

June 07, 2021

The Manager, Listing Department The National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex Bandra (E), Mumbai - 400 051	BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001
National Securities Depository Limited Trade World, 4 th Floor, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai – 400 013	Central Depository Services (India) Ltd. Marathon Futurex, A-Wing, 25 th Floor, NM Joshi Marg, Lower Parel, Mumbai 400 013

Reg.: Details of Shares dematerialized during May, 2021

Ref.: Regulation 74(5) of the SEBI (Depositories and Participants) Regulations, 2018

Dear Sir,

This is with reference to CDSL's Operating Instructions for Issuers/RTAs, which states that the Issuer/RTA shall inform the details of the securities dematerialized to all the Stock Exchanges where the securities are listed. Accordingly, we would like to inform you that no share has been dematerialized during the month of May, 2021.

We would also like to confirm that the total number of shares dematerialized as on May 31, 2021, were as under:

NSDL	5,59,63,731
CDSL	<u>50,77,764</u>
Total	<u>61,041,495</u>

A copy of the certificate obtained from the Company's RTA viz. Skyline Financial Services Pvt. Ltd., regarding shares dematerialized as on May 31, 2021 is also enclosed as **Annexure -1**.

This is for your information and record please. Kindly acknowledge the receipt.

Thanking you,

Sincerely yours,
For **Panacea Biotec Limited**


Vinod Goel
Group CFO and Head Legal
& Company Secretary



Encl.: As above

B1 Extn. /G3, Mohan Co-op Indl. Estate,
Mathura Road, New Delhi -110044
Email: vinodgoel@panaceabiotec.com
Phone: D.I.D. +91-11-4167 9015
Fax: +91-11-4167 9070

Panacea Biotec Ltd.

CIN: L33117PB1984PLC022350

Registered Office: Ambala-Chandigarh Highway, Lalru - 140 501, Punjab, India. Ph.: +91-1762-505900, Fax: +91-1762-505906.
e-mail: corporate@panaceabiotec.com website: www.panaceabiotec.com



Skyline Financial Services Pvt. Ltd

S.E.B.I. REGISTERED CATEGORY-1 REGISTRARS & SHARE TRANSFER AGENT
Office :D/153A, 1st Floor, Okhla Industrial Area, Phase – I, New Delhi – 110 020..
Tel. : +91-11-40450195/Fax +91-11-26812682 | CIN :U74899DL1995PTC071324
Email : info@skylinerta.com : website : www.skylinerta.com

07 June, 2021

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THE COMPANY SECRETARY
PANACEA BIOTEC LIMITED
B-1 EXTN A-27 MOHAN CO-OPERATIVE
INDUSTRIAL ESTAT MATHURA ROAD
BADARPUR NEW DELHI 110044

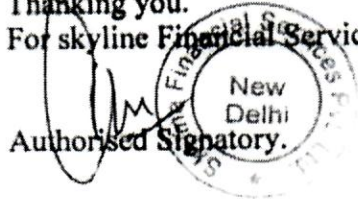
DEAR SIR/MADAM,

THE DEMAT STATUS REPORT OF YOUR COMPANY IS AS GIVEN BELOW:

	AS ON 30/04/2021	AS ON 31/05/2021	CHANGE IN TOTAL
NSDL	56190026	55963731	
CDSL	4851469	5077764	
TOTAL	61041495	61041495	0

This is for your information and record.

Thanking you.
For skyline Financial Services Pvt.Ltd.
Authorised Signatory.



FOR IDENTIFICATION
PURPOSES ONLY

