

Date: May 27, 2019

To,
The Listing Compliance Department,
BSE Limited,
P. J. Tower, Dalal Street,
Mumbai – 400 001

Ref.: PC Jeweller Limited (Scrip Code: 534809)

Sub.: Confirmation relating to not falling under 'Large Corporate' category


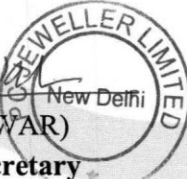
Dear Sir / Madam,

With reference to SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 on "Fund raising by issuance of Debt Securities by Large Entities", we have already confirmed on April 26, 2019 that our Company does not fall under the Large Corporate category, as per the criteria specified under para 2.2 of the aforesaid Circular. However, as per your mail dated May 21, 2019 requiring submission of confirmation in this regard in the specified mode, please find attached herewith the relevant confirmation jointly signed by Company Secretary and Chief Financial Officer of the Company.

Kindly take the same on record.

Thanking you,

Yours faithfully,
For **PC Jeweller Limited**



(VIJAY PANWAR)
Company Secretary

Encl.: As above

PC Jeweller Limited

REGD. & CORPORATE OFF: C - 54, PREET VIHAR, VIKAS MARG, DELHI - 110 092 PH: 011 - 49714971 FAX : 011 - 49714972

info@pcjeweller.com • www.pcjeweller.com • CIN: L36911DL2005PLC134929


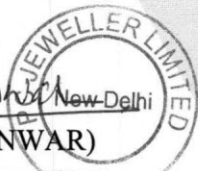
**CONFIRMATION THAT THE COMPANY DOES NOT FALL UNDER THE
LARGE CORPORATE CATEGORY**



Sr. No.	Particulars	Details
1	Name of the Company	PC Jeweller Limited
2	CIN	L36911DL2005PLC134929
3	Outstanding borrowing of company as on 31st March, 2019 (in Rs. Cr)	Rs.29.86 Crores*
4	Highest Credit Rating During the previous FY along with name of the Credit Rating Agency	CRISIL A+ (Long Term) and CRISIL A1 (Short Term) by CRISIL Ltd
5	Name of Stock Exchange in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	Not Applicable

* Provisional figures subject to audit.

We confirm that we are **not** a Large Corporate as per the applicability criteria given under the SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018.

For **PC Jeweller Limited**



 (VIJAY PANWAR)
Company Secretary
 Contact Details: 011-49714971



 (SANJEEV BHATIA)
Chief Financial Officer
 Contact Details: 011-47104810

Date: May 27, 2019

PC Jeweller Limited

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