

**Naresh Kumar Bansal**  
**D-104, Preet Vihar, New Delhi-110092**

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**Date: 24<sup>th</sup> September, 2022**

**To**

The Manager – Listing National Stock Exchange of India Limited, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051 <b>Symbol: RAMASTEEL</b>	The Secretary BSE Limited, Corporate Relationship Dept., P. J. Towers, Dalal Street, Mumbai - 400 001. <b>Scrip Code: 539309</b>
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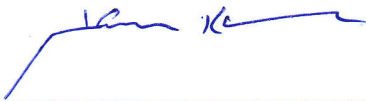
Dear Sir/Madam,

**Sub. : Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011**

In terms of disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011, I, Naresh Kumar Bansal S/o Late Mr. Harbans Lal Bansal R/o D-104, Preet Vihar, New Delhi - 110092, hereby submit the Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, with regard to acquisition of 5,00,000 Equity Shares of the Rama Steel Tubes Limited ("Company") on 23.09.2022 pursuant to conversion of warrants.

Kindly take the same in your record.

Thanking you,



**Naresh Kumar Bansal**

Promoter

Encl: as above

Disclosures under Regulation 29(1)/29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part A:

General Details

1	Target Company (TC)	Rama Steel Tubes Limited			
2	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	NARESH KUMAR BANSAL, NARESH KUMAR BANSAL			
3	Stock exchange(s) where the Target company is listed	NSE	BSE	MSEI	
		Yes	Yes	NA	
4	Nature of Transaction	Acquisition			
5	Mode of Acquisition and/or Disposal	Others		Conversion of warrants into Equity Shares	
6	Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc. (Please fill NA, if not relevant)				
7	Date of Acquisition/Disposal (In case shares or voting rights are bought over a period of time, enter "From" and "To" date in DD-MMM-YYYY format)	Single Date	23-Sep-2022		
		Period	From	To	
8	Equity share capital / total voting capital of the TC before the said acquisition/disposal	₹88,066,165			
9	Equity share capital/ total voting capital of the TC after the said acquisition/Disposal	₹91,231,165			
10	Total diluted share/voting capital of the TC after the said acquisition/Disposal	₹103,646,165			

Remarks (Optional)

11	Additional Information (For Public dissemination)	
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Disclosures under Regulation 29(1)/29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Details of Acquisition/Disposal

Sr. No.	Name(s) of entity/person	Entity/Person		PAN	Nature Of Security	Opening			Acquisition			Disposal			Closing		
		Promoter/ Promoter Group	PAC			No. of shares	% total	% diluted	No. of shares	% total	% diluted	No. of shares	% total	% diluted	No. of shares	% total	% diluted
1	NARESH KUMAR BANSAL	Yes	No	AADPB6899B	Shares	31949365	36.28%	30.83%	500000	-0.71%	0.48%	0	0.00%	0.00%	32449365	35.57%	31.31%
2	NARESH KUMAR BANSAL	Yes	No	AADPB6899B	Warrants	1500000	0.00%	0.00%	0	0.00%	0.00%	0	0.00%	0.00%	1500000	0.00%	0.00%
Total						33449365	36.28%	30.83%	500000	-0.71%	0.48%	0	0.00%	0.00%	33949365	35.57%	31.31%

*Handwritten signature*

Disclosures under Regulation 29(1)/29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)  
Regulations, 2011

Place New Delhi  
Date 24-Sep-2022

Name NARESH KUMAR BANSAL

Signature

