

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Kalpataru Power Transmission Limited
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer/ Seller (including earlier acquirer): Mofatraj Pukhraj Munot Persons Acting in Concert (PAC) with acquirer/seller are as <ol style="list-style-type: none"> 1. *Parag Mofatraj Munot 2. Kalpataru Constructions Pvt. Ltd. 3. K C Holdings Pvt. Ltd. 4. Kalpataru Viniyog LLP 5. Kalpataru Holdings Pvt. Ltd 6. Kalpataru Properties Pvt. Ltd 7. Tara Kanga 8. Sudha Rajesh Golecha 9. Sunita Vijay Choraria 10. Yasmin Imtiaz Kanga 11. Imtiaz Kanga 12. Chandra Amar Munot 13. Jash Choraria 14. Khushali Yash Mandawewala 15. Umang Rajesh Golechha 16. Rajesh Bhagchand Golechha 17. Rajesh B Golechha HUF 18. Vijay K Choraria 19. Aaryaveer Benefit Trust through one of its 20. Saachi Benefit Trust through one of its Trustees 21. Shubhika Benefit Trust through one of its 22. MPM Family Trust through one of its Trustees <p>* Includes the shares held by him Jointly with his spouse Mrs. Monica P. Munot</p>
Whether the acquirer belongs to Promoter / Promoter group	Yes
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited

Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights			
1. Mofatraj Pukhraj Munot	1,63,43,218	10.9753%	10.9753%
2. Parag Mofatraj Munot	79,63,615	5.3480%	5.3480%
3. Kalpataru Constructions Pvt. Ltd.	2,33,50,000	15.6807%	15.6807%
4. K C Holdings Pvt. Ltd.	2,11,42,600	14.1983%	14.1983%
5. Kalpataru Viniyog LLP	13,20,000	0.8864%	0.8864%
6. Kalpataru Holdings Pvt. Ltd	3,33,000	0.2236%	0.2236%
7. Kalpataru Properties Pvt. Ltd	-	-	-
8. Tara Kanga	18,34,130	1.2317%	1.2317%
9. Sudha Rajesh Golecha	8,71,650	0.5854%	0.5854%
10. Sunita Vijay Choraria	8,71,650	0.5854%	0.5854%

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Details of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
11. Yasmin Imtiaz Kanga	3,00,000	0.2015%	0.2015%
12. Imtiaz Kanga	1,00,000	0.0672%	0.0672%
13. Chandra Amar Munot	10,000	0.0067%	0.0067%
14. Jash Choraria	7,000	0.0047%	0.0047%
15. Khushali Yash Mandawewala	7,000	0.0047%	0.0047%
16. Umang Rajesh Golechha	7,000	0.0047%	0.0047%
17. Rajesh Bhagchand Golechha	7,000	0.0047%	0.0047%
18. Rajesh B Golechha HUF	-	-	-
19. Vijay K Choraria	7,000	0.0047%	0.0047%
20. Aaryaveer Benefit Trust through one of its Trustees Mr. Mofatraj P. Munot	7,77,000	0.5218%	0.5218%
21. Saachi Benefit Trust through one of its Trustees Mr. Mofatraj P. Munot	7,77,000	0.5218%	0.5218%
22. Shubhika Benefit Trust through one of its Trustees Mr. Mofatraj P. Munot	7,77,000	0.5218%	0.5218%
23. MPM Family Trust through one of its Trustees Mr. Mofatraj P. Munot	500	0.0003%	0.0003%
b)Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d)Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e)Total (a+b+c+d)	7,68,05,863	51.5790% [Refer Note (a) below]	51.5790% [Refer Note (a) below]
Details of acquisition / sale			
a)Shares carrying voting rights acquired / sold			
Transaction I (20-May-2022)			
Tara Kanga (Sale)	-15,000	-0.0092%	-0.0092%
Transaction II (23-May-2022)			
Tara Kanga (Sale)	-4,000	-0.0025%	-0.0025%
Transaction III (14-June-2022)			
Tara Kanga (Sale)	-14,203	-0.0087%	-0.0087%
Transaction VI (15-June-2022)			
Tara Kanga (Sale)	-6,155	-0.0038%	-0.0038%
Transaction V (16-June-2022)			
Tara Kanga (Sale)	-2,142	-0.0013%	-0.0013%

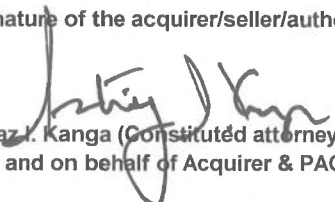
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Details of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Transaction VI (29-June-2022)			
1. Tara Kanga (Sale)	-7,000	-0.0043%	-0.0043%
2. MPM Family Trust through one of its Trustees Mr. Mofatraj P. Munot (Purchase)	500	0.0003%	0.0003%
Transaction VII (06-Dec-2022)			
Tara Kanga (Sale)	-2,000	-0.0012%	-0.0012%
Transaction VIII (08-Dec-2022)			
Tara Kanga (Sale)	-9,580	-0.0059%	-0.0059%
Transaction XI (09-Dec-2022)			
Tara Kanga (Sale)	-13,420	-0.0083%	-0.0083%
Transaction X (12-Dec-2022)			
Tara Kanga (Sale)	-5,000	-0.0031%	-0.0031%
Transaction XI (20-Jan-2023) <i>(Shares issued and allotted by the TC to the shareholders of the amalgamated company i.e JMC Projects (India) Ltd with the TC pursuant to the scheme of arrangement for amalgamation)</i>			
1. Mofatraj Pukhraj Munot	-	-	-
2. Parag Mofatraj Munot	-	-	-
3. Kalpataru Constructions Pvt. Ltd.	-	-	-
4. K C Holdings Pvt. Ltd.	-	-	-
5. Kalpataru Viniyog LLP	-	-	-
6. Kalpataru Holdings Pvt. Ltd	-	-	-
7. Kalpataru Properties Pvt. Ltd	-	-	-
8. Tara Kanga	-	-	-
9. Sudha Rajesh Golecha	-	-	-
10. Sunita Vijay Choraria	-	-	-
11. Yasmin Imtiaz Kanga	-	-	-
12. Imtiaz Kanga	-	-	-
13. Chandra Amar Munot	-	-	-
14. Jash Choraria	-	-	-
15. Khushali Yash Mandawewala	-	-	-
16. Umang Rajesh Golechha	2,106	0.0013%	0.0013%
17. Rajesh Bhagchand Golechha	-	-	-
18. Rajesh B Golechha HUF	2,125	0.0013%	0.0013%
19. Vijay K Choraria	-	-	-
20. Aaryaveer Benefit Trust through one of its Trustees Mr. Mofatraj P. Munot	-	-	-
21. Saachi Benefit Trust through one of its Trustees Mr. Mofatraj P. Munot	-	-	-
22. Shubhika Benefit Trust through one of its Trustees Mr. Mofatraj P. Munot	-	-	-
23. MPM Family Trust through one of its Trustees Mr. Mofatraj P. Munot	-	-	-

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Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked / released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	-73,769	-0.0454% [Refer Note (b) below]	-0.0454% [Refer Note (b) below]
After the acquisition / sale, holding of:			
a) Shares carrying voting rights acquired/sold			
1. Mofatraj Pukhraj Munot	1,63,43,218	10.0607%	10.0607%
2. Parag Mofatraj Munot	79,63,615	4.9023%	4.9023%
3. Kalpataru Constructions Pvt. Ltd.	2,33,50,000	14.3740%	14.3740%
4. K C Holdings Pvt. Ltd.	2,11,42,600	13.0151%	13.0151%
5. Kalpataru Viniyog LLP	13,20,000	0.8126%	0.8126%
6. Kalpataru Holdings Pvt. Ltd	3,33,000	0.2050%	0.2050%
7. Kalpataru Properties Pvt. Ltd	-	-	-
8. Tara Kanga	17,55,630	1.0807%	1.0807%
9. Sudha Rajesh Golecha	8,71,650	0.5366%	0.5366%
10. Sunita Vijay Choraria	8,71,650	0.5366%	0.5366%
11. Yasmin Imtiaz Kanga	3,00,000	0.1847%	0.1847%
12. Imtiaz Kanga	1,00,000	0.0616%	0.0616%
13. Chandra Amar Munot	10,000	0.0062%	0.0062%
14. Jash Choraria	7,000	0.0043%	0.0043%
15. Khushali Yash Mandawewala	7,000	0.0043%	0.0043%
16. Umang Rajesh Golechha	9,106	0.0056%	0.0056%
17. Rajesh Bhagchand Golechha	7,000	0.0043%	0.0043%
18. Rajesh B Golechha HUF	2,125	0.0013%	0.0013%
19. Vijay K Choraria	7,000	0.0043%	0.0043%
20. Aaryaveer Benefit Trust through one of its Trustees Mr. Mofatraj P. Munot	7,77,000	0.4783%	0.4783%
21. Saachi Benefit Trust through one of its Trustees Mr. Mofatraj P. Munot	7,77,000	0.4783%	0.4783%
22. Shubhika Benefit Trust through one of its Trustees Mr. Mofatraj P. Munot	7,77,000	0.4783%	0.4783%
23. MPM Family Trust through one of its Trustees Mr. Mofatraj P. Munot	500	0.0003%	0.0003%
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	7,67,32,094	47.2354% [Refer Note (b) below]	47.2354% [Refer Note (b) below]

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Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	<p>Transaction I to Transaction X:</p> <p>Open market sale or purchase</p> <p>Transaction XI:</p> <p>Shares issued and allotted by the TC to the shareholders of the amalgamated company pursuant to the scheme of arrangement for amalgamation.</p>
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	<p>Transaction I – 20th May, 2022 Transaction II – 23rd May, 2022 Transaction III – 14th June, 2022 Transaction VI – 15th June, 2022 Transaction V – 16th June, 2022 Transaction VI – 29th June, 2022 Transaction VII – 06th December, 2022 Transaction VIII – 08th December, 2022 Transaction XI – 09th December, 2022 Transaction X – 12th December, 2022</p> <p>Transaction XI – 20th January, 2023 (being date of intimation received from the TC of the allotment of shares to the shareholders of amalgamated company upon amalgamation of it with the TC)</p>
Equity share capital / total voting capital of the TC before the said acquisition / sale	14,89,09,208
Equity share capital/ total voting capital of the TC after the said acquisition / sale	16,24,46,152 [Refer Note (b) below]
Total diluted share/voting capital of the TC after the said acquisition	16,24,46,152 [Refer Note (b) below]
<p>(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.</p> <p>(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.</p>	
<p>Signature of the acquirer/seller/authorized signatory/PACs</p>  <p>Imtiaz J. Kanga (Constituted attorney of Acquirer) (For and on behalf of Acquirer & PACs)</p> <p>Date: 27th January, 2023 Place: Mumbai</p> <p><u>Note/s:</u></p> <p>(a) The percentage of total share capital in the requisite columns against the holding before acquisition in the above disclosures are computed based on total number of shares of the TC before taking into consideration of the issue and allotment of new shares of the TC, which are issued and allotted pursuant to the scheme of arrangement for amalgamation of JMC Projects (India) Ltd with the TC.</p> <p>(b) The total share capital has been considered after considering the allotment of new shares of the TC pursuant to the scheme of arrangement for amalgamation of JMC Projects (India) Ltd with the TC and accordingly the percentage of the share capital has been computed for details of acquisition and details after the acquisition in the above disclosures.</p>	