

PSL/CS/BSE/2019-20 6th July, 2019

The BSE Limited Corporate Relationship Department P.J. Towers, Dalal Street, Fort, Mumbai- 400 001

Dear Sir,

Sub: Certificate under Regulation 74(5) of the SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended June 30, 2019

We are enclosing herewith Certificate dated July 01, 2019 issued by M/s MCS Share Transfer Agent Limited, Registrar and Transfer Agent (RTA) of the Company confirming compliance with Regulation 74(5) of the SEBI (Depositories and Participants) Regulations, 2018 for the quarter period ended June 30, 2019.

Kindly take the above information on your record and acknowledge.

Thanking You,

Yours faithfully

For PANCHMAHAL STEEL LIMITED

Deepak Nagar

GM (Legal) & Company Secretary E-mail: shares@panchmahalsteel.co.in

-mail: snares@panchmanaisteei.co.ir

Encl: as above

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Corporate Office: Landmark, 7th Floor,

Race Course Circle,

Vadodara - 390 007

Gujarat, India.

Phone: + 91 265 2317777 Fax: + 91 265 2317705 Reg. Office & Works: GIDC Industrial Estate, Kalol - 389 330 Dist: Panchmahals, Gujarat, India. CIN: L27104GJ1972PLC002153 Phone: +91 2676 230777

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MCS Share Transfer Agent Limited

1st FL, Neelam Apartment, 88, Sampatrao Colony, Above Chhapanbhog, Alkapuri, Vadodara-390 007 Phone No: 0265-2314757, 2350490 Fax: - 0265-2341639, Email: mcsltdbaroda@gmail.com,

Website: www.mcsregistrars.com CIN NO.U67120WD2011PLC165872, GST NO.19AAHCM3618E1ZI



REF.:MCSSTA/PSL/74(5)/2019

JUL 01, 2019

SHRI DEEPAKBHAI NAGAR
Company Secretary
Panchmahal Steel Limited
Landmark, 7th Floor,
Race Course Circle
Vadodara-390 007

Subject: Confirmation Certificate in the matter of Regulation 74(5) of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

Dear Sir.

With reference to the above - captioned regulation, we hereby confirm that the securities received from the depository participants for dematerialisation during the quarter ended 30th June, 2019, were confirmed (accepted/rejected) to the depositories by us and that securities comprised in the said certificates have been listed on the stock exchanges where the earlier issued securities are listed.

We hereby also confirm that the security certificates received for dematerialisation have been mutilated and cancelled after due verification by the depository participant and the name of the depositories have been substituted in register of members as the registered owner within 30 days.

We request you to kindly take note of the above in your records.

For MCS SHARE TRANSFER AGENT LIMITED

Registrars