

# Nimit Jayendrabhai Shah

**Address:** 12, Lavyanya Society, Paldi, Vasna, Ahmedabad - 380007

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**Date:** 29<sup>th</sup> June, 2023

To,  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai- 400001.

To,  
Earum Pharmaceuticals Limited  
A-1106, Empire Business Hub,  
Near AUDA Water Tank, Science City Road,  
Sola, Ahmedabad - 380 060

Dear Sir,

**Sub: Submission of Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

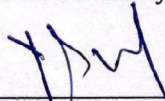
**Ref: Security Id: EARUM / Code: 542724**

With reference to the above captioned subject, we are enclosing herewith the Disclosure for acquisition of 3,00,00,000 Equity Shares through Rights Issue of referenced Company pursuant to Regulation 29(1) of SEBI (SAST) Regulations, 2011.

Kindly acknowledge receipt of the same and update your records and oblige.

Thanking You.

Yours Faithfully,

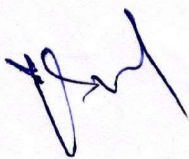
  
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**Nimit Jayendrabhai Shah**

Encl.: Disclosure under Regulation 29(1) of SEBI (SAST) Regulations, 2011

**Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part - A - Details of the Acquisition**

Name of the Target Company (TC)	Earum Pharmaceuticals Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Nimit Jayendrabhai Shah		
Whether the acquirer belongs to Promoter / Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
b) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)	--	--	--
c) Voting rights (VR) otherwise than by equity shares	--	--	--
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
<b>e) Total (a+b+c+d)</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>Details of acquisition:</b>			
a) Shares carrying voting rights acquired	<b>3,00,00,000</b>	<b>12.14 %</b>	<b>12.14 %</b>
b) VRs acquired otherwise than by equity shares	--	--	--
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	--	--	--
d) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)			
<b>e) Total (a+b+c+/-d)</b>	<b>3,00,00,000</b>	<b>12.14 %</b>	<b>12.14 %</b>



<b>After the acquisition, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	<b>3,00,00,000</b>	<b>12.14 %</b>	<b>12.14 %</b>
b) VRs otherwise than by equity shares	--	--	--
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
d) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)	--	--	--
<b>e) Total (a+b+c+d)</b>	<b>3,00,00,000</b>	<b>12.14 %</b>	<b>12.14 %</b>
Mode of acquisition (e.g. <del>open market / public issue /</del> rights issue / <del>preferential allotment / inter-se transfer / encumbrance, etc).</del>	Rights Issue		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Not Applicable		
<del>Date of acquisition /</del> date of receipt of intimation of allotment of shares / <del>VR / warrants / convertible securities / any other instrument that entitles the acquirer to receive shares in the TC.</del>	21/06/2023		
Equity share capital / total voting capital of the TC before the said acquisition	24,71,11,618 Equity shares of Rs. 2/- each aggregating to Rs. 49,42,23,236/-		
Equity share capital / total voting capital of the TC after the said acquisition	24,71,11,618 Equity shares of Rs. 2/- each aggregating to Rs. 49,42,23,236/-		
Total diluted share / voting capital of the TC after the said acquisition	24,71,11,618 Equity shares of Rs. 2/- each aggregating to Rs. 49,42,23,236/-		

