

BSE Limited  
 Phiroze Jeejeebhoy Towers  
 Dalal Street, Fort  
 Mumbai - 400 001

National Stock Exchange of India Limited  
 "Exchange Plaza"  
 Bandra-Kurla Complex, Bandra (East),  
 Mumbai - 400 051

**Scrip Code: 500295**

**Scrip Code: VEDL**

**Sub: Outcome of Meeting of the Board constituted Committee of Directors held on Thursday, April 13, 2023**

Dear Sir/Ma'am,

In continuation to our letter No. VEDL/Sec./SE/23-24/06 dated April 10, 2023 and pursuant to the provisions of Regulations 30 and 51 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**Listing Regulations**") read with Para A of Part A of Schedule III of the Listing Regulations, we hereby inform that the duly authorized Committee of Directors at its meeting held today i.e., Thursday, April 13, 2023, considered and approved for raising, on a private placement basis, up to 21,000 nos. Secured, Unrated, Unlisted, Redeemable, Non-Convertible Debentures ("**NCDs**") of face value ₹ 10,00,000/- each aggregating up to ₹ 2,100 Crores in one or more tranche(s).

Given below are the relevant details of the said issuance, as required under the Listing Regulations read with SEBI Circular dated September 09, 2015:

S. No.	Particulars	Details
1.	Type of securities proposed to be issued	Secured, Unrated, Unlisted, Redeemable NCDs of face value of ₹ 10,00,000/- each
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment, etc.)	Private Placement
3.	Size of the issue	Upto ₹ 2,100 Crores in one or more tranche(s)
4.	Whether proposed to be listed? If yes, name of the stock exchange(s)	No
5.	Tenure of the instrument - date of allotment and date of maturity	As per the offer letter and the definitive documents
6.	Coupon/interest offered, schedule of payment of coupon/interest and principal;	As per the offer letter and the definitive documents
7.	Charge/security, if any, created over the assets;	As per the offer letter and the definitive documents
8.	Special right / interest / privileges attached to the instrument and changes thereof	As per the offer letter and the definitive documents

**VEDANTA LIMITED**

**REGISTERED OFFICE:** Vedanta Limited, 1<sup>st</sup> Floor, 'C' wing, Unit 103, Corporate Avenue, Atul Projects, Chakala, Andheri (East), Mumbai - 400093, Maharashtra, India | T +91 22 6643 4500 | F +91 22 6643 4530

CIN: L132O9MH1965PLC291394

9.	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest/ principal	Not applicable as on date
10.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and/or the assets along with its comments thereon, if any	Not applicable as on date
11.	Details of redemption of debentures	To be redeemed at par on maturity date

The meeting commenced at 12:30 pm IST and concluded at 01:10 pm IST.

We request you to kindly take the above information on record.

Thanking you.

Yours faithfully,  
**For Vedanta Limited**

**Prerna Halwasiya**  
**Company Secretary & Compliance Officer**

**VEDANTA LIMITED**

**REGISTERED OFFICE:** Vedanta Limited, 1<sup>st</sup> Floor, 'C' wing, Unit 103, Corporate Avenue, Atul Projects, Chakala, Andheri (East), Mumbai – 400093, Maharashtra, India | T +91 22 6643 4500 | F +91 22 6643 4530

CIN: L132O9MH1965PLC291394