

**PRAVIN S.HERLEKAR**

Sitaram, Ganesh Chowk, Manjarli, Badlapur (W), Dist: Thane – 421503.

Date: May 13, 2019

To,

Corporate Services Department <b>BSE LIMITED</b> P.J. Towers, 1 <sup>st</sup> Floor, Dalal Street, Mumbai – 400001 BSE Code: 533317	Corporate Services Department <b>NATIONAL STOCK EXCHANGE OF INDIA LIMITED</b> Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai – 400051 NSE Symbol: OMKARCHEM
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**Sub: Declaration pursuant to Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

Dear Sir,

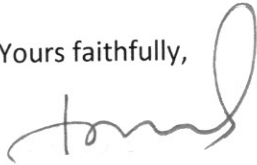
With reference to the captioned subject, I, Pravin Shivdas Herlekar, Chairman and Managing Director (Promoter) of Omkar Speciality Chemicals Limited, residing at Sitaram, Ganesh Chowk, Manjarli, Badlapur (W), Thane – 421503 (PAN AAAPH2923H), wish to hereby inform that, I have pledged 100,000 Equity Shares of Omkar Speciality Chemicals Limited, held by me.

The disclosure for the aforesaid transaction is given as an annexure to this letter for your perusal.

Kindly take it on record and acknowledge receipt.

Thanking you,

Yours faithfully,



**PRAVIN S. HERLEKAR**

Encl.: As stated

CC to:-

Company Secretary & Compliance Officer  
Omkar Speciality Chemicals Limited  
B-34, M.I.D.C., Badlapur (E),  
Thane - 421 503.

Name of the Target Company(TC)	Omkar Speciality Chemicals Limited
Names of the stock exchanges where the shares of the target company are listed	BSE Limited National Stock Exchange of India Limited
Date of Reporting	May 13, 2019
Name of the Promoter or PAC on whose shares encumbrance has been created/released/invoked	Pravin Shivdas Herlekar
Details of creation/invocation/release of encumbrance:	Pledge of Shares

Name of Promoter (s) or PAC	Promoter holding in the target company (1)		Details of events pertaining to encumbrance (3)				Promoter holding already encumbered (2)		Post event holding of encumbered shares ( creation (2) + (3)) / release ((2)-(3)) / invocation ((2)-(3))		
	No. of shares	% of total share w.r.t. diluted	Type of event	Date of creation	Type of encumbrance	Reasons for encumbrance	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered	No. of shares	% of total share capital
PRAVIN SHIVDAS HERLEKAR	1,250,595	6.08%						6.00%			
	2,210,226	10.74%					2,190,817	10.65%			
	75,000	0.36%					75,000	0.36%			
TOTAL SHARE HOLDING OF PRAVIN SHIVDAS HERLEKAR	1,250,000	6.07%	Creation	25-04-19	pledge	Loan taken	35000	0.17%	Nirman Share Broker Pvt Ltd	487,500	1.88%
	4,785,821	23.26%					30000	0.10%	Prabhudas Lilladhar	2,190,817	10.65%
							70000	0.35%	Tradebulls securities Pvt. Ltd.	75,000	0.36%
							100,000	0.49%		3,987,317	19.38%
RISHIKESH PRAVIN HERLEKAR	327,006	1.59%									
	190,000	0.92%									
TOTAL SHARE HOLDING OF RISHIKESH P HERLEKAR	517,006	2.51%									
SVAMS BIOTECH INDIA PRIVATE LIMITED	380,000	1.85%									

(\*\*) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(\*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Pravin S. Herlekar  
Place: Badlapur  
Date: 13-05-2019