

SYLPH EDUCATION SOLUTIONS LIMITED

Regd. Off: Second Floor, 448-D, Scheme No.51,
Sangam Nagar, Indore, (M.P.)-452006
E-mail: sylphedu@gmail.com; mhfl@bsnl.in;
info@sylphedu.com URL: www.sylphedu.com
CIN: L80302MP2010PLC023011



To,
**Listing Department,
Bombay Stock Exchange Limited
Phiroz Jeejeeboy Tower,
Dalal Street,
Mumbai - 400001**

Date: 08/08/2019

Sub: - Submission of Disclosure under section 29(2) of SEBI(Substantial Acquisition of Shares and Takeover) Regulations 2011

Ref: BSE Scrip Code 539682, ISIN: INE622Q01019

Dear Sir/Madam,

We have received the below mentioned documents from Mr. Rajesh Jain.

1. Disclosure under section 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations 2011.

Kindly take the above information on record

For Sylph Education Solutions Limited


Rajesh Jain
(Director)
DIN: 01704145



Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

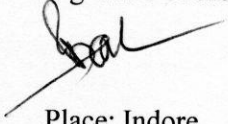
| | | | |
|--|---------------------------------------|--|---|
| Name of the Target Company (TC) | M/S Sylph Education Solutions Limited | | |
| Name(s) of the seller and Person Acting in Concert (PAC) with the acquirer | Rajesh Jain PAC: Jayshri Jain | | |
| Whether the acquirer belongs to Promoter/Promoter Group | Yes | | |
| Name(s) of the Stock Exchange(s) Where the shares of TC are listed | BSE SME | | |
| Details of the acquisition/disposal as follows | Number | % w.r.t. total share/voting capital whenever applicable(*) | % w.r.t. total diluted share/voting capital of the TC(**) |
| Before the acquisition under consideration, holding of : | | | |
| a) Shares carrying voting rights | 30,00,800 | 20.01% | 20.01% |
| b) Shares in the nature of encumbrance (Pledge/lien/non-disposal undertaking/ others) | | | |
| c) Voting rights (VR) otherwise than by shares | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | | | |
| e) Total (a+b+c+d) | 30,00,800 | 20.01% | 20.01% |
| Details of acquisition | | | |
| a) Shares carrying voting rights acquired /sold | 10,00,000 | 6.67% | 6.67% |
| b) VRs acquired otherwise than by shares | | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC(specify holding in each category) acquired/sold | | | |
| d) Shares encumbered/invoked/released by the acquirer | | | |
| e) Total (a+b+c+/-d) | 10,00,000 | 6.67% | 6.67% |
| After the acquisition /sale, holding of : | | | |
| a) Shares carrying voting rights | 20,00,800 | 13.34% | 13.34% |
| b) Shares encumbered with the acquirer | | | |
| c) VRs otherwise than by shares | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | | | |
| e)Total (a+b+c+d) | | | |

| | |
|--|--|
| Mode of acquisition/sale(e.g. open market/off market/ public issue/rights issue/preferential allotment/inter-se transfer etc.) | Off Market |
| Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable | 08/08/2019 |
| Equity share capital/ total voting capital of the TC before the said acquisition/sale | Rs. 15,00,00,000 divided into 1,50,00,000 Equity Shares of Rs. 10 each |
| Equity share capital/ total voting capital of the TC after the said acquisition/sale | Rs. 15,00,00,000 divided into 1,50,00,000 Equity Shares of Rs. 10 each |
| Total diluted share/voting capital of the TC after the said sale | Rs. 15,00,00,000 divided into 1,50,00,000 Equity Shares of Rs. 10 each |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the stock exchange under clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer/seller/Authorised Signatory



Place: Indore

Date: 08/08/2019