

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	M/s. SEJAL GLASS LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	M/s. Trushti Enterprises LLP (Acquirer)		
Whether the acquirer belongs to Promoter / Promoter group	Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	Nil	Nil	Nil
b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	Nil	Nil
e) Total(a+b+c+d)	Nil	Nil	Nil
Details of acquisition			
a) Shares carrying voting rights acquired	32,50,000	32.18%	Nil
b) VRs acquired /sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil
d) Shares encumbered / invoked / released by the acquirer	Nil	Nil	Nil
e) Total(a+b+c+/-d)	32,50,000	32.18%	Nil

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After the acquisition holding of:			
a) Shares carrying voting rights acquired	32,50,000	32.18%	Nil
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
e) Total(a+b+c+d)	32,50,000	32.18%	Nil
Mode of acquisition (e.g. open market/off-market/public issue/rights issue / preferential allotment / inter-se transfer etc).	Preferential allotment		
Date of acquisition of shares /VR or date of receipt of intimation of allotment of shares, whichever is applicable	February 12,2022 (Date of allotment)		
Equity share capital / total voting capital of the TC before the said acquisition	INR 10,00,000/- (Indian Rupees Ten Lakhs Only) (Comprising of 100,000 Equity Shares of INR 10/- each)		
Equity share capital/ total voting capital of the TC after the said acquisition	INR 10,10,00,000/- (Indian Rupees Ten Crore Ten Lakhs only) (Comprising of 1,01,00,000 Equity Shares of INR 10/- each)		
Total diluted share/voting capital of the TC after the said acquisition	Not Applicable		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Signature of the Authorized Signatory

Place: Mumbai

Date: February 16, 2022
