrutinizer, respectively to scrutinize the votes cast at the meeting and also the votes cast by way of Remote e-voting and Postal Ballot, in an independent and fair manner.

The Chairman then invited the Equity Shareholders to seek any clarifications on the proposed Scheme. The Equity Shareholders expressed their satisfaction regarding the information provided in the notice dated November 30, 2021. Thereafter, the Equity shareholders cast their votes on the resolution as mentioned in the Notice convening the meeting, by Ballot at the venue of the Meeting.

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PHARMOVA**

The Chairman informed the Equity Shareholders that the combined results of the Postal Ballot, Remote e-voting and voting by Ballot at the venue of the meeting would be announced not later than two working days from the conclusion of the meeting.

He further informed that the results along with the Scrutinizer's Report would be intimated to the Stock Exchanges in terms of the SEBI Listing Regulations, placed on the website of the Company as well as on the website of National Securities Depository Limited.

Subsequently, the Meeting was announced as closed.

Thereafter, the Scrutinizer's Report was received which mentioned that the Equity Shareholders have approved the Scheme of Arrangement with the requisite majority.

This is for your information and records.

Thanking you,

Yours faithfully,
For Jubilant Pharmova Limited

RAJIV CHANDRAKA
NT SHAH
Rajiv Shah
Company Secretary

Digitally signed by
RAJIV CHANDRAKANT
SHAH
Date: 2022.01.15
17:51:01 +05'30'

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CONSOLIDATED SCRUTINIZER'S REPORT

To,

Shri Pradip Kumar, Advocate

Chairman appointed for the Meeting of the **Equity Shareholders of Jubilant Pharmova Limited** convened by the National Company Law Tribunal, Allahabad Bench pursuant to Order dated 15th November, 2021 passed in Company Application CA (CAA) No. 22 / ALD / 2021

Report of Scrutinizer on Remote E-voting process, Postal Ballot and Poll conducted at the Meeting of Equity Shareholders of Jubilant Pharmova Limited ("Company") convened by the National Company Law Tribunal, Allahabad Bench ("NCLT") and held on Saturday, 15th January, 2022 at 1.30 P.M. at the Registered office of the Company at Bhartiagram, Gajraula, District Amroha - 244223, Uttar Pradesh (hereinafter referred to as "the Meeting")

Dear Sir,

I, S.K.Gupta, Practicing Company Secretary (Membership No. F.C.S 2589) was appointed by the Hon'ble National Company Law Tribunal, Allahabad Bench vide its Order dated 15th November, 2021 passed in the Company Application CA (CAA) No. 22 / ALD / 2021 as Scrutinizer for the purpose of conducting remote e-voting, postal ballot and poll at the venue of the Meeting of the Equity Shareholders of the Company held on Saturday, 15th January, 2022 at 1.30 P.M. at the Registered Office of the Company at Bhartiagram, Gajraula, District Amroha - 244223, Uttar Pradesh, pursuant to the provisions of the Companies Act, 2013 (the 'Act') read with applicable Rules made thereunder and Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements)



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Regulations, 2015 on the resolution seeking approval of the Equity Shareholders to the Scheme of Arrangement between Jubilant Generics Limited (Applicant Company No. 1 / Transferor Company) and Jubilant Pharmova Limited (Applicant Company No. 2 / Transferee Company) and their respective Shareholders and Creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 in terms of the Notice dated 30th November, 2021 convening the Meeting of Equity Shareholders (the "Resolution") for demerger of the 'API Business' of the Transferor Company and vesting the same with the Transferee Company from the Appointed Date viz; 1st April, 2022.

I do hereby submit my report as under:-

1. The Company had appointed National Securities Depository Limited ("NSDL") as the Agency for providing the e-voting platform to the Equity Shareholders of the Company. M/s Alankit Assignments Limited is the Registrar and Share Transfer Agent of the Company.
2. The Management of the Company is responsible for ensuring compliance with the requirements of the Companies Act, 2013 and the Rules made there under and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 relating to voting done through e-voting, postal ballot and voting conducted through poll at the venue of the Meeting on the resolution contained in the Notice of the Meeting.
3. The Cut-off Date was 3rd December, 2021 for the purpose of deciding the Equity Shareholders entitled to vote through e-voting, postal ballot and voting conducted through poll at the venue of the Meeting by the Equity Shareholders on the resolution seeking their approval.



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4. The voting by the Equity Shareholders through the postal ballot and e-voting commenced at 9.00 A.M. (IST) on Thursday, 16th December, 2021 and has closed at 5.00 P.M. (IST) on Friday, 14th January, 2022.
5. My responsibility as a Scrutinizer for the voting process (through postal ballot, e-voting and voting conducted through poll at the venue of the Meeting) is restricted to scrutinize the postal ballot, e-voting process and voting conducted through poll at the venue of the meeting in a fair and transparent manner and to prepare a Consolidated Scrutinizer's Report of the votes cast in favour or against the resolution stated in the Notice, based on the reports generated from the e-voting system provided by NSDL, Postal Ballots received and voting conducted through poll at the venue of the Meeting.
6. The Company has, on the basis of the Register of Members and the list of Beneficial owners made available by the Depositories, completed the dispatch of the Notice of the Meeting along with the relevant annexures referred thereto, Proxy form, Attendance slip, Postal Ballot Form and postage-prepaid self-addressed business reply envelope etc. by e-mail and post to the Equity Shareholders of the Company (holding Equity shares as on 3rd December, 2021) on 10th December, 2021 and also published advertisement in this regard in 'Hindustan Times' English and in 'Hindustan', Hindi Newspapers on 14th December, 2021 having wide circulation in District Amroha where the Registered Office of the Company is situated.
7. The e-voting module was disabled and blocked by NSDL for voting on 5.00 P.M. (IST) on Friday, 14th January, 2022.
8. No Postal Ballot Form was received up to the close of working hours 05:00 P.M. on Friday, 14th January, 2022 i.e. the last date and time fixed by the Company for receipt of the Postal Ballot Forms.

9. I unblocked the votes cast through the e-voting module of NSDL in the presence of two witnesses viz; Mr. Ankit Kumar Singh and Mr. Rahul Agarwal who were not in employment of the Company.
10. On Saturday, 15th January, 2022, at the venue of the NCLT convened Meeting, at the end of the discussions, the Chairman appointed for the Equity Shareholders' Meeting directed for conducting the voting through poll for the Equity Shareholders who were present at the meeting but who had not cast their vote earlier through the postal ballot and e-voting module of NDSL.
11. The votes cast through poll conducted at the venue of the Meeting were reconciled with the records maintained by the Company and the authorizations / proxies lodged with the Company.
12. I counted the votes cast through remote e-voting and poll at the venue of the Meeting. The consolidated result of the voting through remote e-voting, postal ballot and voting conducted through poll at the venue of the Meeting seeking approval of the Equity Shareholders of the Company to the Scheme of Arrangement is as under:-

RESOLUTION

“RESOLVED THAT pursuant to the provisions of Sections 66, 230 to 232 and other applicable provisions of the Companies Act, 2013, the Rules, Circulars and Notifications made thereunder (including any statutory modification or re-enactment thereof) as may be applicable, and subject to the provisions of the Memorandum and Articles of Association of the Company and subject to approval of the Hon'ble National Company Law Tribunal, Bench at Allahabad



("NCLT") and subject to such other approvals, permissions and sanctions of regulatory and other authorities, as may be necessary and subject to such conditions and modifications as may be prescribed or imposed by NCLT or by any regulatory or other authorities, while granting such approvals, permissions and sanctions, which may be agreed to by the Board of Directors of the Company (hereinafter referred to as the "Board"), the arrangement embodied in the Scheme of Arrangement between Jubilant Generics Limited and Jubilant Pharmova Limited and their respective shareholders and creditors ("Scheme") as placed before this meeting, be and is hereby approved.

RESOLVED FURTHER THAT *the Board be and is hereby authorised to do all such acts, deeds, matters and things, as it may, in its absolute discretion deem requisite, desirable, appropriate or necessary to give effect to this resolution and effectively implement the arrangement embodied in the Scheme and to accept such modifications, amendments, limitations and/or conditions, if any, which may be required and/or imposed by the NCLT while sanctioning the arrangement embodied in the Scheme or by any authorities under law, or as may be required for the purpose of resolving any questions or doubts or difficulties that may arise including passing of such accounting entries and/or making such adjustments in the books of account as considered necessary for giving effect to the Scheme, as the Board may deem fit and proper."*

A- VOTES IN FAVOUR OF THE RESOLUTION

Manner of Voting	Number of Equity Shareholders voted (in person	Number of votes cast by Equity Shareholders	% of total number of votes cast
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	or by proxy)		
Remote E-voting	623	10,95,09,511	99.94
Postal Ballot	-	-	-
Polling Paper	26	61,124	0.05
Total	649	10,95,70,635	99.99

B- VOTES AGAINST THE RESOLUTION

Manner of Voting	Number of Equity Shareholders voted (in person or by proxy)	Number of votes cast by Equity Shareholders	% of total number of votes cast
Remote E-voting	22	2,674	0.01
Postal Ballot	-	-	-
Polling Paper	-	-	-
Total	22	2,674	0.01

C- INVALID VOTES

Manner of Voting	Number of Equity Shareholders whose votes were declared invalid	Number of votes cast by them
Remote E-voting	-	-

S. K. GUPTA

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S.K. Gupta & Co.

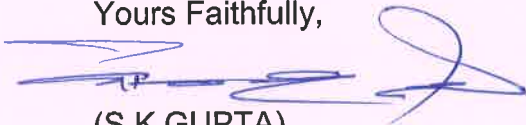
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Postal Ballot	-	-
Polling Paper	-	-
Total	-	-

13. The combined list of Equity Shareholders who voted "FOR / AGAINST" for the above resolution through remote e-voting, postal ballot and voting conducted through poll at the venue of the Meeting, is handed over to the Chairman appointed for the meeting for safe keeping .
14. The resolution was passed with requisite majority of Equity Shareholders representing three-fourths in value of the Equity Shareholders of the Company voting through remote e-Voting, Postal Ballot and Poll at the venue of the Meeting who have cast their votes on the resolution.

Thanking you,
Yours Faithfully,



(S.K.GUPTA)
Scrutinizer
Practicing Company Secretary
F.C.S 2589
CP No. 1920

UDIN:F002589C002178268

Place: Amroha
Date: 15.01.2022

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CONSOLIDATED SCRUTINIZER'S REPORT

To,

Shri Pradip Kumar, Advocate

Chairman appointed for the Meeting of the **Unsecured Creditors of Jubilant Pharmova Limited** convened by the National Company Law Tribunal, Allahabad Bench pursuant to Order dated 15th November, 2021 passed in Company Application CA (CAA) No. 22 / ALD / 2021

Report of Scrutinizer on Postal Ballot and Poll conducted at the Meeting of Unsecured Creditors of Jubilant Pharmova Limited ("Company") convened by the National Company Law Tribunal, Allahabad Bench ("NCLT") and held on Saturday, 15th January, 2022 at 4.00 P.M. at the Registered office of the Company at Bhartiagram, Gajraula, District Amroha - 244223, Uttar Pradesh (hereinafter referred to as "Meeting")

Dear Sir,

I, S.K. Gupta, Practicing Company Secretary (Membership No. FCS 2589) was appointed by the Hon'ble National Company Law Tribunal, Allahabad Bench vide its Order dated 15th November, 2021 passed in the Company Application CA (CAA) No. 22 / ALD / 2021 as Scrutinizer for the purpose of conducting Postal Ballot and Poll at the venue of the Meeting of the Unsecured Creditors of the Company held on Saturday, 15th January, 2022 at 4.00 P.M. at the Registered Office of the Company at Bhartiagram, Gajraula, District Amroha - 244223, Uttar Pradesh, pursuant to the provisions of the Companies Act, 2013 (the 'Act') read with applicable Rules made thereunder on the resolution seeking approval of the Unsecured Creditors to the Scheme of Arrangement between Jubilant Generics Limited (Applicant Company No. 1 / Transferor Company) and Jubilant Pharmova Limited (Applicant Company



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No. 2 / Transferee Company) and their respective Shareholders and Creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 in terms of the Notice dated 30th November, 2021 convening the Meeting of Unsecured Creditors (the "Resolution") for demerger of the 'API Business' of the Transferor Company and vesting the same with the Transferee Company from the Appointed date viz; 1st April, 2022.

I do hereby submit my report as under:-

1. The Management of the Company is responsible for ensuring compliance with the requirements of the Companies Act, 2013 and the Rules made there under relating to voting done through Postal Ballot and voting conducted through Poll at the venue of the Meeting on the resolution contained in the Notice of the Meeting.
2. The Cut-off Date was 31st July, 2021 for the purpose of deciding the Unsecured Creditors entitled to vote through Postal Ballot and voting conducted through Poll at the venue of the Meeting by the Unsecured Creditors on the resolution seeking their approval.
3. The voting by the Unsecured Creditors through the postal ballot commenced at 9.00 A.M. (IST) on Thursday, 16th December, 2021 and has closed at 5.00 P.M. (IST) on Friday, 14th January, 2022.
4. My responsibility as a Scrutinizer for the voting process (through Postal Ballot and voting conducted through Poll at the venue of the Meeting) is restricted to scrutinize the Postal Ballot and voting conducted through Poll at the venue of the meeting in a fair and transparent manner and to prepare a Consolidated Scrutinizer's Report of the votes cast in favour or against the



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resolution stated in the Notice, based on the postal ballot and voting conducted through poll at the venue of the Meeting.

5. The Company has, on the basis of the list of Unsecured Creditors made upto 31st July, 2021, completed the dispatch of the Notice of the Meeting along with the relevant annexures referred thereto, proxy form, attendance slip, Postal Ballot Form and postage-prepaid self-addressed business reply envelope etc. to the Unsecured Creditors of the Company on 10th December, 2021 and also published advertisement in this regard in 'Hindustan Times' English and in 'Hindustan', Hindi Newspapers on 14th December, 2021 having wide circulation in District Amroha where the Registered Office of the Company is situated.
6. No Postal Ballot Form was received up to the close of working hours 05:00 p.m. on Friday, 14th January, 2022 i.e. the last date and time fixed by the Company for receipt of the Postal Ballot Forms.
7. On Saturday, 15th January, 2022, at the venue of the NCLT convened Meeting, at the end of the discussions, the Chairman appointed for the Unsecured Creditors' Meeting directed for conducting the voting through poll for the Unsecured Creditors who were present at the meeting but who had not cast their vote earlier through the postal ballot process.
8. The Ballot Box kept for polling was locked in my presence with due identification marks placed by me at the venue of the Meeting.
9. The Unsecured Creditors put in duly filled in Ballot papers in the locked Ballot box.




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10. The locked ballot box was subsequently opened in my presence and ballot papers were diligently scrutinized. The ballot papers were reconciled with the records maintained by the Company and the authorizations / proxies lodged with the Company.
11. The consolidated result of the voting through Postal Ballot and Poll conducted at the venue of the Meeting seeking approval of the Unsecured Creditors of the Company to the Scheme of Arrangement is as under:-

RESOLUTION

***“RESOLVED THAT** pursuant to the provisions of Sections 66, 230 to 232 and other applicable provisions of the Companies Act, 2013, the Rules, Circulars and Notifications made thereunder (including any statutory modification or re-enactment thereof) as may be applicable, and subject to the provisions of the Memorandum and Articles of Association of the Company and subject to approval of the Hon'ble National Company Law Tribunal, Bench at Allahabad (“NCLT”) and subject to such other approvals, permissions and sanctions of regulatory and other authorities, as may be necessary and subject to such conditions and modifications as may be prescribed or imposed by NCLT or by any regulatory or other authorities, while granting such approvals, permissions and sanctions, which may be agreed to by the Board of Directors of the Company (hereinafter referred to as the “Board”), the arrangement embodied in the Scheme of Arrangement between Jubilant Generics Limited and Jubilant Pharmova Limited and their respective shareholders and creditors (“Scheme”) as placed before this meeting, be and is hereby approved.*



RESOLVED FURTHER THAT *the Board be and is hereby authorised to do all such acts, deeds, matters and things, as it may, in its absolute discretion deem requisite, desirable, appropriate or necessary to give effect to this resolution and effectively implement the arrangement embodied in the Scheme and to accept such modifications, amendments, limitations and/or conditions, if any, which may be required and/or imposed by the NCLT while sanctioning the arrangement embodied in the Scheme or by any authorities under law, or as may be required for the purpose of resolving any questions or doubts or difficulties that may arise including passing of such accounting entries and/or making such adjustments in the books of account as considered necessary for giving effect to the Scheme, as the Board may deem fit and proper."*

Consolidated Report on result through Postal Ballot and the voting conducted through Poll at the venue of the Meeting of Unsecured Creditors of Jubilant Pharmova Limited ("Applicant Company No. 2 / Transferee Company")

Particulars	Votes cast in favour	Votes cast against	Total
I. Unsecured Creditors who voted by the process of Postal Ballot			
(a) Number	-	-	-



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(b) Value of debt (Rs.)	-	-	-
II. Unsecured Creditors present in person			
(a) Number	3	-	3
(b) Value of Debt (Rs.)	73,29,43,780	-	73,29,43,780
III. Unsecured Creditors present by proxy			
(a) Number	2	--	2
(b) Value of Debt (Rs.)	328,49,97,414	--	328,49,97,414

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Company Secretaries
9, Roland Complex
Upper Floor, 37/17
Westcott Building,
The Mall,
Kanpur-208001

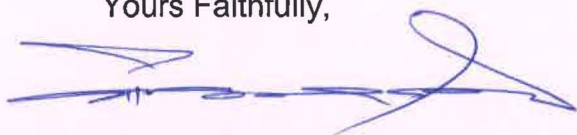
Cell: 9415042137

E-mail :skgupta1903@gmail.com

TOTAL (I + II + III)			
(a) Number	5	-	5
(b) Value of Debt (Rs.)	401,79,41,194	-	401,79,41,194
% age to Total	100	-	100
Votes cast			

12. The Ballot papers and all other relevant records were handed over to the Chairman appointed for the Meeting for safe keeping.
13. The resolution was passed unanimously by Unsecured creditors voting through Postal Ballot and Poll at the venue of the Meeting, representing one-hundred percent in value of the Unsecured debts of the Company who have casted their votes on the resolution.

Thanking you,
Yours Faithfully,



(S.K.GUPTA)
Scrutinizer
Practicing Company Secretary
F.C.S 2589
CP No. 1920

Place: Amroha
Date: 15.01.2022