



August 12, 2021

BSE Limited

P. J. Towers, 25th Floor,
Dalal Street, Mumbai - 400001.
Scrip Code: **532368**

National Stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai - 400051.
Symbol: **BCG**

Dear Madam/Sir,

Sub: Intimation of allotment of 38,25,000 equity shares under Preferential Issue to the non-Promoter allottee.

This is to inform that the Warrants and Share Allotment Committee of the Board of Directors of the Company has today approved the allotment of 38,25,000 equity shares of Rs.2/- each of the Company, fully paid-up, pursuant to the conversion of preferential warrants into equity, to the non-Promoter allottee.

Pursuant to a special resolution passed by the members of the Company under section 62 of Companies Act, 2013 on December 28, 2020, and in-principle approvals received from BSE and NSE on April 01, 2021, the Company has allotted 33,18,45,000 warrants to 54 Non-Promoters on April 15, 2021.

As per Regulation 169(2) of the SEBI (ICDR) Regulations, 2018, 25% of the allotment price has been paid by the allottees into the Bank account of the Company at the time of subscription. And by August 12, 2021, one of the non-Promoter allottees have paid the balance of 75% of the allotment price for 38,25,000 warrants (excluding the allotment made to 49 allottees for 32,18,30,000 equity shares on July 01, 2021; July 23, 2021; July 28, 2021 & July 30, 2021).

With this allotment, 32,56,55,000 warrants have now been converted into equity shares. This information is filed under Regulation 30 of SEBI (LODR) Regulations, 2015.

Request you to take the same on record and oblige.

Yours faithfully,

For BRIGHTCOM GROUP LIMITED

Manohar Mollama
Company Secretary & Compliance Officer
ACS - 39254

