

PAWAN AGARWAL

118, BENHUR,
32 N Dabholkar Road,
Mumbai-400006.

Date: 10/12/2021

To
The Secretary/Corporate Services,
The Bombay Stock Exchange Ltd.
P J Towers, Dalal Street,
Mumbai-400001.

Sub: **Submission of Disclosure in respect of acquisition of shares of Suditi Industries Ltd.**

Dear Sir,

Please find enclosed herewith Annexure A in terms of Regulation 29(1) & Annexure B in terms of 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of acquisition of shares of Suditi Industries Ltd. Even though the present purchase of shares is negligible and less than 2% of the total shareholding, the same is filed as a matter of abundant precaution. Further, we are also attaching the copy of intimation given to the Target Company.

Kindly acknowledge the receipt of the same.

Thanking you,

Yours faithfully,


Pawan Agarwal

C.C.:
Suditi Industries Limited.
C-253/254. M.I.D.C.,
T.T.C. Industrial Area,
Pawne Village, Turbhe,
Navi Mumbai - 400 705.

Annexure A

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A - Details of the Acquisition

Name of the Target Company (TC)	SUDITI INDUSTRIES LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	PAWAN AGARWAL (ACQUIRER)		
	SHALINI AGARWAL (PAC)		
	RAJENDRA AGARWAL (PAC)		
	ARCHANA AGARWAL (PAC)		
	HARSH AGARWAL (PAC)		
	TANAY AGARWAL (PAC)		
	TANUJ AGARWAL (PAC)		
	MEENA GUPTA (PAC)		
	SHILPA AGARWAL (PAC)		
	BLACK GOLD LEASING PVT. LTD. (PAC)		
	R. PIYARELALL PVT. LTD. (PAC)		
	Whether the acquirer belongs to Promoter/Promoter group	YES	
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE LIMITED		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	11665129	66.452	N.A
b) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	11665129	66.452	

Details of acquisition			
a) Shares carrying voting rights acquired	107264	0.611	N.A
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired			
d) Shares in the nature of encumbrance (pledge/ lien/ nondisposal undertaking/ others)			
e) Total (a+b+c+/-d)	107264	0.611	
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	11772393	67.063	N.A
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
d) Shares in the nature of encumbrance (pledge/ lien/ nondisposal undertaking/ others)			
e) Total (a+b+c+d)	11772393	67.063	
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Open market		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N.A.		
Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	10/12/2021 Date of acquisition	10/12/2021 Date of receipt of intimation	
Equity share capital / total voting capital of the TC before the said acquisition	17554123 Equity shares of Rs.10/- each Amounting to Rs.175541230/-		
Equity share capital/ total voting capital of the TC after the said acquisition	17554123 Equity shares of Rs.10/- each Amounting to Rs.175541230/-		
Total diluted share/voting capital of the TC after the said acquisition	N.A.		

Annexure B

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	SUDITI INDUSTRIES LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	PAWAN AGARWAL		
Whether the acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE LIMITED		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital Wherever Applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	11279991	64.258	N.A
b) Shares in the nature of encumbrance (pledge/ lien/ nondisposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
e) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	11279991	64.258	
Details of acquisition / sale			
a) Shares carrying voting rights acquired/sold	107264	0.611	N.A
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked / released by the acquirer			
e) Total (a+b+c+/-d)	107264	0.611	

After the acquisition / sale, holding of:			
a) Shares carrying voting rights	11387255	64.869	N.A
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	11387255	64.869	
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc)	Open market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	10/12/2021 Date of acquisition	10/12/2021 Date of receipt of intimation	
Equity share capital / total voting capital of the TC before the said acquisition / sale	17554123 Equity shares of Rs.10/- each Amounting to Rs.175541230/-		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	17554123 Equity shares of Rs.10/- each Amounting to Rs.175541230/-		
Total diluted share/voting capital of the TC after the said acquisition / sale	N.A.		

Note:

- (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.


Pawan Agarwal

Signature of the acquirer / seller / Authorised Signatory

Place : MUMBAI

Date : 10/12/2021