

Ref: SEL/2020-21/76

February 23, 2021

To,  
The Dy. Gen Manager  
Corporate Relationship Dept.  
**BSE Limited**  
PJ Tower, Dalal Street,  
Mumbai- 400 001

To,  
**National Stock Exchange of India Ltd.**  
Exchange Plaza, Plot no. C/1, G Block,  
Bandra-Kurla Complex, Bandra (E),  
Mumbai - 400 051  
Fax : 022-26598237-38

**Equity Scrip Code:532710**

**Equity Scrip Name: SADBHAV**

**Sub: Outcome of Finance and Investment Committee Meeting**

Dear Sir / Madam,

With reference to above, we hereby inform that the meeting of Finance and Investment Committee of the Company held on today i.e. Tuesday, February 23, 2021, has inter alia approved allotment of 4,000 (Four Thousand) Secured, Unrated, Unlisted, Redeemable, Non-convertible Debentures (NCDs) to the Applicants totally aggregating to Rs. 40,00,00,000/- (Rupees Forty Crores Only) having Face Value of Rs. 1,00,000 (Rupees One Lakh Only) each on Private Placement basis.

Further, it is hereby informed that the Company has raised Rs. 40.00 Crores (Rupees Forty Crores Only) by allotment of the said NCDs on private placement basis.

You are requested to take the above on your record.

Thanking You,

Yours Faithfully,

**For Sadbhav Engineering Limited**



**Tushar Shah**  
Company Secretary  
Mem. No. F7216

