



Siemens Energy Holding B.V., Stadhouderslaan 900,
2382 BL Zoeterwoude, Nederland

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai 400001
E-mail: corp.relations@bseindia.com

The Secretary
National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block G
Bandra-Kurla-Complex, Bandra (East)
Mumbai 400051
Email: takeover@nse.co.in

The Company Secretary
Siemens Limited
Birla Aurora, Level 21, Plot No. 1080,
Dr. Annie Besant Road, Worli
Mumbai 400030
E-mail: ketan.thaker@siemens.com

Zoeterwoude, 11 December 2023

Subject: Disclosure in terms of Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations")

Dear Sir,


Siemens Limited ("**Target Company**") is a public listed company. This is to inform you that Siemens Energy Holding B.V. (formerly known as "Siemens Gas and Power Holding B.V.") ("**Seller**") has sold 64,101,646 equity shares of the Target Company (corresponding to 18.00% of the equity share capital of the Target Company) to Siemens Aktiengesellschaft, Germany ("**Acquirer**"). Both the Acquirer and the Seller are Promoters of the Target Company.

In this regard, please find enclosed the requisite disclosure under Regulation 29(2) of the Takeover Regulations.

Kindly acknowledge receipt.

Yours faithfully,

For and on behalf of **Siemens Energy Holding B.V.**



Authorised Signatory
Name: M.W.D. de Jong
Designation: Finance Director



Authorised Signatory
Name: S.E.A. Davina
Designation: Board member

Siemens Energy Holding B.V.
Managing Board: Simon Krotter, Maarten de Jong, Simone Davina

Stadhouderslaan 900
2382 BL Zoeterwoude
Nederland

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siemens-energy.com

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1	Name of the Target Company (TC)	Siemens Limited (“ Target Company ”)		
2	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Siemens Aktiengesellschaft, Germany (“ Acquirer ”) Siemens International Holding B.V. (“ SIH ”) Siemens Metals Technologies Vermögensverwaltungs GmbH (“ SMTV ”) Siemens Energy Holding B.V. (“ Seller ”)		
3	Whether the acquirer belongs to Promoter/Promoter group	Both the Seller and the Acquirer are Promoters of the Target Company.		
4	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
5	Details of the acquisition-/ disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
(i)	Before the acquisition under consideration, holding of:			
	a) Shares carrying voting rights			
	Acquirer	0	0%	0%
	SIH	169,882,943	47.70%	47.70%
	SMTV	11,738,108	3.30%	3.30%
	Seller	8,54,68,862	24.00%	24.00%
	b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
	c) Voting rights (VR) otherwise than by shares	-	-	-
	d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
	e) Total (a+b+c+d)	267,089,913	75.00%	75.00%
(ii)	Details of acquisition/sale			
	a) Shares carrying voting rights acquired/sold			
	Seller		18.00%	18.00%

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		64,101,646 ¹		
	b) VRs acquired /sold otherwise than by shares	-	-	-
	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
	d) Shares encumbered / invoked/released by the acquirer	-	-	-
	e) Total (a+b+c+/-d)	64,101,646	18.00%	18.00%
(iii)	After the acquisition/sale, holding of:			
	a) Shares carrying voting rights			
	Acquirer	64,101,646	18.00%	18.00%
	SIH	169,882,943	47.70%	47.70%
	SMTV	11,738,108	3.30%	3.30%
	Seller	21,367,216	6.00%	6.00%
	b) Shares encumbered with the acquirer	-	-	-
	c) VRs otherwise than by shares	-	-	-
	d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
	e) Total (a+b+c+d)	267,089,913	75.00%	75.00%
6	Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Inter-se transfer between the Promoters through an off-market transaction.		
7	Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	December 8, 2023		
8	Equity share capital / total voting	356,120,255 Equity Shares of INR 2 each		

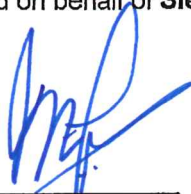
¹ The Acquirer who is a promoter and also a person acting in concert has acquired 64,101,646 equity shares from the Seller.

	capital of the TC before the said acquisition / sale	
9	Equity share capital/ total voting capital of the TC after the said acquisition / sale	356,120,255 Equity Shares of INR 2 each
10	Total diluted share/voting capital of the TC after the said acquisition	356,120,255 Equity Shares of INR 2 each

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

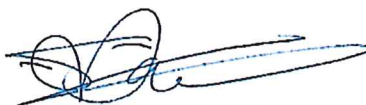
(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For and on behalf of **Siemens Energy Holding B.V.**



Authorized Signatory
 Name: M.W.D. de Jong
 Designation: Finance Director

Date: December 11, 2023
 Place: Zoeterwoude



Authorized Signatory
 Name: S.E.A. Davina
 Designation: Board member

Date: December 11, 2023
 Place: Zoeterwoude