



**McNally Bharat Engineering Company Limited**

CIN: L45202WB1961PLC025181

Corporate Office: Ecospace Campus 2B 11F/12

New Town Rajarhat North 24 Parganas Kolkata-700160

Telephone +91 3344591111

Email: mbe.corp@mbecl.co.in Website: www.mcnallybharat.com

Registered Office: 4 Mangoe Lane Kolkata-700001

*An ISO 9001:2015, ISO 14001:2015 & ISO 45001:2018 Certified Company*

March 13, 2024

**National Stock Exchange of India Limited**

Exchange Plaza, 5<sup>th</sup> Floor, Plot # C/1, 'G' Block

Bandra Kurla Complex, Bandra (East)

Mumbai – 400 051

**BSE Limited**

Corporate Relations Department

1<sup>st</sup> Floor, New Trading Ring, Rotunda Building

Phiroze Jeejeebhoy Towers, Dalal Street, Fort

Mumbai – 400 001

Dear Sir/Madam,

**Subject: Disclosure under Regulation 42 of SEBI (Listing Obligations and Disclosure Requirements), 2015.**

Scrip Code/Symbol: 532629 / MBECL

This is to inform you that the Members of Monitoring Committee of the Company constituted in accordance with the Resolution Plan approved by the Hon'ble National Company Law Tribunal, Kolkata Bench on December 19, 2023 (“**Approved Resolution Plan**”), have fixed Tuesday, March 26, 2024 as the “**Record Date**” for the purposes of *interalia* restructuring and reduction of the share capital, determination of reconstituted share capital, payment of INR 0.01 per share to the existing shareholders and issuance of new equity shares, in accordance with the terms of the Approved Resolution Plan.

You are requested to take the above information on record.

This letter is being uploaded on the Company's website at [www.mcnallybharat.com](http://www.mcnallybharat.com)

Yours faithfully

For **McNally Bharat Engineering Company Limited**

Indrani Ray

**Company Secretary**