



The Vice-President, B S E Ltd., Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001 BSE CODE-532134	The Vice-President, National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051 CODE-BANKBARODA
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Dear Sir / Madam,

Re: Allotment of Basel III compliant Tier II Bonds on Private Placement basis

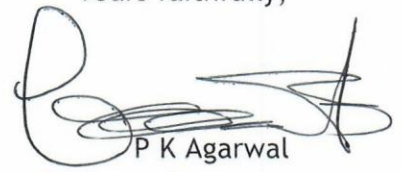
We refer to our letter no. BCC:ISD:112:16:15 dated 08.01.2020 advising about the Bank's decision to issue Basel III Compliant Tier II Bonds.

In this regard, we now advise that Bank has issued and allotted the Bonds as per details given below:

Sr. No.	Particulars	Details
1	Issue Type	7.84% UNSECURED RATED LISTED SUBORDINATED NON CONVERTIBLE FULLY PAID UP TAXABLE REDEEMABLE BASEL III COMPLIANT TIER II BONDS -SERIES XXIV
2	ISIN	INE028A08208
3	Issue Size	Rs. 2000.00 Crore
4	No. of Bonds	20,000
5	Issue opened on	14.01.2020 on NSE EBP Platform
6	Issue closed on	14.01.2020 on NSE EBP Platform
7	Date of Allotment	15.01.2020
8	No. of Allottees	18

We request you to take note of the above pursuant to relevant regulations of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and upload the information on your website.

Yours faithfully,


P K Agarwal
Company Secretary