

By Mail

October 05, 2019

The National Stock Exchange of India Limited
Manager-Listing
Exchange Plaza, Bandra Kurla Complex,
Bandra (East) Mumbai – 400 051
Tel No.: 022-2659 8237/38
Symbol: COFFEEDAY

BSE Limited
General Manager-DSC
Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai – 400 001
Tel No.: 022-2272 2039
Scrip Code: 539436

Coffee Day Enterprises Limited
23/2 Coffee Day Square
Vittal Mallya Road
Bangalore – 560001
Ph: + 91-80-40012345

Dear Sir

Sub: Disclosure under Regulation 31(1) and 31(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

This is additional disclosure by the Promoter and promoter group entities to the company and the Stock Exchanges pursuant to SEBI Circular SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated August 07, 2019, with details of encumbrance by promoter of listed companies. The Promoter and Promoter Group (hereinafter referred as Promoter) was continuously disclosing the details of Encumbrance of shares in Coffee Day Enterprises Limited. The total holding of Promoter as on the date of disclosure is 5,35,41,925 aggregating to 25.35% of the total Paid Up capital of the Company. The total pledge shares of Promoter is 4,28,00,305 shares aggregating to 79.94% of the total holding of the Promoter in the Company.

Request you to kindly take into records.

For (Late) V. G. Siddhartha



Malavika Hegde
Spouse

Annexure II
Formal for disclosure of reasons for encumbrance
 (In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

Name of listed company	Coffee Day Enterprises Limited																										
Name of the recognised	BSE, L1 (Listed) (NSE) and National Stock Exchange of India Limited (NSE)																										
Name of the promoter(s)	1. V G Siddhartha																										
PACs whose shares have been encumbered	2. Malavika Hegde 3. Coffee Day Consolidations Private Limited 4. Devadarshini Info Technologies Private Limited 5. Sivan Securities Private Limited																										
Total promoter shareholding in the listed company	No: 5,35,41,925 % of total share: 25.35%																										
Encumbered shares as a % of promoter shareholding	79.94%																										
Whether encumbered share is 50% or more of promoter shareholding	Yes																										
Whether encumbered share is 20% or more of total share capital	Yes																										
Details of all the existing events/agreements pertaining to encumbrance																											
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	Encumbrance																										
No. and % of shares encumbered	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	
No. of shares	44,32,000	43,80,000	3,18,708	19,82,000	6,27,000	20,00,000	12,54,000	38,23,000	5,82,000	53,97,000	24,24,000	7,29,000	24,80,000	36,13,293	9,50,000	44,19,780	56,24,000	36,63,000	78,30,520	1,06,65,000	88,85,067	92,56,894	30,14,440	1,00,44,000	50,00,000	29,87,000	
% of total share capital	2.10%	2.07%	0.15%	0.94%	0.30%	0.95%	0.59%	1.81%	0.28%	2.55%	1.15%	0.35%	1.17%	1.71%	0.45%	2.09%	2.66%	1.73%	3.71%	5.05%	4.21%	4.38%	1.43%	4.75%	2.37%	1.41%	
Specific details about the encumbrance	Pledge of shares in connection with the loans availed by CDEI and its group entities																										
Name of the entity in whose favour shares encumbered (N)	Industrial Bank Ltd.	RBL Bank	Yes Bank	ABFL	India Bulls	RBL Bank	AK Capital	STCI Finance	IFCI Ltd	Kotak Mahindra Investments LTD	ABFL	SSG Asia	Axix Bank LTD	Cliv Capital	APAC Finance	HSBC	Indusbank	Rabobank USA	Yes Bank	SSG Asia	Stan C	ECL Finance	KKR India Financial Services	DSP BOI	India Bulls	Kotak Mahindra Investments	
Whether the entity 'N' is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	Yes	Yes	Yes	Yes	Yes	Yes	Yes	
Names of all other entities in the agreement	1. Listed company and its group companies (if any) - 2. Other entities (if any) -																										
1. Listed company and its group companies (if any) -	Coffee Day Global Limited	Coffee Day Global Limited	SICAL Logistics Limited	Tanglin Developments Limited	Tanglin Developments Limited	Tanglin Developments Limited	Tanglin Developments Limited	Tanglin Developments Limited	Tanglin Developments Limited	Tanglin Developments Limited	Coffee Day Enterprises Limited	Coffee Day Enterprises Limited	Coffee Day Enterprises Limited	Coffee Day Hotels and Resorts Private Limited	Coffee Day Hotels and Resorts Private Limited	Yeshoorkhan Group Estates (Personal Estate)	Mysore Amalgamated Coffee Estates Limited	Sumpigshetty Estates P Ltd and Kathlokhan Estates P Ltd	Chandrapore Estates P Ltd and Mysore Amalgamated Coffee Estates Limited	Devadarshini Info Technologies Pvt Ltd	Devadarshini Info Technologies Pvt Ltd	Goubeah Coffee Estates Pvt Ltd	Tanglin Property Developments (Mumbai) P Ltd and Coffee Day Resorts (AISM) P Ltd	Coffee Day Natural Resources P Ltd	Coffee Day Barefoot Resorts P Ltd	NA	
Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	No	No	No	No	Yes 1. Tanglin Developments Limited 2. NCD 3. No 4. A- (SO) 5. INE1107039	No	Yes 1. Tanglin Developments Limited 2. NCD 3. No 4. A- (SO) 5. INE31107047	No	No	No	No	Yes 1. Coffee Day Enterprises Limited 2. NCD 3. No 4. NA 5. INE335K07265 INE335K07273	No	No	No	No	No	No	No	Yes	Yes	No	No	Yes 1. Coffee Day Natural Resources P Ltd 2. NCD 3. No 4. BWR-A- (SO) 5. INE634N07075	No	No	
If Yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument																											
Value of shares on the date of event / agreement (A)	1,21,27,20,754	1,29,59,71,554	N/A	NA	14,50,56,589	52,28,68,382	27,97,18,854	1,16,85,23,685	1,34,29,91,804	1,17,12,12,107	69,85,37,145	21,36,85,286	NA	80,58,49,218	26,29,49,252	98,58,81,814	1,69,73,92,411	92,47,66,367	2,05,18,19,750	3,14,72,64,978	NA	2,30,15,16,761	64,08,17,491	1,97,97,01,184	1,42,21,26,465	85,68,21,699	
Amount involved (against which shares have been encumbered) (B) (in INR Cr)	1,55,00,00,000	1,25,00,00,000	80,00,00,000	NA	20,00,00,000	25,00,00,000	1,00,00,00,000	25,00,00,000	1,00,00,00,000	45,00,00,000	70,00,00,000	1,25,00,00,000	2,00,00,00,000	3,15,00,00,000	1,00,00,00,000	15,00,00,000	80,00,00,000	1,50,00,00,000	2,34,12,00,000	1,50,00,00,000	3,00,00,00,000	3,00,00,00,000	4,75,00,00,000	77,00,00,000	2,15,00,00,000	75,00,00,000	31,00,00,000
Ratio of A / B	0.78	1.04	NA	NA	0.58	0.52	1.12	1.17	2.98	1.67	0.56	0.11	NA	0.81	1.75	1.23	1.13	0.39	1.37	1.05	NA	0.48	0.83	0.92	1.90	2.76	
Borrowed amount to be utilized for what purpose -	(a) Personal use by promoters and PACs (b) For the benefit of listed company																										
(a) Personal use by promoters and PACs	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
(b) For the benefit of listed company	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	
Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.	The borrowings were availed for General Corporate purpose and the current outstanding amount is 124.46 Cr																										
(a) Any other reason (please specify)																											
Signature of Authorised Signatory:																											
Place:	Bangalore																										
Date:	05-Oct-19																										