

UML/SECT/

19th October, 2020

The Secretary  
National Stock Exchange of India Ltd  
Exchange Plaza, 5<sup>th</sup> Floor,  
Plot No.C/1, G Block,  
Bandra Kurla Complex, Bandra (E)  
Mumbai – 400 051

The Secretary  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street  
Mumbai – 400 001

[Scrip Code: USHAMART]

[Scrip Code: 517146]

Societe de la Bourse de Luxembourg  
35A, Boulevard Joseph II  
L-1840, Luxembourg  
[Scrip Code: US9173002042]

Dear Sirs,

**Re: Compliance Certificate under Regulation 40(9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the half year ended 30<sup>th</sup> September, 2020.**

In terms of Regulation 40(9) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, please find enclosed a certificate dated 19<sup>th</sup> October, 2020 obtained from CS Kamal Kumar Sharma, Practicing Company Secretary for the half year ended 30<sup>th</sup> September, 2020 for your information and record.

Thanking you,

Yours faithfully,  
For **Usha Martin Limited**

  
Shampa Ghosh Ray  
Company Secretary

Encl. as above.

**CERTIFICATE UNDER REGULATION 40(9) OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015**

**FOR THE HALF YEAR ENDED 30<sup>th</sup> SEPTEMBER, 2020**

I have examined all Share Transfer Deeds, Memorandum of Transfers, Registers, files and other documents relating to Usha Martin Limited having its registered office at 2A, Shakespeare Sarani, Kolkata – 700 071 maintained by their Registrar and Share Transfer Agent (RTA) M/s MCS Share Transfer Agent Limited, 383 Lake Gardens, 1st Floor, Kolkata-700045 for the period from 01.04.2020 to 30.09.2020 for the purpose of issuing a Certificate as per Regulation 40(9) of SEBI Listing Regulations, 2015 (LODR) as amended and clarified, for submission by Usha Martin Limited, to National Stock Exchange Limited and BSE Limited and based on the information provided by the Company and the RTA, I do hereby certify that the Company has delivered during the half year ended on 30th September, 2020:

- A) No requests for Share Certificates relating to the Share Transfer Deeds and Transfer of Shares have been received during the period from 1<sup>st</sup> April, 2020 to 30<sup>th</sup> September, 2020, which were lodged prior to 1<sup>st</sup> April 2019 and as entered in the Memorandum of Transfers and rejected on technical grounds.
- B) All requests received for transmission and duplicate of Share certificates including shares transferred to IEPF have been executed within stipulated days of receipt.
- C) No requests have been received for replacement, transposition, split/sub-division, consolidation, renewal and exchange of Share Certificates.

*Kamal K. Sharma*

(CS Kamal Kumar Sharma),

C. P. No. 4057

Dated: 19<sup>th</sup> October, 2020

Place: Kolkata

**UDIN number F003337B000991885**

