

Dated: 28.09.2022

To,
The Company Secretary
Rama Paper Mills Limited
4th Km Stone, Najibabad Road, Kiratpur,
Distt. Bijnor, Uttar Pradesh – 246731

To,
The Corporate Relations
BSE Limited
Mumbai

Reg: Rama Paper Mills Limited
Scrip Code: 500357

Sub: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 by Promoter of the Target Company for release of encumbrance of shares

Dear Sir,

I, Pramod Agarwal hereby attach the disclosure as required to be made under the captioned regulation.

You are requested to take the same on your records and oblige.

Thanking you

Yours truly,



Pramod Agarwal

Encl:

- **Format for Disclosure**

ANNEXURE - 1

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	M/s Rama Paper Mills Limited
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mr. Pramod Agarwal
Whether the acquirer belongs to Promoter/Promoter group	Yes
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange

Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
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Before the acquisition under consideration, holding of acquirer along with PACs of:

a) Shares carrying voting rights	4030515	41.70	41.70
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)			

Details of acquisition

a) Shares carrying voting rights acquired	694,444	7.19	7.19
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying			

- category) acquired
- d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)
- e) Total (a+b+c+/-d)

After the acquisition, holding of acquirer along with PACs of:

a) Shares carrying voting rights	4030515	41.70	41.70
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
e) Total (a+b+c+d)			

Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)

Inter-se Transfer among Promoters

Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.

NA

Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.

28.09.2022

Equity share capital / total voting capital of the TC before the said acquisition

9664733

Equity share capital/ total voting capital of the TC after the said acquisition

9664733

Total diluted share/voting capital of the TC after the said acquisition

NA

Part-B***

Name of the Target Company: Rama Paper Mills Limited

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
M Pramod Agarwal	Yes	



Signature of the acquirer / Authorised Signatory

Place: Delhi

Date: 28.09.2022

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.