

23.02.2022

From

K Leelavathi
B/59, Silver Springs Villa, Keelchithirai Savadi, Veerakeralam (Post)
Sugarcane Breeding Institute Road, Veerakeralam
Coimbatore - 641 007

To

BSE Limited Floor 25 Phiroze Jeejeebhoy Towers Dalal Street Mumbai 400 001	National Stock Exchange of India Limited "Exchange Plaza" Bandra-Kurla Complex Bandra (East) Mumbai 400 051
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Company Secretary & Compliance Officer M/s. Shiva Mills Limited 252, Mettupalayam Road Coimbatore – 641 043
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Dear Sir,

SUB:- DISCLOSURE UNDER REGULATION 29 (2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 - REG.

Please find attached herewith the disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with regard to disposal of equity shares of the Company executed by way of inter-se transfer of shares amongst Promoters of the Company as per the award passed by the panel of Lok Adalat in the Case No: 921/2021 on 10.12.2021.

Kindly take the same on records.

Thanking you

Yours faithfully



K LEELAVATHI

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	M/s. Shiva Mills Limited ✓		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Smt. K Leelavathi ✓		
Whether the acquirer belongs to Promoter / Promoter group	Promoter ✓		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Ltd ✓ National Stock Exchange Of India Limited ✓		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	1,800 ✓	0.02% ✓	0.02% ✓
b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	0	0.00%	0.00%
c) Voting rights (VR) otherwise than by shares	0	0.00%	0.00%
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	0	0.00%	0.00%
e) Total (a+b+c+d)	1,800 ✓	0.02% ✓	0.02% ✓
Details of acquisition / sale			
a) Shares carrying voting rights acquired / sold	1,800 ✓	0.02% ✓	0.02% ✓
b) VRs acquired /sold otherwise than by shares	0	0.00%	0.00%
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)acquired/sold	0	0.00%	0.00%
d) Shares encumbered / invoked / released by the acquirer	0	0.00%	0.00%
e) Total (a+b+c+/-d)	1,800 ✓	0.02% ✓	0.02% ✓

After the acquisition / sale, holdingof:			
a) Shares carrying voting rights acquired	0 ✓	0.00% ✓	0.00% ✓
b) Shares encumbered with the acquirer	0	0.00%	0.00%
c) VRs otherwise than by shares	0	0.00%	0.00%
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0.00%	0.00%
e) Total (a+b+c+d)	0 ✓	0.00% ✓	0.00% ✓
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Inter-se transfer of shares through off market mode ✓		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	21.02.2022 ✓		
Equity share capital / total voting capital of the TC before the said acquisition / sale	86,41,808 Equity Shares of Rs.10/- each ✓		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	86,41,808 Equity Shares of Rs.10/- each ✓		
Total diluted share/voting capital of the TC after the said acquisition	86,41,808 Equity Shares of Rs.10/- each ✓		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

K. Heelavathi

Signature of the ~~acquirer~~ / seller / ~~Authorized Signatory~~

Place: Coimbatore ✓

Date: 23.02.2022 ✓
