

June 28, 2023

To BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai — 400001

Scrip code / Scrip ID: 542770/ALPHALOGIC

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") with respect to Newspaper Advertisement published by our Subsidiary Company "Alphalogic Industries Limited".

Dear Sir/Madam,

In accordance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), please find enclosed herewith the copy of the advertisement published by our Subsidiary Company "Alphalogic Industries Limited" in Financial Express, Jansatta and Lokmanthan on June 27, 2023 regarding Initial Public Issue of 13,41,600 equity shares of face value of ₹10/- each ("Equity Shares") of Alphalogic Industries Limited ("The Company" or "The Issuer") for cash at a price of ₹96/- per equity share ("The Issue Price"), aggregating to ₹1,287.94 Lakhs ("The Issue"), of which 1,33,200 equity shares of face value of ₹10/- for cash at a price of ₹96/- per equity share aggregating to ₹127.87 lakhs will be reserved for subscription by Shareholders of Alphalogic Techsys Limited (The "Alphalogic Techsys Reservation Portion") and 67,200 equity shares of face value of ₹10/- each for cash at a price of ₹96/- per equity share, aggregating to ₹ 64.51 lakhs will be reserved for subscriptions by the Market Maker to the issue (The "Market Maker Reservation Portion"). The issue less market maker reservation portion and Alphalogic Techsys Reservation Portion i.e., Issue of 11,41,200 equity shares of face value of ₹10/- each for cash at a price of ₹96/- per equity share, aggregating to ₹ 1,095.55 lakhs is here-in after referred to as the "Net Issue".

Note for the "Alphalogic Techsys Reservation Portion": 1,33,200 equity shares of face value of ₹10/- for cash at a price of ₹96/- per equity share aggregating to ₹127.87 lakhs will be reserved for subscription by Shareholders of Alphalogic Techsys Limited (The "Alphalogic Techsys Reservation Portion"). The shareholders who are holding shares of Alphalogic Techsys Limited, as per the beneficiary position downloaded from the depositories as on Friday immediately preceding the date of opening of the issue i.e., June 30, 2023, will be considered for allotment of shares under the Shareholders' Reserved category. An applicant in Alphalogic Techsys Reservation Portion may make an application for any number of specified securities in multiple of 1,200 equity shares but not exceeding the reserved portion for that category in the prescribed application forms for shareholders category. For further details, please refer page 219 of the Prospectus.

We request you to take the same on record.

Thanking You.

for Alphalogic Techsys Limited

Anshu Goel Managing Director DIN: 08290775

1) Copy of Advertisement

**FINANCIAL EXPRESS** 

Tender Fees



INGERSOLL-RAND (INDIA) LIMITED

CIN: L05190KA1921PLC036321

Regd.Office: First Floor, Subramanya Arcade, No.12/1, Bannerghatta Road, Bangalore - 560 029 Phone: +91 80 4685 5100; Fax: +91 80 4169 4399; Website: www.irco.com

#### NOTICE

(For transfer of Unclaimed Dividend & Equity Shares of the Company to Investor Education and Protection Fund (IEPF) Account)

NOTICE is hereby given that pursuant to the provisions of section 124(6) of the Companies Act, 2013 read with the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 and subsequent amendment thereto ("The Rules"), Equity Shares of the Company in respect of which dividend amounts have remained unclaimed for seven consecutive years or more are required to be transferred to Investor Education and Protection Fund ("IEPF").

In compliance with the Rules, the individual notices were sent to all concerned shareholders whose shares are liable to be transferred to IEPF. The list of the concerned shareholders is available on the Company's website i.e. www.irco.com under "Investors Service" section.

In this connection, please note the following. The shares held in physical form: duplicate share certificate(s) will be issued and transferred to IEPF.

The original share certificate(s), which stand registered in your names, will stand automatically cancelled 2. The shares held in electronic form: your demat account will be debited for the shares liable to be transferred by way of corporate action and will be transferred to IEPF.

Accordingly, the Company would be transferring the equity shares and unpaid/unclaimed dividend as below: Sr. Dividend Last Date for Date of Due Date for No. Declaration Transfer to IEPF Payment to Investors

August 31, 2023

July 27, 2016

The Company will proceed to transfer the Equity Shares along with unpaid/unclaimed dividend to IEPF without any further notice. Please note that the concerned shareholders can claim both, the unclaimed dividend amount and the shares from the IEPF Authority by making an application in the prescribed e-Form IEPF-5. online and sending the physical copy of the same, duly signed (as per the specimen signature recorded with the Company), along with requisite documents to the Nodal Officer of Company for the review and issuing verification report. Please also note that no claim shall lie against the Company in respect of unclaimed dividend and shares transferred to IEPF pursuant to the said Rules.

In case of any queries, the concerned shareholders may contact our Share Transfer Agents viz. TSR Consultants Private Limited, Unit: Ingersoll-Rand (India) Limited, C-101, 1st Floor, 247, Park L.B.S. Marg, Vikhroli (West), Mumbai - 400 083. Email: csg-unit@tcplindia.co.in, Phone: +91 810811 8484, Fax: 022 6656 8494.

For Ingersoll-Rand (India) Limited

August 20, 2023

Place : Bangalore Date : June 23, 2023

Final Dividend 2015-16

P. R. Shubhakar Chief Financial Officer & Company Secretary



#### POONAWALLA FINCORP LIMITED

(FORMERLY, MAGMA FINCORP LIMITED)

CIN: L51504PN1978PLC209007

Registered office: 201 and 202, 2nd floor, AP81, Koregaon Park Annex, Mundhwa, Pune - 411 036, Maharashtra, Phone: 020 6780 8090

Website: www.poonawallafincorp.com Email: secretarial@poonawallafincorp.com

#### NOTICE TO THE SHAREHOLDERS OF 43rd ANNUAL GENERAL MEETING

NOTICE is hereby that 43rd Annual General Meeting ("AGM") of the Members of the Poonawalla Fincorp Limited ("the Company") will be held on Tuesday, July 25, 2023 at 2:00 P.M. through Video Conferencing ("VC")/Other Audio-Visual Means ("OAVM"), in compliance with the applicable provisions of the Companies Act, 2013 ("the Act") and rules made thereunder, read with General Circular Nos. 20/2020 and 10/2022 dated May 05, 2020 and December 28, 2022, respectively, and other circulars issued in this respect ("MCA Circulars") by the Ministry of Corporate Affairs ("MCA") allowed, inter-alia, conduct of AGM through VC/OAVM facility on or before September 30, 2023, in accordance with the requirements provided in paragraphs 3 and 4 of the MCA General Circular No. 20/2020 and The Securities Exchange Board of India ("SEBI") also vide its Circular No. SEBI/HO/CFD/PoD-2/P/CIR/2023/4 dated January 05, 2023 ("SEBI Circular") has provided certain relaxation from compliance with certain provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations").

In compliance with the said MCA Circulars, SEBI Circulars and the SEBI Listing Regulations as amended, the Notice of 43rd AGM and Annual Report for financial year 2022-23 shall be sent only by electronic mode to those Members whose email addresses are registered with the Depositories/Company's Registrar Share Transfer Agent ("RTA") and will be made available on the Company's website at (www.poonawallafincorp.com) and websites of the National Stock Exchange of India Limited (www.nseindia.com) and website of the BSE Limited (www.bseindia.com), where the equity shares of the Company are listed. Pursuant to above circulars, the requirement of sending physical copies of the Annual Report for financial year 2022-23 will be sent only to those Members who specifically request for the same.

## Participation at the AGM:

Member can attend and participate in AGM only through VC/OAVM facility. The detailed instructions pertaining to remote e-Voting and e-Voting on the AGM day will be provided in the Notice of the AGM.

## Manner of Registering/updating of e-mail addresses:

In case Members have not registered/updated their email address with the Depositories/Share Transfer Agent kindly follow the below instructions to enable the Company to provide you with a copy of Notice of AGM and Annual Report and to participate and vote in Resolutions.

Instructions to register/update the E-mail ID:

Physical Holding Members are requested to register/update the same by submitting duly filled and signed Form ISR-1 with the RTA, Link Intime India Private Limited at mt.helpdesk@linkintime.co.in.

Demat Holding

Please contact your Depository Participant (DPs) and register your email

In case of any queries/difficulties in registering the e-mail address, Members may write to secretarial@poonawallafincorp.com.

**Book Closure Notice and Dividend Payment:** 

Pursuant to the provisions of Section 91 of the Act and the Rules framed thereunder and Regulation 42 of the SEBI Listing Regulations, Notice is hereby given that the Register of Members and Transfer Books of the Company will remain closed from Wednesday, July 19, 2023, to Tuesday, July 25, 2023 (both days inclusive) for the purpose of AGM and payment of dividend. The dividend of Rs 2/- per equity share (100%) on the face value of Rs. 2/- each for the year ended March 31, 2023 as recommended by the Board of Directors and if declared at the AGM, will be paid by the Company, through permitted modes, on or after Friday, July 28, 2023 to those Members or their mandates whose names appear in the list of Beneficial Owners/Register of Members as at the end of the business hours on Tuesday, July 18, 2023,

For Members who have not updated their bank account details, iPay cheques/dividend warrants

after giving effect to valid request(s) received for transmission/transposition of shares and

#### will be sent to the registered addresses. Manner of registering KYC including bank details for receiving Dividend:

lodged with the Company or its RTA on or before Tuesday, July 18, 2023.

For Members holding shares in physical mode, SEBI vide its Circular dated March 16, 2023, has mandated registration of PAN, KYC details and Nomination. Physical Shareholders are requested to submit their PAN, KYC details including Bank details and Nomination details to our RTA at rnt.helpdesk@linkintime.co.in for immediate action. A copy of such forms can be downloaded from the website of the Company at www.poonawallafincorp.com or from the website of our RTA at https://www.linkintime.co.in → Resources → Downloads → KYC → Formats for KYC.

In view of the above, we urge Members holding shares in physical form to submit the required forms along with the supporting documents at the earliest.

Non-availability of the KYC documents/details RTA on or after October 01, 2023, will result in freezing of the physical folios. Members holding shares in physical mode are also requested to dematerialize their shareholding at the earliest.

Members holding shares in dematerialised mode are requested to update their complete bank details with their Depository Participant(s) to avoid delay in receiving the dividend.

## Tax On Dividend:

Members may note that the Income Tax Act, 1961, as amended by the Finance Act, 2020, mandates that dividends paid or distributed by a Company after April 01, 2020, shall be taxable in the hands of the Members. For the prescribed rates for various categories Shareholders, documents, forms required for availing applicable tax rates, Members are requested to refer the communication sent by the Company in this regard on May 25, 2023, and provided in the AGM Notice.

Kindly note that the aforementioned documents can also be submitted to our RTA at its dedicated email & link as mentioned below:

Email: poonawalla-taxexemption@linkintime.co.in

Link: https://web.linkintime.co.in/formsreg/submission-of-form-15g-15h.html on or before July 05, 2023, by 5 p.m. (IST) in order to enable the Company to determine and deduct appropriate TDS/withholding tax rate.

Registered Office: 201 and 202, 2nd floor, AP81, Koregaon Park Annex, Mundhwa, Pune - 411 036, Maharashtra

For Poonawalla Fincorp Limited (Formerly, Magma Fincorp Limited) Shabnum Zaman

> Company Secretary ACS No. 13918



Whilst care is taken prior to

acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner whatsoever.

### TATA TATA POWER

Tata Power, Trombay Thermal Power Station Chembur-Mahul. Mumbai 400074, Maharashtra, India. (Board Line: 022-67175371, E-mail id: hybridbid2023@tatapower.com) CIN: L28920MH1919PLC000567

#### e-Bidding Tender Notice

As per the guidelines issued by Government of India & approval given by MERC, to fulfil Renewable Purchase Obligation (RPO), The Tata Power Company Limited -Distribution Business in Mumbai Licence area (Tata Power-D) is inviting bids for Procurement of 225 MW grid connected Hybrid Power (Wind & Solar) on Long-Term basis through competitive bidding process (followed by e-reverse auction) on website (https://www.bharat-electronictender.com). The schedule of bid process is as

Sr. No.	Event	Date	Time
1	Availability of Bid document on Portal	26/06/2023	17:00 Hrs
2	Pre-bid meeting	07/07/2023	11:00 Hrs
3	Last date for submission of Technical & Financial bids	31/07/2023	17:00 Hrs
4	Opening of Technical bids	02/08/2023	11:00 Hrs

Chief - PSCC & Tech Services Power System Control Center Tata Power Mumbai- 400074



#### **GUJARAT METRO RAIL** CORPORATION (GMRC) LIMITED

(SPV of Govt. of India and Govt. of Gujarat) Block No.1, First Floor, Karmayogi Bhavan, Sector 10/A, Gandhinagar: 382010, Gujarat. (CIN): U60200GJ2010SGC059407

**TENDER NOTIFICATION No.:** 

GMRC/SYSTEM/RFTP-02(R2)/DEPOT/EW-NS/2023 Date: 27.06.2023 E-Tender is invited from reputed and experienced agencies for the following tender:

Tender Name

Metro Rail Corporation (GMRC) Itd, Gujarat"

"Design, Engineering, Supply & Procurement, Erection, Testing, Commissioning and Comprehensive Operation & Maintenance for 5 (five) years for 406 kw (ac) grid connected rooftop solar photovoltaic power project on 25,000/rooftop of various buildings at two locations (i) Site 1- Apparel park depot (206 kw) and (ii) Site 2- Gyaspur depot (200 kw) of Gujarat

Interested bidders are requested to visit https://gmrc.nprocure.com for eligibility criteria, applying downloading the tender document. The last date and time for Bid Submissions of Tender is 15:00 Hrs. on 28.07.2023.

Any alterations in Eligibility Criteria cum Qualification Requirements, and terms of the Tender Document, or any amendment to the Tender Document, etc, will be uploaded on https://gmrc.nprocure.com and GMRC's Website www.gujaratmetrorail.com without any obligation or press notification or other proclamation.

Managing Director, GMRC, Gandhinagar

# (This is only an advertisement for information purposes and not a prospectus announcement) ALPHALOGIC ALPHALOGIC INDUSTRIES LIMITED

(Formerly known as Alphalogic Trademart Limited)

Our Company was originally incorporated as Public Limited Company in the name of "Alphalogic Trademart Limited" on September 22, 2020 under the provision of the Companies Act, 2013 bearing Corporate Identification Number U51909PN2020PLC194296 issued by Registrar of Companies, Central Registration Centre. Subsequently, the name of our Company was changed to "Alphalogic Industries Limited" vide a fresh Certificate of Incorporation dated January 28, 2022 bearing Corporate Identification Number U01100PN2020PLC194296 issued by Registrar of Companies - Pune. For further details of change in name and registered office of our company, please refer to section titled "Our History and Certain Corporate Matters" beginning on page no 114 of the Prospectus. Registered Office: 405, Pride Icon, Near Columbia Asia Hospital, Kharadi Bypass Road, Pune - 411014, Maharashtra, India

> Corporate Office: Office No. 207, 2nd Floor, Kohinoor B-Zone, Besides Vijay Sales, Old Mumbai-Pune Highway, Pimpri Chinchwad, Pune – 411019, Maharashtra, India Factory Address: Plot No - 6, S. No. 164/1, Alankapuram Road, Opp. Yashobhumi Society, Wadmukhwadi, Pune - 412 105, Maharashtra, India Contact Person: Ms. Aayushi Khandelwal, Company Secretary & Compliance Officer; Tel No: +91 82977 40000, E-Mail ID: cs@alphalogicindustries.com; Website: www.alphalogicindustries.com; CIN: U01100PN2020PLC194296

#### OUR PROMOTERS: M/S. ALPHALOGIC TECHSYS LIMITED

INITIAL PUBLIC OFFER OF 13,41,600 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") OF ALPHALOGIC INDUSTRIES LIMITED ("THE COMPANY" OR "THE ISSUER") FOF CASH AT A PRICE OF ₹96/- PER EQUITY SHARE ("THE ISSUE PRICE"). AGGREGATING TO ₹ 1.287.94 LAKHS ("THE ISSUE"). OF WHICH 1.33.200 EQUITY SHARES OF FACE VALUE OF ₹10/-FOR CASH AT A PRICE OF ₹96/- PER EQUITY SHARE AGGREGATING TO ₹127.87 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY SHAREHOLDERS OF ALPHALOGIC TECHSYS LIMITED (THE "ALPHALOGIC TECHSYS RESERVATION PORTION") AND 67,200 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹96/- PER EQUITY SHARE, AGGREGATING TO ₹ 64.51 LAKHS WILL BE RESERVED FOR SUBSCRIPTIONS BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION AND ALPHALOGIC TECHSYS RESERVATION PORTION I.E., ISSUE OF 11,41,200 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹96/-PER EQUITY SHARE, AGGREGATING TO ₹ 1,095.55 LAKHS IS HERE-IN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.33% AND 22.40% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF THE COMPANY.

All the investors applying in a public issue shall use only Application Supported by Blocked Amount (ASBA) facility for making payment providing details about the bank account which will be blocked by the Self Certified Syndicate Banks ("SCSBs") as per the SEBI circular CIR/CFD/POLICYCELL/11/2015 dated November 10, 2015. As an alternate payment mechanism, Unified Payments Interface (UPI) has been introduced (vide SEBI Circular Ref: SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 1, 2018 ) and SEBI Circular No. SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated November 08, 2019) as a payment mechanism in a phased manner with ASBA for applications in public issues by retail individual investors. For further details, please refer to section titled "Issue Procedure" beginning on page 210 of the Prospectus. As per SEBI circular no SEBI/HO/CFD/DIL2/CIR/P/2022/75 dated May 30, 2022, all ASBA applications in Public Issues shall be processed only after the application money is blocked in the investor's bank accounts. The provisions of the circular shall be for all issues opening from 01 September, 2022 onwards. In case of delay, if any in refund, our Company shall pay interest on the application money at the rate of 15 % per annum for the period of delay.

THIS OFFER IS BEING MADE IN TERMS OF CHAPTER IX OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI ICDR REGULATIONS") READ WITH RULE 19(2)(b)(i) OF SCRR AS AMENDED. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET OFFER TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253(2) OF THE SEBI (ICDR) REGULATIONS, 2018. (For further details please see "The Issue" beginning on page no. 43 of the Prospectus.) A copy of Prospectus is delivered for filing to the Registrar of Companies as required under sub-section 4 of Section 26 of the Companies Act, 2013.

For further details please refer the section titled 'Issue Procedure' beginning on page 210 of the Prospectus

## FIXED PRICE ISSUE AT ₹ 96/- PER EQUITY SHARE

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH AND THE ISSUE PRICE IS 9.60 TIMES OF THE FACE VALUE OF THE EQUITY SHARES. THE APPLICATION MUST BE FOR A MINIMUM OF 1,200 EQUITY SHARES AND IN MULTIPLES OF 1,200 EQUITY SHARES THEREAFTER. FOR FURTHER DETAILS PLEASE REFER TO "SECTION XI - ISSUE INFORMATION" BEGINNING ON PAGE 201 OF THE PROSPECTUS.

**ISSUE PROGRAMME** 

**ISSUE OPENS ON: 03-07-2023 ISSUE CLOSES ON: 06-07-2023** 

Mandatory in public issue. No cheque will be accepted

now available in ASBA for retail individual investors.

\*ASBA is a better way of applying to issues by simply blocking the fund in the bank account. For further details check section on ASBA below.

"ASBA has to be availed by all the Investors. UPI may be availed by Retail Individual Investors. For details on the ASBA and UPI process, please refer to the details given in ASBA form and General Information Documents and also please refer to the section "Issue Procedure" beginning on page 210

CONTENTS OF THE MEMORANDUM OF THE COMPANY AS REGARDS TO ITS OBJECTS: For information on the main objects of the Company, please see "Our History And Certain Other Corporate Matters" on page 114 of the Prospectus and Clause III of the Memorandum of Association of the Company. The Memorandum of Association of the Company is a material document for inspection in relation to the Offer. For further details, please see "Material Contracts and Documents for Inspection" on page 248 of the Prospectus

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The authorised share capital, issued, subscribed and paid up share capital of the Company as on the date of the Prospectus is as follows: The Authorised Share Capital of the Company is ₹ 510.00 lakhs divided into 51,00,000 Equity Shares of ₹10/- each. The Issued, Subscribed and Paid-up share capital of the Company before the Issue is ₹ 375.30 Lakhs divided into 37,53,000 Equity Shares of ₹10/- each. Proposed Post issue capital: ₹ 509.46 Lakhs divided into 50,94,600 Equity Shares of ₹10/- each. For details of the Capital Structure, see the section "Capital Structure" on the page 56 of the Prospectus. NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association: Equity shares of face value of ₹10/- each were allotted to Alphalogic Techsys Limited 1.00,000 equity shares out of which Abishek Ramesh Goel (15 shares), Neha Anshu Goel (15 shares), Subhash Tarachand Goel (15 shares), Vedant Goel (15 shares), Dhananiay Subhash Goel (15 shares), Sushiladevi Subhash Goel

(15 shares) are holding on behalf of Alphalogic Techsys Limited. RISK IN RELATION TO THE FIRST ISSUE: This being the first issue of the issuer, there has been no formal market for the securities of the issuer. The face value of the equity shares is ₹10/- each and the

indicative of the market price of the equity shares after the equity shares are listed on the SME Platform of BSE Limited. No assurance can be given regarding active or sustained trading in the equity shares of our company or regarding the price at which the equity shares will be traded after listing GENERAL RISKS: Investment in equity and equity-related securities involve a degree of risk and

times of face value of the equity share. The issue price should not be taken to be

investors should not invest any funds in this offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of the issuer and the offer including the risks involved. The securities have not been recommended or approved by the Securities and Exchange Board of India (SEBI) nor does SEBI guarantee the accuracy or adequacy of this document. Specific attention of investors is invited to the statement of 'Risk factors' beginning on page no.21 of the Prospectus.

BASIS FOR ISSUE PRICE: Please refer "Basis for Issue Price" beginning on page 72 of the

ISSUER'S ABSOLUTE RESPONSIBILITY: The issuer, having made all reasonable inquiries, accepts responsibility for and confirms that this offer document contains all information with regard to the issuer and the issue which is material in the context of the issue, that the information contained in the offer document is true and correct in all material aspects and is not misleading in any material respect, that the opinions and intentions expressed herein are honestly held and that there are no other facts, the omission of which make this document as a whole or any of such information or the expression of any such opinions or intentions misleading in any material respect. LISTING: The Equity Shares of our company issued through the Prospectus are proposed to be

listed on the SME Platform of BSE Limited. In terms of the Chapter IX of the SEBI ICDR Regulations, as amended from time to time, our company has received "in-principal" approval letter dated June 23, 2023 from BSE for using its name in this offer document for listing of our shares on the SME Platform of BSE Limited. For the purposes of the issue, the Designated Stock Exchange will be BSE DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI

(ICDR) Regulation 2018, a copy of the Prospectus has been filed with SEBI after filing of the Offer document with Registrar of Companies in terms of Regulation 246 of the SEBI ICDR Regulations, 2018 and Sec 26(4) of Companies Act 2013. However, SEBI shall not issue any observation on the Offer document. Hence there is no such specific disclaimer clause of SEBI. However investors may refer to the entire "Disclaimer Clause of SEBI" beginning on page 191 of the Prospectus. DISCLAIMER CLAUSE OF THE EXCHANGE (BSE LIMITED): It is to be distinctly understood that

the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to page no. 195 of the Prospectus for the full text of the Disclaimer Clause pertaining to BSE. REGISTRAR TO THE ISSUE

LEAD MANAGER TO THE ISSUE FINSHORE

FINSHORE MANAGEMENT SERVICES LIMITED Anandlok Building, Block-A, 2nd Floor, Room No. 207, 227 A.J.C Bose Road, Kolkata-700020, West Bengal Telephone: 033 - 2289 5101 / 4603 2561

Contact Person: Mr. S. Ramakrishna Iyengar Website: www.finshoregroup.com Investor Grievance Email: investors@finshoregroup.com SEBI Registration No: INM000012185 CIN No: U74900WB2011PLC169377

Email: info@finshoregroup.com

Place: Pune. Maharashtra

Date: 27/06/2023

"Subramanian Building", #1, Club House Road,

Chennai - 600 002, India Telephone: +91-44-40020700, 28460390 Email: cameo@cameoindia.com Contact Person: Ms. K. Sreepriya Website: www.cameoindia.com Investor Grievance Email: investor@cameoindia.com

SEBI Registration Number: INR000003753 **CIN No:** U67120TN1998PLC041613

COMPANY SECRETARY AND COMPLIANCE OFFICER Ms. Aayushi Khandelwal, **Company Secretary & Compliance Officer** ALPHALOGIC INDUSTRIES LIMITED Registered Office: 405, Pride Icon, Near Columbia Asia Hospital, Kharadi Bypass Road, Pune – 411014, Maharashtra, India **CAMEO CORPORATE SERVICES LIMITED** 

> **Contact No:** +91 82977 40000 Email ID: cs@alphalogicindustries.com Website: www.alphalogicindustries.com

Pune – 411019, Maharashtra, India

Investors may contact our Company Secretary and Compliance Officer and / or the Registrar to the Issue and / or the Lead Manager, in case of any pre-issue or post-issue related problems, such as nonreceipt of letters of allotment, credit of allotted Equity Shares in the respective beneficiary account or refund orders, etc.

Corporate Office: Office No. 207, 2nd Floor, Kohinoor B-Zone,

Besides Vijay Sales, Old Mumbai-Pune Highway, Pimpri Chinchwad,

Availability of Prospectus: Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of the Stock Exchange at www.bseindia. com, the website of Lead Manager at www.finshoregroup.com and website of Issuer Company at www.alphalogicindustries.com Availability of Application form: Application forms can be obtained from the Registered Office of ALPHALOGIC INDUSTRIES LIMITED and the Lead Manager to the Issue - Finshore

Management Services Limited. Application Forms can be obtained from the website of Stock Exchange at www.bseindia.com and the Designated Branches of SCSBs, the list of which is available on the website of SEBI. Applications Supported by Blocked Amount (ASBA): Investors have to compulsorily apply through the ASBA process. ASBA has to be availed by all the investors. The investors are

required to fill the application from and submit the same to the relevant SCSB's at the specific locations or registered brokers at the broker centres or RTA or DP's. The SCSB's will block the amount in the account as per the authority contained in application form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund. The ASBA application forms can also be downloaded from the website of BSE. ASBA application forms can be obtained from the Designated Branches of SCSB's, the list of banks that are available on website of SEBI at www.sebi.gov.in and website of Stock Exchange at www.bseindia.com. For more details on ASBA process, please refer to the details given in application forms and Prospectus and also please refer to the Section "Issue Procedure" beginning on page 210 of the Prospectus. Note for the "Alphalogic Techsys Reservation Portion": 1,33,200 equity shares of face value of ₹10/- for cash at a price of ₹96/- per equity share aggregating to ₹127.87 lakhs will be

reserved for subscription by Shareholders of Alphalogic Techsys Limited (The "Alphalogic Techsys Reservation Portion"). The shareholders who are holding shares of Alphalogic Techsys Limited, as per the beneficiary position downloaded from the depositories as on Friday immediately preceding the date of opening of the issue i.e., June 30, 2023 will be considered for allotment of shares under the Shareholders' Reserved category. An applicant in Alphalogic Techsys Reservation Portion may make an application for any number of specified securities in multiple of 1,200 equity shares but not exceeding the reserved portion for that category in the prescribed application forms for shareholders category. For further details, please refer page 219 of the Prospectus. UNIFIED PAYMENTS INTERFACE (UPI): Investors are advised to carefully refer SEBI circular SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 1, 2018, SEBI circular number SEBI/

HO/CFD/DCR2/CIR/P/2019/133 dated November 8, 2019, SEBI Circular No. SEBI/HO/CFD/DIL2/P/CIR/2021/570 dated June 2, 2021, SEBI/HO/CFD/DIL2/CIR/P/2022/45 dated April 05, 2022, SEBI/HO/CFD/DIL2/CIR/P/2022/51 dated April 20, 2022 and SEBI circular SEBI/HO/CFD/DIL2/CIR/P/2022/75 dated May 30, 2022 for details relating to use of Unified Payments Interface (UPI) as a payment mechanism with Application Supported by Block Amount (ASBA) for applications in public issues by retail individual investors. BANKER TO THE ISSUE\SPONSOR BANK: ICICI Bank Limited

Investors should read the Prospectus carefully, including the Risk Factors beginning on page 21 of the Prospectus before making any investment decision.

For **ALPHALOGIC INDUSTRIES LIMITED** On behalf of the Board of Directors

**Vedant Goel** Managing Director

ALPHALOGIC INDUSTRIES LIMITED is proposing, subject to market conditions and other considerations, a public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Pune. The Prospectus is available on the website of the SEBI at www.sebi.gov.in, the website of the Lead Manager at www.finshoregroup.com, website of the BSE at www.bseindia.com and website of Issuer Company at www.alphalogicindustries.com. Investor should note that investment in Equity Shares involves a high degree of risk. For details, investors should refer to and rely on the Prospectus, including the section titled "Risk Factors" as appearing in the Prospectus. The Equity Shares have not been and will not be registered under the US Securities Act ("the Securities Act") or any state securities laws in United States and will not be issued or sold within the United States or to, or for the account or benefit of "U.S. persons" (as defined in Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act, 1933.



financialexp.epapr.in

Date : June 27, 2023

#### अर्थ वाटर लिमिटेड (परिसमापन में) CIN: U74899 DL 2001 PLC111383

(कम्पनी) पंजीकृत कार्यालय : ए-1 152, इग्नू रोड, नेब-सराय, नई दिल्ली- 110068 दिवाला तथा दिवालिया संहिता, 2016 के प्रावधानों के अंतर्गत कम्पनी की परिसम्पत्तियों की बिक्री

एतदृद्वारा, सर्व साधारण को सूचित किया जाता है कि दिवाला तथा दिवालिया संहिता, 2002 तथा उसके अंतर्गत विनियमन के प्रावधानों के अंतर्गत "गोइंग कंसर्न" के रूप में अर्थ वाटर लिमिटेड (परिसमापन में) (कार्पोरेट ऋणधारक) की बिक्री की प्रक्रिया 24 जुलाई 2023 को शुरू की जानी निर्धारित की गई है। अधोहस्ताक्षरी द्वारा यह बिक्री ई-नीलामी सेवा प्रदाता ई-प्रोक्योमेंन्ट टेक्नोलॉजीज लि. हारा उसकी वेबसाइट https://ncltauction.auctiontiger.net द्वारा (प्रति 5 मिनट के असीमित विस्तार के साथ " संचालित की

<b>蘇</b> 杖.	परिसम्पत्ति का विवरण	आरक्षित मृल्य (क लाख में)	धरोहर गणि भूगतान (क लाख में)	बोली वृद्धि मृत्व भुगतन (रु लाख में)
	गोईग कंसर्न के ई-नीलामी की तिथि एवं समय 24.0	रूप में कॉर्पोस्ट डे 7.2023 को 12.00		जे अप तक
1	गोईग कंसने के रूप में कपिरेंट डेप्टर की चिक्री (आईबीबीआई (परिसमापन प्रक्रिया) विनियमन, 2016 विनियमन 32(ई) के अंतर्गत	643.00	64	6.50

ई-नीलामी के नियम एवं शतं इस प्रकार है:

1. ई-नीलामी इसकी वेबसाइट https://ncltauction.auctiontiger.net के माध्यम से स्वीकृत सेवा प्रदाता ई-प्रोक्योमेन्ट टेक्नालॉजीज लि. हारा " जैसा है जहाँ है" जो भी जैसा है", जो कुछ भी वहाँ है तथा "कोई उपचार नहीं आधार" पर की जाएगी।

2. परिसम्पत्तियों, ऑनलाइन ई-नीलामी बोली प्रपत्र, उदघोषणा तथा प्रतिज्ञा पत्र, ऑनलाइन नीलामी विक्री के साधारण नियमों एव शर्तों के विवरणों से शामिल सम्पर्ण ई-नीलामी प्रक्रिया दस्तावेज मै. ई-प्रॉक्वोर्मेन्ट टेक्नोलॉजीज लिमिटेड-ऑक्शन https://ncltauction.auctiontiger.net

cirp. earthwaterltd @ gmail. com पर ईमेल द्वारा प्राप्त की जा सकती है। 3. परिसमापक को किसी भी समय ई-नीलामी के किसी भी नियमों एवं शर्तों को स्वीकार या निरस्त करने अथवा उसे बढ़ाने या संशोधन आदि करने का अधिकार है। उन्हें कोई भी कारण बताये बिना किसी भी बोली को निरस्त करने का अधिकार है

4. ईएमडी जमा करने की अंतिम तिथि: 22 जुलाई, 2023

और उस पर ब्याज के प्रभाराधीन होगा।

चुकाकर प्रत्याभूत आस्ति छुड़ा सकते हैं।

आवेदक का नाम एवं पता

**1 एवं 2 का पता** : 111 / आईएन / पी–50 इस्लाम नगर, टेढ़ी

पता : इस्लाम नगर, गली नंबर 3, निकट दूसरी मस्जिद,

ऋण खाता सं. X0HEAHE00001958026,

X0HEAHE00002510381 एवं HE02AHE00000004730

बगिया, आगरा, उत्तर प्रदेश–282006

इसके अधिकृत प्रतिनिधि / स्वामी के माध्यम से

टेढी बगिया, आगरा, उत्तर प्रदेश-282006

3. मैसर्स ए.एस. एंटरप्राइजेज

तिथि : 27-06-2023 स्थान : आगरा

1. अली हुसैन

2. सरीफन बेगम

अधिक जानकारी के लिये इच्छुक आवेदक 22 जुलाई, 2023 तक सोमवार से शुक्रवार तक किसी भी कार्य दिवस में 11 बजे पूर्वा से 5 बजे अप. के बीच सम्पर्क कर सकते हैं,

रविन्द्र कमार गोवल मै. अर्थ वाटर लिमिटेड आईबीबीआई पंजी सं. IBBI/IPA-001/IP-P-02019/2020-2021/13098 पता : एडेन 1-807, एसजी हाईवे, गोदरेज गार्डन सिटी तिथि : 26.06.2023 अहमदाबाद-382470 स्थान : अहमदाबाद एएफए की वैधता 08.05.2024 तक

ईमेलः ravindra1960goyal@yahoo.co.in.earthwaterltd@gmail.com

सिकंदरा योजना उत्तर प्रदेश-282007

राशि का भगतान उक्त सचना की प्राप्ति की तिथि से 60 दिन के भीतर करने की मांग की गई थी।

में वर्णित कम्पनी के पास बंधक संपत्ति का कब्जा कालम (एफ) में निदर्शित तिथियों को प्राप्त कर लिया है।

चोलामंडलम इन्वेस्टमेंट ऐण्ड फायनैंस कम्पनी लिमिटेड

शाखा कार्यालय : प्लॉट नंबर 5, पदम प्लाजा, एच-1 एवं 2, तृतीय तल, सेक्टर-16 बी, आवास विकास कालोनी

कार्पोरेट कार्यालय: प्रथम तल, 'डेयर हाउस' नंबर 2, एन.एस.सी. बोस रोड, चेन्नई-600 001

जबकि, अधोहस्ताक्षरी ने मैसर्स चोलामंडलम इन्वेस्टमेंट ऐण्ड फायनैंस कम्पनी लिमिटेड के प्राधिकत अधिकारी के रूप में, वित्तीय आस्तियों का

प्रतिभतिकरण और पुनर्निर्माण तथा प्रतिभृति हित प्रवर्तन अधिनियम, 2002, इसमें आगे अधिनियम कहा गया है, के अधीन और प्रतिभृति हित प्रवर्तन

नियमावली 2002 के नियम 9 के साथ पठित उक्त अधिनियम की धारा 13(12) के तहत शक्तियों का प्रयोग करते हुए मांग सूचना(एं) कालम

(सी) में वर्णित तिथियों को जारी की थीं, जिसमें कर्जदारों, जिनके नाम कालम (बी) में निदर्शित किए गए हैं, से कालम (डी) में निदर्शित बकाया

कर्जदार उक्त राशि चुकाने में असफल रहे हैं, एतदद्वारा कर्जदार(रों) को विशेष रूप से और सर्वसाधारण को सुचना दी जाती है कि अधोहस्ताक्षरी ने उक्त नियमावली के नियम 9 के साथ पठित उक्त अधिनियम की धारा 13(4) के तहत उसको प्रदत्त शक्तियों का प्रयोग करते हुए कालम (ई)

कर्जदार को विशेष रूप से तथा सर्वसाधारण को कालम (ई) में वर्णित संपत्ति के संबंध में संव्यवहार नहीं करने हेत् सावधान किया जाता है और

संपत्तियों के संबंध में कोई भी संव्यवहार मैसर्स चोलामंडलम इन्वेस्टमेंट ऐण्ड फायनैंस कम्पनी लिमिटेड की कालम (डी) में निदर्शित बकाया राशि

प्रतिभृतिकरण अधिनियम की धारा 13 (8) के तहत कर्जदार बिक्री की अधिसूचना से पहले पूरी बकाया राशि सभी लागतों, प्रभारों तथा खर्चों सहित

नोट :- कर्जदार राशि चुकाने में असफल रहे हैं, एतद्द्वारा कर्जदारों और सर्वसाधारण को सूचना दी जाती है कि अधोहस्ताक्षरी ने माननीय एडीएम वित्त न्यायालय, आगरा द्वारा वाद सं. 5719/2022 के तहत पारित आदेश दिनांकित 08-09-2022 के अनुसार दिनांक 23-06-2023 को सम्पत्ति

सूचना तिथि

라딒

Ŧ

कब्जा सुचना (नियम 8(1) के तहत)

केनरा बैंक 🛆 Canara Bank

जिला पलवल - 121102

कब्जा सूचना [धारा 13(4)] (अचल सम्पत्ति के लिये) जैसा कि, वित्तीय परिसंपत्तियों के प्रतिभृतिकरण एवं पुनर्निर्माण तथा प्रतिभृति हित प्रवर्तन अधिनियम, 2002 (2002 के 54) (यहां के बाद "अधिनियम" वर्णित) के अंतर्गत केनरा बैंक के प्राधिकृत अधिकारी के रूप में तथा प्रतिभृति हित (प्रवर्त्तन) नियमावली, 2002 के नियम 3 के साथ पठित धारा 13 (12) के अंतर्गत प्रदत्त शक्तियों का प्रयोग करते हए अधोहस्ताक्षरी ने मांग सूचना तिथि 10.10.2019 जारी कर ऋणधारक/गारंटर मै. **बाबा जी डिपार्टमेन्टल स्टोर, श्रीमती** शालू, पत्नी अशोक कुमार का प्रॉप्राइटरिशप को उक्त सूचना की प्राप्ति की तिथि से 60 दिनों के भीतर स्चना में वर्णित राशि रु. 17,18,415.06 (रु. सत्तरह लाख अठारह हजार चार सौ पन्द्रह एवं पैसे छः मात्र) वापस लौटाने का निर्देश दिया था।

ऋणधारक इस राशि को वापस लौटाने में विफल रहे, अतः एतदुद्वारा ऋणधारक तथा आम जनता को सूचित किया जाता है कि आज 202 को अधोहस्ताक्षरी ने उक्त नियमावली के नियम 8 एवं 9 के साथ पठित अधिनियम की धारा 13 (4) के अंतर्गत उन्हें प्रदत्त शक्तियों का प्रयोग करते हुए अधोहस्ताक्षरी ने यहां नीचे वर्णित संपत्ति का कब्जा कर लिया है।

विशेष रूप से ऋणधारकों तथा आम जनता को एतदुद्वारा सतर्क किया जाता है कि वे यहां नीचे वर्णित संपत्ति का व्यवसाय न करें तथा इन संपत्तियों का किसी भी तरह का व्यवसाय रू. 17,18,415.06 (रु. सत्तरह लाख अठारह हजार चार सौ पन्द्रह एवं पैसे छ: मात्र) तथा उस पर ब्याज, चार्जेज, खर्चे आदि के लिये केनरा बैंक के चार्ज के अधीन होगा।

ऋणधारक का ध्यान प्रतिभूत परिसम्पत्तियों को विमोचित करने के लिये उपलब्ध समय के संदर्भ में अधिनियम की धारा 13 की उप धारा (8) के प्रावधानों के प्रति आकृष्ट की जाती है।

अचल सम्पत्ति का विवरण जवाहर नगर, पलवल, हरियाणा 121102 में स्थित सम्पत्ति आवासीय मकान/कोठी मुध्रूट नं 1110, बैरक नं. 68, एमसी सम्पत्ति सं. 5407, एरिया माप 10×40 फीट का सभी भाग तथा

हिस्सा।

'IMPORTANT acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner whatsoever.

<u>립</u>

सम्पत्ति के सभी अंश एवं खंड : आवासीय

111/आईएन/पी-50 इस्लाम नगर, मौजा

नाराइच, तहसील ऐतमादपूर, जिला आगरा,

उत्तर प्रदेश में स्थित है (क्षेत्रफल परिमाप 250.

8 वर्ग मीटर) चौहददी : पूरब : 20 फीट चौड़ी

रोड, पश्चिम : मुन्ना और सकूर का प्लॉट,

उत्तर : खुदाबक्स का प्लॉट, दक्षिण : अंसारी

केनरा बैंक A Canara Bank 

कब्जा सूचना [धारा 13(4)] (अचल सम्पत्ति के लिये)

जिला पलवल-121102

जैसा कि, वित्तीय परिसंपत्तियों के प्रतिभृतिकरण एवं पुनर्निर्माण तथा प्रतिभृति हित प्रवर्त्तन अधिनियम, 2002 (2002 के 54) (यहां के बाद ''अधिनियम'' वर्णित) के अंतर्गत केनरा बैंक के प्राधिकत अधिकारी के रूप में तथा प्रतिभित हित (प्रवर्त्तन) नियमावली, 2002 के नियम 3 के साथ पठित धारा 13 (12) के अंतर्गत प्रदत्त शक्तियों का प्रयोग करते हए अधोहस्ताक्षरी ने मांग सचना तिथि 20.01.2023 जारी कर ऋणधारक/गारंटर मै. ओम स्टील श्रीमती अर्चना बंसल का प्रॉप्राइटर शिप को उक्त सूचना की प्राप्ति की तिथि से 60 दिनों के भीतर सुचना में वर्णित राशि रु. 29,64,226,23. (रु. उन्नतीस लाख चौसठ हजार दो सौ छब्बीस पैसे तेइस मात्र) वापस लौटाने का निर्देश दिया था।

ऋणधारक इस राशि को वापस लौटाने में विफल रहे, अतः एतदुद्वारा ऋणधारक तथा आम जनता को सुचित किया जाता है कि आज 20 जुन, 2023 को अधोहस्ताक्षरी ने उक्त नियमावली के नियम 8 एवं 9 के साथ पठित अधिनियम की धारा 13 (4) के अंतर्गत उन्हें प्रदत्त शक्तियों का प्रयोग करते हुए अधोहस्ताक्षरी ने यहां नीचे वर्णित संपत्ति का कब्जा कर लिया है।

विशेष रूप से ऋणधारकों तथा आम जनता को एतदुद्वारा सतर्क किया जाता है कि वे यहां नीचे वर्णित संपत्ति का व्यवसाय न करें तथा इन संपत्तियों का किसी भी तरह का व्यवसाय रु. 52,94,300.29/- (रु. बावन लाख चौड़ानवे हजार तीन सौ पैसे उन्नतीस मात्र) तथा उस पर ब्याज, लागत, खर्चे आदि के लिये केनरा बैंक के चार्ज के अधीन होगा।

ऋणधारक का ध्यान प्रतिभृत परिसम्पत्तियों को विमोचित करने के लिये उपलब्ध समय के संदर्भ में अधिनियम की धारा 13 की उप धारा (8) के प्रावधानों के प्रति आकृष्ट की जाती है।

अचल सम्पत्ति का विवरण संपत्ति माप 117 वर्ग यार्ड्स, सर्वे नं. 587/5-ए/2, रेलवे रोड, डीजी खान स्कूल के सामने पलवल हरियाणा-121102 का सभी भाग तथा हिस्सा। चौहद्दी : उत्तर : रेलवे रोड, दक्षिण

कुन्दन लाल की सम्पत्ति, पूर्व : अन्य सम्पत्ति, पश्चिम : अन्य सम्पत्ति

तिथि: 27.6.2023, स्थान: पलवल प्राधिकृत अधिकारी, केनरा बैंक

तथा आम जनता को सचित किया जाता है कि इसके साथ वर्णित तिथि को अधोहस्ताक्षरी ने उक्त नियमावली के नियम 8 के साथ पठित अधिनियम की धारा 13 (4) के अंतर्गत उन्हें प्रदत्त शक्तियों का प्रयोग करते हुए अधोहस्ताक्षरी ने यहां नीचे विशेष रूप से ऋणधारकों तथा आम जनता को एतद्द्वारा सतर्क किया जाता है कि वे यहां नीचे वर्णित सम्पत्ति का व्यवसाय न करें तथा इन सम्पत्तियों का किसी भी तरह का व्यवसाय संबंधित तिथियों से आगे के ब्याज, लागतों तथा चार्जेज के साथ उसमें निर्दिष्ट राशि के लिये कोटक महिन्द्रा बैंक लि. के चार्ज के अधीन होगा। ऋणधारक का ध्यान प्रतिभृत परिसम्पत्तियों को विमोचित करने के लिए उपलब्ध समय के संदर्भ में अधिनियम की धारा 13 की उप-धारा (8) के प्रावधानों के प्रति आकृष्ट की जाती है। ऋणधारकों, अनुसूचित सम्पत्ति, बकाया देयता, धारा 13(2) के अंतर्गत भेजी गई मांग सूचनाओं तथा उसके अंतर्गत मांग की गई राशि, कब्जा की तिथि का विवरण इस 3. मांग सूचना तिथि 4. बकाया राशि श्रीमती बबली शर्मा, पत्नी श्री मकेश कमार शर्मा, दादरी, जिला-गौतमबध नगर, उ.प्र. में 2. भौतिक कब्जा दोनों: निवासी: खसरा नं. 1170, ग्राम बरोला स्थित सम्पत्ति खसरा नं. 1170. एरिया 3. 04.02.2020

राजपत कॉलोनी, परगणा एवं तहसील-दादरी,

सेक-49, नोएडा, जिला गौतम बुध नगर, उ.प्र.

एवं श्री मुकेश कुमार शर्मा, पुत्र श्री गोपाल शर्मा,

निवासी जे-14, सेक्टर-41, नोएडा, गौतम बुध

कोटक महिन्द्रा बैंक लिमिटेड

शाखा कार्यालयः 7वां तल, प्लॉट नं. 7, सेक्टर-125, डेल कैम्पस के निकट, नोएडा, उ.प्र.-201313

54) के अंतर्गत कोटक महिन्द्रा बैंक लि. के प्राधिकृत अधिकारी के रूप में तथा प्रतिभूति हित (प्रवर्त्तन) नियमावली, 2002

के नियम 3 के साथ पठित धारा 13 (12) के अंतर्गत प्रदत्त शिक्तियों का प्रयोग करते हुए अधोहस्ताक्षरी ने मांग सूचना

नीचे वर्णित ऋणधारकों को जारी कर संबंधित ऋणधारकों को उक्त सूचना की प्राप्ति की तिथि से 60 दिनों के भीतर सूचना

में वर्णित राशि तथा उसके साथ भगतान की वास्तविक तिथि तक सभी लागतों, चार्जेज तथा खर्चे वापस लौटाने का निर्देश

उक्त ऋणधारक/सह-ऋणधारक इस राशि को वापस लौटाने में विफल रहे, अतः एतदुद्वारा ऋणधारक/सह-ऋणधारव

लयः 27 बीकेसी, सी-27, जी-ब्लॉक, बान्द्रा-कुर्ला कॉम्प्लैक्स, बान्द्रा (ई), मुम्बई-400051

प्लॉट. दक्षिणः प्लॉट दीगर मार्टगैजर नगर, उ.प्र., ऋण खाता संख्याः तथा 5.2.2020 से सम्पूर्ण का नामः श्री मुकेश कुमार शर्मा, पुत्र LNDEL07016-170000773, स्वीकृत भगतान तक लागू ब्याज ऋण राशिः रु. 15.30.029/- (रुपये पन्द्रह

माप 78.65 वर्ग यार्डस अर्थात 65.76

वर्ग मी. का सभी भाग तथा हिस्सा।

चौहद्दीः पूर्वः 14 फीट रोड, पश्चिमः

15 फीट रोड, उत्तरः श्यामली सिंह का

4. 04.02.2020 को रु.

उन्नीस लाख नब्बे हजार

आठ सौ चौंतीस मात्र)

19,90,834/-

किसी भी प्रकार की पछताछ के लिये सम्पर्क करें: श्री राहुल रंजन (+919319447693) एवं श्री प्रशान्त गौतम (+919643615436)

## (This is only an advertisement for information purposes and not a prospectus announcement) ALPHALOGIC ALPHALOGIC INDUSTRIES LIMITE

Our Company was originally incorporated as Public Limited Company in the name of "Alphalogic Trademart Limited" on September 22, 2020 under the provision of the Companies Act, 2013 bearing Corporate Identification Number U51909PN2020PLC194296 issued by Registrar of Companies, Central Registration Centre. Subsequently, the name of our Company was changed to "Alphalogic Industries Limited" vide a fresh Certificate of Incorporation dated January 28, 2022 bearing Corporate Identification Number U01100PN2020PLC194296 issued by Registrar of Companies – Pune. For further details of change in name and registered office of our company, please refer to section titled "Our History and Certain Corporate Matters" beginning on page no 114 of the Prospectus. Registered Office: 405, Pride Icon, Near Columbia Asia Hospital, Kharadi Bypass Road, Pune – 411014, Maharashtra, India

Corporate Office: Office No. 207, 2nd Floor, Kohinoor B-Zone, Besides Vijay Sales, Old Mumbai-Pune Highway, Pimpri Chinchwad, Pune – 411019, Maharashtra, India Factory Address: Plot No – 6, S. No. 164/1, Alankapuram Road, Opp. Yashobhumi Society, Wadmukhwadi, Pune – 412 105, Maharashtra, India Contact Person: Ms. Aayushi Khandelwal, Company Secretary & Compliance Officer; Tel No: +91 82977 40000, E-Mail ID: cs@alphalogicindustries.com; Website: www.alphalogicindustries.com; CIN: U01100PN2020PLC194296

OUR PROMOTERS: M/S. ALPHALOGIC TECHSYS LIMITED

INITIAL PUBLIC OFFER OF 13,41,600 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") OF ALPHALOGIC INDUSTRIES LIMITED ("THE COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹96/- PER EQUITY SHARE ("THE ISSUE PRICE"), AGGREGATING TO ₹ 1,287.94 LAKHS ("THE ISSUE"), OF WHICH 1,33,200 EQUITY SHARES OF FACE VALUE OF ₹10/-FOR CASH AT A PRICE OF ₹96/- PER EQUITY SHARE AGGREGATING TO ₹127.87 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY SHAREHOLDERS OF ALPHALOGIC TECHSYS LIMITED (THE "ALPHALOGIC TECHSYS RESERVATION PORTION") AND 67,200 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹96/- PER EQUITY SHARE, AGGREGATING TO ₹ 64.51 LAKHS WILL BE RESERVED FOR SUBSCRIPTIONS BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION AND ALPHALOGIC TECHSYS RESERVATION PORTION I.E., ISSUE OF 11,41,200 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹96/-PER EQUITY SHARE, AGGREGATING TO ₹ 1,095.55 LAKHS IS HERE-IN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.33% AND 22.40% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF THE COMPANY.

All the investors applying in a public issue shall use only Application Supported by Blocked Amount (ASBA) facility for making payment providing details about the bank account which will be blocked by the Self Certified Syndicate Banks ("SCSBs") as per the SEBI circular CIR/CFD/POLICYCELL/11/2015 dated November 10, 2015. As an alternate payment mechanism, Unified Payments Interface (UPI) has been introduced (vide SEBI Circular Ref: SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 1, 2018 ) and SEBI Circular No. SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated November 08, 2019) as a paymer mechanism in a phased manner with ASBA for applications in public issues by retail individual investors. For further details, please refer to section titled "Issue Procedure" beginning on page 210 of the Prospectus. As per SEBI circular no SEBI/HO/CFD/DIL2/CIR/P/2022/75 dated May 30, 2022, all ASBA applications in Public Issues shall be processed only after the application money is blocked in the investor's bank accounts. The provisions of the circular shall be for all issues opening from 01 September, 2022 onwards. In case of delay, if any in refund, our Company shall pay interest on the application money at the

THIS OFFER IS BEING MADE IN TERMS OF CHAPTER IX OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI ICDR REGULATIONS") READ WITH RULE 19(2)(b)(i) OF SCRR AS AMENDED. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET OFFER TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253(2) OF THE SEBI (ICDR) REGULATIONS, 2018. (For further details please see "The Issue" beginning on page no. 43 of the Prospectus.) A copy of Prospectus is delivered for filing to the Registrar of Companies as required under sub-section 4 of Section 26 of the Companies Act, 2013.

For further details please refer the section titled 'Issue Procedure' beginning on page 210 of the Prospectus

## FIXED PRICE ISSUE AT ₹ 96/- PER EQUITY SHARE

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH AND THE ISSUE PRICE IS 9.60 TIMES OF THE FACE VALUE OF THE EQUITY SHARES. THE APPLICATION MUST BE FOR A MINIMUM OF 1,200 EQUITY SHARES AND IN MULTIPLES OF 1,200 EQUITY SHARES THEREAFTER. FOR FURTHER DETAILS PLEASE REFER TO "SECTION XI - ISSUE INFORMATION" BEGINNING ON PAGE 201 OF THE PROSPECTUS.

**ISSUE PROGRAMME** 

**ISSUE OPENS ON: 03-07-2023 ISSUE CLOSES ON: 06-07-2023** 

Simple, Safe, Smart way of Application!!! Mandatory in public issue. No cheque will be accepted

now available in ASBA for retail individual investors.

\*ASBA is a better way of applying to issues by simply blocking the fund in the bank account. For further details check section on ASBA below.'

"ASBA has to be availed by all the Investors. UPI may be availed by Retail Individual Investors. For details on the ASBA and UPI process, please refer to the details given in ASBA form and General Information Documents and also please refer to the section "Issue Procedure" beginning on page 210 of the Prospectus.

CONTENTS OF THE MEMORANDUM OF THE COMPANY AS REGARDS TO ITS OBJECTS: For information on the main objects of the Company, please see "Our History And Certain Other Corporate Matters" on page 114 of the Prospectus and Clause III of the Memorandum of Association of the Company. The Memorandum of Association of the Company is a material document for inspection in relation to the Offer. For further details, please see "Material Contracts and Documents for Inspection"

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The authorised share capital, issued, subscribed and paid up share capital of the Company as on the date of the Prospectus is as follows: The Authorised Share Capital of the Company is ₹ 510.00 lakhs divided into 51,00,000 Equity Shares of ₹10/- each. The Issued, Subscribed and Paid-up share capital of the Company before the Issue is ₹ 375.30 Lakhs divided into 37,53,000 Equity Shares of ₹10/- each. Proposed Post issue capital: ₹ 509.46 Lakhs divided into 50,94,600 Equity Shares of ₹10/- each. For details of the Capital Structure, see the section "Capital Structure" on the page 56 of the Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association: Equity shares of face value of ₹10/- each were allotted to Alphalogic Techsys Limited 1,00,000 equity shares out of which Abishek Ramesh Goel (15 shares), Neha Anshu Goel (15 shares), Subhash Tarachand Goel (15 shares), Vedant Goel (15 shares), Dhananjay Subhash Goel (15 shares), Sushiladevi Subhash Goel (15 shares) are holding on behalf of Alphalogic Techsys Limited.

formal market for the securities of the issuer. The face value of the equity shares is ₹10/- each and the

issue price is 9.60 times of face value of the equity share. The issue price should not be taken to be indicative of the market price of the equity shares after the equity shares are listed on the SME Platform of BSE Limited. No assurance can be given regarding active or sustained trading in the equity shares of our company or regarding the price at which the equity shares will be traded after listing.

GENERAL RISKS: Investment in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of the issuer and the offer including the risks involved. The securities have not been recommended or approved by the Securities and Exchange Board of India (SEBI) nor does SEBI guarantee the accuracy or adequacy of this document. Specific attention of investors is invited to the statement of 'Risk factors'

beginning on page no.21 of the Prospectus. BASIS FOR ISSUE PRICE: Please refer "Basis for Issue Price" beginning on page 72 of the

ISSUER'S ABSOLUTE RESPONSIBILITY: The issuer, having made all reasonable inquiries, accepts responsibility for and confirms that this offer document contains all information with regard to the issuer and the issue which is material in the context of the issue, that the information contained in the offer document is true and correct in all material aspects and is not misleading in any material respect, that the opinions and intentions expressed herein are honestly held and that there are no other facts, the omission of which make this document as a whole or any of such information or the expression of any such opinions or intentions misleading in any material respect.

LISTING: The Equity Shares of our company issued through the Prospectus are proposed to be listed on the SME Platform of BSE Limited. In terms of the Chapter IX of the SEBI ICDR Regulations, as amended from time to time, our company has received "in-principal" approval letter dated June 23, 2023 from BSE for using its name in this offer document for listing of our shares on the SME Platform of BSE Limited. For the purposes of the issue, the Designated Stock Exchange will be BSE Limited ("BSE")

DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulation 2018, a copy of the Prospectus has been filed with SEBI after filing of the Offer document with Registrar of Companies in terms of Regulation 246 of the SEBI ICDR Regulations, 2018 and Sec 26(4) of Companies Act 2013. However, SEBI shall not issue any observation on the Offer document. Hence there is no such specific disclaimer clause of SEBI. However investors may refer to the entire "Disclaimer Clause of SEBI" beginning on page 191 of the Prospectus. DISCLAIMER CLAUSE OF THE EXCHANGE (BSE LIMITED): It is to be distinctly understood that

the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to page no. 195 of the Prospectus for the full text of the Disclaimer Clause pertaining to BSE.

LEAD MANAGER TO THE ISSUE



Anandlok Building, Block-A, 2nd Floor, Room No. 207 227 A.J.C Bose Road, Kolkata-700020, West Bengal **Telephone:** 033 – 2289 5101 / 4603 2561

Website: www.finshoregroup.com SEBI Registration No: INM000012185

Investor Grievance Email: investors@finshoregroup.com CIN No: U74900WB2011PLC169377

**REGISTRAR TO THE ISSUE** 

**CAMEO CORPORATE SERVICES LIMITED** "Subramanian Building", #1, Club House Road,

Chennai - 600 002, India Telephone: +91-44-40020700, 28460390 Email: cameo@cameoindia.com Contact Person: Ms. K. Sreepriya

Website: www.cameoindia.com Investor Grievance Email: investor@cameoindia.com **SEBI Registration Number:** INR000003753 **CIN No:** U67120TN1998PLC041613

COMPANY SECRETARY AND COMPLIANCE OFFICER Ms. Aayushi Khandelwal,

**Company Secretary & Compliance Officer** ALPHALOGIC INDUSTRIES LIMITED Registered Office: 405, Pride Icon, Near Columbia Asia Hospital, Kharadi Bypass Road, Pune – 411014, Maharashtra, India Corporate Office: Office No. 207, 2nd Floor, Kohinoor B-Zone, Besides Vijay Sales, Old Mumbai-Pune Highway, Pimpri Chinchwad, Pune - 411019, Maharashtra, India **Contact No:** +91 82977 40000

Email ID: cs@alphalogicindustries.com

Website: www.alphalogicindustries.com

Investors may contact our Company Secretary and Compliance Officer and / or the Registrar to the Issue and / or the Lead Manager, in case of any pre-issue or post-issue related problems, such as nonreceipt of letters of allotment, credit of allotted Equity Shares in the

Availability of Prospectus: Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of the Stock Exchange at www.bseindia. com, the website of Lead Manager at www.finshoregroup.com and website of Issuer Company at www.alphalogicindustries.com

Availability of Application form: Application forms can be obtained from the Registered Office of ALPHALOGIC INDUSTRIES LIMITED and the Lead Manager to the Issue - Finshore Management Services Limited. Application Forms can be obtained from the website of Stock Exchange at www.bseindia.com and the Designated Branches of SCSBs, the list of which is available on the website of SEBI.

Applications Supported by Blocked Amount (ASBA): Investors have to compulsorily apply through the ASBA process. ASBA has to be availed by all the investors. The investors are required to fill the application from and submit the same to the relevant SCSB's at the specific locations or registered brokers at the broker centres or RTA or DP's. The SCSB's will block the amount in the account as per the authority contained in application form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund. The ASBA application forms can also be downloaded from the website of BSE. ASBA application forms can be obtained from the

Designated Branches of SCSB's, the list of banks that are available on website of SEBI at www.sebi.gov.in and website of Stock Exchange at www.bseindia.com. For more details on ASBA process, please refer to the details given in application forms and Prospectus and also please refer to the Section "Issue Procedure" beginning on page 210 of the Prospectus. Note for the "Alphalogic Techsys Reservation Portion": 1,33,200 equity shares of face value of ₹10/- for cash at a price of ₹96/- per equity share aggregating to ₹127.87 lakhs will be reserved for subscription by Shareholders of Alphalogic Techsys Limited (The "Alphalogic Techsys Reservation Portion"). The shareholders who are holding shares of Alphalogic Techsys Limited, as per the beneficiary position downloaded from the depositories as on Friday immediately preceding the date of opening of the issue i.e., June 30, 2023 will be considered for

allotment of shares under the Shareholders' Reserved category. An applicant in Alphalogic Techsys Reservation Portion may make an application for any number of specified securities in multiple of 1,200 equity shares but not exceeding the reserved portion for that category in the prescribed application forms for shareholders category. For further details, please refer page UNIFIED PAYMENTS INTERFACE (UPI): Investors are advised to carefully refer SEBI circular SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 1, 2018, SEBI circular number SEBI/ HO/CFD/DCR2/CIR/P/2019/133 dated November 8, 2019, SEBI Circular No. SEBI/HO/CFD/DIL2/P/CIR/2021/570 dated June 2, 2021, SEBI/HO/CFD/DIL2/CIR/P/2022/45 dated April 05,

Investors should read the Prospectus carefully, including the Risk Factors beginning on page 21 of the Prospectus before making any investment decision.

For ALPHALOGIC INDUSTRIES LIMITED

On behalf of the Board of Directors **Vedant Goel** 

Managing Director

Date: 27/06/2023 ALPHALOGIC INDUSTRIES LIMITED is proposing, subject to market conditions and other considerations, a public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Pune. The Prospectus is available on the website of the SEBI at www.sebi.gov.in, the website of the Lead Manager at www.finshoregroup.com, website of the BSE at www.bseindia.com and website of Issuer Company at www.alphalogicindustries.com. Investor should note that investment in Equity Shares involves a high degree of risk. For details, investors should refer to and rely on the Prospectus, including the section titled "Risk Factors" as appearing in the Prospectus. The Equity Shares have not been and will not be registered under the US Securities Act ("the Securities Act") or any state securities laws in United States and will not be issued or sold within the United States or to, or for the account or benefit of "U.S. persons" (as defined in Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act, 1933.

वृत्तियम बैंक () Union Bank क्षेत्रीय कार्यालय, पी.बी. कॉम्प्लेक्स, प्रथम तल, कुसुमखेड़ा चौराहा कालाढूंगी रोड, हल्द्वानी, जिला नैनीताल, उत्तराखण्ड–263139 अचल सम्पत्तियों के बिक्री के लिए विक्रय सूचना

प्रतिभूति हित (प्रवर्तन) नियम, 2002 के नियम 8(6) एवं 9(1) के साथ पठित प्रतिभूति हित अधिनियम, 2002 की वित्तीय

आस्तियों तथा प्रवर्तन के प्रतिभूतिकरण एवं पुनर्निर्माण के तहत अचल आस्तियों की बिक्री हेतु ई-नीलामी बिक्री सूचना (सांविधिक ३० दिवसीय बिक्री सूचना) एतदद्वारा जनसाधारण एवं ऋणी तथा जमानतकर्ता को विशेष रूप से यह सूचित किया जाता है कि निम्नलिखित अचल सम्पत्ति/ बंधक

प्रभारयुक्त सम्पत्ति को , जिसे यूनियन बैंक ऑफ इंडिया के प्राधिकृत अधिकारी द्वारा सांकेतिक कब्जा लिया गया है को यूनियन बैंक ऑफ इंडिया के बकाया वसूली के लिए प्राधिकृत अधिकारी द्वारा ''जो है जहाँ है, जो है जैसा है एवे जो कुछ भी है'' के आधार पर नीचे दी गयी तिथि में बिक्री का प्रस्ताव आमंत्रित किया जाता है। यूनियन बैंक ऑफ इंडिया द्वारा बकाये की वसूली के लिए नीचे दिये गये ऋणियों व जमानतकर्ताओं को सूचित किया गया। आरक्षित मूल्य एवं धरोहर राशि ( ईएमडी ) विवरण निम्नलिखित है। शाखा का नाम : काशीपुर शाखा, पता : बाजपुर रोड, काशीपुर, जिला उधमसिंह नगर, उत्तराखण्ड – 244713

शाखा प्रबन्धक : श्री राहुल, मो०नं० – 90 152 184 0 5

बकायेदार/जमानतकर्ता का नाम व पता: 1. श्री अहसान अली (कर्जदार) पुत्र श्री मौहम्मद अली, नि० सिटी डेयरी, गीता भवन के सामने, मौहल्ला कानूनगोयान, काशीपुर, जिला उधमसिंह नगर। 2. श्री जुल्फिकार अली (जमानती) पुत्र श्री मौहम्मद अली, नि० पटेल नगर, रोडवेज के पास (बस स्टैण्ड), काशीपुर, जिला उधमसिंह नगर।

बकाया धनराशि : रू. 4,92,528.87 (रुपये चार लाख बानवे हजार पांच सौ अठाईस एवं पैसे सतासी मात्र) (दिनांक 12.10.2022 तक ब्याज सम्मलित) + ब्याज तथा अन्य व्यय दिनांक 13.10.2022 से, श्री अहसान अली के खाते में।

सम्पत्ति का विवरण : बंधक अचल रिहायशी सम्पत्ति (रिहायशी भूमि व भवन) के सभी भाग व हिस्से जो कि नं. 355/236/1 का जुज, मौहल्ला कानूनगोयान, तहसील काशीपुर, जिला उधमसिंह नगर में स्थित है। सम्पत्ति श्री अहसान अली के नाम पर दर्ज है। सीमाएँ – उत्तर में श्रीमती रेखा अरोड़ा का घर, पूरब में सचिन का प्लॉट, पश्चिम में विक्रेता का घर, दक्षिण में 20 फीट चौडा नगर पालिका का रास्ता। डीड का विवरण (सेल डीडी जो कि बही नं. 1, जिल्द नं. 2784, पेज 389-408, क्रमांक 271 दिनांक 06.01.2012 के द्वारा श्री अहसान अली के नाम पर दर्ज है)

ई-बीलामी की तिथि एवं समय : 27.07.2023 समय प्रातः 11.00 बजे से अपरान्ह 04.00 बजे तक (10 मिनट प्रत्येक के असीमित विस्तार सहित), ईएमडी जमा करने की तिथि व समय : ई-नीलामी के समय या उससे पहले।

आरक्षित मुल्य : रू. 20,32,000.00 (रूपये बीस लाख बत्तीस हजार केवल)

ईएमडी : रू. 2,03,200.00 (रूपये दो लाख तीन हजार दो सौ केवल)।

शाखा का नाम : चम्पावत शाखा, पता : मुख्य बाजार, चम्पावत, उत्तराखण्ड - 262523 शाखा प्रबन्धक : श्री अमित, मो०नं० - 9112500534

पान सिंह चमयाल, कार्यालय– मिनी इण्डस्ट्रियल एरिया, चम्पावत–262523, नि० ग्राम देवीधुरा केदारथान, चम्पावत–262523 2. श्री सुन्दर सिंह तड़ागी पुत्र रव. श्री राम सिंह तड़ागी, नि० ग्राम भैरवा वार्ड, सैनिक टैण्ट हाउस के सामने, चम्पावत। 3. श्री मुकेश वर्मा पुत्र श्री ईश्वरी (जमानती), नि० तल्ली हाट, चम्पावत।

बकायेदार/जमानतकर्ता का नाम व पता : 1. मैसर्स बाराही टिन इण्डस्टीज (द्वारा इसके प्रोपराईटर) श्री अमर सिंह चमयाल पत्र श्री

बकाया धनराशि: रू. 7,45,152.11 (रुपये सात लाख पँतालिस हजार एक सौ बावन एवं पैसे ग्यारह मात्र) (दिनांक 30.04.2016 तक व्याज सम्मलित) + व्याज तथा अन्य व्यय दिनांक 01.05.2016 से, मैसर्स बाराही टिन इण्डस्टीज के खाते में। सम्पत्ति का विवरण : बंधक अचल सम्पत्ति (भूमि व भवन) के सभी भाग व हिस्से जो कि खेत नं. 2018. खाता खतौनी नं. 1.

खसरा नं. 66, प्लॉट नं. 17, मिनी इण्डरिट्यल एरिया, चम्पावत में रिथत है। क्षेत्रफल 1300 वर्ग फीट (123.75 वर्ग मीटर)। सम्पत्ति श्री अमर सिंह चमयाल पुत्र पान सिंह चमयाल, प्रोपराईटर बाराही टिन इण्डस्ट्रीज के नाम पर दर्ज है। सीमाएँ – उत्तर में सडक, पुरब में प्लॉट नं. 16, पश्चिम में प्लॉट नं. 18, दक्षिण में व्यक्तिगत भूमि। डीड का विवरण : लीज डीड की रजिस्टी नं. 428/05, दिनांक 20 जुलाई 2005 को दर्ज है।

ई-नीलामी की तिथि एवं समय : 27.07.2023 समय प्रातः 11.00 बजे से अपरान्ह 04.00 बजे तक (10 मिनट प्रत्येक के असीमित विस्तार सहित), ईएमडी जमा करने की तिथि व समय : ई-नीलामी के समय या उससे पहले।

आरक्षित मूल्य : रू. 30 ,58,0 0 0 .0 0 ( रूपये तीस लाख अठावन हजार केवल ) ईएमडी : रु. 3,05,800.00 (रूपये तीन लाख पांच हजार आठ साँ केवल)।

शाखा का नाम : जरसागंजा शाखा, पता : ग्राम जरसागंजा, पोस्ट ऑफिस चिल्किया, रामनगर, नैनीताल, उत्तराखण्ड -244715 शाखा प्रबन्धक : श्री पियुष, मो०नं० - 827948667

तहसील रामनगर, जिला नैनीताल-244713 श्री सुशील कुमार पुत्र राधे श्याम (जमानती) नि0 ग्राम चन्दरनगर तहसील-रामनगर, जिला नैनीताल। बकाया धनराशि : रू. 10,21,628.07 (रूपये दस लाख इक्कीस हजार छह सौ अठाईस एवं पैसे सात मात्र) एवं ब्याज तथा अन्य

बकायेदार का नाम व पता : 1. मैसर्स शिक्षा सीमेन्ट स्टोर, प्रोपराईटर राजेश कुमार, नि० ग्राम चन्दरनगर, मालधनचौड़, पोस्ट चन्दरनगर,

व्यय दिनांक 05.12.2022 से + अन्य खर्चे मैसर्स शिक्षा सिमेंट स्टोर प्रोप. राजेश कुमार के खाते में। सम्पत्ति का विवरण : बंधक अचल सम्पत्ति ( बाउण्डी के साथ प्लॉट ) के सभी भाग व हिस्से जो कि खाता नं. 0 0 032 , खसरा नं. ( प्लॉट नं. ) 17द , ग्राम चन्दरनगर , तहसील रामनगर , जिला नैनीताल में स्थित है। सम्पत्ति श्री राजेश कुमार के नाम पर दर्ज है। सीमाएँ – पूरब में

का विवरण – सम्पत्ति बही नं. 1, जिल्द नं. 844, पेज नं. 299 से 312, क्रमांक 2747 दिनांक 11.12.20 र्गेंं को श्री राजेश कुमार पुत्र राधेश्याम के नाम पर दर्ज है। ई-नीलामी की तिथि एवं समय : 27.07.2023 समय प्रात : 11.00 वजे से अपरान्ह 04.00 वजे तक (10 मिनट प्रत्येक के असीमित विस्तार सहित), ईएमडी जमा करने की तिथि व समय : ई-नीलामी के समय या उससे पहले

रामनगर—मालधन चौड रोड, पश्चिम में ओमप्रकाश की भूमि, उत्तर में 3.04 मीटर कच्चा रास्ता, दक्षिण में सुशील कुमार की भूमि। डीड

आरक्षित मुल्य: रू. 36,71,000.0 (रूपये छत्तीस लाख इक्हत्तर हजार केवल) ईएमडी : रू. 3,67,100.00 (रूपये तीन लाख सडसठ हजार एक सौ केवल)।

बिक्री की नियम व शर्तों की जानकारी के लिए कृपया दिये गये लिंक https://www.unionbankofindia.co.in/auction-property/ view-auction-property.aspx ंपर अवलोकन करें। पंजीकरण व लॉगिन एवं बोली नियमों के लिए

https://www.mstcecommerce.com/auctionhome/ibapi/index.jsp पर जाये। दिनांक : 27.06.2023

प्राधिकृत अधिकारी रथान : हल्द्वानी, जिला नैनीताल

www.readwhere.com

Place: Pune, Maharashtra

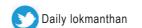
प्राधिकृत अधिकारी : चोलामंडलम इन्वेस्टमेंट ऐण्ड फायनैंस कम्पनी लिमिटेड

RISK IN RELATION TO THE FIRST ISSUE: This being the first issue of the issuer, there has been no

FINSHORE MANAGEMENT SERVICES LIMITED Email: info@finshoregroup.com

Contact Person: Mr. S. Ramakrishna Iyengar

2022, SEBI/HO/CFD/DIL2/CIR/P/2022/51 dated April 20, 2022 and SEBI circular SEBI/HO/CFD/DIL2/CIR/P/2022/75 dated May 30, 2022 for details relating to use of Unified Payments Interface (UPI) as a payment mechanism with Application Supported by Block Amount (ASBA) for applications in public issues by retail individual investors. BANKER TO THE ISSUE\SPONSOR BANK: ICICI Bank Limited





# चक्राकार रस्त्यासाठी भूसंपादन प्रक्रियेला गती द्यावी : जिल्हाधिव

पुणे : राज्य शासनाचा महत्त्वाकांक्षी प्रकल्प असलेला प्रस्तावित पुणे चक्राकार रस्ता हा प्रकल्प केवळ पण्यासाठीच नव्हे तर राज्य आणि देशाच्यादृष्टीने महत्त्वाचा प्रकल्प असून जमीनधारकांना विश्वासात घेऊन या प्रकल्पासाठीच्या भूसंपादन प्रक्रियेला गती द्यावी, असे निर्देश जिल्हाधिकारी डॉ. राजेश देशम्ख यांनी दिले.

प्रस्तावित चक्राकार रस्त्याच्या (रिंग रोड) भूसंपादन प्रक्रियेला वेग देण्याच्या अनुषंगाने सर्व संबंधित यंत्रणांचे अधिकारी, भूसंपादन अधिकारी, प्रांताधिकारी, तहसीलदार, नायब तहसीलदार,



होते. कार्यशाळेस महाराष्ट्र राज्य

रस्ते विकास महामंडळाचे सह व्यवस्थापकीय संचालक कैलास जाधव, अधीक्षक अभियंता राहल वसईकर, अपर जिल्हाधिकारी हणुमंत अरगुंडे आदी उपस्थित होते.

जिल्हाधिकारी डॉ. देशम्ख

म्हणाले, राज्याच्या उत्पादनामध्ये (जीएसडीपी) पुणे शहर व जिल्ह्याचे १५ टक्के इतके योगदान असते. प्रस्तावित रिंग रोड मुळे वेगवान मालवाहत्कीला गती मिळून यामध्ये अधिक भर पडेल. त्यामुळे या प्रकल्पासाठी गतीने

भूसंपादन प्रक्रिया करुन प्रकल्पाला स्रूवात होणे महत्त्वाचे आहे. या प्रकल्पात मोबदल्याची रक्कमही समाधानकारक निश्चित करण्यात आलेली असल्याने संमती करारनामे व संमती निवाद्यांना जास्तीत जास्त प्राधान्य द्यावे. संमती करारनाम्याद्वारे एकण मोबदल्याच्या २५ टक्के अतिरिक्त वाढीव मोबदला प्राप्त होऊ शकतो. या बाबीसह पारदर्शक पद्धतीने, लोकांच्या सर्व शंकांचे शंभर टक्के निराकरण करत व योग्य दस्ताऐवजीकरण काम केल्यास सर्व प्रक्रिया गतीने होईल, असा विश्वासही पूर्ण जिल्हाधिकाऱ्यांनी व्यक्त केला.

आयलं पुणे

गेल्या वर्षात पुणे जिल्ह्यातील महसूल, भूसंपादन, मूल्यांकन अभिलेख. आदी सर्वच विभागांनी अतिशय करुन मेटो मार्ग वेगाने काम पालखी मार्ग, पुणे- मीरज नवीन ब्रॉडगेज लाईन, लोणंद- बारामती नवीन रेल्वेमार्ग, चांदणी चौक एकात्मिक प्रकल्प आदींसाठी भूसंपादन प्रक्रियेत वाखाणण्याजोगे काम केले आहे. त्यामुळे या प्रकल्पासाठीच्या भूसंपादनासाठीही आवश्यक नोटीसा देणे, गावनिहाय शिबीरे आयोजित करणे आदी संमतीनिवाडे होतील याकडे लक्ष या प्रक्रियेत ग्रामस्तरीय

तलाठी, मंडळ अधिकारी, नायब तहसीलदार, भूकरमापक यांची अत्यंत महत्त्वाची भिमका आहे. असेही ते म्हणाले. जिल्हा, राज्य आणि देशाच्या

प्रगतीमध्ये भर घालण्याऱ्या या प्रकल्पामध्ये आपला सहभाग असेल या अभिमानाच्या भावनेतन या भसंपादन प्रक्रियेत काम करा. अशा शब्दात महसूल विभाग व सर्व संबंधित अधिकाऱ्यांना डॉ. देशमुख यांनी आवाहन केले. एमएसआरडीसीचे

व्यवस्थापकीय संचालक कैलास जाधव म्हणाले, हा प्रकल्प पूर्ण झाल्यानंतर पुण्यामध्ये येणारी ३० ते ४० टक्के वाहतूक बाहेरच्या

बाहेरून मार्गस्थ होईल, त्यामळे शहरातील वाहतक समस्या, पुणेकरांचा त्रास मोठ्या प्रमाणात कमी होईल. आता पुणे (पश्चिम) चक्राकार मार्गाच्या भूसंपादन गती द्यायची असून पूर्व चक्राकार मार्गासाठीच्या वेळेत नियोजन करण्यात येईल एमएसआरडीसी नव्हे तर देशात सर्वाधिक मोबदला देणारी यंत्रणा असल्याचेही ते म्हणाले.

यावेळी एमएसआरडीसीचे अपर जिल्हाधिकारी श्री. अरगुंडे यांनी भूसंपादन प्रक्रिया आदीच्या अनुषंगाने यावेळी मार्गदर्शन केले.

#### थोडक्यात लोणीकंद आणि हडपसर वाहतूक विभागाअंतर्गत पार्किंग ट्यवस्थेत बदल

पुणे : लोणीकंद वाहतक विभागाच्या हद्दीत पुणे-नगर महामार्गावर वाघोलीमध्ये वाघेश्वर चौक ते लाईफ लाईन रुग्णालय दरम्यान दोन्ही बाजूस नो-पार्किंग करण्यात येत असल्याचे त्याचबरोबर हडपसर वाहतूक विभागाच्य हद्दीत हडपसर उड्डाणपुल ते (सह्याद्री रुग्णालय) भोसले गार्डन कमान टपाल कचेरीच्या शेजारी रस्त्याच्या दोन्ही बाजूस सुमारे १५० ते २०० मीटर पर्यंत पी-१ पी-२ करण्यात येत असल्याचे तात्पुरते आदेश निर्गमित करण्यात आले

अग्नीशमन वाहने, पोलीस वाहने, रुग्णवाहिका आदी अत्यावश्यक सेवेतील वाहनांना हे आदेश लागू नसतील. या तात्पुरत्या आदेशांबाबत नागरिकांनी आपल्या सूचना असल्यास पोलीस उपआयुक्त, वाहतूक नियंत्रण शाखा, बंगला क्रमांक ६, येखडा टपाल कचेरीजवळ, पुणे-४११००६ येथे ९ जुलै पर्यंत लेखी स्वरुपात कळवाव्यात, असे पुणे शहर वाहतूक विभागाचे पोलीस उपआय्क्त विजयकुमार मगर यांनी कळविले आहे.

## शिक्रापूर ग्रामपंचायतमध्ये शाह महाराजांच्या प्रतिमेचे पूजन

शिक्रापूर ता. शिरुर ग्रामपंचायत कार्यालयात आज राजर्षी छत्रपती शाह महाराज जयंतीनिमित्त यांच्या राजषी छत्रपती महाराजांच्या प्रतिमेचे पूजन करत अभिवादन

करण्यात आले आहे. शिक्रापूर शिरुर ग्रामपंचायत कार्यालयात राजर्षी छत्रपती शाहू महाराज जयंतीनिमित्त आयोजित कार्यक्रम प्रसंगी सरपंच रमेश रमेश गडदे. उपसरपंच मोहिनी ग्रामपंचायत सदस्य

त्रिनयन कळमकर, उषा राऊत ग्रामविकास अधिकारी शिवाजी शिंदे, माजी उपसरपंच स्भाष समता परिषदेचे खैरे, अध्यक्ष गोविंद सोमनाथ भुजबळ, ताजणे यांसह आदी उपस्थित होते. दरम्यान यावेळी बोलताना राजर्षी छत्रपती शाहू महाराज यांचे कार्य समाजाला दिशा देणारे असून त्यांच्या कार्याचा आढावा समाजाने घेणे गरजेचे असल्याचे मत सरपंच रमेश गड़दे यांनी व्यक्त केले. यावेळी ग्रामविकास अधिकारी शिवाजी शिंदे यांनी सर्वांचे आभार मानले.

## जेसीबी ऑपरेटरला मारहाण करत दोघांनी लुटले

भोसरी / प्रतिनिधी जेसीबी ऑपरेटरला दोघांनी मारहाण करत ल्टले हा प्रकार रविवारी रात्री बोपखेल घडला.याप्रकरणी राकेश तेजी (वय ४६ रा. चऱ्होली ) यांनी भोसरी पोलीस ठाण्यात फिर्याद दिली असून राहुल मदन सोदे (वय २४) भैय्या प्रकाश डोंगरे (वय २५) दोघे राहणार बोपखेल यांच्यावर गुन्हा दाखल करण्यात आला आहे.

पोलिसांनी दिलेल्या माहितीनुसार, फिर्यादी हे घरी जात असताना आरोपींनी त्यांना रस्त्यात अडवले व त्यांची

खिशात तपासत होते. यावेळी फिर्यादीने त्यांना विरोध केला असता राहल याने एका लोखंडी फिर्यादीच्या डोक्यात मारले, यावेळी फिरलेली खाली पडले व त्यांच्या डोक्यातून रक्त येऊ लागले. तेवढ्यात आरोपीने त्यांच्या खिशातील तेराशे रुपये काढून घेत हातातील मोबाईल हिसकावून घेण्याचा प्रयत्न केला, परंतु फिर्यादी यांनी आरडा ओरड केल्याने ते त्यांना तेथे सोडून पळून गेले. यावरून पोलीस ठाण्यात गुन्हा दाखल केला असून पोलीस पुढील तपास

करत आहेत.

## जमीन विक्रीस इच्छुक जमीन मालकांनी संपर्क करण्याचे समाज कल्याण विभागाचे आवाहन

पुणे / प्रतिनिधी कर्मवीर दादासाहेब गायकवाड स्वाभिमान व योजनेअंतर्गत सबळीकरण अनुसूचित जाती घटकातील दारिद्रय रेषेखालील भूमिहीन शेतमजुरांना शेतजमिन उपलब्ध करुन देण्यात येणार आहे. जिल्ह्यातील ज्या जमीन मालकांना त्यांचेकडील कसण्यास योग्य असलेली जमीन विकावयाची असेल त्यांनी समाज कल्याण विभागाकडे ३१ ऑगस्टपर्यंत अर्ज करण्याचे आवाहन समाज

जा/आनप.क्र. ५३१

आयुक्त कैलास आढे यांनी केले आहे. संबंधित जमीन मालकांनी विहीत नमुन्यातील अर्ज, शेतजमीनीवर कोणताही बोजा नसल्याबाबत संबंधित तलाठी यांचे प्रमाणपत्र, ७/१२ उतारा, संबंधित परिसरातील प्राथमिक सहकारी कृषी पतप्रवठा सेवा सोसायटीची तसेच कृषि पतपुरवठा बँकेचे कुठल्याही प्रकारची थकबाकी नसल्याबाबतचे प्रमाणपत्र व प्रस्तावित विक्रीच्या शेतजमिनीचे क्षेत्रफळ बरोबर

असल्याचा मोजणी विभागाचे टाचण व नकाशासह अहवाल सादर करणे आवश्यक आहे.

इच्छक जमीन मालकांनी आवश्यक कागदपत्रांसह सहाय्यक आय्क्त, समाज जिल्हा पुणे यांचे कार्यालय, सामाजिक न्याय भवन, सर्वे नं. १०४/१०५, विश्रांतवाडी पोलिस स्टेशनच्या समोर, येरवडा, पुणे-४११००६ दूरध्वनी क्र. ०२० २९७0६६११ या कार्यालयात अर्ज करावा, असे कळविण्यात आले आहे.

#### आळंदी नगरपरिषद, आळंदी देवाची, ता. खेड .जि, पुणे.

Email :- alandimc2@gmail.com

दिनांक - २६/0६/२०२३

#### जाहीर निविदा प्रसिध्दीकरण

आळंदी नगरपरिषद लेखा विभागाकडील व विविध् विभागाकडील खालील नमुद कामाकरिता सन २०२३-२०२४ या आर्थिक वर्षाकरिता टॅक्स कन्सल्ट यांच्याकड्न सिलबंद निविदा मागविण्यात येत आहेत. याबाबत कोरी निविदा संच शासकीय कामकाजाच्या दिवशी कार्यालयीन कालावधीत विनापरतीच्या मोबदल्यात लेखा विभागाकडे उपलब्ध होतील. को-या निविदा यांची किंमत रोखीने स्वीकारल जाईल. मंजुर निविदा धारकास योग्य त्या किंमतीच्या मुद्रक शुल्कावर स्वखर्चाने करारनामा व नियमाप्रमाणे अनामत भरावी लागेल

अ.	कामाचा/पुरवठा तपशील	बयाणा	कोऱ्या निविदा
क्र		रक्क्म	संचाची किमंत
१	आळंदी नगरपरिषद कार्यालयात शासनाचे नियमाप्रमाणे देय असणारे सर्व प्रकारचे टॅक्स कन्सलंटचे काम पाहणे (आयकर, जीएसटी, व्यवसाय कर, ईपीएफ, तसेच आयकर केरोम) या करिया कर सरुपार गांची नेपाएक कर्मों	५०००/-	५००/-

निविदा विक्री कालावधी - २७/०६/२०२३ निविदा स्विकारण्याचा दिनांक व वेळ - 0५/0७/२०२३

निविदा उघडण्याचा दिनांक -0६/0७/२०२३

वरील प्रत्येक कामासाठी आवश्यक अटी शर्तीव इतर माहिती निविदा संचामध्ये नमुद केलेल्या आहेत. कोणतीही निविदा स्वीकार अथवा नाकारण्याचे आधिकार आळंदी नगरपरिषदेने ठेवले आहेत.

> सही/-श्री कैलास केंद्रे

आळंटी नगरपरिषट

#### (This is only an advertisement for information purposes and not a prospectus announcement) **©**ALPHALOGIC INDUSTRIES LIMITED

(Formerly known as Alphalogic Trademart Limited) Our Company was originally incorporated as Public Limited Company in the name of "Alphalogic Trademart Limited" on September 22, 2020 under the provision of the Companies Act, 2013 bearing Corporate Identification Number U51909PN2020PLC194296 issued by Registrar of Companies, Central Registration Centre. Subsequently, the name of our Company was changed to "Alphalogic Industries Limited" vide a fresh Certificate of Incorporation dated January 28, 2022 bearing Corporate Identification Number U01100PN2020PLC194296 issued by Registrar of Companies – Pune. For further details of change in name and

registered office of our company, please refer to section titled "Our History and Certain Corporate Matters" beginning on page no 114 of the Prospectus.

Registered Office: 405, Pride Icon, Near Columbia Asia Hospital, Kharadi Bypass Road, Pune – 411014, Maharashtra, India

Corporate Office: Office No. 207, 2nd Floor, Kohinoor B-Zone, Besides Vijay Sales, Old Mumbai-Pune Highway, Pimpri Chinchwad, Pune – 411019, Maharashtra, India Factory Address: Plot No - 6, S. No. 164/1, Alankapuram Road, Opp. Yashobhumi Society, Wadmukhwadi, Pune - 412 105, Maharashtra, India Contact Person: Ms. Aayushi Khandelwal, Company Secretary & Compliance Officer; Tel No: +91 82977 40000, E-Mail ID: cs@alphalogicindustries.com; Website: www.alphalogicindustries.com; CIN: U01100PN2020PLC19429

**OUR PROMOTERS: M/S. ALPHALOGIC TECHSYS LIMITED** 

INITIAL PUBLIC OFFER OF 13,41,600 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") OF ALPHALOGIC INDUSTRIES LIMITED ("THE COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹96/- PER EQUITY SHARE ("THE ISSUE PRICE"), AGGREGATING TO ₹ 1,287.94 LAKHS ("THE ISSUE"), OF WHICH 1,33,200 EQUITY SHARES OF FACE VALUE OF ₹10/- FOR CASH AT A PRICE OF ₹96/- PER EQUITY SHARE AGGREGATING TO ₹127.87 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY SHAREHOLDERS OF ALPHALOGIC TECHSYS LIMITED (THE "ALPHALOGIC TECHSYS RESERVATION PORTION") AND 67,200 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹96/- PER EQUITY SHARE, AGGREGATING TO ₹ 64.51 LAKHS WILL BE RESERVED FOR SUBSCRIPTIONS BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION AND ALPHALOGIC TECHSYS RESERVATION PORTION I.E., ISSUE OF 11,41,200 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹96/ PER EQUITY SHARE, AGGREGATING TO ₹ 1,095.55 LAKHS IS HERE-IN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.33% AND 22.40%

RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF THE COMPANY. All the investors applying in a public issue shall use only Application Supported by Blocked Amount (ASBA) facility for making payment providing details about the bank account which will be blocked by the Self Certified Syndicate Banks ("SCSBs") as per the SEBI circular CRIPCID/POLICYCELL/11/2015 dated November 10, 2015. As an alternate payment mechanism, Unified Payments Interface (UPI) has been introduced (vide SEBI Circular Ref: SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 1, 2018 ) and SEBI Circular No. SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated November 08, 2019) as a payment mechanism in a phased manner with ASBA for applications in public issues by retail individual investors. For further details, please refer to section titled "Issue Procedure" beginning on page 210 of the Prospectus. As per SEBI circular no SEBI/HO/CFD/DIL2/CIR/P/2022/75 dated May 30, 2022, all ASBA applications in Public Issue's shall be processed only after the application money is blocked in the investor' bank accounts. The provisions of the circular shall be for all issues opening from 01 September, 2022 onwards. In case of delay, if any in refund, our Company shall pay interest on the application money at the rate of 15 % per annum for the period of delay

THIS OFFER IS BEING MADE IN TERMS OF CHAPTER IX OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI ICDR REGULATIONS") READ WITH RULE 19(2)(b)(i) OF SCRR AS AMENDED. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET OFFER TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253(2) OF THE SEBI (ICDR) REGULATIONS, 2018. (For further details please see "The Issue" beginning on page no. 43 of the Prospectus.) A copy of Prospectus is delivered for filing to the Registrar of

For further details please refer the section titled 'Issue Procedure' beginning on page 210 of the Prospectus

#### FIXED PRICE ISSUE AT ₹ 96/- PER EQUITY SHARE

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH AND THE ISSUE PRICE IS 9.60 TIMES OF THE FACE VALUE OF THE EQUITY SHARES. THE APPLICATION MUST BE FOR A MINIMUM OF 1,200 EQUITY SHARES AND IN MULTIPLES OF 1,200 EQUITY SHARES THEREAFTER FOR FURTHER DETAILS PLEASE REFER TO "SECTION XI - ISSUE INFORMATION" BEGINNING ON PAGE 201 OF THE PROSPECTUS

**ISSUE PROGRAMME**  **ISSUE OPENS ON: 03-07-2023 ISSUE CLOSES ON: 06-07-2023** 

Simple, Safe, Smart way of Application!!!

Mandatory in public issue. No cheque will be accepted now available in ASBA for retail individual investors.

\*ASBA is a better way of applying to issues by simply blocking the fund in the bank account "ASBA has to be availed by all the Investors. UPI may be availed by Retail Individual Investors For details on the ASBA and UPI process, please refer to the details given in ASBA form and Genera

Information Documents and also please refer to the section "Issue Procedure" beginning on page 210 CONTENTS OF THE MEMORANDUM OF THE COMPANY AS REGARDS TO ITS OBJECTS: For

information on the main objects of the Company, please see "Our History And Certain Other Corporate Matters" on page 114 of the Prospectus and Clause III of the Memorandum of Association of the Company. The Memorandum of Association of the Company is a material document for inspection in relation to the Offer. For further details, please see "Material Contracts and Documents for Inspection" share capital, issued, subscribed and paid up share capital of the Company as on the date of the

Prospectus is as follows: The Authorised Share Capital of the Company is ₹ 510.00 lakhs divided into 51,00,000 Equity Shares of ₹10/- each. The Issued, Subscribed and Paid-up share capital of the Company before the Issue is ₹ 375.30 Lakhs divided into 37.53.000 Equity Shares of ₹10/- each Proposed Post issue capital: ₹ 509.46 Lakhs divided into 50,94,600 Equity Shares of ₹10/- each. For details of the Capital Structure, see the section "Capital Structure" on the page 56 of the Prospectus. NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association: Equity shares of face value of ₹10/- each were allotted to Alphalogic Techsys Limited 1,00,000 equity shares out of which Abishek Ramesh Goel (15 shares), Neha Anshu Goel (15 shares), Subhash Tarachand Goel (15 shares), Vedant Goel (15 shares), Dhananjay Subhash Goel (15 shares), Sushiladevi Subhash Goel (15 shares) are holding on behalf of Alphalogic Techsys Limited.

RISK IN RELATION TO THE FIRST ISSUE: This being the first issue of the issuer, there has been no

formal market for the securities of the issuer. The face value of the equity shares is ₹10/- each and the

issue price is 9.60 times of face value of the equity share. The issue price should not be taken to be indicative of the market price of the equity shares after the equity shares are listed on the SME Platform of BSE Limited. No assurance can be given regarding active or sustained trading in the equity shares of our company or regarding the price at which the equity shares will be traded after listing

GENERAL RISKS: Investment in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of the issuer and the offer including the risks involved. The securities have not been recommended or approved by the Securities and Exchange Board of India (SEBI) nor does SEBI guarantee the accuracy or adequacy of this document. Specific attention of investors is invited to the statement of 'Risk factors' ing on page no.21 of the Prospectus.

BASIS FOR ISSUE PRICE: Please refer "Basis for Issue Price" beginning on page 72 of the

ISSUER'S ABSOLUTE RESPONSIBILITY: The issuer, having made all reasonable inquiries, accepts responsibility for and confirms that this offer document contains all information with regard to the issue and the issue which is material in the context of the issue, that the information contained in the offe document is true and correct in all material aspects and is not misleading in any material respect, that the opinions and intentions expressed herein are honestly held and that there are no other facts, the omission of which make this document as a whole or any of such information or the expression of any such opinions or intentions misleading in any material respect. **LISTING:** The Equity Shares of our company issued through the Prospectus are proposed to be

listed on the SME Platform of BSE Limited. In terms of the Chapter IX of the SEBI ICDR Regul as amended from time to time, our company has received "in-principal" approval letter dated June 23, 2023 from BSE for using its name in this offer document for listing of our shares on the SME Platform of BSE Limited. For the purposes of the issue, the Designated Stock Exchange will be BSE DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI

(ICDR) Regulation 2018, a copy of the Prospectus has been filed with SEBI after filing of the Offer document with Registrar of Companies in terms of Regulation 246 of the SEBI ICDR Regulations, 2018 and Sec 26(4) of Companies Act 2013. However, SEBI shall not issue any observation on the Offer document. Hence there is no such specific disclaimer clause of SEBI. However investors may refer to the entire "Disclaimer Clause of SEBI" beginning on page 191 of the Prospectus.

DISCLAIMER CLAUSE OF THE EXCHANGE (BSE LIMITED): It is to be distinctly understood that the permission given by ISSE Limited ("BSE") should not be provided for construed that

the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to page no. 195 of the Prospectus for the full text of the Disclaimer Clause pertaining to BSE.

LEAD MANAGER TO THE ISSUE FINSHORE

FINSHORE MANAGEMENT SERVICES LIMITED Anandlok Building, Block-A, 2nd Floor, Room No. 207 227 A.J.C Bose Road, Kolkata-700020, West Bengal Telephone: 033 - 2289 5101 / 4603 2561

Email: info@finshoregroup.com Contact Person: Mr. S. Ramakrishna Iyenga Website: www.finshoregroup.com

Investor Grievance Email: investors@finshoregroup.com SEBI Registration No: INM000012185 CIN No: U74900WB2011PLC169377

REGISTRAR TO THE ISSUE

CAMEO CORPORATE SERVICES LIMITED

"Subramanian Building", #1, Club House Road, Chennai - 600 002, India Telephone: +91-44-40020700, 28460390 Email: cameo@cameoindia.com Contact Person: Ms. K. Sreepriya Website: www.cameoindia.com

Investor Grievance Email: investor@cameoindia.com SEBI Registration Number: INR000003753 **CIN No:** U67120TN1998PLC041613

COMPANY SECRETARY AND COMPLIANCE OFFICER Ms. Aayushi Khandelwal Company Secretary & Compliance Officer

ALPHALOGIC INDUSTRIES LIMITED
Registered Office: 405, Pride Icon, Near Columbia Asia Hospital,
Kharadi Bypass Road, Pune – 411014, Maharashtra, India Corporate Office: Office No. 207, 2nd Floor, Kohinoor B-Zone, Besides Vijay Sales, Old Mumbai-Pune Highway, Pimpri Chinchwad, Pune – 411019, Maharashtra, India

Contact No: +91 82977 40000 Email ID: cs@alphalogicindustries.com Website: www.alphalogicindustries.com

Investors may contact our Company Secretary and Compliance Officer and / or the Registrar to the Issue and / or the Lead Manager, in case of any pre-issue or post-issue related problems, such as nonreceipt of letters of allotment, credit of allotted Equity Shares in the respective beneficiary account or refund orders, etc

Availability of Prospectus: Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of the Stock Exchange at www.bseindia com, the website of Lead Manager at www.finshoregroup.com and website of Issuer Company at www.alphalogicindustries.com

Availability of Application form: Application forms can be obtained from the Registered Office of ALPHALOGIC INDUSTRIES LIMITED and the Lead Manager to the Issue - Finshore Management Services Limited. Application Forms can be obtained from the website of Stock Exchange at www.bseindia.com and the Designated Branches of SCSBs, the list of which is available on the website of SEBI. Applications Supported by Blocked Amount (ASBA): Investors have to compulsorily apply through the ASBA process. ASBA has to be availed by all the investors. The investors are required to fill the application from and submit the same to the relevant SCSB's at the specific locations or registered brokers at the broker centres or RTA or DP's. The SCSB's will block

the amount in the account as per the authority contained in application form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund. The ASBA application forms can also be downloaded from the website of BSE. ASBA application forms can be obtained from the Designated Branches of SCSB's, the list of banks that are available on website of SEBI at www.sebi.gov.in and website of Stock Exchange at www.bseindia.com. For more details on ASBA process, please refer to the details given in application forms and Prospectus and also please refer to the Section "Issue Procedure" beginning on page 210 of the Prospectus Note for the "Alphalogic Techsys Reservation Portion": 1,33,200 equity shares of face value of ₹10/- for cash at a price of ₹96/- per equity share aggregating to ₹127.87 lakhs will be reserved for subscription by Shareholders of Alphalogic Techsys Limited (The "Alphalogic Techsys Reservation Portion"). The shareholders who are holding shares of Alphalogic Techsys

Limited, as per the beneficiary position downloaded from the depositories as on Friday immediately preceding the date of opening of the issue i.e., June 30, 2023 will be considered for allotment of shares under the Shareholders' Reserved category. An applicant in Alphalogic Techsys Reservation Portion may make an application for any number of specified securities in multiple of 1,200 equity shares but not exceeding the reserved portion for that category in the prescribed application forms for shareholders category. For further details, please refer page 219 of the Prospectus UNIFIED PAYMENTS INTERFACE (UPI): Investors are advised to carefully refer SEBI circular SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 1, 2018, SEBI circular number SEBI/HO/CFD/DIL2/CIR/P/2018/TIR/

HO/CFD/DCR2/CIR/P/2019/133 dated November 8, 2019, SEBI Circular No. SEBI/HO/CFD/DIL2/P/CIR/2021/570 dated June 2, 2021, SEBI/HO/CFD/DIL2/CIR/P/2022/45 dated April 05, 2022, SEBI/HO/CFD/DIL2/CIR/P/2022/51 dated April 20, 2022 and SEBI circular SEBI/HO/CFD/DIL2/CIR/P/2022/75 dated May 30, 2022 for details relating to use of Unified Payments Interface (UPI) as a payment mechanism with Application Supported by Block Amount (ASBA) for applications in public issues by retail individual investors

BANKER TO THE ISSUE\SPONSOR BANK: ICICI Bank Limited Investors should read the Prospectus carefully, including the Risk Factors beginning on page 21 of the Prospectus before making any investment decision.

For ALPHALOGIC INDUSTRIES LIMITED

On behalf of the Board of Directors

Place: Pune, Maharashtra Date: 27/06/2023

Managing Director

Vedant Goel

ALPHALOGIC INDUSTRIES LIMITED is proposing, subject to market conditions and other considerations, a public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Pune. The Prospectus is available on the website of the SEBI at www.sebi.gov.in, the website of the Lead Manager at www.finshoregroup.com, website of the BSE at www.bseindia.com and website of Issuer Company at www.alphalogicindustries.com. Investor should note that investment in Equity Shares involves a high degree of risk. For details, investors should refer to and rely on the Prospectus, including the section titled "Risk Factors" as appearing in the Prospectus. The Equity Shares have not been and will not be registered under the US Securities Act ("the Securities Act") or any state securities laws in United States and will not be issued or sold within the United States or to, or for the account or benefit of "U.S. persons" (as defined in Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act, 1933.