



Motilal Oswal Financial Services Limited
CIN: L67190MH2005PLC153397
Regd. Off.: Motilal Oswal Tower,
Rahimtullah Sayani Road,
Opp. Parel ST Depot,
Prabhadevi, Mumbai – 400025
Board: +91 22 7193 4200 / 4263
Fax: +91 22 5036 2365

March 30, 2022

BSE Limited

P.J. Towers,
Dalal Street, Fort
Mumbai— 400 001
Security Code: 532892

National Stock Exchange of India Limited

Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai- 400 051
Symbol: MOTILALOFS

Sub: Outcome of Board Meeting: Effective Date of the Scheme of Arrangement and Record Date for allotment of shares pursuant to the Scheme

Dear Sir/ Madam,

Pursuant to the Regulation 30 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended from time to time), we hereby inform the Exchange that the Board of Directors (“Board”) of the Company at its Meeting held today i.e. March 30, 2022, have inter-alia transacted the following business:

1. Effective Date of the Scheme of Arrangement

Further to the announcement made by the Company on March 25, 2022 regarding receipt of the Order of the Hon’ble National Company Law Tribunal, Mumbai Bench (‘Hon’ble NCLT’), dated March 11, 2022 sanctioning the Scheme of Arrangement between Passionate Investment Management Private Limited (“the Transferor Company 1” or “PIMPL”) and MOPE Investment Advisors Private Limited (“the Transferee Company 2” or “the Demerged Company 1” or “the Transferor Company 3” or “MOPE”) and Motilal Oswal Real Estate Investment Advisors Private Limited (“the Transferor Company 2” or “MORE”) and Motilal Oswal Real Estate Investment Advisors II Private Limited (“the Demerged Company 2” or “the Transferor Company 4” or “MORE II”) and MO Alternate Investment Advisors Private Limited (“the Resulting Company” or “MO Alternate”) and Motilal Oswal Financial Services Limited (“the Transferee Company 1” or “the Holding Company of the Resulting Company” or “MOFSL” or “the Company”) and their respective Shareholders (‘the Scheme’), the Scheme is made effective from March 30, 2022. The Appointed date is April 01, 2020. The Copy of the said order is available on website of the Company at www.motilaloswalgroup.com

Further, pursuant to Scheme becoming effective, the Authorised Share Capital of the Company has been increased from Rs.149,00,00,000/- to Rs. 174,00,00,000/-.



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2. Fixation of the Record Date

The Company has fixed Tuesday, March 29, 2022 as the Record Date of the Demerged Companies and the Transferor Companies for the purpose of determining the entitlement for issue of Equity Shares of the Company to the Shareholders of the Demerged Companies and the Transferor Companies based on treatment mentioned in the Scheme.

Kindly take the aforesaid on record.

Thanking you.
Yours faithfully,

For Motilal Oswal Financial Services Limited

Kailash Purohit
Company Secretary & Compliance Officer
(ACS: 28740)