GHCL Limited



June 14, 2024

ज्येष्ठ – शुक्ल पक्ष, अष्टमी विक्रम सम्वत २०८१

National Stock Exchange of India Limited

"Exchange Plaza"
Bandra – Kurla Complex,
Bandra (E), Mumbai – 400 051
NSE Code: GHCL

BSE Limited

Corporate Relationship Department, 1st Floor, New Trading Ring, Rotunda Building, P Towers,

Dalal Street, Fort, Mumbai - 400 001

BSE Code: 500171

Dear Sir/Madam,

Sub: Filing of Published copy of Advertisement released for notice of 41st Annual General Meeting and Remote E-voting information.

In continuation to earlier communication dated May 27, 2024 and June 13, 2024 related to 41st AGM and pursuant to requirement of Listing Regulations read with other applicable provisions, if any, please find enclosed herewith copy of advertisement released in Business Line (English) dated June 14, 2024, The Economics Times (English) - Ahmedabad edition dated June 14, 2024 and Financial Express (Gujarati) dated June 14, 2024.

Please note that copy of this intimation is also available on the website of BSE Limited (<u>www.bseindia.com/corporates</u>), National Stock Exchange of India Limited (<u>www.nseindia.com/corporates</u>) and website of the Company (<u>www.ghcl.co.in</u>).

You are requested to kindly take note of the same.

Thanking you

Yours faithfully

For GHCL Limited

GHOLD A

Bhuwneshwar Mishra VP-Sustainability & Company Secretary Membership No.: F5330

B-38, GHCL House, Institutional Area, Sector- 1, Naida, (U.P.) - 201301, India. Ph.: +91-120-2535335, 4939900, Fax: +91-120-2535209 CIN: L24100GJ1983PLC006513, E-mail: ghclinfo@ghcl.co.in, Website: www.ghcl.co.in

QUICKLY.

Samsung partners with Paytm for Wallet services



Samsung has launched flight, bus, movie and events ticket bookings on Samsung Wallet, in partnership with One97 Communications which owns the Paytm brand. The tie-up aims to offer seamless, integrated booking experience directly through the Samsung Wallet, facilitating access to a wide range of services through Paytm.

Aurionpro gets RBI nod for online payment aggregation

New Delhi: Aurionpro Payment Solutions on Thursday said it has received Reserve Bank's nod to operate as an online payment aggregator via its payment gateway brand AuroPay. The authorisation from the apex bank enables the company to operate as an online payment aggregator to provide digital payments services to merchants across the

NBFCs eye overseas fundraise as RBI tightens regulations on banks

CHARTING A NEW PATH. Cholamandalam leads the pack rising \$200 million followed by REC, Bajaj Finance

Suresh P lyengar

Non-banking Finance Companies (NBFCs) will soon explore overseas market for fund raising with RBI restricting banks investment in them as a pre-caution on the back of run-away credit off-take.

In fact, some of the toprated NBFCs have already starting tapping into the ECB market. Among them, Cholamandalam Investment & Finance raised the highest amount \$200 million followed by REC and Bajaj Finance fund raise of \$147.9 million and \$125 million in March quarter.

Muthoot Microfin recently announced closure of its \$113 million fund raise through ECB route.

OVERSEAS BORROWING With the expected cut in US Fed rate looming, NBFCs

have started increasing bor-

rowing overseas after their

FINANCE WITHOUT BORDERS. Experts say overseas borrowing by highly rated NBFCs will grow because hedging costs are low and global interest rates are on softening bias

cost of capital went up following the RBI decision to raise their risk weightage. Overseas borrowing will help NBFCs to meet their funding requirement amid high credit demand, said a

senior bank official. Overseas borrowing by highly rated NBFCs will grow because hedging costs were low and global interest rates are on softening bias, he added.

Nikunj Saraf, Vice President, Choice Wealth, said RBI has adopted a stricter approach to credit disbursement by banks, particularly regarding NBFCs and this cautious stance stems from concern on potential systemic risk in the financial system. While NBFCs are actively seeking to tap cheaper foreign markets for funds requires, they have to develop robust foreign currency risk management strategies, he added.

Despite these challenges, macroeconomic structure necessitates credit expansion as the nation strives to become the world's third-largest economy and this inherent growth trajectory will continue to fuel demand for NBFC lending services, Saraf said.

ICRA projects growth in the NBFC sector will moderate, especially in the nonmortgage retail loan segment, on back of expanded assets under management following the high growth rates seen in the past two fiscal years. The personal and consumption loan segments, which grew at steep rate in the previous two fiscal years, will experience relatively muted growth in the current fiscal year in light of regulatory actions on such loans.

MUTED GROWTH

The AUM of NBFCs (excluding housing finance companies and infrastructure finance companies) may grow at a relatively muted but healthy rate of 19 per cent in this fiscal against about 24 per cent in last two fiscals. Companies' asset quality and earnings may weaken with non-performing assets increasing by up to 30 basis points from March and earnings declining 20-40 basis points from FY'24, as growth slows and the expectation of tighter liquidity keeps cost of funds elevated.

Growth rates for HFCs and infrastructure NBFC will moderate to 14 per cent and 12 per cent in this fiscal. These companies may face relatively limited pressure on their loan quality and earnings compared to their peers, said ICRA.

G-Sec yields thaw, tracking fall in US Treasury yields

Our Bureau

Government Securities (G-Secs) yields thawed on Thursday, tracking substantial decline in the US Treasury yields, with yield of the benchmark 10-year paper closing below 7 per cent.

Unexpected drop in inflation in May triggered the drop in US Treasury yields even the US Fed held rates steady, dropping hints it may go in for only one rate cut in 2024 instead of three forecast earlier.

Yield of the 1he 10-year benchmark G-Sec (7.10 per cent 2034 GS) softened 3 basis points to end at 6.99 per cent against previous close of 7.02 per cent. Price of this security was up about paise, ending ₹100.7775.

"10Y benchmark (7.10 GS 2034) opened lower at 6.98 per cent, tracking a sharp fall in treasury yields overnight (following euphoria around softer US CPI inflation).



"Yields were ranged for the rest of the day in absence of fresh cues, with uncertainty around FOMC meeting outcome over," Nuvama said in a report.

Sharp moves in India yields were limited on hawkishly received FOMC outcome, wherein the committee revised its dot-plot lower — indicating one rate cut this year, it added.

Marzban Irani, CIO-Fixed Income, LIC Mutual Fund, said: "India's macroeconomic indicators are in a sweet spot. The 10-year benchmark paper is expected to trade in the 6.95-7.10 per cent range."

Banks' deposit accretion outpaces loan disbursals in fortnight-ended May 31

Our Bureau

With the credit cycle entering lean season, the banking system seems to be seeing more deposit accretion than loan disbursements, going by latest RBI data.

Typically, the first two quarters are considered lean for credit offtake as monsoon tends weigh on some of the segments of economic activity such as construction, fishing and allied activ-

Moreover, Government spending is expected to pick up only after Finance Minister Nirmala Sitharaman presents "NDA 3.0" government's first budget next month. This, in turn, could trigger credit demand from tne private sector.

In the fortnight ended May 31, all scheduled banks reported net deposit growth of ₹2,71,456 crore against net credit offtake of ₹1,81,386 crore, per RBI data on "Scheduled Banks' Statement of Position in India".

THE GAP CONTINUES

The Bank system has seen a mismatch in the credit and deposit growth in the last one year or so, with credit growth outpacing deposit growth. This has prompted banks to raise deposit rates to attract deposits.

In his last monetary policy statement, RBI Governor Shaktikanta Das, said: "The persisting gap between

The banking system has seen a mismatch in the credit and deposit growth in the last one year or so, with credit growth outpacing

deposit growth. This has prompted banks to raise rates to attract deposits.

credit and deposit growth rates warrants a rethink by the Boards of banks to restrategise their business plans. A prudent balance between assets and liabilities has to be maintained."

GROWTH CONCERNS Das noted that in November

last year, RBI had flagged certain concerns on excessive growth in the unsecured retail loans and over-reliance of NBFCs on bank funding. Recent data suggests that there is some moderation in these loans and advances.

"We are closely monitoring the incoming data to ascertain if further measures are necessary. The Boards and top management of regulated entities should ensure that risk limits and exposures for each line of business are kept well within their respective risk appetite framework," the Governor

Government of Kerala Published Tenders from 10-06-2024 to 12-06-2024

State Water Transport Department Tender ID: 2024_SWTD_675219_1 * DIRECTOR SWTD * Purchase of marine diesel engine with gearbox * Closing Date: 10-Jul-2024 * PAC: Rs4400000

Visit https://etenders.kerala.gov.in for more details. Ro.No:10-12/Jun/2024/PRD/(N)10

> TATA TATA POWER

Corporate Contracts Department)
Sahar Receiving Station, Near Hotel Leela, Andheri (E), Mumbai 400 059, Maharashtra, India
(Board Line: 022-67173188) CIN: L28920MH1919PLC000567

NOTICE INVITING EXPRESSION OF INTEREST The Tata Power Company Limited hereby invites Expression of Interest from eligible parties for "Construction of Biodiversity Research Development and Training Centre at Walwhan, Lonavala, Maharashtra (Tender Ref. No.: CC25PMR013)"

Economical mentions and render received. Soft microsty of tender document, bid security, etc., please visit Tender section of our website (URL: https://www.tatapower.com/tender/tender/itst.aspx). Eligible parties willing to participate may submit their expression of interest along with the tender fee on or before 20th June 2024.



TATA POWER The Tata Power Company Limited (Mundra Thermal Power Station - UMPP) Tunda Vandh Road, Tunda Village, Mundra, Kutch, Gujarat Reg. Office: Bombay House, 24 Homi Modi Street, Mumbai – 400 001

NOTICE INVITING EXPRESSION OF INTEREST

The Tata Power Company Limited hereby invites Expression of Interest (EOI) from eligible bidders for the following requirement for 4150 MW UMPP Mundra Thermal Power Station: 1. Outline Agreement of Explosion Vent for Hot Air Duct (Ref.: MTPS24MD_1000064608) For pregualification requirements, tender fee, bid security etc., please visit Tender section o our website (URL: https://www.tatapower.com/tender/tenderlist.aspx) and refer detailed Tender Notice for subject tender. Eligible bidders willing to participate in this tender may submit their Expression of Interest along with the Tender Fee and required documents latest by 30/06/2024.

Adani's Australia coal port gets \$333 m in private credit



FUELLING GROWTH. The proceeds of the private loan are to be used to refinance existing debt REUTERS

Bloomberg

The Adani Group unit that controls a major Australian coal port has obtained a private credit loan of about \$333 million, according to people familiar with the

Sources said that the company, North Queensland Export Terminal, got the loan from Farallon Capital Management and King Street Cap-Management. Spokespeople at an Australian Adani group company, Faral-

lon and King Street declined to comment.

SHIFTING LANDSCAPE

Australian coal-related companies are increasingly turning to higher interest-rate private loans as banks globally have become more reluctant about providing financing to commodity-related compan-

Sydney-based coal miner Whitehaven Coal earlier this year secured a \$1.1 billion loan to buy two mines, attracting 17 private credit lenders and only one bank, while a consortium led by Golden Energy and Resource, controlled by In-

ies due to ESG concerns.

donesia's Widjaja family, has also sounded out direct The proceeds of the private loan obtained by Adani's North Queensland Export Terminal are to be used to refinance existing debt, accord-

ing to sources. North Queensland Export Terminal is a part of Bravus Australia, an Adani Group company which runs integrated energy and infrastructure services in Australia. North Queensland Export Terminal acquired a 99-year leasehold operation of the terminal from a Queensland Government entity in June 2011.

China urges EU to reconsider EV tariffs

Reuters

Beijing hopes the European Union will reconsider tariffs on Chinese electric vehicles and stop going further in the "wrong direction" to shield its auto industry from competition, according to official state news agency Xinhua.

China said it would take measures to safeguard its after European Commission announced on Wednesday it would impose extra duties of up to 38.1 per cent on imported Chinese electric cars from July.

TRADE SPAT

"In light of their economic structure and sheer size, China and the EU are best served by teaming up on major economic and trade Xinhua said, issues," adding: "It would be more cost-effective for the EU to araw on China's advantages in order to develop its own EV industry."

Less than a month after Washington revealed plans to quadruple duties for Chinese EVs to 100 per cent, Brussels said it also would combat Chinese subsidies with additional tariffs ranging from 17.4 per cent for BYD to 38.1 per cent for SAIC, on top of the standard 10 per cent car duty.

BYD'S BULL RUN. The Chinese EV giant defied EU tariff jolt as

its Hong Kong-listed shares surged more than 7% in a day

That takes the highest overall rate to nearly 50 per

Chinese EV car maker stocks mostly shrugged off the news, which was expected. The Hong Kong-listed shares of BYD surged more than 7 per cent in early trade, on track for their biggest one-day percentage gain since November 2022. "The EU tariff hike result

is slightly positive for BYD compared to our previous tariff expectation of 30 per cent, which improves BYD's export growth visibility into 2Q/3Q24. BYD's EU tariff is lower than other China players, which bodes well for its market share gain in EU," Citi said in a research

Geely Auto climbed 2.5 per cent, Xpeng rose more than 2 per cent, while Nio jumped 3.5 per cent.Leap Motor surged 4.4 per cent and Great Wall Motor's Hong Kong shares rose 0.4 per cent.

In contrast, shares in some of Europe's biggest carmakers — which make a big portion of their sales in China — fell on Wednesday due to fears of Chinese retaliation.

While European automakers are being cnailenged by an influx of EVs from lower-cost Chinese rivals, there is virtually no support for tariffs from the continent's auto industry. German automakers in particular are heavily dependent on sales in China and fear retribution from Beijing. European auto firms also import their Chinese-made vehicles.

US oil trade group to sue to block Biden's EV push

The nation's largest oil trade group, which includes Exxon Mobil and Chevron, will file a federal lawsuit on Thursday seeking to block the Biden administration's efforts to reduce planetwarming emissions from cars and light trucks and encourage electric vehicle manufacturing, the group

The US Environmental Protection Agency issued new tailpipe emission rules in March that will force the nation's automakers to produce and sell more electric vehicles to meet the new standards. Under the rule, the administration projects up to 56 per cent of all car sales will be electric between 2030 and 2032. The American Petroleum Institute (API) says the EPA has exceeded its congressional authority with a regulation that will eliminate most new gas cars and traditional hybrids from the US market in less than a decade.

The National Corn Growers Association and the American Farm Bureau Federation will join API as copetitioners. The two groups rely on gas-powered cars to support the corn-ethanol

GHCL Limited

Registered Office: GHCL House, Opp. Punjabi Hall, Navrangpura, Ahmedabad-380009 (Gujarat) Phone: 079-26427519. (CIN: L24100GJ1983PLC006513) Corporate Office: GHCL House, B-38, Institutional Area, Sector-1, Noida (UP). Ph. 0120-4939900.

Email: ghclinfo@ghcl.co.in; secretarial@ghcl.co.in; Website: www.ghcl.co.in NOTICE OF 41ST ANNUAL GENERAL MEETING AND REMOTE E-VOTING INFORMATION

In continuation of our previous advertisement published on May 27, 2024, we hereby issue a NOTICE to inform you that 41st Annual General Meeting of the members of GHCL Limited (CIN: L24100GJ1983PLC006513) will be held on Monday, July 8, 2024 (सोमवार, आषाढ़, शुक्ल पक्ष – तृतीया, विक्रम संवत २०८१) at 10:00 a.m. (IST) via video conference (VC) and other audio visual means (OAVM).

In accordance with the circulars issued by the Ministry of Corporate Affairs (MCA) and the Securities and Exchange Board of India (SEBI), companies are permitted to conduct AGMs through VC / OAVM without the physical presence of members at a common venue. Therefore, our Company has opted to hold the AGM via VC to discuss and transact the business outlined in the Notice of AGM dated May 6, 2024.

In compliance with the circulars, we have electronically sent the notice of the 41st AGM and the Integrated Annual Report of our Company for the financial year 2023-24 to all members whose email addresses are registered with the Company or Depository Participants. These documents are also accessible on our company's website (www.ghcl.co.in), as well as on the websites of BSE Limited (www.bseindia.com), National Stock Exchange of India Limited (www.nseindia.com), and CDSL (www.evotingindia.com). The dispatch of the AGM notice via email was completed on June 13, 2024.

As per the cut-off date, which is July 1, 2024 (Monday), the voting rights of members will be determined based on their shares of the paid-up equity share capital of the Company. To facilitate the voting process, Central Depository Services Limited (CDSL) will provide the option for members to cast their votes through an electronic voting system known as "remote e-voting." The Notice of the AGM includes information on the process and procedure for remote e-voting, as well as instructions for participating in the AGM through video conference. The remote e-voting period for the 41st AGM will commence at 9.00 am (IST) on Wednesday, July 3, 2024 and ends

at 5:00 p.m. (IST) on Sunday, July 7, 2024. During this period, members of the Company may electronically cast their votes on the agenda items specified in the Notice. The e-voting module will be disabled after the voting period ends and no further changes to the cast votes will be allowed. Additionally, members attending the meeting will have the option to vote through the electronic voting system during the AGM. Those who have already cast their votes through remote e-voting will be able to attend the meeting but will

not be eligible to vote again. Detailed instructions for members regarding remote e-voting were provided in the AGM Notice and the newspaper advertisement published on May 27, 2024. If you have any queries or issues regarding e-voting, we have provided resources to assist you. You can refer to the Frequently Asked Questions (FAQs) and e-voting manual available at www.evotingindia.com under the help section Additionally, you can reach out for support by sending an email to <u>helpdesk.evoting@cdslindia.com</u> or by calling 1800225533. Alternatively, you may contact the concerned employees of CDSL at 022-23058543 / 23058542

between 10:00 a.m. to 6:30 p.m. from Monday to Friday. For any grievances related to electronic voting, you can contact to Mr. Ganapati Haligouda, C-101, 247 Park, L.B.S. Marg, Vikhroli (W), Mumbai-400083, Tel. 8108116767, Fax: 022-49186060, Email: rnt.helpdesk@linkintime.co.in. We kindly request that you send your queries at least seven days in advance of the meeting to ensure that the information can be made available and addressed during the meeting.

Your engagement and participation are highly valued, and we are here to provide assistance and support throughout the e-voting process.

Place : Noida Date : June 13, 2024 For GHCL Limited Bhuwneshwar Mishra VP - Sustainability & Company Secretary

\mathfrak{Q} GHCL

Date : June 13, 2024

GHCL Textiles Limited

Registered Office: GHCL House, Opp. Punjabi Hall, Navrangpura, Ahmedabad-380009 (Gujarat). **Phone**: 079-26427519. (**CIN**: L18101GJ2020PLC114004) Corporate Office: GHCL House, B-38, Institutional Area, Sector-1, Noida (UP) - 201301. Phone: 0120-4939900, Email: secretarial@ghcl.co.in; Website: www.ghcltextiles.co.in

NOTICE OF 4TH ANNUAL GENERAL MEETING AND REMOTE E-VOTING INFORMATION In continuation of our previous advertisement published on May 27,2024, we hereby issue a NOTICE to inform you that the 4th Annual General Meeting (AGM) of the Company will be held on Monday, July 08, 2024 (सोमवार, आषाढ, शुक्ल पक्ष

– तृतीया, विक्रम संवत २०८१) at **12.30 P.M.** (IST) through Video Conferencing (VC) or Other Audio-Visual Means (OAVM). In accordance with the circulars issued by the Ministry of Corporate Affairs (MCA) and the Securities and Exchange Board of India (SEBI), companies are permitted to conduct AGMs through VC/ OAVM without the physical presence of members at a common venue. Therefore, our Company has opted to hold the AGM via VC to discuss and transact the business outlined in the Notice of AGM dated May 06,2024.

In compliance with the circulars, we have electronically sent the notice of the 4th AGM and the Annual Report of the Company for the financial year 2023-24 to all the members whose email addresses are registered with the Company or Depository Participants. These documents are also accessible on our company's website (www.ghcltextiles.co.in), as well as on the websites of BSE Limited (www.bseindia.com), National Stock Exchange of India Limited (www.nseindia.com), and CDSL (www.evotingindia.com). The dispatch of the AGM notice via email was completed

As per the cut-off date, which is July 01, 2024 (Monday), the voting rights of the members will be determined based on their shares in the paid-up equity share capital of the Company. To facilitate the voting process, Central Depository Services Limited (CDSL) will provide the option for members to cast their votes through an electronic voting system, known as "remote e-voting." The Notice of the AGM includes information on the process and procedure for remote e-voting, as well as instructions for participating in the AGM through video conference.

The remote e-voting period for the 4th AGM will commence on Wednesday, July 03, 2024 at 9:00 a.m. (IST) and ends on Sunday, July 07, 2024 at 5:00 p.m. (IST). During this period, members of the Company may electronically cast their votes on the agenda items specified in the Notice. The e-voting module will be disabled after

the voting period ends, and no further changes to the cast votes will be allowed. Additionally, members attending the meeting will have the option to vote through the electronic voting system during the AGM. Those who have already cast their votes through remote e-voting will be able to attend the meeting but will not be eligible to vote again. Detailed instructions for members regarding remote e-voting were provided in the

If you have any queries or issues regarding e-voting, we have provided resources to assist you. You can refer to the Frequently Asked Questions (FAQs) and e-voting manual available at www.evotingindia.com under the help section. Additionally, you can reach out for support by sending an email to helpdesk.evoting@cdslindia.com or by calling 1800225533. Alternatively, you may contact the concerned employees of CDSL at 022-23058543 / 23058542 between 10:00 a.m. to 6:30 p.m. from Monday to Friday.

AGM Notice and the newspaper advertisement published in this regard.

For any grievances related to electronic voting, you can contact to Mr. Ganapati Haligouda at rnt.helpdesk@linkintime.co.in or reach out to Link Intime India Private Limited at the following address: C-101, 247 Park, L. B. S. Marg, Vikhroli (West) Mumbai - 400083, Tel: 022-49186000.

We kindly request that you send your queries at least seven days in advance of the meeting to ensure that the information can be made available and addressed during the meeting.

Your engagement and participation are highly valued, and we are here to provide assistance and support throughout the e-voting process. For GHCL Textiles Limited

Lalit Narayan Dwivedi Company Secretary (Membership No. F10487)

| Committee | Comm ** COLUMN CONTROL OF THE COLUMN CONTROL OF THE COLUMN CONTROL OF THE COLUMN CONTROL OF THE COLUMN CO Chic Acid (Chic) (St. 80 CACQUM(Sounce) W 58 CACQUM(Sounce) W 50 CACQUM Chic 4 12 58 MINTHOE(1 Kg) W 50 CACQUM Chic 4 12 58 CA **GHCL Textiles Limited**

PSPCL Punjab State Power Corporation Limited (Regd. Office : PSEB Head Office, The Mail, Patalas 147001) Corporate identity Number : U40109PB20109C033813 Website : www.pscl.in Mobile No. 96461-55525 Short Term E-Tender Eng. No. 7558/P-3/EMP-12668 dated 1.06 24

11.00.49

Dy. Chief Engineer/ Headquarter (Procurement Cell-3)
GGSSTP, Roopnagar invites E-Tender ID No.
2024 POWER, 121985-1 for Procurement of ESP Rapping
System For detailed Will & Tonce Pspecification please refer to

PUBLIC NOTICE

Among the Village ANAND Ta. & Dist. Anand, bearing R.S.No.1226/3/2 Palkee+1226/4+1226/5 Palkee, which is total adm. H.O-25-80 ARE palkee Southern Side 1468.00 So.mt. land in situated residential plots namely NARYAN Sq.mt. land in situated residential piots familier NAKITAN BUNGLOWS, that bunglows palike Sub Plot No.8/B, which is total adm.146.75 sq.mtr. land purchased by MANISHABEN BHARATBHAI PATEL from Its Owner MIMESHBHAI JAYANTIBHAI PATEL by Registered sale deed No.7460/2006 dated 18/12/2006 before Sub Registrar of Anand. That original sale deed has been lost somewhere due to default by my client, which cannot be found despite much search. And if found inform which cannot be round despite much search, and infound minus about it and do not misuse it any way, and especially if any person, organization, Bank, Govt. Semi Govt. must be informed.

THROUGH ME RAJESH R. PRAJAPATI, ADVOCATE

ICE : F/4, CHADA ESTATE, OPP. JILLÁ SEVASADAN. ND - 388001, Mo. NO. 9624820136 (2) 8780121302

The control of the result of the control of the con

of members at a common venue. Therefore, our Conseay has posted be fold the ACMA set VCD decisions and transact the business confined the believe of ACMA decision of the ACMA set VCD decisions and transact in consequence with the circulars, we have electromary and the relation of the ACMA set VCD decision and the company of the ACMA set VCD decision and the company of the ACMA set VCD decision and the company of the ACMA set VCD decision and the company of the ACMA set VCD decision and the ACMA set VCD decision

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Your engagement and participation are highly valued, and we are here to provide assistance and support throughout the e-voling process. For GHCL Limited Bhuwneshwar Mishra VP - Sustainability & Company Secretary NOTICE OF 4TH ANNUAL GENERAL MEETING AND REMOTE E-VOTING INFORMATION

In continuation of our previous advertisement published on May 27,2024, we hereby issue a NOTICE to inform you that the 4th Annual General (Meeting (ADM) of the Company will be held on Monday, July 08, 2024 (interns, swart, gan, — gettin, tipsaw start exct) at 12.30 P.M. (IST) through Video Conferency (VC) or Other Audio-Visual Means (ONVM).

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on June 13, 2024.
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procedure for remote e-voting, as well as instructions for participating in the AGM through video conference. The remote e-voting particle for the AGM will commence on Wednesday, July 30, 2024 at 950 am. (IST) and ands on Standay, July 97, 2024 at 550 pm. (IST). During this period, members of the Company may electronically cast their votes on the agenda items specified in the Notice. The e-voting module will be disabled after the voting period ends, and no further changes to the cast votes will be allowed.

AGM Notice and the newspaper advertisement published in this regard.

If you have any quarter or issues regarder yearful, we have provided resources to assist you. You can refer to the Frequently Asked Questions (FAGs) and e-verting menutal variables of <u>www.costionsignides.com</u> under the hip section. Additionally, you can reach out for tapport yearful gar animal to <u>Hebotices entering Goodination</u> or or by calling the provided of the provide or any grievances related to electronic voting, you can contact to Mr. Ganapati Haligouda

mthebdesk@linkintime.co.in or reach to Unit Link linking la Phrate Link Offisted to Mr. Genagear Halligoldia i mthebdesk@linkintime.co.in or reach to Unit kinding laid Phrate Linkinted at the following address: C-101, 24 Park, L.B. S. Marg, Vichrof (West) Mumbai-400083, Tel: 022-49186000. We kindly request that you send your queries at least seven days in advance of the meeting to ensure that the information can be made aqualable and divessed visions the macking.

Your engagement and participation are highly valued, and we are here to provide assistance and supp For GHCL Textiles Limited

Place: Noida Date: June 13, 2024 Company Secretary (Membership No. F10487)

હલ્દીરામની આઈપીઓ દ્વારા ફંડ એકઠું કરવાની બાબતે વિચારણા

મુંબઇ, તા.૧૩ ઈનિશિયલ પબ્લિક ઓફરિંગ થતો હતો. (આઈપીઓ) બહાર પાડવા અંગે વિચારણા કરી રહ્યો છે. એન્ડ કંપની અને તેમાસેક મેકરને રોકાણકારોને યોજના ખોરંભે ચઢી હોવાને ગ્રુપ પાસેથી પણ બિડઝ મેળવી પગલે આમ કરવામાં આવી હોવાનો અહેવાલમાં દાવો રહ્યું હોવાનું બ્લૂમબર્ગે સૂત્રોને કરવામાં આવ્યો હતો.

ટાંકતાં જણાવ્યું હતું. અબજ ડોલરની બિડ્ઝ આશરે બિશન અગરવાલ દ્વારા ૧૨ અબજ ડોલરના તેના કરવામાં આવી હતી અને તે મુલ્યાંકનની અપેક્ષાઓને ન મીઠાઈ અને નમકીનથી માંડીને સંતોષતી હોવાથી અગરવાલ વિવિધ પ્રકારનાં સૅક્સ અને પરિવાર આઈપીઓ અંગે ફ્રોઝન મિલ્સ સહિતની ખાદ્ય વિચારણા કરી રહ્યો હોવાનું ચીજોનું અહેવાલમાં ઉમેરવામાં આવ્યું છે. હતું.

અગાઉ. આવ્યું હતું કે, હલ્દીરામ્સે મેમાં રેસ્ટોરન્ટ્સ પણ ચલાવે છે.

બ્લૅકસ્ટોન ઈન્કોર્પોરેશનની આગેવાની હેઠળના હલ્દીરામ સ્ત્રેક્સ પ્રાઈવેટ કન્સોર્ટિયમ પાસેથી બિડ્ઝ લિમિટેડની માલિકી ધરાવતો મેળવી હતી. કન્સોર્ટિયમમાં અગરવાલ પરિવાર ફૂડ અબુ ધાબી ઈન્વેસ્ટમેન્ટ પ્રોડ્યુસર અને રેસ્ટોરન્ટ ઓથોરિટી તથા જીઆઈસી ઓપરેટર માટે સંભવિત પ્રાઈવેટ લિમિટેડનો સમાવેશ

> આ ઉપરાંત તેણે બેઈન્સ વિદેશી હોલ્ડિંગ્ઝ પ્રાઈવેટ લિમિટેડની વેચવાની આગેવાની હેઠળના અન્ય એક

હલ્દીરામની ૮ અબજ ડોલરથી ૮.૫ ૧૯૩૦ના દાયકામાં ગંગા વેચાણ

> કંપનીની વેબસાઈટમાં જણાવવામાં જણાવ્યા મુજબ, તે ૪૩

^ Only Primary transaction in the Equity Shares in last 3 years has been through bonus issue of equity shares

જીએચસીએલ ટેક્ષટાઈલ્સ લિમીટેડ ૨જી. ઓફીસ : જીએચસીએલ હાઉસ, પંજાબી હોલ સામે, નવરંગપુરા, અમદાવાદ-૩૮૦૦૦૯. (ગુજરાત).

GHCL

होन : 079-26427519. (CIN: L18101GJ2020PLC114004)

કોર્પોરેટ ઓફીસ : જીએચસીએલ હાઉસ, બી–૩૮, ઈન્સ્ટીટ્યુશનલ એરીયા, સેક્ટર–૧, નોઈડા (યુપી) Phone: 0120-4939900, Email: secretarial@ghcl.co.in; Website: www.ghcltextiles.co.in

૪થી વાર્ષિક સાદ્યારણ સભા અને રીમોટ ઈ-વોટિંગ અંગેની માહિતીની નોટીસ તા. મે ૨७, ૨૦૨૪ ના રોજ અગાઉ આપવામાં આવેલ જાહેર ખબરને આગળ ચાલુ રાખતા કંપનીની ૪થી વાર્ષિક સાધારણ સભા (એજીએમ)

સોમવાર, જુલાઈ ૦૮, ૨૦૨૪ (સોમવાર, અષાઢ, શુક્લપક્ષ - તૃતીયા, વિક્રમ સંવત ૨૦૮૧) ના રોજ બપોરના ૧૨:૩૦ કલાકે (ભારતીય સમય પ્રમાણે) વિડીયો કોન્ફરન્સીંગ (વીસી) અથવા અન્ય ઓડીયો વિઝ્યુઅલ સાધન (ઓએવીએમ) દ્વારા રાખવામાં આવેલ છે. મિનિસ્ટ્રી ઓફ કોર્પોરેટ અફેર્સ (એમસીએ) અને સિક્યુરીટીઝ એન્ડ એક્સચેન્જ બોર્ડ ઓફ ઈન્ડીયા (સેબી) એ પરિપત્ર દ્વારા કંપનીને તેના સભાસદોને સભાના સ્થળ ઉપર પ્રત્યક્ષ દાજર રહ્યા વગર વીસી / ઓએવીએમ દ્વારા એજીએમ યોજવા માટે મંજૂરી આપેલ છે. આથી મે 05, ૨૦૨૪ ના રોજ ની એજીએમ નોટીસમાં જણાવેલ કામકાજોની બહાલી માટે કંપનીની એજીએમ વીસી દ્વારા આયોજીત કરવામાં આવશે.

જારી કરેલ પરિપત્રની પૂર્તતા કરતા કંપનીની ૪થી વાર્ષિક સભાની ઈલેક્ટ્રોનિકલી નોટીસ અને નાણાંકીય વર્ષ ૨૦૨૨–૨૩ના વાર્ષિક એકીકૃત અહેવાલોને ઈ—મેઈલ દ્વારા તેમના બઘાજ સભાસદોને તેમના કંપની / રજીસ્ટર / ડિપોઝીટરીઓ પાસે ઈ–મેઈલ આઈડી નોંધાચેલા છે તેમને મોકલી આપવામાં આવ્યા છે. આ વાર્ષિક અહેવાલ કંપનીની વેબસાઈટ (<u>www.ghcltextiles.co.in</u>), બીએસઈ લિમિટેડ (www.bseindia.com) અને નેશનલ સ્ટોક એક્સચેન્જ ઓફ ઈન્ડિયા લિમિટેડ (www.nseindia.com) અને સીડીએસએલ www.evotingindia.com ઉપર ઉપલબ્ધ છે. એજીએમ ની નોટીસ ઈ-મેઈલ દ્વારા મોકલવાની પ્રક્રીયા જૂન ૧૩, ૨૦૨૪ ના રોજ પૂર્ણ

જે સભાસદો કટ ઓફ તારીખ એટલે કે **સોમવાર, જુલાઈ ૦૧, ૨૦૨**૪ ના રોજ સુધીમાં કંપનીના ભરપાઈ થયેલ શેરભંડોળના હિસ્સા અનસાર ધારણ કરેલ શેરો મજબ તેઓ ઈલેક્ટોનિકર્લો મત આપવાનો અધિકાર ધરાવે છે. કંપનીના સભાસદોને ઈલેક્ટોનિક વોટીંગ સિસ્ટમ દ્વારા મત આપવાના વિકલ્પની પ્રક્રીયા જે રીમોટ ઈ-વોટીંગ તરીકે ઓળખાય છે તે મત આપવાની સુવિધા સેન્ટ્રલ ડીપોઝીટરી સર્વિસીસ લિમિટેડ (સીડીએસએલ) દ્વારા પૂરી પાડવામાં આવે છે. કંપનીની એજીએમ નોટીસમાં અન્ય બાબતો સાથે–સાથે વિડીયો કોન્ફરન્સીંગ દ્વારા એજુંએમ માં ભાગ લેવાની / રીમોટ ઈ-વોટીંગની પ્રક્રીયાની વિગતવાર જાણકારી આપવામાં આવેલ છે.

કંપનીની ૪થી વાર્ષિક સભાના રીમોટ ઈ-વોટીંગનો સમય <mark>બુધવાર, જુલાઈ ૦૩, ૨૦૨૪ (સવારના ૯:૦૦ કલાકે ભારતીય સમય પ્રમાણે)</mark> **થી શરૂ થશે અને રવિવાર, જુલાઈ ૦७, ૨૦૨૪ (સાંજના પઃ૦૦ કલાકે ભારતીય સમય પ્રમાણે)** ના રોજ પૂરો થશે. આ સમયગાળા દરમ્યાન સભાસદો નોટીસમાં જણાવ્યા પ્રમાણેના સામાન્ય અને ખાસ કામકાજોની બહાલી માટે ઈલેક્ટ્રોનિકલી તેઓનો મત આપી શકશે. ત્યારબાદ ઈ-વોટીંગ વ્યવસ્થા નિષ્ક્રીય કરી દેવામાં આવશે. રીઝોલ્યુશન અંગે એકવાર વોટ આપી દેવાયા પછી સભાસદને તે બદલવા દેવામાં નહીં આવે. વધુમાં સભામાં હાજર રહેલા સભાસદોને સભા દરમ્યાન ઈલેક્ટ્રોનિકલી વોટીંગ દ્વારા ઈ-વોટીંગની સુવિધા ઉપલબ્ધ કરવામાં આવશે અને જે સભાસદોએ સભા પહેલા રીમોટ ઈ–વોટીંગ દ્વારા મતદાન કરી દીધું હશે તેઓ સભામાં હાજર રહી શકશે. પરંતુ ફરીથી તેઓનો મત આપી શકશે નહીં. સભાસદોને રીમોટ ઈ-વોટીંગ પ્રક્રીયાની વિસ્તૃત માહિતી એજીએમ નોટીસ તેમજ તે અંગેની એજીએમ નોટીસ વર્તમાનપત્રમાં

સભાસદોને ઈ-વોટીંગને લગતી કોઈ પૂછપરછ અથવા સમસ્યાઓ કે ફરિયાદો હોય તો અમે તેના નિવારણ માટે તમને અમે મદદ પૂરી પાડીશું, સભાસદ વેબસાઇટ<u>www.evotingindia.com</u> પર ઉપલબ્ધ "ફેલ્પ સેકશન" ફેઠળ આપેલા "ફ્રીક્વન્ટલી આસ્કડ કવેશ્ચન્સ" ("FAQs") જોઈ શકે છે અને ઈ-પોર્ટીંગ મેન્ચલ વાંચી શકે છે વઘમાં સભાસદો helpdesk.evoting@cdslindia.com પર ઈ-મેઈલ પાંગ મોકલીને સહયોગ લઈ શકે છે અથવા CDSL ના ટોલ ફ્રી નં. ૧૮૦૦૨૨૫૫૩૩ સંપર્ક કરી શકે છે. સભાસદો અન્ય વિકલ્પ તરીકે CDSL ના સંબંધિત કર્મચારીઓનો સંપર્ક : ૦૨૨–૨૩૦૫૮૫૪૩ / ૨૩૦૫૮૫૪૨ (સોમવાર થી શુક્રવાર સવારના ૧૦.૦૦ થી સાંજના ૬.૩૦ સુધી) કરી શકે છે. સભાસદોને રીમોટ ઈ–વોટીંગને લગતી કોઈ પૂછપરછ અથવા સમસ્થાઓ કે ફરિયાદો હોય તો શ્રી ગણપતિ હલીગૌડાને ઈ–મેઈલ

rnt.helpdesk@linkintime.co.in પર ઈ-મેઈલથી કે લિન્ક ઈનટાઈમ ઈન્ડિયા પ્રા. લિ., સી-૧૦૧, ૨૪७ પાર્ક, લા.બ.શા. માર્ગ, વિક્રોલી (પશ્ચિમ), મુંબઈ–૪૦૦૦૮૩, ફોન : ૦૨૨–૪૯૧૮૬૦૦૦ સરનામા ઉપર લખી / સંપર્ક કરી શકે છે. અમે આપને વિનંતી કરીએ છીએ કે આપની જો કોઈ સમસ્યા हોય તો તેને સભાના ઓછામાં ઓછા હ દિવસ અગાઉ મોકલી આપવી કે જેથી

જો આપનું જોડાણ અને સહયોગ અમારા માટે ખૂબ જ મુલ્ચવાન છે અને અમે સમગ્ર ઈ-વોટીંગ પ્રક્રીયા દરમ્યાન તમને માર્ગદર્શન અને સહયોગ પરો પાડવા માટે ઉપલબ્ધ રહીશં. જીએચસીએલ ટેક્ષટાઈલ્સ લિમીટેક વતી

સ્થળ : નોઈડા

તારીખ : જૂન ૧૩, ૨૦૨૪

કંપની સેક્રેટરી (મેમ્બરશીપ નંબર : F10487)

સહી/- લલીત નારાચણ દ્વીવેદી

રજી. ઓફીસ : જીએચસીએલ હાઉસ, પંજાબી હોલ સામે, નવરંગપુરા, અમદાવાદ–૩૮૦૦૦૯. (ગુજરાત).



Phone: 079-26427519. (CIN: L24100GJ1983PLC006513) કોર્પોરેટ ઓફીસ: જીએચસીએલ હાઉસ, બી-3૮, ઈન્સ્ટીટ્યુશનલ એરીયા, સેક્ટર-૧, નોઈડા (યુપી).

Ph. 0120-4939900. Email: ghclinfo@ghcl.co.in, secretarial@ghcl.co.in; Web: www.ghcl.co.in

૪૧મી વાર્ષિક સાધારણ સભા અને રીમોટ ઈ-વોટિંગ અંગેની માહિતીની નોટીસ ને ૨७, ૨૦૨૪ ના રોજ અગાઉ આપવામાં આવેલ જાહેર ખબરને આગળ ચાલુ રાખતા જીએચસીએલ લિમિટેક (CIN L24100GJ1983PLC006513) ના સભાસદોની ૪૧મી વાર્ષિક સાધારણ સભા (એજીએમ) વિડીયો કોન્ફરન્સીંગ (વીસી) અથવા અન્ય એડીચો વિઝ્યુઅલ સાધન (એએવીએમ) દ્વારા <mark>સોમવાર, જુલાઈ ૦૮, ૨૦૨૪ (સોમવાર, અષાઢ, શુક્લપક્ષ - તૃતીચા, વિક્રમ સંવ</mark>ત ૨૦૮૧) ના રોજ સવારના ૧૦:૦૦ કલાકે (ભારતીય સમય પ્રમાણે) રાખવામાં આવેલ છે.

મિનિસ્ટ્રી ઓફ કોર્પોરેટ અફેર્સ (એમસીએ) અને સિક્યુરીટીઝ એન્ડ એક્સચેન્જ બોર્ડ ઓફ ઈન્ડીયા (સેબી) એ પરિપત્ર દ્વારા કંપનીને તેન

સભાસદોને સભાના સ્થળ ઉપર પ્રત્યક્ષ હાજર રહ્યા વગર વીસી / ઓએવીએમ દ્વારા એજીએમ યોજવા માટે મંજૂરી આપેલ છે. આથી મે ૦૬ ૨૦૨૪ ના રોજ ની એજીએમ નોટીસમાં જણાવેલ કામકાજોની બહાલી માટે કંપનીની એજીએમ વીસી દ્વારા આર્યોજીત કરવામાં આવશે. જારી કરેલ પરિપત્રની પૂર્વતા કરતા કંપનીની ૪૧મી વાર્ષિક સભાની ઈલેક્ટ્રોનિકલી નોટીસ અને નાણાંકીચ વર્ષ ૨૦૨૩–૨૪ના વાર્ષિક એકીફત અહેવાલોને ઈ–મેઈલ દ્વારા તેમના બઘાજ સભાસદોને તેમના કંપની /રજસ્ટર/ડિપોઝીટરીઓ પાસે ઈ–મેઈલ આઈડી નોંધાયેલા છે તેમને મોકલી આપવામાં આવ્યા છે. આ વાર્ષિક અ**હેવાલ કંપનીની વેબસાઈટ (<u>www.ghcl.co.in.)</u>, બીએસઈ** લિમિટેડ (<u>www.bseindia.com)</u> અને નેશનલ સ્ટોક એક્સચેન્જ ઓફ ઈન્ડિયા લિમિટેડ (<u>www.nseindia.com</u>) અને સીડીએસએલ <u>www.evotingindia.com</u> ઉપર

ઉપલબ્ધ છે. એજીએમ ની નોટીસ ઈ-મેઈલ દ્વારા મોકલવાની પ્રક્રીયા જૂન ૧૩, ૨૦૨૪ ના રોજ પૂર્ણ કરવામાં આવી છે. જે સભાસદો કટ ઓફ તારીખ એટલે કે **સોમવાર, જુલાઈ ૧, ૨૦૨૪** ના રોજ સુધીમાં કંપનીના ભરપાઈ થયેલ શેરભંડોળના હિસ્સા અનુસાર ધારણ કરેલ શેરો મુજબ તેઓ ઈલેક્ટ્રોનિકલી મત આપવાનો અધિકાર ધરાવે છે. કંપનીના સભાસદોને ઈલેક્ટ્રોનિક વોટીંગ સિસ્ટમ દ્વારા મત આપવાના વિકલ્પની પ્રક્રીચા જે રીમોટ ઈ–વોટીંગ તરીકે ઓળખાચ છે તે મત આપવાની સુવિદ્યા સેન્ટ્રલ ડીપોઝીટરી સર્વિસીસ લિ. (સીડીએસએલ) દ્વારા પૂરી પાડવામાં આવે છે. કંપનીની એજીએમ નોટીસમાં અન્ય બાબતો સાથે–સાથે રીમોટ ઈ–વોટીંગની પ્રક્રીયાની / વીસી દ્વારા ઈ–વોટીંગની વિગતવાર જાણકારી આપવામાં આવેલ છે.

કંપનીની ૪૧મી વાર્ષિક સભાના રીમોટ ઈ–વોટીંગનો સમય **(સવારના ૯:00 કલાકે ભારતીય સમય પ્રમાણે) બુધવાર, જુલાઈ 3, ૨૦૨૪ થી શરૂ થશે અને (સાંજના પઃ૦૦ કલાકે ભારતીય સમય પ્રમાણે) રવિવાર, જુલાઈ ૭, ૨૦૨**૪ ના રોજ પૂરો થશે. આ સમયગાળા દરમ્યાન સભાસદો નોટીસમાં જણાવ્યા પ્રમાણેના સામાન્ય અને ખાસ કામકાજોની બહાલી માટે ઈલેક્ટ્રોનિકલી તેઓનો મત આપી શકશે. ત્યારબાદ ઈ–વોટીંગ વ્યવસ્થા નિષ્ક્રીય કરી દેવામાં આવશે. રીઝોલ્યુશન અંગે એકવાર વોટ આપી દેવાયા પછી સભાસદને તે બદલવા દેવામાં નહીં આવે. વધુમાં સભામાં હાજર રહેલા સભાસદોને સભા દરમ્યાન ઈલેક્ટ્રોનિકલી વોટીંગ દ્વારા ઈ–વોટીંગની સુવિદ્યા ઉપલબ્ધ કરવામાં આવશે અને જે સભાસદોએ સભા પહેલા રીમોટ ઈ–વોટીંગ દ્વારા મતદાન કરી દીધું હશે તેઓ સભામાં હાજર રહી શકશે. પરંતુ ફરીથી તેઓનો મત આપી શકશે નહીં. સભાસદોને રીમોટ ઈ–વોટીંગ પ્રક્રીયા વિસ્તૃત માહિતી વાર્ષિક સભાની નોટીસ અને <mark>મે ૨७, ૨૦૨</mark>૪ ના રોજ વર્તમાનપત્રમાં પ્રસિધ્ધ થચેલ વાર્ષિક સભાની નોટીસમાં અગાઉથી જ અપાઈ ગચેલ છે.

સભાસદોને ઈ–વોટીંગને લગતી કોઈ પૂછપરછ અથવા સમસ્યાઓ કે ફરિયાદો હોય તો અમે તેના નિવારણ માટે તમને અમે મદદ પૂરી પાડીશું. સભાસદ વેબસાઈટ <u>www.evotingindia.com</u> પર ઉપલબ્ધ "**'**ફેલ્પ સેકશન" ફેઠળ આપેલા "ફ્રીક્વન્ટલી આસ્કડ ક્વેશ્ચન્સ' ("FAQs") જોઈ શકે છે અને ઈ–વોટીંગ મેન્યુલ વાંચી શકે છે વધુમાં સભાસદો <u>helpdesk.evoting@cdslindia.com</u> પર ઈ–મેઈલ પણ મોકલીને સहયોગ લઈ શકે છે અથવા CDSL ના ટોલ ફ્રી નં. ૧૮૦૦૨૨૫૫૩૩ સંપર્ક કરી શકે છે. સભાસદો અન્ય વિકલ્પ તરીકે CDSL ના સંબંધિત કર્મચારીઓનો સંપર્ક : ૦૨૨–૨૩૦૫૮૫૪૩ / ૨૩૦૫૮૫૪૨ (સોમવાર થી શુક્રવાર સવારે ૧૦ થી સાંજના ૬.૩૦ સુધી) કરી શકે છે. સભાસદોને રીમોટ ઈ–વોટીંગને લગતી કોઈ પૂછપરછ અથવા સમસ્ચાઓ કે ફરિયાદો હોય તો શ્રી ગણપતિ હલીગૌડા, સી–૧૦૧, ર૪७ પાર્ક, લા.બ.શા. માર્ગ, વિક્રોલી (પશ્ચિમે), મુંબઈ–૪૦૦૦૮૩, ફોન : ૦૨૨–૮૧૦૮૧૧૬७૬७, ફેક્સ : ૦૨૨–૪૯૧૮૬૦૬૦, ઈ–મેઈલ ઃ <u>rnt.helpdesk@linkintime.co.in</u> ઉપર લખી / સંપર્ક કરી શકે છે.

અમે આપને વિનંતી કરીએ છીએ કે આપની જો કોઈ સમસ્યા हોય તો તેને સભાના ઓછામાં ઓછા હ દિવસ અગાઉ મોકલી આપવી કે જેથી આપની આ માહિતીને અમે સભા દરમ્યાન ઉપલબ્ધ કરાવીને તેની રજૂઆત કરી શકાય.

જો આપનું જોડાણ અને સહયોગ અમારા માટે ખૂબ જ મુલ્ચવાન છે અને અમે સમગ્ર ઈ-વોર્ટીગ પ્રક્રીયા દરમ્યાન તમને માર્ગદર્શન અને સહયોગ પૂરો પાડવા માટે ઉપલબ્ધ રહીશું.

જીએચસીએલ લિમીટેક વતી ભુવનેશ્વર મિશ્રા સ્થળ : નોઈડા તારીખ : જૂન ૧૩, ૨૦૨૪

વાઈસ પ્રેસિડેન્ટ-સસ્ટેનેબીલીટી અને કંપની સેક્રેટરી

.continued from previous page

There have been no secondary sale/ acquisitions of Equity Shares or any convertible securities ("Security(ies)"), where the Promoter, members of the Promoter Group, Selling Shareholders or the Shareholder(s) having the right to nominate director(s) in our Board are a party to the transaction (excluding gifts), during the 18 months preceding the date of Partial devaluation for Offer Price the Red Herring Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of our Company (calculated based on the pre-Offer capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

Since there are no such transaction to report to under 1 and 2, the following are the details basis the last five primary or secondary transactions (secondary transactions where Promoters, members of the Promoter Group, Selling Shareholders or Shareholder(s) having the right to nominate Director(s) on our Board, are a party to the transaction), not older than three years prior to the date of the Red Herring Prospectus irrespective of the size of transactions:

Date of allotment	No. of Equity Shares	Face value per Equity Share (₹)	Issue price per Equity Share (₹)	Nature of allotment	Nature of consideration	Total Consideration (in ₹ Million)
Primary issuances						
June 23, 2023	14,742,048	2.00	NA	Bonus Issue of Equity Shares in the ratio of 2 Equity Shares for every 5 Equity Shares	NA	Nil
Weighted average cost of acquisition (WACA) (primary issuances)(₹ per Equity Share)						Nil
Secondary transactions						
			<u> </u>	None		
Weighted average cost of acquisition (WACA) (secondary transactions) (₹ per Equity Share)						Not Applicable

4. The Floor Price is 'X' times and the Cap Price is 'X' times the weighted average cost of acquisition at which the equity shares were issued by our Company, or acquired or sold by the Selling Shareholders or other shareholders with rights to nominate directors are disclosed below Weighted average cost Types of transactions

of acquisition (₹ per Equity Share) (i.e. ₹ 351) (i.e. ₹ 369) WACA of Primary issuances Not Applicable Not Applicable Not Applicable WACA of Secondary transactions Not Applicable Not Applicable Not Applicable Since both a) and b) in not applicable (last 3 years transactions) Based on primary transactions Nil Not Applicable Not Applicable Not Applicable Based on Secondary transactions As certified by NBT and Co, Chartered Accountants, by way of their certificate dated June 13, 2024

Detailed explanation for Offer Price/Cap Price along with our Company's KPIs and financial ratios for the periods presented in the Restated Financial Statements and in view of the external factors which may have influenced the pricing of the issue, if any

(1) As of December 31, 2023, we operated 38 "company owned and company operated" or "COCO" stores all located in the major metro-cities of Bengaluru, Chennai, New Delhi, Mumbai and Hyderabad, all operated by our Subsidiaries and 24 "franchisee-owned and franchisee-operated" or "FOFO" stores in 21 cities across 11 States and Union Territories in India: (2) According to the RedSeer Report, as of January 31, 2024, our retail presence in India was three times the size of our nearest competitor in the luxury/super-premium furniture industry; (3) Our revenue from operations in Fiscal 2021, 2022 and 2023 and in the nine months ended December 31, 2023 were ₹ 1,957.80 million, ₹ 2,922.04 million, ₹4,189.98 million and ₹3,133.11 million, respectively primarily on account of increase in retail sales and increase in retail presence; (4) Over the last three Fiscals, we have witnessed a significant growth in our EBITDA from ₹297.75 million in Fiscal 2021 to ₹590.08 million in Fiscal 2022 which further increased to ₹827.17 million in Fiscal 2023 and was ₹577.65 million in the nine months ended December 31, 2023 while our EBITDA Margin was 15.21%, 20.19%, 19.74% and 18.44% in Fiscal 2021, 2022 and 2023 and in the nine months ended December 31, 2023, respectively; (5) Our restated profit after tax for the year/period has grown significantly from ₹ 19.23 million in Fiscal 2021 to ₹ 232.19 million in Fiscal 2022, and further to ₹349.77 million in Fiscal 2023 at a CAGR of 326.48%. Our restated profit after tax for the year/period was ₹186.97 million in the nine months ended December 31, 2023; (6) Our business model has resulted in positive cash flows over the years and our net cash flows from operating activities were ₹ 329.80 million, ₹ 285.23 million, and ₹ 679.71 million and ₹ 125.71 million in Fiscal 2021, 2022 and 2023 and in the nine months ended December 31, 2023, respectively; (7) Our Return on Capital Employed was 5.52%, 12.90%, 16.63% and 8.63% (calculated on an unannualized basis), as of March 31, 2021, 2022 and 2023 and as of December 31, 2023, respectively, while our Return on Net Worth was 0.56%, 10.69%, 15.18% and 8.34% (calculated on an unannualized basis), as of March 31, 2021, 2022 and 2023 and as of December 31, 2023, respectively; (8) We are the fourth largest player in the home furniture segment in India in terms of revenue in Fiscal 2023. (Source: RedSeer Report) (9) We have the distinction of being among the first few Indian companies to venture into the super-premium and luxury furniture segment and one of the few Indian company present across various price points, i.e., super-premium, luxury and ultra-luxury segment, through our various brands. (Source: RedSeer Report); (10) The increase in sales in the luxury and premium housing categories has witnessed an increase in demand for high-end furniture. (Source: RedSeer Report) The increasing demand for housing, interior design services, furnished options, renovations, and evolving housing trends all contribute to the expansion of the furniture market as it caters to the furnishing needs of properties in the real estate sector. (Source: RedSeer Report)

The Offer Price of ₹ [●] has been determined in compliance with the SEBI ICDR Regulations, on the basis of the demand from investors for the Equity Shares through the Book Building process. Investors should read the abovementioned information along with "Risk Factors", "Our Business" and "Restated Consolidated Financial Information" beginning on pages 27, 193 and 266 of the RHP, respectively, to have a more informed view.

For further details, please see the chapter titled "BASIS FOR OFFER PRICE" beginning on page 130 of the RHP. THE EQUITY SHARES OF OUR COMPANY WILL GET LISTED ON MAIN BOARD PLATFORM OF BSE AND NSE

In case of any revision to the Price Band, the Bid/ Offer Period will be extended by at least three additional Working Days following such revision of the Price Band, subject to the Bid/ Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company, the Promoter Selling Shareholders and the Investor Selling Shareholder may, in consultation with the Book Running Lead Managers, for reasons to be recorded in writing, extend the Bid/ Offer Period for a minimum of three Working Days, subject to the Bid/ Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the Book Running Lead Managers and at the terminals of the Syndicate Members and by intimation to Self-Certified Syndicate Banks ("SCSBs"), other Designated Intermediaries and the Sponsor Banks, as applicable.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations and in compliance with Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Offer shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs") ("QIB Portion"), provided that our Company, the Promoter Selling Shareholders and the Investor Selling Shareholder may, in consultation with the Book Running Lead Managers, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of undersubscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, subject to valid Bids being received at or above the Offer Price, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds. Further, not less than 15% of the Offer shall be available for allocation to Non-Institutional Investors and not less than 35% of the Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. One-third of the Non-Institutional Portion shall be available for allocation to Non-Institutional Bidders with a Bid size of moré than ₹0.20 million and up to ₹1.00 million and two-thirds of the Non-Institutional Portion shall be available for allocation to Non-Institutional Bidders with a Bid size of more than ₹1.00 million provided that under-subscription in either of these two sub-categories of the Non-Institutional Portion may be allocated to Non-Institutional Bidders in the other sub-category of Non-Institutional Portion in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. All potential Bidders (except Anchor Investors) are mandatorily required to participate in the Offer through the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA accounts and UPI ID in case of UPI Bidders, as applicable, pursuant to which their corresponding Bid Amount will be blocked by the Self Certified Syndicate Banks ("SCSBs") or by the Sponsor Bank(s) under the UPI Mechanism, as the case may be, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see "Offer Procedure" on page

Bidders/Applicants should ensure that DP ID, PAN and the Client ID and UPI ID (for UPI Bidders bidding through UPI Mechanism) are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN, Client ID and UPI ID available (for UPI Bidders bidding through the UPI Mechanism) in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that e beneficiary account provided in the Bid cum Application Form is active. Bidders/Applicants should note that on the basis of the PAN, DP ID, Client ID and UPI ID (for UPI Bidders bidding through the UPI mechanism) as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorized the Depositories

to provide to the Registrar to the Offer, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories Investors must ensure that their PAN is linked with Aadhaar and are in compliance with the notification issued by Central Board of Direct Taxes notification dated February 13, 2020 and read with press releases dated June 25, 2021, read with press release dated September 17, 2021 and CBDT circular no.7 of 2022, dated March 30, 2022 read with press release dated March 28, 2023 and any subsequent press releases in this regard.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company, investors are requested to see "History and Certain Corporate Matters" beginning on page 234 of the RHP. The Memorandum of Association of our Company is a material document for inspection in relation to the Offer. For further details, see "Material Contracts and Documents for Inspection" beginning on page 448 of the RHP. LIABILITY OF THE MEMBERS OF OUR COMPANY: Limited by shares.

AMOUNT OF SHARE CAPITAL OF OUR COMPANY AND CAPITAL STRUCTURE: As on the date of the RHP, the authorised share capital of our Company is ₹ 150,000,000 divided into 75 000 000 Equity Shares of face value of ₹2 each. The issued, subscribed and paid-up Equity share capital of our Company is ₹ 103 194 336 divided into 51 597 168 Equity Shares of face value of ₹2 each. For details of the capital structure of our Company, see "Capital Structure" beginning on page 88 of the RHP.

NAMES OF THE INITIAL SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: ies of the Memorandum of Association of our Co Suresh and Shubha Sunil and 600 equity shares each to T. Maruthi Rao, Nagesh Manay, Chandra Kanth B., Suresh S. and Girish K.C. For details of the share capital history and capital structure of our Company see "Capital Structure" beginning on page 88 of the RHP.

LISTING: The Equity Shares that will be offered through the RHP are proposed to be listed on the Stock Exchanges. Our Company has received 'in-principle' approvals from BSE and NSE for the listing of the Equity Shares pursuant to their letters each dated November 2, 2023. For the purposes of the Offer, the Designated Stock Exchange shall be BSE Limited. A signed copy of the RHP and the Prospectus shall be delivered to the RoC for filing. For details of the material contracts and documents that will be available for inspection from the date of the RHP up to the Bid/ Offer Closing Date, see "Material Contracts and Documents for Inspection" on page 448 of the RHP.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): SEBI only gives its observations on the offer documents and this does not constitute approval of either the Offer or the specified securities stated in the Offer Document. The investors are advised to refer to page 405 of the RHP for the full text of the disclaimer clause of

DISCLAIMER CLAUSE OF BSE (the Designated Stock Exchange): It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the RHP has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the RHP. The investors are advised to refer to the page 407 of the RHP for the full text of the disclaimer clause of BSE. DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been

cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to page 407 of the RHP for the full text of the disclaimer clause of NSE. GENERAL RISKS: Investments in equity and equity-related securities involve a degree of risk and Bidders should not invest any funds in the Offer unless they can afford to take the

risk of losing their investment. Bidders are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, Bidders must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have neither been recommended, nor approved by the SEBI, nor does SEBI quarantee the accuracy or adequacy of the contents of the RHP. Specific attention of the Bidders is invited to "Risk Factors" on page 27 of the RHP

ASBA* | Simple, Safe, Smart way of Application!!!

*Applications Supported by Blocked Amount ("ASBA") is a better way of applying to offers by simply blocking the fund in the bank account. For further details, check section on ASBA. Mandatory in public issues. No cheque will be accepted.



UPI-Now available in ASBA for Retail Individual Investors and Non Institutional Investor applying in public issues where the application amount is up to ₹500,000, applying through Registered Brokers, Syndicate, CDPs & RTAs. Retail Individual Investors and Non-Institutional Investors also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the bank account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021 read with press release dated September 17, 2021. CBDT Circular No. 7 of 2022 dated March 30, 2022 read with the press release dated March 28, 2023. ASBA has to be availed by all the investors except Anchor Investors. UPI may be availed by (i) Retail Individual Bidders in the Retail Portion; (ii) Non-Institutional Bidders with an application size of up to ₹ 500,000 in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to

the details given in the Bid Cum Application Form and abridged prospectus and also please refer to the section "Offer Procedure" on page 418 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI") and Stock Exchanges and in the General Information Document. The Bid Cum Application Form and the Abridged Prospectus can be downloaded from the websites of BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE", and together with BSE, the "Stock Exchanges") and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=43, respectively as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link: www.sebi.gov.in. UPI Bidders Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. ICICI Bank Limited has been appointed as the Sponsor Bank for the Offer, in accordance with the requirements of SEBI circular dated November 1, 2018 as amended. For Offer related queries, please contact the Book Running Lead Managers ("BRLMs") on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll free number: 18001201740 and mail ld: ipo.upi@npci.org.in.

AXIS CAPITAL

Axis Capital Limited 1st Floor, Axis House C-2 Wadia International Centre Pandurang Budhkar Marg Worli, Mumbai 400 025 Maharashtra, India Tel: +91 22 4325 2183 E-mail: stanley.ipo@axiscap.in Investor grievance e-mail: complaints@axiscap.in Website: www.axiscapital.co.in Contact Person: Pratik Pednekar SEBI Registration No.: INM000012029

JICICI Securities

ICICI Securities Limited ICICI Venture House Appasaheb Marathe Marg Prabhadevi Mumbai 400 025 Maharashtra, India Tel: +91 22 6807 7100 E-mail: stanley.ipo@icicisecurities.com Investor grievance e-mail: customercare@icicisecurities.com Website: www.icicisecurities.com Contact Person: Namrata Ravasia SEBI Registration No.: INM000011179 JM FINANCIAL

JM Financial Limited

BOOK RUNNING LEAD MANAGERS TO THE OFFER

7th Floor, Cnergy Appasaheb Marathe Marg Prabhadevi, Mumbai 400 025 Maharashtra, India Tel: +91 22 6630 3030 E-mail: stanleylifestyles.ipo@jmfl.com Investor grievance e-mail: grievance.ibd@jmfl.com Website: www.imfl.com Contact Person: Prachee Dhuri SEBI Registration No.: INM000010361 **OSBICAPS**

SBI Capital Markets Limited 1501, 15th Floor, A & B Wing Parinee Crescenzo, G Block Bandra Kurla Complex, Bandra (E) Mumbai 400 051 Maharashtra, India Tel: +91 22 4006 9807 E-mail: stanley.ipo@sbicaps.com Investor grievance e-mail: investor.relations@sbicaps.com Website: www.sbicaps.com Contact Person: Janardhan Wagle/Krithika Shetty SEBI Registration No.: INM000003531

REGISTRAR TO THE OFFER

KFin Technologies Limited (formerly known as KFin Technologies Private Limited) Selenium, Tower B, Plot No.31-32 Gachibowli, Financial District Nanakramguda, Serilingampally Hyderabad 500 032 Telangana, India Tel: +91 40 6716 2222 E-mail: sll.ipo@kfintech.com Investor grievance e-mail: einward.ris@kfintech.com Website: www.kfintech.com Contact Person: M Murali Krishna

SEBI Registration No.: INR000000221

COMPANY SECRETARY AND COMPLIANCE OFFICER Akash Shetty

STANLEY LIFESTYLES LIMITED SY No. 16/2 and 16/3 Part Hosur Road, Veerasandra Village Attibele Hobli, Anekal Taluk Bengaluru Karnataka 560 100 Tel: +91 80 6895 7200 E-mail: compliance@stanleylifestyles.com Website: www.stanleylifestyles.com

Investors may contact our Company Secretary and Compliance Officer or the Registrar to the Offer in case of any pre-Offer or post-Offer related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode. For all Offer related queries and for redressal of complaints, Investors may also write to the BRLMs.

SBI Capital Markets Limited is an associate of the Investor Selling Shareholder in terms of the SEBI Merchant Bankers Regulations. Accordingly, in compliance with the proviso to Regulation 21A of the SEBI Merchant Bankers Regulations, SBI Capital Markets Limited would be involved only in the marketing of the Offer. available on the website of SEBI at www.sebi.gov.in and is available on the websites of the BRLMs, Axis Capital Limited at www.axiscapital.co.in, ICICI Securities Limited at www.icicisecurities.com, JM Financial Limited at www.jmfl.com and SBI Capital Markets Limited at www.sbicaps.com respectively, the website of the Company, Stanley Lifestyles Limited at www.stanleylifestyles.com and the websites of the Stock Exchanges, for BSE at www.bseindia.com and for NSE Limited at www.nseindia.com

AVAILABILITY OF BID CUM APPLICATION FORM: Bid cum Application Form can be obtained from the Registered Office of our Company, STANLEY LIFESTYLES LIMITED: Telephone: +91-80 6895 7200; BRLMs: Axis Capital Limited, Tel: +91 22 4325 2183; ICICI Securities Limited, Tel: +91 22 6807 7100; JM Financial Limited, Tel: +91 22 6630 3030 and SBI Capital Markets Limited, Tel: +91 22 4006 9807 and Syndicate Members: JM Financial Services Limited, Telephone Number: +91 22 6136 3400; SBICAP Securities Limited, Tel: (+91) 22 69316204 and Investec Capital Services (India) Private Limited, Tel: (+91) 22 6849 7400 and at selected locations of Sub-Syndicate Members (as given below), Registered Brokers, SCSBs, Designated RTA Locations and Designated CDP Locations for participating in the Offer. Bid cum Application Forms will also be available on the websites of the Stock Exchanges at www.bseindia.com and www.nseindia.com and at all the Designated Branches of SCSBs, the list of which is available on the websites of the Stock Exchanges and SEBI. SUB-SYNDICATE MEMBERS: Almondz Global Securities Ltd.; Anand Rathi Share & Stock Brokers Limited; Anand Share Consultancy; ANS Pvt Limited; Ashwani Dandia & Co; Asit C Mehta Investment Intermediates Limited; Axis Securities Limited; Bajaj Financial Securities Ltd.; Centrum Broking Limited; Centrum Wealth Management Ltd.; Choice Equity Broking Private Limited; DB(International) Stock Brokers Ltd.; Eureka Stock & Share Broking Services Ltd.; Fisdom Technology Services Limited; G Raj & Co. (Consultants) Limited; Globe Capital Markets Ltd.; HDFC Securities Limited; IDBI Capital Markets and Securities Ltd.; IIFL Securities Limited; IIFL Wealth Management Ltd.; Jhaveri Securities; Jobanputra Date: June 13, 2024

AVAILABILITY OF THE RHP: Investors are advised to refer to the RHP and the "Risk Factors" beginning on page 27 of the RHP before applying in the Offer. A copy of the RHP is Fiscal Services Pvt. Ltd.; Kalpataru Multiplier Limited; Kantilal Chhaganlal Securities Pvt. Ltd.; Keynote Capitals Limited; KJMC Capital Market Services Limited; Kotak Securities Limited; Lakshmishree Investment & Securities Pvt Limited; LKP Securities Limited; Inventure Growth & Securities Ltd.; Marwadi Shares & Finance; Motilal Oswal Financial Services Limited; Nirmal Bang Securities Pvt Limited; Nuvama Wealth and Investment Limited (Edelweiss Broking Limited); Patel Wealth Advisors Pvt Limited; Prabhudas Liladhar Pvt Ltd.; Pravin Ratilal Share & Stock Brokers Ltd.; Religare Broking Ltd.; RR Equity Brokers Pvt Limited; Sharekhan Limited; SMC Global Securities Limited; Systematix Shares and Stock Brokers Ltd.; Tanna Financial Services; Tradebulls Securities Limited; Way2wealth brokers Pvt Ltd. and YES SECURITIES (INDIA) Limited. ESCROW COLLECTION BANK, REFUND BANK AND SPONSOR BANK: Axis Bank Limited.

PUBLIC OFFER ACCOUNT BANK AND SPONSOR BANK: ICICI Bank Limited.

UPI: UPI Bidders can also Bid through UPI Mechanism

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP

For STANLEY LIFESTYLES LIMITED On behalf of the Board of Directors

Akash Shetty Company Secretary & Compliance Officer STANLEY LIFESTYLES LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed a red herring prospectus dated June 13, 2024 with the RoC. The RHP is made available on the website of the SEBI at www.sebi.gov.in as well as on the websites of the BRLMs

i.e., Axis Capital Limited at www.axiscapital.co.in, ICICI Securities Limited at www.icicisecurities.com, JM Financial Limited at www.stanleylifestyles.com. Any potential estor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section titled "Risk Factors" beginning on page 27 of the RHP. Potential investors should not rely on the DRHP for making any investment decision but can only rely on the information included in the Red Herring Prospectus The Equity Shares have not been and will not be registered under the Securities Act or any state securities Act and applicable U. S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S and the applicable laws of each jurisdictions where such offers and sales are made.