Date: 1st April, 2024

To,

The BSE LIMITED

Department of Corporate Services

Floor - 25, Phirozee Jeejeebhoy Tower,

Dalal Street,

Mumbai - 400001

To

Listing Department,

National Stock Exchange Limited

Exchange Plaza, C-1, Block-G

Bandra Kurla Complex,

Bandra (E), Mumbai-400 051

To,

M/s. ZENITH EXPORTS LIMITED (NSE Scrip Code: ZENITHEXPO)

(BSE Scrip Code: 512553)

19, R. N. MUKHARJEE ROAD, KOLKATA, WEST BENGAL, INDIA, 700001

<u>Subject: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)</u> Regulations, 2011.

Dear Sir,

Please find enclosed herewith disclosure pursuant to Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

We are requested you to take this information on your records.

Thanking You,

SURENDRAKUMAR LOYALKA

TRANSFEROR

Encl: As Attached

<u>Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)</u> <u>Regulations, 2011</u>

Name of the Target Company (TC) Name(s) of the transferor		ZENITH EXPORTS LIMITED Mr. Surendrakumar Loyalka		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed		-National Stock Exchange Limited -Bombay Stock Exchange Limited		
Details of the trans	sfer as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
 a) Shares can b) Shares in disposal u c) Voting rig d) Warrants/of that entitle 	rying voting rights the nature of encumbrance (pledge/ lien/non- ndertaking/ others) this (VR) otherwise than by shares convertible securities/any other instrument es the transferor to receive shares carrying this in the T C (specify holding in each		8.92	8.92
category) e) Total (a+b		481496	8.92	8.92
a) Shares carb) VRs transc) Warrants/othat entitle	rying voting rights transferred ferred otherwise than by shares convertible securities/any other instrument es the transferor to receive shares carrying that in the TC (specify holding in each		5.57	5.57
	transferred cumbered / invoked/released by the transferor +c+/-d)	300000	5.57	5.57

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After the transfer, holding of:				
 a) Shares carrying voting rights b) Shares encumbered with the transferor c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the transferor to receive shares carrying voting rights in the TC (specify holding in each category) after transfer 	181496	3.36	3.36	
e) Total (a+b+c+d)	181496	3.36	3.36	
Mode of transfer (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Inter-se Transfer by way of Gift			
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	28.03.2024			
Equity share capital / total voting capital of the TC before the said transfer	Rs. 5,39,62,500 divided into 53,96,250 shares of Rs. 10 each			
Equity share capital/ total voting capital of the TC after the said transfer	Rs. 5,39,62,500 divided into 53,96,250 shares of Rs. 10 each			
Total diluted share/voting capital of the TC after the said transfer	Rs. 5,39,62,500 divided into 53,96,250 shares of Rs. 10 each			

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Mr. Surendrakumar Loyalka

Transferor -

Place: Karnataka

Date: 01.04.2024
