



January 11, 2024

To,  
BSE Limited  
Department of Corporate Services  
Floor 25, PJ Towers, Dalal Street  
Mumbai- 400001

To,  
National Stock Exchange of India Limited  
Listing Department  
Plot No. C/1, G Block, Exchange Plaza,  
Bandra Kurla Complex, Bandra(E),  
Mumbai- 400051

Scrip Code: 532740

Company Code: LOKESHMACH

Dear Sir/Madam,

**Sub: Disclosure pursuant to Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.**

Pursuant to the approval of the Board of Directors of the Company at the meeting held on November 10, 2023, approval granted by the Members of the Company at the Extra-Ordinary General Meeting ('EGM') dated December 4, 2023 and the In-principle approvals granted by National Stock Exchange of India Limited and BSE Limited vide their letters dated January 03, 2024 and January 04, 2024, respectively and upon receipt of an amount of Rs. 9,12,18,750/- (Rupees Nine Crore Twelve Lakh Eighteen Thousand Seven Hundred and Fifty Only) at a rate of Rs. 60.8125/- per warrant (being 25% of the issue price per warrant) as warrant subscription price, we wish to inform that the Board of Directors at its meeting held today i.e., January 11, 2024, has considered and approved the Allotment of 15,00,000 (Fifteen Lakhs) warrants on preferential basis at an issue price [including the warrant subscription price (Rs. 60.8125/- per warrant) and the warrant exercise price (Rs. 182.4375 per warrant)] of Rs. 243.25/- each (Rupees Two Hundred Forty-Three and Twenty-Five Paise Only) aggregating to Rs. 36,48,75,000/- (Rupees Thirty-Six Crore Forty-Eight Lakh Seventy-Five Thousand Only) to the below mentioned allottees:

S. No.	Name of the Allottee	No. of Warrants allotted
1.	Mullapudi Srinivas	567590
2.	Mullapudi Srikrishna	474562
3.	Mullapudi Lokeswara Rao	257848
4.	Bollineni Kishore Babu	200000
<b>Total</b>		<b>1500000</b>

Each of the Warrant, so allotted, is convertible into or exchangeable for one fully paid-up Equity Share of face value of Re. 10/- (Rupee Ten Only) of the Company in accordance with the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, on payment of the balance consideration of Rs. 182.4375/- per warrant (being 75% of the issue price per warrant) from the Allottees at the time of allotment of equity shares pursuant to exercise of conversion option against each such warrant.





**Lokesh  
Machines Limited**

Regd. Office: B-29, EEIE Stage II, Balanagar,  
Hyderabad - 500 037, Telangana, INDIA

Phone: +91-40-23079310,11,12,13, Email: info@lokeshmachines.com

Website: www.lokeshmachines.com, CIN: L29219TG1983PLC004319

The said Warrants allotted shall be locked-in as specified under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

The meeting commenced at 11:00 A.M. and concluded at .....12:45 P.M.

This is for your information and records.

Thanking You,

**Yours faithfully,  
For Lokesh Machines Limited**



**Gurprit Singh  
Company Secretary and Compliance Officer**