

Date: November 10, 2021

From:

Mr. Kanubhai Jivatram Thakkar

I6-I7, SWA, Near Sardar Patel Ring Road,
Chandkheda, Ahmedabad-382424

To,

**(1) The Department of Corporate Services,
BSE Limited,**

Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001, Maharashtra

**(2) The Listing Compliance Department,
National Stock Exchange of India Limited,**

5th Floor, Exchange Plaza, Bandra (East), Mumbai- 400 051

**(3) The Company Secretary,
Gokul Agro Resources Limited,**

Office No. 801-805, Dwarkesh Business Hub, Opp. Visamo Society, B/H
Atishay Belleview, Motera, Ahmedabad-380005.

Dear Sir/Madam,

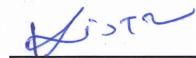
Sub: Disclosures under 29(2) of SEBI (SAST) Regulations, 2011

Ref: BSE Script Code: 539725; NSE Company Symbol: GOKULAGRO

With reference to the aforesaid subject, I, Kanubhai Jivatram Thakkar, hereby submit Disclosures under 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on your record.

Thanking You.



Kanubhai Jivatram Thakkar

Encl: As above

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Gokul Agro Resources Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: Mr. Kanubhai Jivatram Thakkar PAC: 1. Mr. Jayesh Kanubhai Thakkar 2. Mrs. Manjulaben Kanubhai Thakkar 3. Mr. Balvantsinh Chandansinh Rajput 4. Mrs. Bhikhiben Balvantsinh Rajput 5. Mr. Dharmendrasinh Balvantsinh Rajput 6. M/s. Jashodaben Commodities LLP 7. M/s. Profitline Securities Pvt. Ltd.		
Whether the acquirer belongs to Promoter/Promoter group	Promoter		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Limited 2. National Stock Exchange of India Limited		
Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/sale under consideration, holding of:			
a) Shares carrying voting rights			
- Kanubhai Jivatram Thakkar	3,32,38,788	25.20¹	25.20¹
- PAC (Composite shareholding of promoters excluding that of acquirer – Refer Annexure)	5,88,43,818	44.61¹	44.61¹
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	9,20,82,606	69.81¹	69.81¹

Details of acquisition/sale:			
a) Shares carrying voting rights acquired/sold	1,11,77,437	7.81²	7.81²
b) VRs acquired otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbrance/ invoked/ released by the acquirer			
e) Total (a+b+c+/-d)	1,11,77,437	7.81²	7.81²
After the acquisition/sale, holding of acquirer along with PACs of:			
a) Shares carrying voting rights - Kanubhai Jivatram Thakkar - PAC (Composite shareholding of promoters excluding that of acquirer – Refer Annexure)	4,44,16,135 5,88,43,818	31.04² 41.13²	31.04² 41.13²
b) Shares encumbered with the acquirer/seller			
c) VRs otherwise than by shares			
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	10,32,59,953	72.17²	72.17²
Mode of acquisition(e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Preferential Allotment of Equity Shares on Private Placement Basis		
Date of acquisition / sale of shares / VR or date of receipt of allotment of shares whichever is applicable	08.11.2021		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 26,37,90,000/- divided into 13,18,95,000 shares of Rs. 2/- each		
Equity share capital / total voting capital of the TC after the said acquisition / sale	Rs. 28,61,44,694/- divided into 14,30,72,347 shares of Rs. 2/- each		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 28,61,44,694/- divided into 14,30,72,347 shares of Rs. 2/- each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

¹ % based on pre- Preferential issue paid up share capital of the TC

² % based on post- Preferential issue paid up share capital of the TC


Kanubhai Jivatram Thakkar

Place : Ahmedabad

Date : 10.11.2021

Annexure: Shareholding of acquirer /-seller and PAC

Shareholding details	Before the proposed transaction		Details of Acquisition/-(Sale)		After the proposed transaction	
	No. of shares / voting rights	% w.r.t total share capital of TC	No. of shares / voting rights	% w.r.t total share capital of TC	No. of shares / voting rights	% w.r.t total share capital of TC
Name of the Acquirer:						
1. Kanubhai Jivatram Thakkar*	3,32,38,788	25.20%	1,11,77,347	7.81% ²	4,44,16,135	31.04%
Name of the PAC:						
2. Manjulaben Thakkar	2,95,87,500	22.43%	--	--	2,95,87,500	20.68%
3. Jayesh Kanubhai Thakkar	1,45,12,379	11.00%	--	--	1,45,12,379	10.14%
4. Jashodaben Commodities LLP	1,44,50,000	10.96%	--	--	1,44,50,000	10.10%
5. Dharmendrasinh Rajput	2,93,939	0.22%	--	--	2,93,939	0.21%
6. Balvantsinh Rajput	--	--	--	--	--	--
7. Bhikhiben Balvantsinh Rajput	--	--	--	--	--	--
8. Profitline Securities Pvt. Ltd.	--	--	--	--	--	--
TOTAL	9,20,82,606	69.81%	--	--	10,32,59,953	72.17%

* Note: Out of the total shares held 1,50,00,000 shares are pledged / encumbered.

² % based on post- Preferential issue paid up share capital of the TC