

January 5, 2024

The Manager,
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai 400 001.
BSE Scrip Code: 542772

The Manager,
Listing Department,
National Stock Exchange of India Ltd.,
Exchange Plaza, 5 Floor, Plot C/1, G Block,
Bandra - Kurla Complex, Bandra (E),
Mumbai 400 051.
NSE Symbol: 360ONE

Subject: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations, 2015")

Dear Sir / Madam,

Pursuant to Regulation 30 of the Listing Regulations, 2015, we wish to inform you that 360 ONE Portfolio Managers Limited ("**360 ONE PML**" and formerly known as IIFL Wealth Portfolio Managers Limited), wholly owned subsidiary of 360 ONE WAM LIMITED ("**Company**"), has today entered into an investor and shareholders agreement dated January 5, 2024, to acquire certain equity shares of (a) Neoliv Real Estate Private Limited and (b) Neoliv Capital Advisory Private Limited ("**Acquisition**").

360 ONE has made a minority financial investment in NeoLiv, a residential real estate development and asset management platform. 360 ONE will also be one of the key distributors for the Alternative Investment Fund (AIF) to be raised by NeoLiv.

The disclosures required in terms of Clause A(1.1) of Annexure I of the SEBI Circular bearing reference no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, are enclosed herewith as '**Annexure 1**'.

Please take the same on your records.

Thanking you.
Yours truly,

For 360 ONE WAM LIMITED
(formerly known as IIFL Wealth Management Limited)

Rohit Bhave
Company Secretary
ACS: 21409

360 ONE WAM LIMITED (Formerly known as IIFL Wealth Management Limited)

Corporate & Registered Office: 360 ONE Centre, Kamala City, Senapati Bapat Marg, Lower Parel (West), Mumbai - 400 013

Tel (91-22) 4876 5600 Fax (91-22) 4646 4706 Email secretarial@360.one www.360.one

CIN: L74140MH2008PLC177884

Details in terms of SEBI Circular dated July 13, 2023

S.N.	Particulars	Details	Details
1.	a) Name of the target entity b) Details in brief such as size, turnover etc.	Neoliv Real Estate Private Limited Neoliv Real Estate Private Limited provides services (including design, branding, sales and marketing, supervising the construction, quality, handling customer relationships, collections, finalisation of design of the project) to its portfolio companies. Kindly refer point 10(c) below for details about turnover.	Neoliv Capital Advisory Private Limited Neoliv Capital Advisory Private Limited acts as the Investment Manager of an AIF viz. Inliv Real Estate Fund. Kindly refer point 10(c) below for details about turnover.
2.	a) Whether the acquisition would fall within related party transaction(s) b) Whether the promoter / promoter group / group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arms-length"	The Acquisition does not fall within related party transaction(s). Promoters / promoter group / other group companies of 360 ONE WAM LIMITED do not have any interest in Neoliv Real Estate Private Limited.	The Acquisition does not fall within related party transaction(s). Promoters / promoter group / other group companies of 360 ONE WAM LIMITED do not have any interest in Neoliv Capital Advisory Private Limited.
3.	Industry to which the entity being acquired belongs	Real Estate Development.	Investment Management Company.
4.	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its	The proposed Acquisition is an acquisition of a minority stake and a financial investment.	The proposed Acquisition is an acquisition of a minority stake and a financial investment.

360 ONE WAM LIMITED (Formerly known as IIFL Wealth Management Limited)

Corporate & Registered Office: 360 ONE Centre, Kamala City, Senapati Bapat Marg, Lower Parel (West), Mumbai – 400 013

Tel (91-22) 4876 5600

Fax (91-22) 4646 4706

Email secretarial@360.one

www.360.one

CIN: L74140MH2008PLC177884

	business is outside the main line of business of the listed entity)		
5.	Brief details of any governmental or regulatory approvals required for the acquisition	No governmental or regulatory approvals required for the Acquisition.	No governmental or regulatory approvals required for the Acquisition.
6.	Indicative time period for completion of the acquisition	Around 30 (thirty) days.	Around 30 (thirty) days.
7.	Nature of consideration - whether cash consideration or share swap or any other form and details of the same	The consideration shall be paid in cash through banking channels.	The consideration shall be paid in cash through banking channels.
8.	Cost of acquisition and / or the price at which the shares are acquired	<p>a) 77,545 shares amounting to 4.9% of the paid-up equity share capital of Neoliv Real Estate Private Limited, were acquired in July 2023, for a price per share of Rs. 1,863.14/-.</p> <p>b) Proposed Acquisition is for purchase of additional 83,705 shares amounting to 3.92% (three point nine two percent) of the paid-up equity share capital of Neoliv Real Estate Private Limited at a price per share of Rs. 1,869.04/-.</p>	<p>a) 26,020 shares amounting to 4.9% of the paid-up equity share capital of Neoliv Capital Advisory Private Limited, were acquired in July 2023, for a price per share of Rs. 1,847.90/-.</p> <p>b) Proposed Acquisition is for purchase of additional 28,087 shares amounting to 3.92% (three point nine two percent) of the paid-up equity share capital of Neoliv Capital Advisory Private Limited at a price per share of Rs.1,847.54/-.</p>

360 ONE WAM LIMITED (Formerly known as IIFL Wealth Management Limited)

Corporate & Registered Office: 360 ONE Centre, Kamala City, Senapati Bapat Marg, Lower Parel (West), Mumbai – 400 013

Tel (91-22) 4876 5600 Fax (91-22) 4646 4706 Email secretarial@360.one www.360.one

CIN: L74140MH2008PLC177884

9.	Percentage of shareholding / control acquired and / or number of shares acquired	<p><u>Number and percentage of shares in Proposed Acquisition:</u></p> <p>83,705 equity shares of Rs. 10/- each, amounting to 3.92% of the paid-up equity share capital of Neoliv Real Estate Private Limited.</p> <p><u>Shareholding of the Company post-Acquisition:</u></p> <p>1,61,250 equity shares of Rs. 10/- each, amounting to 8.82% of the paid-up equity share capital of Neoliv Real Estate Private Limited.</p>	<p><u>Number and percentage of shares in Proposed Acquisition:</u></p> <p>28,087 equity shares of Rs. 10/- each, amounting to 3.92% of the paid-up equity share capital of Neoliv Capital Advisory Private Limited.</p> <p><u>Shareholding of the Company post-Acquisition:</u></p> <p>54,107 equity shares of Rs. 10/- each, representing 8.82% of the paid-up equity share capital of Neoliv Capital Advisory Private Limited.</p>
10.	Brief background about the entity acquired in terms of:		
(a)	Products / line of business acquired	Real Estate Development	Investment Management Company
(b)	Date of incorporation	5 th December 2022	29 th November 2022
(c)	History of last 3 years turnover (in Rs. Crores)	Turnover of March 31, 2023 –Nil	Turnover of March 31, 2023 –Nil
(d)	Country in which the acquired entity has presence	India	India
(e)	Any other significant information (in brief)	None	None

360 ONE WAM LIMITED (Formerly known as IIFL Wealth Management Limited)

Corporate & Registered Office: 360 ONE Centre, Kamala City, Senapati Bapat Marg, Lower Parel (West), Mumbai – 400 013

Tel (91-22) 4876 5600

Fax (91-22) 4646 4706

Email secretarial@360.one

www.360.one

CIN: L74140MH2008PLC177884