

K.P.R. MILL LIMITED

Corporate Office : 1st Floor Srivari Shrimat, 1045, Avinashi Road, Coimbatore - 641018. India © : 0422-2207777 Fax : 0422-2207778

04.05.2024

The Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400001

The Listing Department,
National Stock Exchange of India Ltd
Exchange Plaza, Plot: C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400051

SCRIP CODE: 532889

SYMBOL: KPRMILL

Dear Sir,

Sub: Investor Presentation for the Quarter ended 31.03.2024

Ref: Disclosure of Material Events

Pursuant to Regulation 30(6) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 the Investor Presentation for the Quarter ended 31st March, 2024 is uploaded in our Company website www.kprmilllimited.com and being filed with the exchanges.

This is for your kind information and dissemination.

Thanking you,

Yours faithfully

For K.P.R. Mill Limited

**P. Kandaswamy
Company Secretary**

Encl: As above

KPR MILL LIMITED

RESULT UPDATE

Q4 FY24



Safe Harbour

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TEXTILE INDUSTRY HIGHLIGHTS

- Formidable presence in the Indian economy ranking next to Agriculture.
- Largest single industry in India providing employment to around 50 million people and sharing 20% of the total industrial production and 30% of total value of exports
- Largest producer of cotton with the largest area in the world.
- Production facilities are available across the textile value chain, from spinning to garments manufacturing.
- Quality producers and highly trained manpower at economized cost.
- Highly competitive in spinning sector
- Government introduced new schemes to provide a boost to the textile sector.
- FTAs with major economies an encouraging factor.
- Government has allowed 100% FDI in the sector under the automatic route

About KPR...



K.P.R. Mill Limited is one of the leading vertically integrated apparel manufacturing Companies in India built on fabulous values with 15 hi-tech manufacturing facilities and over 30,000 employees. Exporting to leading international brands

Textile & Apparel

6 State of the Art Spinning Mills with a capacity to produce 1,00,000 MT of yarn and 10,000 MT of Vortex Viscose yarn

4 State of the Art Garment facilities
Capacity to produce 157 Million knitted Garments

2 State of the Art fabric processing facilities with Capacity to process 25,000 MT of fabrics

State of the Art fabric printing facility
Capacity to print 15,000 MT of fabrics

Sugar & Ethanol

20,000 TCD sugar capacity in Karnataka

500 KLPD Ethanol Capacity in Karnataka

Green Power

61.92 MW Wind power capacity to meet 40% of Textile power requirement

90 MW Co-gen power

37 MW Roof top Solar Power

KPR - UNIQUENESS

Vertical integration - from “fibre to fashion economizing cost and time

Best quality cotton ‘Shankar 6’ used for consistent quality

Green Power generation – Wind, Solar & Co-gen – economize Power cost

Around 30,000 dedicated employees (90% women) – Invaluable asset

Acclaimed HR Practices with higher education and Placement services.

Over 1,300 regular domestic clients for yarn and fabric

One of the largest Apparel Manufacturers in India. Exporting to leading brands - over 60 countries

Several International Accreditations

An exemplary ETP in Processing Unit and adopting various sustainability practices

Eco-friendly cold Processing and sophisticated high resolution printing facility

‘FASO Men & Women innerwear Sportswear and Athleisure

Integrated Sugar, Co-gen and Ethanol production capacity

Proximity to 'Tirupur'- Asia's largest Knitwear premium Cluster

Dynamic and Strategic Management with transparency

Indulged in various CSR activities and good corporate governance practices

Consistent Growth adding value to all stakeholders

Quarterly Highlights

Summary of Consolidated Statement of Profit & Loss

₹ in Crores

Revenue
₹ 1,708.61 Cr

EBITDA
₹ 346.96 Cr

PAT
₹ 213.61 Cr

KEY FINANCIALS	Q4FY24	Q3FY24	Q4FY23
Revenue from operations	1,696.72	1,241.31	1,949.66
Other Income	11.89	27.99	8.37
Total Income	1,708.61	1,269.30	1,958.03
EBITDA	346.96	299.55	328.67
EBITDA %	20.31%	23.60%	16.79%
Finance Cost	19.69	14.92	21.31
Depreciation and amortisation	49.36	48.62	46.10
Profit after Tax	213.61	187.06	209.55

Annual Highlights

Revenue
₹ 6,126.94 Cr

EBITDA
₹ 1,303.95 Cr

PAT
₹ 805.35 Cr

Summary of Consolidated Statement of Profit & Loss

₹ in Crores

KEY FINANCIALS	FY24	FY23
Revenue from operations	6,059.68	6,185.88
Other Income	67.26	62.32
Total Income	6,126.94	6,248.20
EBITDA	1,303.95	1,336.71
EBITDA %	21.28%	21.39%
Finance Cost	74.37	78.86
Depreciation and amortisation	189.19	173.69
Profit after Tax	805.35	814.40

Yearly Highlights

Analysis of Financial Position

₹ in Crores

	FY2024	FY2023	Y-o-Y
Non Current Assets			
Investment in Fixed assets	2546.1	2392.4	153.8
Other Non Current Assets	178.0	227.1	(49.2)
Total Non Current Asset	2724.1	2619.5	104.6
Current Assets			
Inventories	1905.3	1898.5	6.8
Trade receivables	669.3	625.4	43.8
Other Current Assets	354.4	214.4	139.9
Total Current Assets	2928.9	2738.3	190.6
Less : Current Liabilities			
Trade payables	115.0	336.1	(221.1)
Other Current Liabilities	107.6	89.5	18.1
Total Current Liabilities	222.6	425.5	(203.0)
Net Current Asset	2706.3	2312.8	393.5
Capital employed	5430.4	4932.3	498.1
Source of Funds			
Equity	4358.2	3706.7	651.5
Long term Borrowings	295.2	448.5	(153.2)
Short Term borrowings	863.2	899.6	(36.4)
Total Borrowings	1158.4	1348.1	(189.7)
Cash and Cash equivalents in Investment in MFs	211.0	239.8	(28.8)
Net Borrowings / Net Debt	947.4	1108.3	(160.9)
Other Non Current Liabilities	124.8	117.3	7.4
Total Source of funds	5430.4	4932.3	498.1

Yearly Highlights

Cash flow from operating activities before working capital changes ₹ 1,271.50 Crores

Cash Flow Analysis

	FY2024	FY2023
Cash flow from operating activities		
Profit before Tax	1040.4	1084.2
Adjustments to reconcile Profit before tax to net cash flows		
Depreciation and amortisation expenses	189.2	173.7
Provision for doubtful debts	2.0	1.8
Other non-cash adjustments	39.9	39.6
Operating Profit / (Loss) before working capital changes	1271.5	1299.3
Changes in Operating assets and Liabilities	(593.5)	(1,000.6)
Net cash flows from / (used in) operating activities (A)	677.9	298.7
Cash flow from investing activities		
Purchase of property plant and equipment	(323.5)	(379.0)
Proceeds from sale of property plant and equipment	8.8	28.4
Investments / Redemption of MFs	114.2	196.0
Others	(93.6)	49.5
Net Cash flow from / (used in) investing activities (B)	(294.1)	(105.1)
Net Cash flow from / (used in) financing activities (C)	(417.3)	(206.3)
Net increase / (Decrease) in cash and cash equivalents (A+B+C)	(33.5)	(12.7)
Cash and cash equivalents at the beginning of the year	108.6	121.3
Cash and cash equivalents at the end of the year	75.1	108.6
Reconciliation of cash and cash equivalents as per the cash flow statement		
Closing cash and cash equivalents comprises		
Cash on hand	0.8	1.5
Balances with banks	74.3	107.1
	75.1	108.6

Yarn & Fabric Sales Value - ₹ Crores



Yarn & Fabric Sales Volume - MT



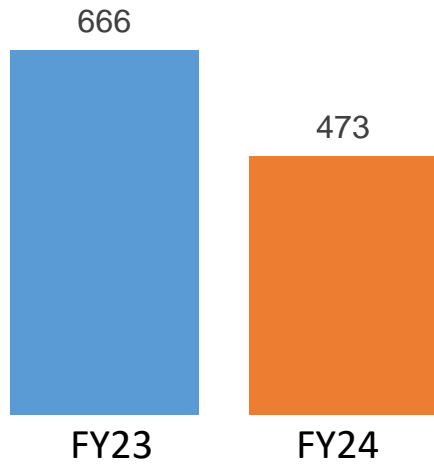
Garment Sales Value – ₹ Crores



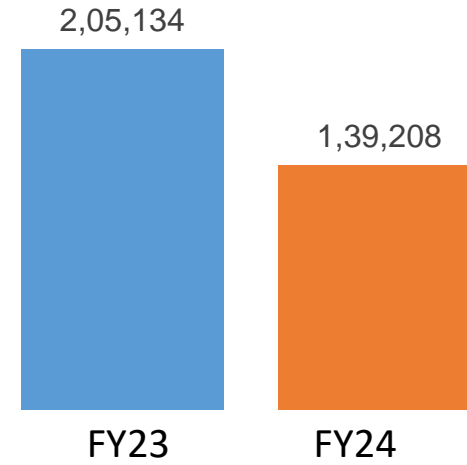
Garment Sales Volume – Million Garment



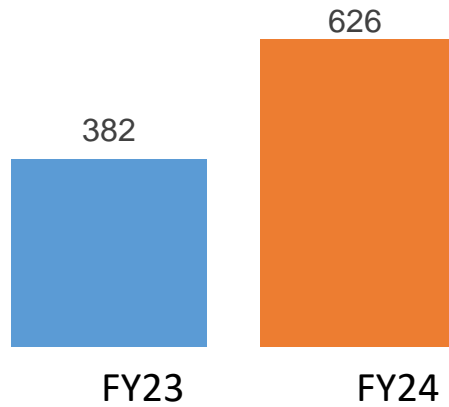
Sugar Sales Value – ₹ Crores



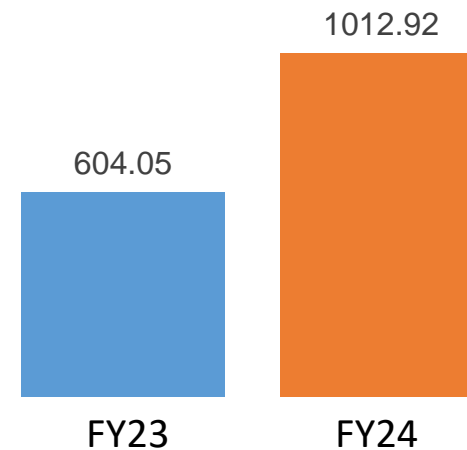
Sugar Sales Volume – MT



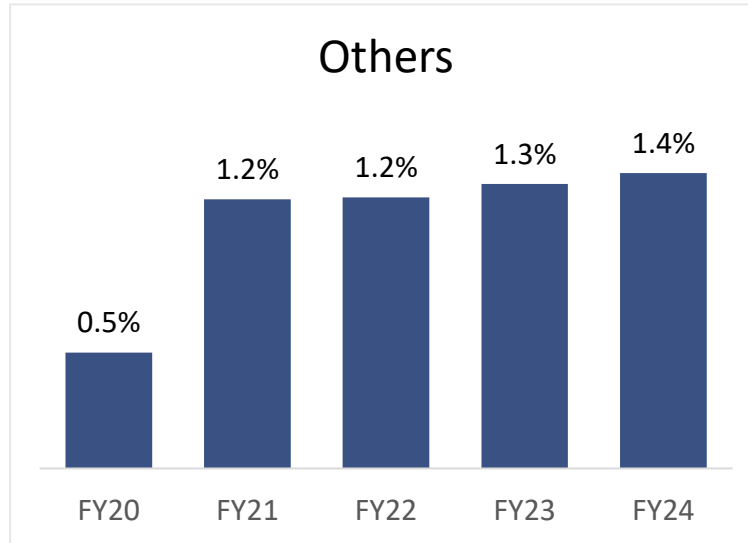
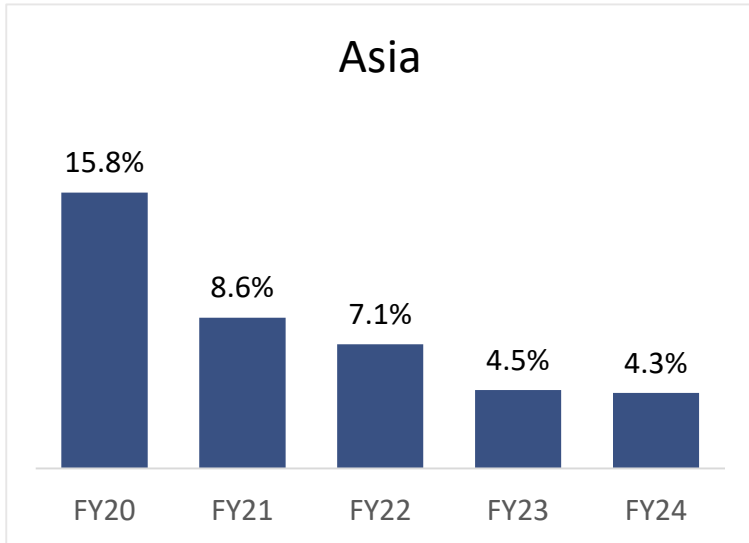
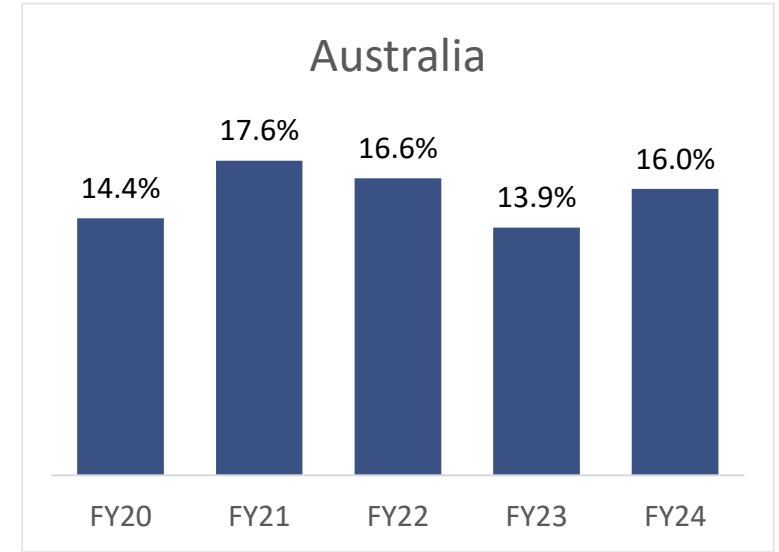
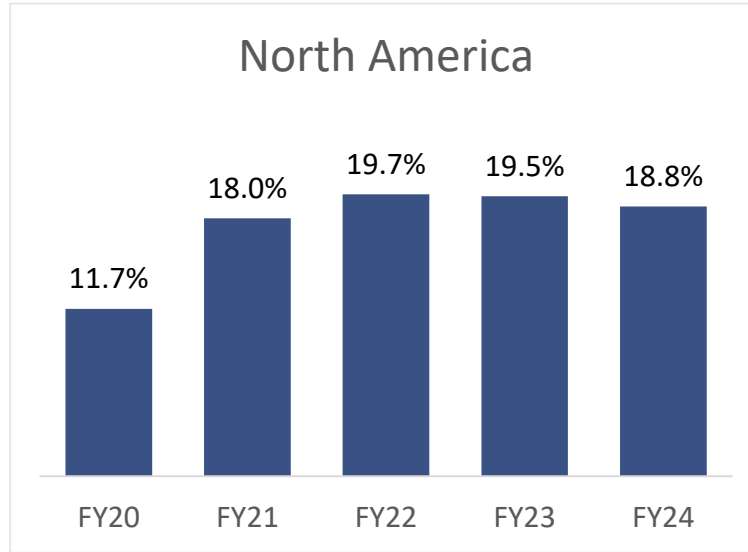
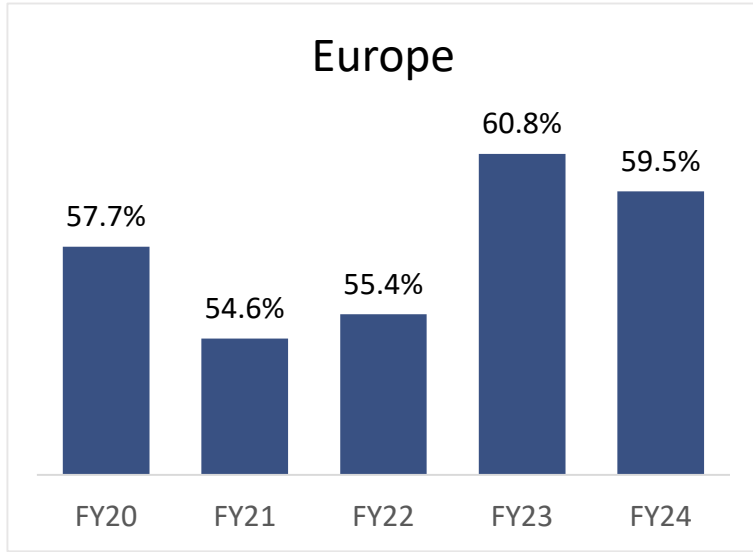
Ethanol Sales Value – ₹ Crores



Ethanol Sales Volume – Lakh Litres



Geographic Spread of Export



Financial Highlights

Summary of Consolidated Statement of Profit & loss

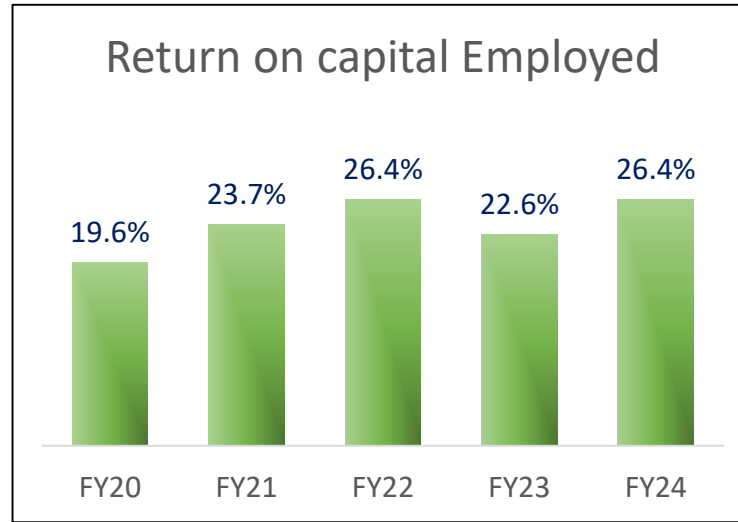
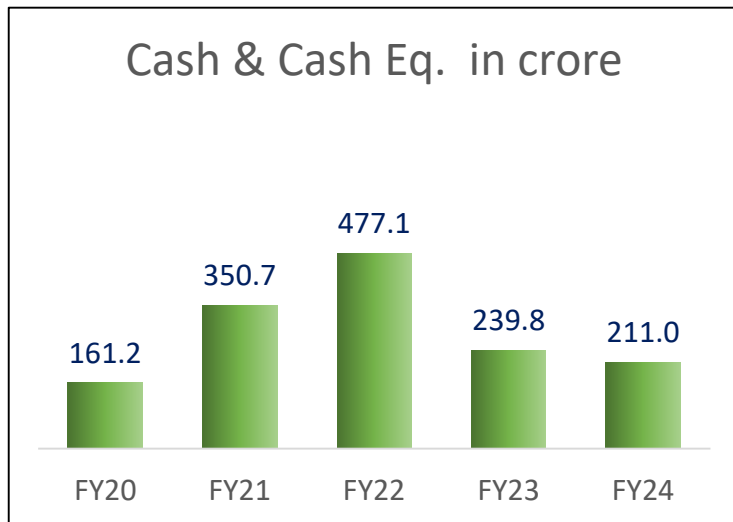
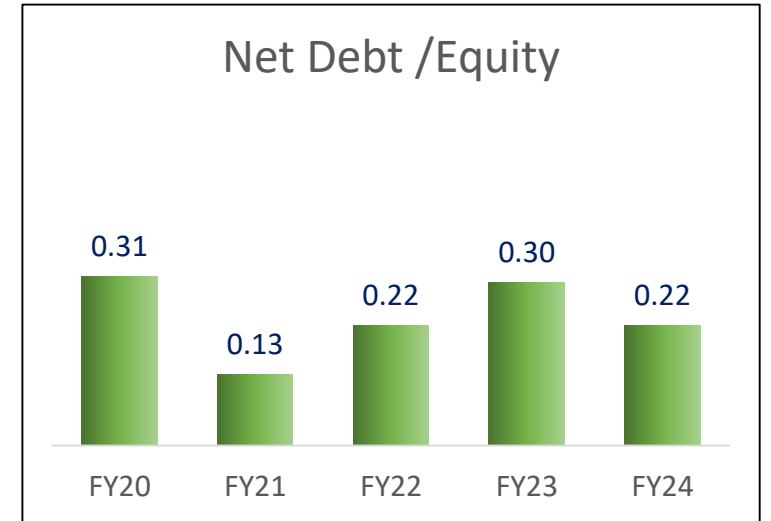
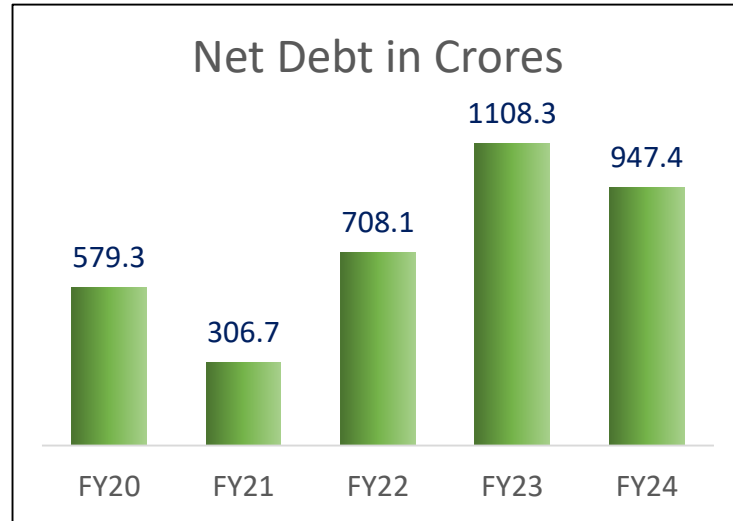
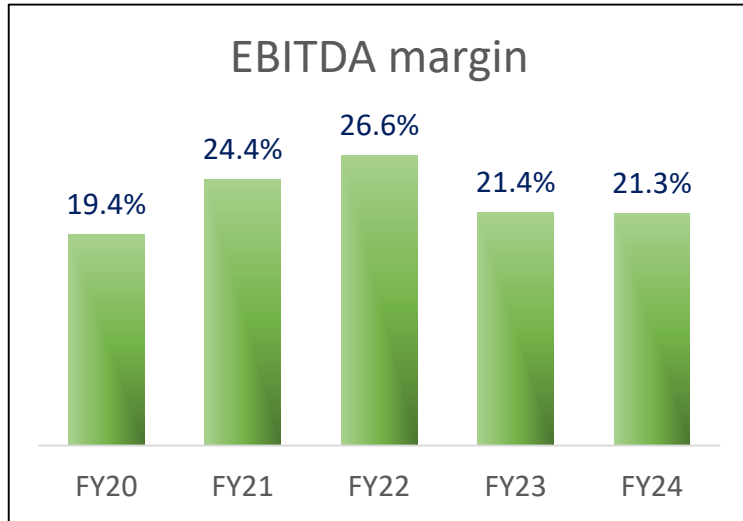
₹ in Crores

KEY FINANCIALS	FY2020	FY2021	FY2022	FY2023	FY2024
Revenue from operations	3352.6	3527.4	4822.5	6185.9	6059.68
Other Income	36.5	38.8	87.2	62.3	67.26
Total Income	3389.1	3566.2	4909.7	6248.2	6126.94
EBITDA	658.4	868.4	1305.9	1336.7	1303.95
EBITDA %	19.4%	24.4%	26.6%	21.4%	21.3%
Finance Cost	49.7	32.8	23.3	78.9	74.4
Depreciation and amortisation	137.1	146.7	141.1	173.7	183.2
Profit after Tax	376.7	515.3	841.8	814.1	805.4
Profit after Tax %	11.1%	14.4%	17.1%	13.0%	13.1%
Basic & Diluted EPS	10.58	14.98	24.47	23.81	23.56

Financial Highlights

Analysis of financial position

	FY2020	FY 2021	FY2022	FY2023	FY2024
Non Current Assets					
Investment in Fixed assets	1327.06	1283.5	2055.0	2392.4	2546.1
Other Non Current Assets	59.95	227.2	339.2	227.1	178.0
Total Non Current Asset	1387.0	1510.6	2394.1	2619.5	2724.1
Current Assets					
Inventories	715.73	913.3	1288.8	1898.5	1905.3
Trade receivables	443.48	321.0	480.2	625.4	669.3
Other Current Assets	189.73	169.5	227.8	214.4	354.4
Total Current Assets	1348.9	1403.7	1996.8	2738.3	2928.9
Less : Current Liabilities					
Trade payables	131.95	108.7	282.1	336.1	115.0
Other Current Liabilities	104.56	101.1	138.2	89.5	107.6
Total Current Liabilities	236.5	209.8	420.3	425.5	222.6
Net Current Asset	1112.4	1193.9	1576.5	2312.8	2706.3
Capital employed	2499.4	2704.6	3970.6	4932.3	5430.4
Source of Funds					
Equity	1865.87	2350.2	3186.9	3706.7	4358.2
Long term Borrowings	206.75	179.1	626.1	448.5	295.2
Short Term borrowings	533.82	478.3	559.1	899.6	863.2
Total Borrowings	740.6	657.4	1185.2	1348.1	1158.4
Less : Fixed Deposit with Banks / NBFCs	100	40.0	40.0		
Cash and Cash equivalents in Investment in MFs	61.23	310.7	437.1	239.8	211.0
Net Borrowings / Net Debt	579.3	306.7	708.1	1108.3	947.4
Other Non Current Liabilities	54.23	47.7	75.7	117.3	124.8
Total Source of funds	2499.4	2704.6	3970.6	4932.3	5430.3



Profit Distributed to Share Holders

Particulars	FY20	FY21	FY22	FY23	FY24
Profit After Tax - ₹ Crores	376.68	515.26	841.84	814.10	805.35
- Buyback - ₹ Crores	--	--	220.76	--	--
- Dividend - ₹ Crores	36.27	30.96	5.16	136.72	* 170.91

* Final dividend of ₹ 2.50 per share (250%) subject to approval of Share holders

Total Dividend ₹ 5.00 per share (500%) for the year 2023-24

CONTACT US

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