



File No: 1010/02

April 17, 2023

BSE Limited
P J Towers, Dalal Street,
Fort Mumbai-400001
Scrip Code: 542216

National Stock Exchange of India Limited
"Exchange Plaza", C-1, Block G
Bandra – Kurla Complex, Bandra (E),
Mumbai – 400 051
Symbol: DALBHARAT

Subject: Fund Raising by issuance of Debt Securities by Large Entities.

Ref.: SEBI Circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 and the Stock Exchange Circular dated April 11, 2019.

Dear Sir/Madam,

With reference to the above SEBI / Stock Exchange Circular(s), please take note that the framework with respect to the Fund Raising by issuance of Debt Securities by Large Entities is not applicable to Dalmia Bharat Limited ("DBL") as DBL is not a Large Corporate (LC) as per the criteria prescribed therein.

As and when we fall under these criteria in future, we will inform you and fulfill the entire requirements which are applicable to Large Corporate (LC). Disclosure in prescribed format is also enclosed herewith as **Annexure - A** for your reference and records

Kindly take the above information on your record.

Thanking you,

Yours faithfully,

For Dalmia Bharat Limited

Rajeev Kumar
Company Secretary

Dalmia Bharat Limited

11th & 12th Floors, Hansalaya Building, 15, Barakhamba Road, New Delhi-110 001, India
t 91 11 23465100 f 91 11 2331 3303 w www.dalmiabharat.com CIN : L14200TN2013PLC112346
Registered Office: Dalmiapuram, Dist. Tiruchirapalli, Tamil Nadu- 621 651, India
A **Dalmia Bharat Group** company, www.dalmiabharat.com

Annexure A

Format of the Initial Disclosure to be made by an entity identified as a Large Corporate.

(To be submitted to the stock Exchange(s) within 30 days from the beginning of the Financial Year)

Sl. No	Particulars	Details
1.	Name of the Company	Dalmia Bharat Limited
2.	CIN	L14200TN2013PLC112346
3.	Outstanding borrowing of company as on March 31, 2023 as applicable (Rs. in Crore)	Rs. 3222 Crore
4.	Highest Credit Rating obtained during the previous financial year along with name of the CRA.	AA+
5.	Name of the stock exchange* in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	Not Applicable

We confirm that "**we are NOT a Large Corporate as per the applicability**" criteria given under the Chapter XII of SEBI Operational circular dated August 10, 2021.

For Dalmia Bharat Limited

Rajeev Kumar
Company Secretary
Contact No. 011-23465100

Dharmender Tuteja
Chief Financial Officer
Contact No. 011-23465100

Date: April 17, 2023

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