



SAMEER KISHORE BHATNAGAR

COMPANY SECRETARY

Dated: 27.04.2024

**To
The Board of Directors
M/s Rathi Steel and Power Ltd.
Plot No. 24/1, A-Block Mohan Cooperative Industrial Estate
Mathura Road New Delhi - 110044**

We have examined all relevant books and records of M/s Rathi Steel and Power Ltd. (Company) having their registered office at Plot No. 24/1, A-Block Mohan Cooperative Industrial Estate Mathura Road New Delhi - 110044 produced before us by their Registrar and Share Transfer Agent M/s Mas Services Limited having their office at T-34, IInd Floor, Okhla Industrial Area, Phase II, New Delhi – 110020 for the purpose of issuing a certificate under Regulation 40 of SEBI (Listing Obligation and Disclosure Requirements) 2015 and based on such information and explanations furnished to us by the Company which to the best of our knowledge and belief we hereby certify that the company has in relation to the period ended March 31, 2024 delivered certificates within the period stipulated under the Listing Agreement from the date of lodgment for transfer/transmission.

The Company has not received any securities for sub-division, consolidation, renewal exchange or endorsement of calls/allotment monies as the case may be during the said period.

The Company's shares are listed at Bombay Stock Exchange.



**Sameer Kishore Bhatnagar
Practicing Company Secretary
M. No. 30997
CoP No. 13115
UDIN: A030997F000256893**