

ARCEE INDUSTRIES LIMITED

Regd. Off. & Works : 7th K.M. Barwala Road, Talwandi Rana, Hisar-125 001, INDIA
Ph. : 01662-276178 Mobile : 98120-20111/40111/40222 Fax : 01662-276145
E-Mail : arceeind@rediffmail.com CIN: L29120HR1992PLC031681

13/03/2021

Corporate Relationship Department
Bombay Stock Exchange
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001
Scrip Code: 520121

**SUB:-Disclosures pursuant to Regulation 29(2) of Securities Exchange Board of India
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir,

The Company has received disclosures from Mrs Krishna Gupta, Promoter of the Company, pursuant to Regulation 29(2) of Securities Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 on March 13, 2021 intimating acquisition of shares of the company on March 13, 2021.

Please find enclosed the disclosure pursuant to Regulation 29(2) of Securities Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Also, Please find enclosed the personal disclosure received from Mrs Krishna Gupta for the acquisition of shares by her on March 13, 2021. Kindly consider it as his personal disclosure pursuant to Regulation 29(2) of Securities Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please take the above intimation on records

For Arcee Industries Limited



(Srishti)

Company Secretary & Compliance Officer

ANNEXURE – 2

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	ARCEE INDUSTRIES LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Krishna Gupta, Acquirer (3902 Shares) alongwith Ramesh Chander Gupta, (272955 shares), Ramesh Chander Gupta(HUF) (51000 shares); Akshat Gupta (2500 shares) , APL Fincap Limited (691505 shares), Vimal Kumar Singal (9400 shares), Arcee Ispat Udyog Limited (700 shares), Kamlesh Singal (400 shares), Bhagwati Devi Singal (300 shares), Deepak Gupta (200 shares), Ruchi Gupta (100 shares) , Santosh Gupta (100 shares) and S. C. Gupta (200 shares) Shruti Gupta (160000 shares).		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE (Category : Permitted for Trade)		
Details of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	1193262	23.22	23.22
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	1193262	23.22	23.22
Details of acquisition/sale			
a) Shares carrying voting rights acquired	70000	1.36	1.36
b) VRs acquired /sold otherwise than by shares			

Krishna Gupta

c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer	70000	1.36	1.36
e) Total (a+b+c+/-d)			
After the acquisition, holding of:			
a) Shares carrying voting rights	1263262	24.58	24.58
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	1263262	24.58	24.58
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	13/03/2021		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 5,13,87770/- (Divided into 51,38,777 Equity Shares of Face Value of Rs. 10/- each)		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 5,13,87770/- (Divided into 51,38,777 Equity Shares of Face Value of Rs. 10/- each)		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 5,13,87770/- (Divided into 51,38,777 Equity Shares of Face Value of Rs. 10/- each)		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Krishna Gupta

(Krishna Gupta)
Signature of the acquirer

Place: Hisar
Date: 13/03/2021

13/03/2021

Corporate Relationship Department
Bombay Stock Exchange
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001
Scrip Code: 520121

SUB: - Disclosure pursuant to Regulation 29(2) of Securities Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations,2011

Dear Sir,

Please find enclosed the disclosure pursuant to Regulation 29(2) of Securities Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, intimating the acquisition of shares of the company.

This disclosure may please be treated as disclosure to stock exchange under the said regulation.

Please take the above intimation on records

Thanking You

Yours' Sincerely



(Krishna Gupta)
R/o: House No. 28, Road No. 61, West Punjabi Bagh,
West New Delhi, Delhi-110026(India)

Encl. Disclosure

CC: Company Secretary
Arcee Industries Ltd.

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Krishna Gupta

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d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+/-d)	70000	1.36	1.36
After the acquisition, holding of:			
a) Shares carrying voting rights	1263262	24.58	24.58
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	1263262	24.58	24.58
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off Market		
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Krishna Gupta

(Krishna Gupta)
Signature of the acquirer

Place: Hisar
Date: 13/03/2021