

Ref. no. : Ethos/Secretarial/2023-24/50

Dated: September 5, 2023

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400
001

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block
G, Bandra Kurla Complex,
Bandra, Mumbai - 400 051

Scrip Code : 543532

Trading symbol : ETHOSLTD

ISIN : INE04TZ01018

Subject : Outcomes of Board Meeting under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“Listing Regulations”)

Dear Sir/Ma’am

Greetings from Ethos.

We wish to inform you that the Board of Directors of Ethos Limited (“the Company”) at its meeting held today i.e., Tuesday, September 5, 2023 has, inter alia, considered and approved the following matters :-

1. Enabling resolution for Fund raising by the Company, by way of inter alia, issue of Equity Shares or any other equity linked instruments or securities, including convertible preference shares/ fully or partly convertible debentures or by way of a composite issue of non-convertible debentures and warrants entitling the warrant holder(s) to apply for Equity Shares, or any other eligible securities through inter alia, a private placement or through one or more Qualified Institutions Placements (QIP's) or further public issue of equity or debt securities, preferential issue or a rights issue or through any other permissible mode under applicable laws and/ or combination thereof, as may be considered appropriate, for an aggregate amount not exceeding Rs. 250 Crores (Rupees Two hundred and fifty crores only), for cash and at such premium/discount, as applicable, subject to such approvals as may be required, including the approval of the Shareholders and further subject to such other statutory /regulatory /other approvals, as applicable.
2. The 16th (Sixteenth) Annual General Meeting of the Company is scheduled to be held on Friday, September 29, 2023 at 10:00 a.m. IST through Video Conferencing / Other Audio Video Means for the matter stated above inter alia other matters.

— ETHOS LIMITED —

Registered Office:
Plot No. 3, Sector III, Parwanoo,
Himachal Pradesh - 173220, India

Corporate Office:
Kamla Centre, S.C.O. 88-89, Sector 8-C,
Chandigarh - 160009, India

Head Office:
Global Gateway Towers A, 1st Floor, MG Road,
Sector 26, Gurugram, Haryana - 122002, India

The meeting of the Board of Directors commenced at 10:30 a.m. and concluded at 11:00 a.m.

We would request you to please take the same in your records and oblige.

Thanking you

Yours truly

For **Ethos Limited**

Anil Kumar
Company Secretary & Compliance Officer
Membership no. F8023

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