

CTL/20-21/2022

August 03, 2021

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai- 400001	National Stock Exchange of India Limited – Corporate Office Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai – 400051
Company Name	Indiabulls Real Estate Limited Registered Office: Plot No. 448-451 Udyog Vihar, Phase-V Gurgaon, 122016.
Pledgor Name 1	Embassy Property Developments Private Limited Registered Office: 1 Floor, Embassy Point, #150, Infantry Road, Bangalore 560001, Karnataka.

Dear Sir/Madam,

Sub: Disclosure pursuant to Regulation 29 (1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to pledge of equity shares of Indiabulls Real Estate Limited

Pursuant to the disclosure required to be made under Regulation 29 (1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find attached the disclosure in respect of the pledged equity shares of "Indiabulls Real Estate Limited" in favour of "Catalyst Trustee Limited" in the capacity of Debenture Trustee for the benefit of Debenture Holders.

For Catalyst Trustee Limited

N Lakshmi
Authorized Signatory



Part A

Annexure

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part - A – Details of Acquisition

1. Name of the Target Company (TC)	Indiabulls Real Estate Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Pledge of Equity shares of Indiabulls Real Estate Limited with Catalyst Trustee Limited acting as Debenture Trustee on behalf of Debenture Holders		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited, National Stock Exchange Limited		
5. Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
b) Shares in nature of encumbrance (pledge/hen/non-disposal-undertaking/others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)			
Details of acquisition:			
a) Shares carrying voting rights acquired/ sold			
b) VRs acquired/sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares in nature of encumbrance (pledge/hen/non-disposal-undertaking/others)	63,095,240	13.88	-
e) Total (a+b+c+d)	63,095,240	13.88	-
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
b) VRs otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.			



CATALYST TRUSTEEHIP LIMITED (FORMERLY CDA TRUSTEEHIP LIMITED)

Mumbai Office: Windsor, 6th Floor, Office No. 604, C.S.T. Road, Kalina, Santacruz (East), Mumbai 400 098 Tel: +91 (22) 4922 0555 Fax: +91 (22) 4922 0505
Regd. Office: CDA House, Plot No. 85, Bhamburda Colony (Right), Parel Road, Pune #11 038 Tel: +91 (22) 66807200
Delhi Office: Office No. 810, 8th Floor, Kalash Building, 26, Kasturba Gandhi Marg, New Delhi - 110001 Tel: +91 (11) 430 29101,02.
CIN No. U74999MH1997PLC110002 Email: dl@catlystrustee.com Website: www.catlystrustee.com

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d) Shares in nature of encumbrance (pledge/hen/non-disposal-undertaking/others)	63,095,240	13.88	-
e) Total (a+b+c+d)	63,095,240	13.88	-
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)	By way of pledge of equity shares as security for the Non-Convertible Debentures issued by the Pledgor.		
7. Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	-		
8. Date of acquisition or date of receipt of intimation of allotment of shares / VR / warrants / convertible securities / any other instrument that entitles the acquirer to receive shares in the TC	31-07-2021		
9. Equity share capital / total voting capital of the TC before the said acquisition/ sale			
10. Equity share capital / total voting capital of the TC after the said acquisition/ sale	45,46,63,876		
11. Total diluted share/voting capital of the TC after the said acquisition/sale.	13.85		

Signature of the acquirer:

For Catalyst Trustee Limited
(Formerly known as CDA Trusteehip Ltd)

N Lakshmi
Authorized Signatory

Place: Mumbai

Date: August 3, 2021



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