UNIMODE OVERSEAS LIMITED AND REDUCED

304A/10178, IIIrd Floor, Ravinder Plaza, Abdul Aziz Road, Karol Bagh, New Delhi-110005 Email ID: unimodeoverseaslimited@gmail.com, Website: www.unimodeoverseas.in CIN No. L51909DL1992PLC048444, Tel. No. 011-43685156

May 2, 2019

To,

The Department of Corporate Services- Listing Bombay Stock Exchange Ltd, PhirozeJeejeebhoy Towers, Dalal Street, Mumbai- 400 001.

Dear Sir,

Sub: Non-applicability of SEBI Circular- SEBI/HO/DDHS/ CIR/P/2018/144 dated November 26, 2018 with regard to fund raising by issuance of Debt securities by Large Corporate Ref: Scrip Code 512595

Dear Sir,

With reference to SEBI Circular- SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 with regard to fund raising by issuance of debt securities by Large Corporate (LC) and disclosure compliance thereof by Large Corporate (LC), we hereby confirm that our Company i.e. Unimode Overseas Limited and Reduced is "not a Large Corporate (LC)" as per the framework and applicability criteria given under the aforesaid circular.

This is for your information and record.

Thanking you,

Anamika Pa

For Unimode Overseas Limited and Reduced

Company Secre

M. No. - ACS 53518