

AMI Holdings Private Limited
CIN: U65921TN1992PTC100374
Regd.Off: SPIC House, No.88, Mount Road, Guindy, Chennai – 600 032.

April 10, 2023

Bombay Stock Exchange Limited
Department of Corporate Services Floor
25, P.J.Towers
Fort
Mumbai – 400 001.

Sicagen India Limited
No 88, Mount Road, Guindy,
Chennai – 600 032.

Dear Sirs,

Sub: Disclosure under Regulation 29 (1) of the SEBI (SAST) Regulations, 2011

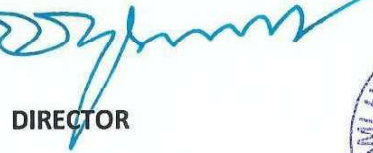
Twinshield Consultants Private Limited (Twinshield) has become a 100% subsidiary of the company with effect from 10 April 2023 by transfer of shares. Twinshield holds 19,37,619 equity shares (4.90%) in Sicagen India Ltd under public category. AMI Holdings Pvt. Ltd. is already holding 27,23,092 (6.88%) equity shares under promoter group category.

Please find attached the disclosure under Regulation 29 (1) of the SEBI (SAST) Regulations, 2011.

Kindly take it on record.

Thanking you,

Yours faithfully,
For AMI HOLDINGS PRIVATE LIMITED



DIRECTOR



Enc. As above.

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A - Details of the Acquisition

Name of the Target Company (TC)	SICAGEN INDIA LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	AMI Holdings Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of :			
a) Shares carrying voting rights	27,23,092	6.88	6.88
b) Shares in the nature of encumbrance (pledge/lien / non-disposal undertaking / others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	27,23,092	6.88	6.88
Details of acquisition			
a) Shares carrying voting rights acquired/sold	19,37,619	4.90	4.90
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer	19,37,619	4.90	4.90
e) Total (a+b+c+d)			
Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance etc).	Twinshield Consultants Private Limited (Twinshield) has become a 100% subsidiary of the company with effect from 10 th April 2023 by transfer of shares. Twinshield holds 19,37,619 equity shares (4.90%) in Sicagen India Ltd under public category. AMI Holdings Pvt Ltd is already holding 27,23,092 equity shares under promoter group category. This disclosure is pursuant to Regulation 29 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011.		



Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA
Date of acquisition of / date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	10 APRIL 2023
Equity share capital / total voting capital of the TC before the said acquisition	Rs.39,57,16,840
Equity share capital/ total voting capital of the TC after the said acquisition	Rs.39,57,16,840
Total diluted share/voting capital of the TC after the said Acquisition	Rs.39,57,16,840

for AMI Holdings Private Limited



Director

Signature of the acquirer / Authorised Signatory



Place: Chennai

Date: April 10, 2023

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.