

December 21, 2020

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai 400 001. Stock Code : 532638	National Stock Exchange of India Ltd. Exchange Plaza, Bandra-Kurla Complex. Bandra. (East) Mumbai-400 051. Stock Symbol: SHOPERSTOP
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Dear Sir / Madam,

Sub: Disclosures under Regulation 29(1) & 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Pursuant to the provisions of Regulation 29(1) & 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, enclosed please find herewith the disclosures in prescribed format in connection with the acquisition of equity shares of Shoppers Stop Limited (“the Target Company”), pursuant to entitlement and / or subscription of additional equity shares under “the Rights Issue” of the Target Company.

Please take note that we have acquired 1,53,94,051 Equity shares in Rights Issue of the Target Company. Post this acquisition, our shareholding has increased from 63.86% to 65.46% of the expanded share capital of the Target Company.

Please take the same on record.

Thank you.

Yours Faithfully,

Name of shareholder	Signature
For Anbee Constructions LLP, Cape Trading LLP, Palm Shelter Estate Development LLP, Capstan Trading LLP, Raghukool Estate Development LLP, Casa Maria Properties LLP, K Raheja Corp Pvt Ltd. Mr. Ravi C Raheja Designated Partner / Director, as the case may be	RAVI CHANDRU RAHEJA Digitally signed by RAVI CHANDRU RAHEJA Date: 2020.12.21 15:19:19 +05'30'
Mr. Ravi C Raheja	RAVI CHANDRU RAHEJA Digitally signed by RAVI CHANDRU RAHEJA Date: 2020.12.21 15:19:48 +05'30'
Mr. Neel C Raheja	NEEL CHANDRU RAHEJA Digitally signed by NEEL CHANDRU RAHEJA Date: 2020.12.21 13:41:16 +05'30'

CC:

Mr. Bharat Sanghavi, Company Secretary
Shoppers Stop Limited - Umang Tower, 5th Floor,
MindSPACE, Off. Link Road, Malad (West), Mumbai 400064.

Encl: A/a

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition:

Name of the Target Company (TC)	Shoppers Stop Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<ol style="list-style-type: none"> 1. Mr. Ravi C Raheja 2. Mr. Neel C Raheja 3. Anbee Constructions LLP 4. Cape Trading LLP 5. Palm Shelter Estate Development LLP 6. Capstan Trading LLP 7. Raghukool Estate Development LLP 8. Casa Maria Properties LLP 9. K Raheja Corp Pvt Ltd. 		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	<ol style="list-style-type: none"> 1. National Stock Exchange of India Limited 2. BSE Limited 		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the entire Rights Issue acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights (Please refer Table A)	5,61,89,674	63.86	63.86
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) (Please refer Table B)	70,77,204	8.04	8.04
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	5,61,89,674	63.86	63.86
Details of acquisition under Rights Issue			
a) Shares carrying voting rights acquired (Please refer Table C)	1,53,94,051	1.60	1.60
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+/-d)	1,53,94,051	1.60	1.60
After the entire Rights Issue acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights (Please refer Table D)	7,15,83,725	65.46	65.46
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) (Please refer Table B)	70,77,204	6.47	6.47
e) Total (a+b+c+d)	7,15,83,725	65.46	65.46

Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Allotment of 2,13,68,982 equity shares by the Target Company on December 17, 2020, pursuant to Rights Issue.
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Shares acquired rank pari passu with existing fully paid up Equity Shares.
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	December 17, 2020
Equity share capital / total voting capital of the TC before the entire Rights Issue acquisition	87,989,928 Equity Shares of Rs. 5 each amounting to Rs. 4,39,949,640/-
Equity share capital/ total voting capital of the TC after the entire Rights Issue acquisition	10,93,58,910 Equity Shares of Rs. 5 each amounting to Rs. 54,67,94,550/-
Total diluted share/voting capital of the TC after the entire Rights Issue acquisition	10,93,58,910 Equity Shares of Rs. 5 each amounting to Rs. 54,67,94,550/-

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (Listing Obligation & Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Acquisition:

Name of the Target Company (TC)	Shoppers Stop Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<ol style="list-style-type: none"> 1. Mr. Ravi C Raheja 2. Mr. Neel CRaheja 3. Anbee Constructions LLP 4. Cape Trading LLP 5. Palm Shelter Estate Development LLP 6. Capstan Trading LLP 7. Raghukool Estate Development LLP 8. Casa Maria Properties LLP 9. K Raheja Corp Pvt Ltd. 		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	<ol style="list-style-type: none"> 1. National Stock Exchange of India Limited 2. BSE Limited 		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the entire Rights Issue acquisition under consideration, holding of :			
a) Shares carrying voting rights (Please refer Table A)	5,61,89,674	63.86	63.86
b) Shares in the nature of encumbrance (pledge/ lien/ non disposal undertaking/ others) (Please refer Table B)	70,77,204	8.04	8.04
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	5,61,89,674	63.86	63.86
Details of acquisition/sale under Rights Issue			
a) Shares carrying voting rights acquired (Please refer Table C)	1,53,94,051	1.60	1.60
b) VRs acquired/sold otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	1,53,94,051	1.60	1.60
After the entire Rights Issue acquisition/sale, holding of:			
a) Shares carrying voting rights (Please refer Table D)	7,15,83,725	65.46	65.46
b) Shares encumbered with the acquirer (Please refer Table B)	70,77,204	6.47	6.47
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	7,15,83,725	65.46	65.46

Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Allotment of 2,13,68,982 equity shares by the Target Company on December 17, 2020, pursuant to Rights Issue.
Date of acquisition /sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	December 17, 2020
Equity share capital / total voting capital of the TC before the entire Rights Issue acquisition	87,989,928 Equity Shares of Rs. 5 each amounting to Rs. 4,39,949,640/-
Equity share capital/ total voting capital of the TC after the entire Rights Issue acquisition	10,93,58,910 Equity Shares of Rs. 5 each amounting to Rs. 54,67,94,550/-
Total diluted share/voting capital of the TC after the entire Rights Issue acquisition	10,93,58,910 Equity Shares of Rs. 5 each amounting to Rs. 54,67,94,550/-

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (Listing Obligation & Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Table A

Name of the Acquirer	Number of shares held prior to entire Rights Issue acquisition	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
Mr. Ravi C Raheja	19,52,500	2.22	2.22
Mr. Neel C Raheja	19,52,500	2.22	2.22
Anbee Constructions LLP	1,03,86,401	11.80	11.80
Cape Trading LLP	1,03,86,401	11.80	11.80
Palm Shelter Estate Development LLP	70,32,417	7.99	7.99
Capstan Trading LLP	70,32,417	7.99	7.99
Raghukool Estate Development LLP	70,32,417	7.99	7.99
Casa Maria Properties LLP	70,32,417	7.99	7.99
K Raheja Corp Pvt Ltd	33,82,204	3.84	3.84
Total	5,61,89,674	63.86	63.86

Table B




Name of the Acquirer	Number of shares pledged	% w.r.t. total share/voting capital wherever applicable – Prior to entire Rights Issue Acquisition	% w.r.t. total share/voting capital wherever applicable – Post entire Rights Issue Acquisition	% w.r.t. total diluted share/voting capital of the TC - Prior to entire Rights Issue Acquisition	% w.r.t. total diluted share/voting capital of the TC - Post entire Rights Issue Acquisition
Mr. Ravi C Raheja	-	-	-	-	-
Mr. Neel C Raheja	-	-	-	-	-
Anbee Constructions LLP	18,47,500	2.10	1.69	2.10	1.69
Cape Trading LLP	18,47,500	2.10	1.69	2.10	1.69
Palm Shelter Estate Development LLP	-	-	-	-	-
Capstan Trading LLP	-	-	-	-	-
Raghukool Estate Development LLP	-	-	-	-	-
Casa Maria Properties LLP	-	-	-	-	-
K Raheja Corp Pvt Ltd	33,82,204	3.84	3.09	3.84	3.09
Total	70,77,204	8.04	6.47	8.04	6.47

Table C

Name of the Acquirer	Number of shares <u>Acquired under Rights Issue</u>	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
Mr. Ravi C Raheja	5,34,917	Due to acquisition of 1,53,94,051 Equity shares in the Rights Issue, shareholding % has increased from 63.86% to 65.46% of the expanded share capital of the Company.	Due to acquisition of 1,53,94,051 Equity shares in the Rights Issue, shareholding % has increased from 63.86% to 65.46% of the expanded share capital of the Company.
Mr. Neel C Raheja	5,34,919		
Anbee Constructions LLP	28,45,518		
Cape Trading LLP	28,45,518		
Palm Shelter Estate Development LLP	19,26,641		
Capstan Trading LLP	19,26,643		
Raghukool Estate Development LLP	19,26,643		
Casa Maria Properties LLP	19,26,643		
K Raheja Corp Pvt Ltd	9,26,609		
Total	1,53,94,051		

Table D

Name of the Acquirer	Number of share held <u>Post entire Rights Issue Acquisition</u>	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
Mr. Ravi C Raheja	24,87,417	2.27	2.27
Mr. Neel C Raheja	24,87,419	2.27	2.27
Anbee Constructions LLP	1,32,31,919	12.10	12.10
Cape Trading LLP	1,32,31,919	12.10	12.10
Palm Shelter Estate Development LLP	89,59,058	8.19	8.19
Capstan Trading LLP	89,59,060	8.19	8.19
Raghukool Estate Development LLP	89,59,060	8.19	8.19
Casa Maria Properties LLP	89,59,060	8.19	8.19
K Raheja Corp Pvt Ltd	43,08,813	3.94	3.94
Total	7,15,83,725	65.46	65.46

Name of shareholder	Signature
For Anbee Constructions LLP, Cape Trading LLP, Palm Shelter Estate Development LLP, Capstan Trading LLP, Raghukool Estate Development LLP, Casa Maria Properties LLP, K Raheja Corp Pvt Ltd. Mr. Ravi C Raheja Designated Partner / Director, as the case may be	RAVI CHANDRU RAHEJA  Digitally signed by RAVI CHANDRU RAHEJA Date: 2020.12.21 15:20:30 +05'30'
Mr. Ravi C Raheja	RAVI CHANDRU RAHEJA  Digitally signed by RAVI CHANDRU RAHEJA Date: 2020.12.21 15:20:58 +05'30'
Mr. Neel C Raheja	NEEL CHANDRU RAHEJA  Digitally signed by NEEL CHANDRU RAHEJA Date: 2020.12.21 13:42:11 +05'30'