



इण्डियन ओवरसीज़ बैंक  
INDIAN OVERSEAS BANK

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Ref No. IRC/ 358 /2022-23

24.03.2023

<b>The General Manager,</b> Department of Corporate Services, BSE Limited, Floor 1, P.J. Towers, Dalal Street, Mumbai 400 001	<b>The Vice President,</b> National Stock Exchange Ltd., Exchange Plaza", C-1 Block G, Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051
BSE SCRIP CODE: 532388	NSE SCRIP CODE: IOB

Dear Sir/ Madam,

**Allotment of Unsecured, Non-Convertible, Listed, Redeemable, Basel III Compliant Tier II Bonds (Series V) of Rs 1000 Crore on Private Placement Basis.**

Pursuant to Regulation 30 and other applicable provisions of the SEBI (LODR) Regulations, 2015, we inform that the Bank has successfully raised Rs.1000 crore Unsecured, Non-Convertible, Listed, Redeemable, Basel III Compliant Tier II Bonds (Series V) through Private Placement Basis. The details of the issue are given below:

No	Particulars	Details
1	ISIN	INE565A08050
2	Security Description	9.00% Unsecured, Subordinated, Non-Convertible, Listed, Redeemable, Fully Paid up, Taxable Basel III Compliant Tier II Bonds (Series V)
3	Issue Size	Rs.1,000 Crore
4	No. of Bonds	1,000
5	Face Value	Rs. 10000000/- (Rs. One Crore)
6	Issue Opened & Closed on	23.03.2023
8	Date of Allotment	24.03.2023
9	Tenor	10 Years, with a call option on 5 <sup>th</sup> year coupon payment date and on subsequent coupon payment date.
10	Coupon	9.00%
11	Maturity Date	24.03.2033

Please take the above information on record and arrange for dissemination.

Yours faithfully,

S Nandakumaran  
DGM & Company Secretary



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