

SD/ F 24/363/2022-23

March 29,2023

The Manager Listing Department The National Stock Exchange of India Limited Exchange Plaza, Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051.	The Manager Department of Corporate Services BSE Limited Phiroze Jeejeebhoy Towers, Floor 25, Dalal Street, MUMBAI – 400 001
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Re: Scrip Symbol: FEDERALBNK/Scrip Code: 500469**Subject: Intimation with respect to allotment of Unsecured Basel III compliant Tier-II Subordinate Bonds in the nature of Debentures (“Debentures”/ “Bonds”) pursuant to Regulation 30 of Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015****Ref: Our earlier intimations under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 submitted on March 18 and 19, 2023.**

Dear Sir / Madam,

In accordance with the provisions of Regulation 30 of Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that the Credit, Investment and Raising Capital Committee constituted by Board of Directors of the Bank, at its meeting held on March 29, 2023, inter-alia approved the allotment of Unsecured Basel III compliant Tier-II Subordinate Bonds in the nature of Debentures as under:

1. The Bank has raised Rs.995,00,00,000/- (Rupees Nine hundred and ninety-five Crores Only) by issue of Debentures and allotted 995 (Nine hundred and ninety-five) Debentures of Rs. 1,00,00,000/- (Rupees One Crore) to LIC of India, on private placement basis.
2. The said Debentures shall be listed on National Stock Exchange of India Limited.

You are requested to kindly take the same on record.

Thanking you,

For The Federal Bank Limited**Samir P Rajdev**
Company Secretary