

**June 12, 2019**

**Corporate Relations**

**BSE Limited**

Phiroze Jeejeebhoy Towers, Dalal Street,  
Mumbai-4000 01

(Scrip Code- 534615)

**The Manager (Listing Department)  
National Stock Exchange of India Limited**

Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex, Bandra (E)  
Mumbai - 400 051

(Scrip Code- NECCLTD)

**The Board of Directors**

North Eastern Carrying Corporation Limited  
9062/47 Ram Bagh Road, Azad Market  
Delhi-110006

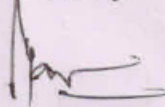
**Subject: Disclosures under Regulation 29(1) & 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

In compliance with Regulation 29 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed herewith my disclosure in terms of sub regulation (1) & (2) of said Regulation in the format prescribed.

Kindly take the same on record.

Thanking You

Yours Sincerely,



**Sunil Kumar Jain**  
C-3/15 Ashok Vihar  
Phase-II, Delhi-110052



**Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A- Details of the Acquisition**

Name of the Target Company (TC)	NORTH EASTERN CARRYING CORPORATION LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	SUNIL KUMAR JAIN		
Whether the acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BOMBAY STOCK EXCHANGE LIMITED NATIONAL STOCK EXCHANGE OF INDIA LIMITED		
Details of the acquisition as follows	Number	% w.r.t total share/voting capital wherever applicable(*)	% w.r.t total diluted share /voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	77,13,768	15.37	15.37
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	77,13,768	15.37	15.37
<b>Details of acquisition</b>			
a) Shares carrying voting rights acquired	9,50,001	1.89	1.89
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
e) Total (a+b+c+/-d)	9,50,001	1.89	1.89





<b>After the acquisition, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	86,63,769	17.26	17.26
b) VRs otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	86,63,769	17.26	17.26
e) Total (a+b+c+d)			
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/ encumbrance etc.)	Open market		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity shares		
Date of acquisition of/ date of receipt of intimation of allotment of shares/VR/warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	12.06.2019		
Equity share capital / total voting capital of the TC before the said acquisition	501973360		
Equity share capital/ total voting capital of the TC after the said acquisition	501973360		
Total diluted share/voting capital of the TC after the said acquisition	501973360		

**Signature of the Acquirer**  
**Sunil Kumar Jain**

**Place: Delhi**  
**Date: 12.06.2019**

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.



**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	NORTH EASTERN CARRYING CORPORATION LIMITED		
Name(s) of the acquirer/seller and Persons Acting in Concert (PAC) with the acquirer	SUNIL KUMAR JAIN		
Whether the acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BOMBAY STOCK EXCHANGE LIMITED NATIONAL STOCK EXCHANGE OF INDIA LIMITED		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share /voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of:</b>			
a) Shares carrying voting rights	77,13,768	15.37	15.37
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	77,13,768	15.37	15.37
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold	9,50,001	1.89	1.89
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+/-d)	9,50,001	1.89	1.89
<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	86,63,769	17.26	17.26
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	86,63,769	17.26	17.26
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open market		

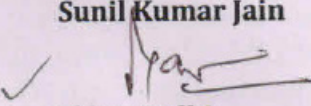


Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	12.06.2019
Equity share capital / total voting capital of the TC before the said acquisition / sale	501973360
Equity share capital/ total voting capital of the TC after the said acquisition / sale	501973360
Total diluted share/voting capital of the TC after the said acquisition	501973360

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**Signature of the acquirer**  
**Sunil Kumar Jain**

  
**Place: Delhi**  
**Date: 12.06.2019**